

# CoCoALib-0.99600 documentation

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# 1 INSTALL (John Abbott and Anna Bigatti)

## 1.1 INSTALLATION guide for CoCoALib

CoCoALib is supplied as **SOURCE** code in C++, and so must be **COMPILED** before you can use it – these instructions tell you how to do this on a GNU/Linux computer (and probably Mac OS X). See below for Microsoft Windows.

### 1.1.1 Prerequisites

Before compilation you must ensure that you have available:-

- the GNU **make** program (other versions may work too);
- a C++ compiler together with the standard C++ libraries (*e.g.* **g++**)
- an installation of GMP; more details in **ExternalLibs** GMP (Sec.29)
- if you want to build CoCoA-5 too, you need the **BOOST** libraries (see <http://www.boost.org/>); more details are in `[[src/CoCoA-5/INSTALL]]`

### 1.1.2 Compilation of CoCoALib

Use the **cd** comand to go to the root directory **CoCoALib-*nnn***. In most cases the following two commands will suffice:

```
./configure
make
```

The command **make** compiles CoCoALib (and puts it in `lib/libcocoa.a`); it also compiles & runs the test suite, and will compile CoCoA-5 if possible. The compilation generally takes a few minutes. If there were no problems you'll get the reassuring message:

Good news: all tests passed

#### Notes

(1) The configure script looks for the GMP library, and makes a few checks. It assumes your compiler is **g++**. If it encounters a problem, it will print out a helpful error message telling you.

(2) The command **make library** will compile the library but not run the tests. The command **make check** will run the tests – they are in `src/tests/`. CoCoALib does not yet have an official **make install** target.

(3) For the adventurous: the command

```
./configure --help
```

explains the various options the script recognizes.

(4) Optimization for small polynomials (*not really recommended*) By default CoCoALib allows quite polynomials of quite high degree (*e.g.* typically beyond 1000000). If you are sure that degrees will remain small (*e.g.* below 1000) then you *might obtain better performance* by editing the source file `include/CoCoA/config.H` so that the `typedef` for `SmallExponent_t` is `unsigned short` instead of `unsigned int`. But **beware** that CoCoALib does not generally check for exponent overflow during polynomial arithmetic!

### 1.1.3 Documentation & Examples

Main documentation for CoCoALib: **index** (Sec.??)

Example programs using CoCoALib: `[[../examples/index]]`

### 1.1.4 Troubleshooting (and known issues)

If you encounter problems while compiling or using CoCoALib, the best way to let us know is to report the issue via

<http://cocoa.dima.unige.it/redmine/>

Please tell us also the platform and compiler you are using.

Alternatively you can send us email at [cocoa@dim.unige.it](mailto:cocoa@dim.unige.it)

### Known Issues

Recent MacOSX systems use the "llvm" compiler which produces numerous warnings with the BOOST libraries; please ignore these warnings. If you know how to edit makefiles, you can add the flag `-Wno-c99-extensions` to the definition of `CXXFLAGS_CUSTOM` on line 3 of `src/CoCoA-5/Makefile` – this should get rid of most of the warnings.

## 1.2 Installing CoCoA on Microsoft Windows

You can build CoCoALib and CoCoA-5 on a *Microsoft Windows* computer by using **Cygwin**, a free package which provides a Linux-like environment (see <http://www.cygwin.com/>).

Once you have installed **Cygwin**, start its terminal emulator, and then follow the usual instructions above for compiling CoCoALib.

### 1.2.1 Installing Cygwin

**IMPORTANT:** installing Cygwin can take quite some time.

Download the script `setup.exe` from the Cygwin website (<http://www.cygwin.com/>) Start the script and choose *install from internet*; if necessary, choose *direct connection* to internet. You will be asked which mirror site to download from; pick a nearby one (*e.g.* in your country). Using that script select the following extension packages:

- gcc-g++
- make
- m4
- libboost-devel
- libboost-1.48
- libgmp-devel
- emacs

Once you have **Cygwin** working, you can build CoCoA. Download the CoCoA sources, and put the downloaded CoCoA file in your cygwin filespace (*e.g.* in your cygwin home which is the folder `c:\cygwin\home\userid`) so it can be accessed from a cygwin "terminal". Now follow the instructions above.

### CoCoA-5 GUI

This is a bit complicated (we don't really recommend it).

If you want to build the CoCoA-5 GUI, you must obtain also these extension packages for Cygwin

- qt4-devel-tools
- libqtcore4
- libqtcore4devel



- libqtgui4
- libqtgui4-devel
- libqtxml4-devel
- xorg-server
- xinit
- emacs-X11 (not necessary, but probably helpful)

Inside Cygwin copy the file `/lib/qt4/bin/qmake.exe` into the directory `/usr/local/bin/`.

### 1.2.2 In Case of Trouble

We cannot really help you, as we have almost no experience ourselves of Microsoft computers. Switch to Linux, or try searching on the internet...

The following instructions may help if you cannot start the GUI. If the Xserver does not start properly, create (from MS Windows) a `.bat` file in the folder `c:\cygwin` containing the following

```
@echo off
```

```
cd bin
```

```
@rem dash -l -i -c "echo ' !! Starting rebasing. Be patient  !! \n' ; rebaseall -s 'dll|so|oct' -T /usr/loc
dash -l -i -c "echo ' !! Starting rebasing. Be patient  !! \n' ; rebaseall -s 'dll|so|oct' "
```

```
echo .
echo !! No rebaseall errors ? Then everything is fine,  !!
echo !! otherwise you have other cygwin processes running !!
echo .
```

```
pause
```

and run it (from MS Windows).

Set up the configuration of the xserver to create a CoCoA-5 shortcut: in a cygwin terminal, create a file called `.Xwinrc` containing the following:

```
SilentExit
Menu apps {
C5 EXEC "CoCoALib-xxxx/src/CoCoA-5/C5.exe  --packageDir CoCoALib-xxxx/src/CoCoA-5/packages"
xterm exec "xterm"
"Emacs" exec "emacs"
notepad exec notepad
SEPARATOR
"Reload .Xwinrc" RELOAD
}
RootMenu apps
```

To have the CoCoA-5 GUI start automatically when you start Cygwin, place the following line in a file called `.startxwinrc` in your cygwin home directory.

```
/home/<USERID>/CoCoALib/src/CoCoA-5/C5.exe  --packageDir CoCoALib/src/CoCoA-5/packages
```

## 2 INTRODUCTION (John Abbott)

### 2.1 Quick Summary: CoCoALib and CoCoA-5

**CoCoA-5** is an easy-to-use interactive system for computations in commutative algebra; it contains an on-line manual accessible via the `?` command.

**CoCoALib** is a C++ *library* of functions for computations in commutative algebra.

This introduction is part of the documentation for *CoCoALib*; to use the library you will need some *basic knowledge* of the C++ programming language.

## 2.2 Getting Started

The first step is to compile the software: see `INSTALL` (Sec.1)

### 2.2.1 Using CoCoALib

As we know that no one likes to read documentation, the best place to start is by looking at the `examples/` directory full of sample code using CoCoALib.

#### Writing Your Own Programs

The simplest approach is to copy the example program `ex-empty.C` and modify that (see guide).

If you want to experiment with CoCoALib using a different directory, just copy `examples/Makefile` into your directory and change the line

```
COCOA_ROOT=...
```

so that it specifies the full path of `CoCoALib-XX`, for instance

```
COCOA_ROOT=/Users/bigatti/CoCoALib-0.99
```

In any case, it is best to start with a copy of `ex-empty.C`.

#### Debugging with CoCoALib

CoCoALib does offer some help in tracking down bugs in programs which use it. If the preprocessor symbol `CoCoA_DEBUG` is set then various run-time assertions are enabled which perform extra checks in various functions. If you use the compiler `g++` then the simplest way to activate debugging is to modify two lines in the file `configuration/autoconf.mk` – the file contains comments to guide you. You may like to read `[assert.html]` to learn about `CoCoA_ASSERT`.

### 2.2.2 Various Forms of Documentation

CoCoALib comes with a collection of hand-written descriptions of its capabilities as well as a collection of example programs showing how to use many of the features of the library. The hope is that the example programs (plus perhaps a little intelligent guesswork) will suffice to answer most questions about CoCoALib. The hand-written documentation is intended to be more thorough: so less guesswork is needed, but you may have to plough through lots of tedious text to find the detail you're looking for.

The hand-written documentation is split into many files: generally there is one file of documentation for each implementation file in the source code. Furthermore, each file comprises three sections:

- **User Documentation** gives the information a normal user of the library may need to know, principally the function interfaces offered
- **Maintainer Documentation** contains notes and details about how the various functions are implemented in the library, essentially all information that might be needed to comprehend and maintain the code in the future
- **Shortcomings, etc** contains sundry notes about the implementation, for instance ideas on how the implementation might be improved in the future, doubts about certain design choices, and generally any thoughts to be taken into consideration for future versions.

This documentation is in the CoCoALib directory `doc/txt/`, and converted into html (`doc/html/`) and LaTeX (`doc/tex/`) using `txt2tags`.

A template file for adding to this documentation and some basic instructions for `txt2tags` are in the file `doc/txt/empty.txt`.

There is also some automatically generated DOXYGEN documentation in [`../doxygen/index.html`]

We believe that many simple questions are probably best answered by looking at the example programs (and perhaps applying a little intelligent guesswork). The hand-written documentation in the directory `doc/` is supposed to be exhaustive (and is doubtless also rather exhausting). The Doxygen files will most likely be of use to those already experienced in using CoCoALib.

## 2.3 Sundry Important Points

We have tried to give CoCoALib a *natural* interface, but this has not always been possible. Here are the main problem areas:

### Powering and Exponentiation

The use of the hat symbol (^) to denote exponentiation is very widespread. **CoCoALib does not allow this** you must use the function `power` instead.

Why not? Because it would be too easy to write misleading code, *i.e.* valid code which does not compute what you would expect. Here is a simple example: `3*x^2` is interpreted by the compiler as `(3*x)^2`. Unfortunately there is no way to make the C++ compiler use the expected interpretation.

### Integers and Rationals

The C++ language is not designed to compute directly with unlimited integers or with exact rational numbers; special types (namely `BigInt` (Sec.6) and `BigRat` (Sec.8)) to handle these sorts of values have been added as part of CoCoALib (with the real work being done by the GMP library). Nevertheless the user has to be wary of several pitfalls where code which looks correct at first glance does not produce the right answer.

- rationals must be constructed explicitly, *e.g.* the expression `2/3` is valid C++ but is interpreted as an integer division giving result 0; instead the rational must be constructed like this `BigRat(2,3)`.
- large integer constants must be converted from a string representation, *e.g.* `n = 99...99`; (with 99 nines) will probably not even compile because of an error about "integer constant too big"; instead such a large value must be handled directly by CoCoALib in a call like `convert(n, "99...99")`; where the variable `n` has already been declared to be of type `BigInt` (Sec.6) or `BigRat` (Sec.8).
- the compiler believes it knows how to perform arithmetic between machine integers, but the spectre of overflow continues to haunt such computations. Overflow cannot occur with values of type `BigInt` (Sec.6) but the computations will be much slower than with machine integers. If you are quite sure that large values can never occur then it is fine to use machine integers; otherwise use unlimited integers.
- (AMB: add examples from talk in Kassel)

=== Reporting CoCoALib Bugs and other problems ===

Please let us know if you find any bugs in CoCoALib. Ideally your bug report should include a **small** program which exhibits the bad behaviour with a clear indication of what you think the program should do, and where it apparently goes wrong. The best way to inform us of the problem is to report an *issue* on

<http://cocoa.dima.unige.it/redmine/>

If you'd rather not use redmine Forum, you can send email to:

`cocoa@dima.unige.it`

## 3 Coding Conventions (John Abbott)

### 3.1 User and contributor documentation

This page summarises the coding conventions used in CoCoALib. This document is useful primarily to contributors, but some users may find it handy too. As the name suggests, these are merely guidelines; they are not hard and fast rules. Nevertheless, you should violate these guidelines only if you have genuinely good cause. We would also be happy to receive notification about parts of CoCoALib which do not adhere to the guidelines.

We expect these guidelines to evolve slowly with time as experience grows.

Before presenting the guidelines I mention some useful books. The first is practically a *sine qua non* for the C++ library: **The C++ Standard Library** by Josuttis which contains essential documentation for the C++ library. Unless you already have quite a lot of experience in C++, you should read the excellent books by Scott Meyers: **Effective C++** (the new version), and **Effective STL**. Another book offering useful guidance is **C++ Coding Standards** by Alexandrescu and Sutter; it is a good starting point for setting coding standards.

#### 3.1.1 Names of CoCoA types, functions, variables

All code and "global" variables must be inside the namespace **CoCoA** (or in an anonymous namespace); the only exception is code which is not regarded as an integral part of CoCoA (e.g. the C++ interface to the GMP big integer package).

There are numerous conventions for how to name classes/types, functions, variables, and other identifiers appearing in a large package. It is important to establish a convention and apply it rigorously (plus some common sense); doing so will facilitate maintenance, development and use of the code. (The first three rules follow the convention implicit in **NTL**)

- single word names are all lower-case (*e.g.* **ring**);
- multiple word names have the first letter of each word capitalized, and the words are juxtaposed (rather than separated by underscore, (*e.g.* **PolyRing**);
- acronyms should be all upper-case (*e.g.* **PPM**);
- names of functions returning a boolean start with **Is** (**Are** if argument is a list/vector);
- names of functions returning a **bool3** (Sec.11) start with **Is** and end with **3** (**Are** if argument is a list/vector);
- variables of type (or functions returning a) pointer end with **Ptr**
- data members' names start with **my** (or **Iam/Ihave** if they are boolean);
- a class static member has a name beginning with **our**;
- enums are called **BlahMarker** if they have a single value (*e.g.* **BigInt::CopyFromMPZMarker**) and **BlahFlag** if they have more;
- abbreviations should be used consistently (see below);
- **Abstract base classes** and **derived abstract classes** normally have names ending in **Base**; in contrast, a **derived concrete class** normally has a name ending in **Impl**. Constructors for abstract classes should probably be **protected** rather than **public**.

It is best to choose a name for your function which differs from the names of functions in the C++ standard library, otherwise it can become necessary to use fully qualified names (e.g. **std::set** and **CoCoA::set**) which is terribly tedious. (Personally, I think this is a C++ design fault)

If you are overloading a C++ operator then write the keyword **operator** attached to the operator symbol (with no intervening space). See **ring.H** for some examples.

#### 3.1.2 Order in function arguments

When a function has more than one argument we follow the first applicable of the following rules:

1. the non-const references are the first args, e.g.

- `myAdd(a,b,c)` as in  $a=b+c$ ,
  - `IsIndetPosPower(long& index, BigInt& exp, pp)`
2. the `ring/PPMonoid` is the first arg, e.g.
- `ideal(ring, vector<RingElem>)`
3. the *main actor* is the first arg and the *with respect to* args follow, e.g.
- `deriv(f, x)`
4. optional args go last, e.g.
- `NewPolyRing(CoeffRing, NumIndets),`
  - `NewPolyRing(CoeffRing, NumIndets, ordering)`
5. the arguments follow the order of the common use or *sentence*, e.g.
- `div(a,b)` for  $a/b$ ,
  - `IndetPower(P, long i, long/BigInt exp)` for  $x[i]^{\text{exp}}$ ,
  - `IsDivisible(a,b)` for *a is divisible by b*,
  - `IsContained(a,b)` for *a is contained in b*
6. strongly related functions behave as if they were overloading ( $\rightarrow$  optional args go last), (??? is this ever used apart from `NewMatrixOrdering(long NumIndets, long GradingDim, ConstMatrixView OrderMatrix);`???)
7. the more structured objects go first, e.g. ... (??? is this ever used ???)

**IMPORTANT** we are trying to define a **good set of few rules** which is easy to apply and, above all, respects *common sense*. If you meet a function in CoCoALib not following these rules let us know: we will fix it, or fix the rules, or call it an interesting exception ;-)

### Explanation notes, exceptions, and more examples

- We don't think we have any function with 1 and 2 colliding
- The *main actor* is the object which is going to be worked on to get the returning value (usually of the same type), the *with respect to* are strictly constant, e.g.
  - `deriv(f, x)`
  - `NF(poly, ideal)`
- Rule 1 wins on rule 4, e.g.
  - `IsIndetPosPower(index, exp, pp)` and `IsIndetPosPower(pp)`
- Rule 2 wins on rule 4, e.g.
  - `ideal(gens)` and `ideal(ring, gens)`
- we should probably change:
  - `NewMatrixOrdering(NumIndets, GradingDim, M)` into `NewMatrixOrdering(M, GradingDim)`

### 3.1.3 Abbreviations

The overall idea is that if a given concept in a class or function name always has the same name: either always the full name, or always the same abbreviation. Moreover a given abbreviation should have a unique meaning.

Here is a list for common abbreviations

- `col` – column
- `ctor` – constructor

- `deg` – degree (exceptions: `degree` in class names)
- `div` – divide
- `dim` – dimension
- `elem` – element
- `mat` – matrix (exceptions: `matrix` in class names)
- `mul` – multiply
- `pos` – positive (or should it be `positive`? what about `IsPositive(BigInt N)?`)

Here is a list of names that are written in full

- `assign`
- `one` – not 1
- `zero` – not 0

## 3.2 Contributor documentation

### 3.2.1 Guidelines from Alexandrescu and Sutter

Here I paraphrase some of the suggestions from their book, picking out the ones I think are less obvious and are most likely to be relevant to CoCoALib.

- Write correct, clean and simple code at first; optimize later.
- Keep track of object ownership; document any "unusual" behaviour.
- Keep implementation details hidden (*e.g.* make data members `private`)
- Use `const` as much as you reasonably can.
- Use prefix `++` and `-` (unless you specifically do want the postfix behaviour)
- Each class should have a *single* clearly defined purpose; keep it simple!
- Guideline: member fns should be either `virtual` or `public` not both.
- Exception cleanliness: dtors, deallocate and `swap` should never throw.
- Use `explicit` to avoid making unintentional "implicit type conversions"
- Avoid `using` in header files.
- Use `CoCoA_ERROR` for sanity checks on args to public fns, and `CoCoA_ASSERT` for internal fns.
- Use `std::vector` unless some other container is obviously better.
- Avoid casting; if you must, use a C++ style cast (*e.g.* `static_cast`)

### 3.2.2 Use of `#define`

Excluding the *read once trick* for header files, `#define` should be avoided (even in experimental code). C++ is rich enough that normally there is a cleaner alternative to a `#define`: for instance, `inline` functions, a `static const` object, or a `typedef` – in any case, one should avoid polluting the global namespace.

If you must define a preprocessor symbol, its name should begin with the prefix `CoCoA_`, and the remaining letters should all be capital.

### 3.2.3 Header Files

The *read once trick* uses preprocessor symbols starting with `CoCoA_` and then finishing with the file name (retaining the capitalization of the file name but with slashes replaced by underscores). The include path passed to the compiler specifies the directory above the one containing the CoCoALib header files, so to include one of the CoCoALib header files you must prefix `CoCoA/` to the name of the file – this avoids problems of ambiguity which could arise if two includable files have the same name. This idea was inspired by NTL.

Include only the header files you really need – this is trickier to determine than you might imagine. The reasons for minimising includes are two-fold: to speed compilation, and to indicate to the reader which external concepts you genuinely need. In header files it often suffices simply to write a forward declaration of a class instead of including the header file defining that class. In implementation files the definition you want may already be included indirectly; in such cases it is enough to write a comment about the indirectly included definitions you will be using.

In header files I add a commented out `using` command immediately after including a system header to say which symbols are actually used in the header file. In the implementation file I write a `using` command for each system symbol used in the file; these commands appear right after the `#include` directive which imported the symbol.

### 3.2.4 Curly brackets and indentation

Sutter claims curly bracket positioning doesn't matter: he's wrong! Matching curly brackets should be either vertically or horizontally aligned. Indentation should be small (*e.g.* two positions for each level of nesting); have a look at code already in CoCoALib to see the preferred style. Avoid using tabs for indentation as these do not have a universal interpretation.

The `else` keyword indents the same as its matching `if`.

### 3.2.5 Inline Functions

Use `inline` sparingly. `inline` is useful in two circumstances: for a short function which is called very many times (at least several million), or for an extremely short function (*e.g.* a field accessor in a class). The first case may make the program faster; the second may make it shorter. You can use a profiler (*e.g.* `gprof`) to count how often a function is called.

There are two potential disadvantages to `inline` functions: they may force implementation details to be publicly visible, and they may cause code bloat.

### 3.2.6 Exception Safety

*Exception Safety* is an expression invented/promulgated by Sutter to mean that a procedure behaves well when an exception is thrown during its execution. All the main functions and procedures in CoCoALib should be fully exception safe: either they complete their computations and return normally, or they leave all arguments essentially unchanged, and return exceptionally. A more relaxed approach is acceptable for functions/procedures which a normal library user would not call directly (*e.g.* non-public member functions): it suffices that no memory is leaked (or other resources lost). Code which is not fully exception-safe should be clearly marked as such.

Consult one of Sutter's (irritating) books for more details.

### 3.2.7 Dumb/Raw Pointers

If you're using dumb/raw pointers, improve your design!

Dumb/raw pointers should be used only as a last resort; prefer C++ references or `std::auto_ptr<...>`; if you can. Note that it is especially hard writing exception safe code which contains dumb/raw pointers.

### 3.2.8 Preprocessor Symbols for Controlling Debugging

During development it will be useful to have functions perform *sanity checks* on their arguments. For general use, these checks could readily produce a significant performance hit.

Compilation without setting any preprocessor variables should produce fast code (*i.e.* without non-vital checks). Instead there is a preprocessor symbol (`CoCoA_DEBUG`) which can be set to turn on extra sanity checks. Currently if `CoCoA_DEBUG` has value zero, all non-vital checks are disabled; any non-zero value enables all additional checks.

There is a macro `CoCoA_ASSERT(...)` which will check that its argument yields `true` when `CoCoA_DEBUG` is set; if `CoCoA_DEBUG` is not set it does nothing (not even evaluating its argument). This macro is useful for conducting extra sanity checks during debugging; it should **not be used** for checks that must always be performed (*e.g.* in the final optimized compilation).

There is currently no official preprocessor symbol for (de)activating the gathering of statistics.

**NB** I wish to avoid having a plethora of symbols for switching debugging on and off in different sections of the code, though I do accept that we may need more than just one or two symbols.

### 3.2.9 Errors and Exceptions

#### During development

Conditions we want to verify **solely during development** (i.e. when compiling with `-DCoCoA_DEBUG`) can be checked simply by using the macro `CoCoA_ASSERT` with argument the condition. Should the condition be false, a `CoCoA::ErrorInfo` object is thrown – this will cause an abort if not caught. The error message indicates the file and line number of the failing assertion. If the compilation option `-DCoCoA_DEBUG` is not enabled then the macro does nothing whatsoever. An example of its use is:

```
CoCoA_ASSERT(index <= 0 && index < length);
```

#### Always

A different mechanism is to be used for conditions which must be checked even **after development is completed**.

What should happen when one tries to divide by zero? Or even asks for an exact division between elements that do not have an exact quotient (in the given ring)?

Answer: call the macro `CoCoA_ERROR(err_type, location)` where `err_type` should be one of the error codes listed in `error.H` and `location` is a string saying where the error was detected (*e.g.* the name of the function which discovered it). Here is an example

```
if (trouble)
    CoCoA_ERROR(ERR::DivByZero, "applying partial ring homomorphism");
```

The macro `CoCoA_ERROR` never returns: it will throw a `CoCoA::ErrorInfo` object. See the example programs for the recommended way of catching and handling exceptions: so that an informative message can be printed out. See `error.txt` for advice on debugging when an unexpected `CoCoA` error is thrown.

### 3.2.10 Functions Returning Complex Values

C++ tends to copy the return value of a function; this is undesirable if the value is potentially large and complex. An obvious alternative is to supply as argument a reference into which the result will be placed. If you choose to return the value via a reference argument then make the reference argument **the first one**.

```
myAdd(rawlhs, rawx, rawy); // stands for: lhs = x + y
```

### 3.2.11 Spacing and Operators

All **binary operators** should have one space before and one space after the operator name (unless both arguments are particularly short and simple). **Unary operators** should not be separated from their arguments by any spaces. Avoid spaces between **function** names and the immediately following bracket.

```
expr1 + expr2;
!expr;
UsefulFunction(args);
```



## 4 ApproxPts (John Abbott, Anna M. Bigatti)

### 4.1 Examples

- ex-ApproxPts1.C

### 4.2 User documentation

ApproxPts offers three functions for preprocessing sets of approximate points whose coordinates are given as values of type `double`. Given a large set of approximate points with considerable overlap of the error boxes of adjacent points, the preprocessing algorithms determine a smaller set of approximate points which preserve the geometrical disposition of the original points but with little or no overlap of the error boxes. In general, the output points **do not form a subset** of the original points.

Details of the underlying algorithms are in the article **Thinning Out Redundant Empirical Data** by Abbott, Fassino, Torrente, and published in *Mathematics in Computer Science* (vol. 1, no. 2, pp. 375-392, year 2007). For a fully detailed description of the methods and the context in which they were developed refer to **Laura Torrente's PhD thesis**: (*Applications of Algebra in the Oil Industry*, Scuola Normale Superiore di Pisa, 2009). The thesis is available at the URL [Laura's thesis](#)

#### 4.2.1 Operations

Here is a quick summary of the functions.

```
typedef ApproxPts::PointR ApproxPt; // actually std::vector<RingElem>
vector<ApproxPt> OriginalPoints;    // the coords of the original approx pts
vector<RingElem> epsilon;           // epsilon[i] is semiwidth of error box in dimension i
vector<ApproxPt> NewPoints;         // will be filled with the preprocessed points
vector<long> weights;               // will be filled with the weights of the representatives

PreprocessPts(NewPoints, weights, OriginalPoints, epsilon);
PreprocessPtsGrid(NewPoints, weights, OriginalPoints, epsilon);
PreprocessPtsAggr(NewPoints, weights, OriginalPoints, epsilon);
PreprocessPtsSubdiv(NewPoints, weights, OriginalPoints, epsilon);
```

All the algorithms work by partitioning the original points into subsets, and then choosing the average of each subset as the representative of those original points. The **weight** of each representative is just the number of original points in the corresponding partition. The algorithms offer differing trade-offs between speed and number of representatives.

**PreprocessPtsGrid** This algorithm is the fastest but the results tend to be rather crude; it is possible that some o

**PreprocessPtsAggr** This algorithm gives much better results than PreprocessPtsGrid but can take considerably lo

**PreprocessPtsSubdiv** This algorithm generally gives the best results (*i.e.* fewest output points, and best visual d

**PreprocessPts** makes a (not very) intelligent choice between PreprocessPtsAggr and PreprocessPtsSubdiv aiming t

### 4.3 Maintainer documentation for files ApproxPts.H and ApproxPts.C

All the preprocessing algorithms rescale their inputs so that the error widths in each dimension are all equal to 1. The main work is done with these rescaled points, and at the very end the results are scaled back.

**PreprocessPtsGrid** might be better if we were to use `std::maps`, but it seems fast enough as is. From the theory, each input point is associated to a unique grid point; **GridNearPoint** effects this association. We build up a table of useful grid points by considering each input point in turn: if the associated grid point is already in our table of grid points, we simply append the new input point to the grid point's list of associated original

points, otherwise we add the new grid point to the table and place the input point as the first element in its list of associated original points. Finally we compute the averages of each list of original points associated to a fixed grid point. These averages are our result along with the cardinalities of the corresponding list.

**PreprocessPtsAggr** implements an **aggregative algorithm**: initially the original points are split into subsets each containing exactly one original point, then iteratively nearby subsets are coalesced into larger subsets provided each original point of the two subsets is not too far from the "centre of gravity" of the coalesced set – this proviso is necessary as otherwise there are pathological examples.

**PreprocessPtsSubdiv** implements a **subdivision algorithm**. Initially all original points are placed into a single partition. Then iteratively we seek the original point furthest from the average of its subset. If this distance is below the threshold then we stop (all original points are sufficiently well represented by the averages of their subsets). Otherwise we separate the worst represented original point into a new subset initially containing just itself. Now we redistribute the original points: we do this by minimizing the sum of the squares of the L2 distances of the original points from their respective representatives.

## 4.4 Bugs, Shortcomings and other ideas

I do not like the typedef for `ApproxPts::ApproxPt` because the name seems very redundant; I am also uneasy about having a `typedef` in a header file – perhaps it should be a genuine class?

The preprocessing algorithms should really receive input as a pair of iterators, and the output should be sent to an output iterator. But such an interface would rather uglify the code – what to do???

## 5 assert (John Abbott)

### 5.1 Examples

- `ex-PolyIterator2.C`

### 5.2 User documentation for files `assert.H` and `assert.C`

The only part of `assert.H` which a normal CoCoALib user might find useful is the `CoCoA_ASSERT` macro: it is intended to be a debugging aid.

The `CoCoA_ASSERT` macro does absolutely nothing (not even evaluating its argument) unless the compilation flag `CoCoA_DEBUG` is set. If that flag is set then the macro evaluates its argument to a boolean result which is then tested: if the result is true nothing further happens, if the result is false then the function `CoCoA::AssertionFailed` is called with some arguments indicating which `CoCoA_ASSERT` macro call obtained the false value. The `AssertionFailed` function prints out an informative message on `std::cerr` and then throws a `CoCoA::ERR::AssertFail` exception.

The file `assert.H` contains the following: - definition of the `CoCoA_ASSERT` macro to aid debugging, and the related function `AssertionFailed`

#### 5.2.1 Debugging

During debugging, a debugger can be used to intercept calls to the function `CoCoA::AssertionFailed` which will stop the program just before throwing the `CoCoA::ERR::AssertFail` exception. This should enable one to find more easily the cause of the problem.

For example, in `gdb` type

```
break CoCoA::AssertionFailed
```

and then go up (perhaps repeatedly) to the offending line.

### 5.3 Maintainer documentation for files `assert.H` and `assert.C`

The macro name `CoCoA_ASSERT` is rather cumbersome, but must contain the prefix `CoCoA_` since macro names cannot be placed in C++ namespaces. The two definitions of the macro (debugging and non-debugging cases) both look rather clumsy, but are done that way so that the macro expands into an expression which is syntactically a simple command. The definition for the non-debugging case I took from `/usr/include/assert.h`; I do not recall

where I got the definition for the debugging case, but the definition in `/usr/include/assert.h` looked to be gcc specific.

The purpose of the procedure `AssertionFailed` is explained above in the user documentation (to facilitate interception of failed assertions). The procedure never returns; instead it throws a CoCoALib exception with code `ERR::AssertFail`. Before throwing the exception it prints out a message on `std::cerr` summarising what the assertion was, and where it was. Note the non-standard way of throwing the CoCoA exception: this allows the `ErrorInfo` object to refer to the file and line where `CoCoA_ASSERT` was called (rather than to the line in `assert.C` where `CoCoA_ERROR` is called). The entire printed message is assembled into an `ostreamstream` before being printed to ensure exception safety: either the whole message is printed or none of it is, since the printing step is an atomic operation.

## 5.4 Bugs, Shortcomings, and other ideas

Is the exception safe implementation of `AssertionFailed` excessive?

You have to use explicitly `#ifdef CoCoA_DEBUG` if you want to have a loop or any other non-trivial piece of code executed only when debugging it turned on.

The following (simplified but real) code excerpt is mildly problematic:

```
{
    bool OK = ....;
    CoCoA_ASSERT(OK);
}
```

When compiled without debugging (*i.e.* `CoCoA_DEBUG` is zero) the compiler (gcc-3) complains that the variable `OK` is unused. It does not appear to be possible to make the macro "depend on its argument" in the non-debugging case without incurring the run-time cost of evaluating the argument (if the argument is just a variable the cost is negligible, but if it is a more complex expression then the cost could be considerable). The solution adopted was to modify the calling code like this:

```
{
    bool OK;
    OK = ....;
    CoCoA_ASSERT(OK);
}
```

Note that the apparently simpler code below **will not work** if the elided code (*i.e.* the `....`) has a side effect since the elided code will not be called at all in the non-debugging case:

```
{
    CoCoA_ASSERT(....);
}
```

**POSSIBLE SOLUTION:** maybe `CoCoA_ASSERT` could compute `sizeof(...)` in the non-debugging case – this should avoid evaluation of the argument, and will compile away to nothing.

## 6 BigInt (John Abbott)

### 6.1 Examples

- `ex-BigInt1.C`
- `ex-BigInt2.C`
- `ex-BigInt3.C`
- `ex-GMPAllocator1.C`
- `ex-GMPAllocator2.C`

## 6.2 User documentation

### IMPORTANT NOTE:

- see `BigIntOps` (Sec.7) for basic operations on values of type `BigInt`
- see `NumTheory` (Sec.65) for more advanced operations

#### 6.2.1 Generalities

The class `BigInt` is intended to represent integers of practically unlimited range. CoCoALib relies on an external library for handling big integers: currently it is based on GMP, the ***GNU multiple precision*** library. This CoCoALib code simply forms the interface to the underlying big integer library.

Computations with `BigInt` values do not suffer from overflow, but they are significantly slower than with machine integers. All `BigInt` values are stored on the heap.

It is important not to confuse values of type `BigInt` with values of type `RingElem` (Sec.88) which happen to belong to the ring `RingZZ` (Sec.97). In summary, the operations available for `RingElem` (Sec.88) are those applicable to elements of any ordered commutative ring, whereas the range of operations on `BigInt` values is wider (since we have explicit knowledge of the type).

See `BigRat` (Sec.8) for representing and handling rational numbers.

#### 6.2.2 The Functions Available For Use

##### Constructors

A value of type `BigInt` may be created from:

- `BigInt()` the value is zero
- `BigInt(n)` where `n` is a machine integer
- `BigInt(N)` where `N` is another value of type `BigInt` (its value is copied)
- `BigIntFromString(str)` where `str` a string containing the decimal digits (optionally preceded by a minus sign); leading and trailing whitespace is allowed
- `BigIntFromMPZ(ptr)` where `ptr` is a GMP `mpz_t` value

Note that we use pseudo-ctors for constructing from a `string` or an `mpz_t` (this is to avoid problems of ambiguity with `BigInt(0)` since 0 can be viewed in C++ as a null-pointer).

Note: No direct constructor for creating a `BigInt` from a `char*` is provided, however C++ will automatically convert a `char*` into a `std::string`, so you can still use a C-string if you want.

##### Operations

### IMPORTANT NOTE

- see `BigIntOps` (Sec.7) for basic operations on values of type `BigInt`
- see `NumTheory` (Sec.65) for more advanced operations

#### 1. Functions violating encapsulation

- `mpzref(n)` – this gives a (const) reference to the `mpz_t` value inside a `BigInt` object. You should use this accessor very sparingly (but it is handy for calling GMP functions directly).

## 6.3 Maintainer Documentation

The implementation is structurally very simple, just rather long and tedious. The value of a `BigInt` object is represented as an `mpz_t`; this is a private data member, but to facilitate interfacing with code which uses `mpz_t` values directly I have supplied the two functions called `mpzref` which allow access to this data member.

The output function turned out to be trickier than one might guess. Part of the problem was wanting to respect the `ostream` settings.

Of course, input is a mess. Nothing clever here.

Check also the documentation for `MachineInt` (Sec.55) to understand how that class is used.

## 6.4 Bugs, shortcomings and other ideas

Currently functions which return `BigInt` values will copy the result (upon each return) – an attempt to avoid the waste with proxy classes caused a problem see test-bug4.C Move semantics in C++11 should solve this.

The official GMP interface (`mpz_class`) is certainly more efficient; should CoCoALib eventually switch to using `mpz_class`? It seems most unlikely that GMP will be displaced from its position as the foremost library for big integer arithmetic, so such explicit dependence on it should not matter.

No bit operations: bit setting and checking, and/or/xor/not.

The code is long, tedious and unilluminating. Are there any volunteers to improve it?

## 6.5 Main changes

2018

- April:
  - removed ctors from `string` and `mpq_t`; replaced them by pseudo-ctors. This means that `BigInt(0)` now works as expected (previously it worked thanks to a dodgy hack). -

2012

- May (v0.9951):
  - moved common operations on `BigInt` (Sec.6) and `MachineInt` (Sec.55) together into `IntOperations` -

2011

- August (v0.9950):
  - class `ZZ` renamed into `BigInt`: avoid confusion with `RingZZ` (Sec.97) and its name in CoCoA system
  - `random` has changed (was `random(lo,hi)`): see `random` (Sec.??)

## 7 BigIntOps (John Abbott)

### 7.1 Examples

- ex-`BigInt1.C`
- ex-`BigInt2.C`
- ex-`BigInt3.C`

### 7.2 User documentation

Here is a collection of basic operations available for integer values; see also the more advanced functions in `NumTheory` (Sec.65).

CoCoALib functions which expect integer values will accept either machine integer values or `BigInt` (Sec.6) values – they may be mixed. The return type is usually `BigInt` (Sec.6); the few cases where the return type is `long` are clearly indicated. Remember that basic arithmetic operations between two machine integers are handled directly by C++ (with its rules and restrictions *e.g.* overflow).

If you want to write new functions which accept machine integers as arguments, take a look at the class `MachineInt` (Sec.55) which is designed for this purpose (handling both signed and unsigned machine integers safely).

### 7.2.1 Queries

- `IsEven(n)` – true iff `n` is even
- `IsOdd(n)` – true iff `n` is odd
- `IsPowerOf2(n)` – true iff `n` is a (positive) power of 2
- `IsDivisible(n,d)` – true iff `n` is divisible by `d` (throws `ERR::DivByZero` if `d` is zero)
- `IsSquare(n)` – true iff `n` is a perfect square
- `IsPower(n)` – true iff `n` is a perfect `k`-th power for some `k > 1`
- `IsExactIroot(X,n,r)` – true iff `n` is a perfect `r`-th power, assigns `iroot(N,r)` to `X`

Only for `BigInt` (Sec.6)

- `IsZero(N)` – true iff `N` is zero
- `IsOne(N)` – true iff `N` is 1
- `IsMinusOne(N)` – true iff `N` is -1

### 7.2.2 Operations

#### Infix operators

1. normal arithmetic (potentially inefficient because of temporaries)

- `=` assignment
- `+` the sum
- `-` the difference
- `*` the product
- `/` integer quotient (**truncated** "towards zero")
- `%` remainder (same sign as quotient if non-zero); satisfies `a = b*(a/b)+(a%b)`; **see also** `LeastNNegRemainder` and `SymmRemainder` (below)

**NOTE: you cannot use `^` for exponentiation**; you must use the function `power` instead. We decided this because it is too easy to write misleading code: for instance, `a*b^2` is interpreted by the compiler as `(a*b)^2`. There is no way to make the C++ compiler use the expected interpretation.

1. arithmetic and assignment

- `+=`, `-=`, `*=`, `/=`, `%=` – definitions as expected; if RHS is a `BigInt` (Sec.6) LHS must be `BigInt` (Sec.6)

2. arithmetic ordering

- `==`, `!=`
- `<`, `<=`, `>`, `>=` – comparison (using the normal arithmetic ordering) – see also the `cmp` function below.

3. increment/decrement

- `++`, `--` (prefix, *e.g.* `++a`) use these if you can
- `++`, `--` (postfix, *e.g.* `a++`) avoid these if you can, as they create temporaries

## cmp

(three way comparison)

- `cmp(a, b)` – returns an `int` which is `< 0`, `== 0`, or `> 0` if `a < b`, `a == b`, or `a > b` respectively
- `CmpAbs(a,b)` – same as `cmp(abs(a),abs(b))` but might be faster.

## Sundry standard functions

### IMPORTANT NOTES

- several basic number theoretical operations are defined in `NumTheory` (Sec.65)
- for random numbers see `random` (Sec.??)

The arguments of the functions below may be either a machine integer or a `BigInt`.

- `abs(n)` – the absolute value of `n`
- `sign(n)` – returns `int` with value `-1` if `n<0`, `0` if `n==0`, and `+1` if `n>0`
- `LeastNNegRemainder(x,m)` – least non-negative remainder; throws `ERR::DivByZero` if `m==0`; result is `long` if `m` is a machine integer
- `SymmRemainder(x,m)` – symmetric remainder; throws `ERR::DivByZero` if `m==0`; result is `long` if `m` is a machine integer
- `log(n)` – natural logarithm of the absolute value of `n` (as a `double`)
- `RoundDiv(n,d)` – rounded division of `n` by `d`, (currently halves round away from 0)
- `MultiplicityOf2(n)` – return a `long` being the multiplicity of 2 dividing `n`; error if `n==0`.
- `FloorSqrt(n)` – the integer part (floor) of the square root of `n`
- `FloorLog2(n)` – same as `FloorLogBase(n,2)`
- `FloorLog10(n)` – same as `FloorLogBase(n,10)`
- `FloorLogBase(n,b)` – (returns `long`) the integer part (floor) of `log(abs(n))/log(b)`; error if `n=0` or `b<2`
- `SmallPower(a, b)` – (returns `long`) returns `a` to the power `b` (error if `b<0`; **no check for overflow**)

These functions always return `BigInt` (Sec.6)

- `power(a, b)` – returns `a` to the power `b` (error if `b<0`); `power(0,0)` gives 1
- `factorial(n)` – factorial for non-negative `n`
- `LogFactorial(n)` – approx natural log of `factorial(n)` (abs.err.  $< 5 \cdot 10^{-8}$ )
- `RangeFactorial(lo,hi)` – `lo*(lo+1)*(lo+2)*...*hi` NB both limits are included!
- `binomial(n, r)` – binomial coefficient
- `fibonacci(n)` – `n`-th Fibonacci number
- `iroot(N,r)` – the (truncated) integer part of the `r`-th root of `N` (error if `r<2` or even root of negative); see also `IsExactIroot`

## Conversion functions

Only for `BigInt` (Sec.6)

- `mantissa(N)` – `N` represented as a floating-point number. If `N` is zero, produces 0.0. If `N > 0`, produces a value between 0.5 and 0.999...; otherwise (when `N < 0`) a value between -0.5 and -0.999... The bits of the floating point result are the topmost bits of the binary representation of `N`.
- `exponent(N)` – result is a `long` whose value is the least integer `e` such that  $2^e > \text{abs}(n)$ . If `N` is zero, result is zero.

## Miscellany

Only for `BigInt` (Sec.6)

- `SizeInBase(N, b)` – (returns `long`) the number of digits `N` has when written in base `b`. Very fast! **WARNING** the result may sometimes be too large by 1; use `1+FloorLogBase(N)` to get the exact result.

## Procedures for arithmetic

These procedures are ugly but may give a slight gain in speed. Use them only if you really must; it is probably better to use GMP directly if speed is so very important.

We expect these procedures (except `quorem`) to **become obsolete** when CoCoALib upgrades to the C++11 standard.

Assignment is always to leftmost argument(s) `a`, a `BigInt` (Sec.6). Second and/or third argument of type `BigInt` (Sec.6).

- `add(a, b, c)` – `a = b+c`
- `sub(a, b, c)` – `a = b-c`
- `mul(a, b, c)` – `a = b*c`
- `div(a, b, c)` – `a = b/c` (truncated integer quotient)
- `mod(a, b, c)` – `a = b%c` (remainder s.t. `b = quot*c + rem`)
- `quorem(a, b, c, d)` – same as `a = c/d`, `b = c%d`
- `divexact(a, b, c)` – `a = b/c` (fast, but division must be exact)
- `power(a, b, c)` – `a = b^c`, where `0^0` gives 1
- `neg(a, b)` – `a = -b`
- `abs(a, b)` – `a = abs(b)`

### 7.2.3 Error Conditions and Exceptions

Error conditions are signalled by exceptions. Examples of error conditions are impossible arithmetic operations such as division by zero, overly large arguments (*e.g.* second argument to binomial must fit into a machine `long`), and exhaustion of resources.

Currently the exception structure is very simplistic:

- exceptions indicating exhaustion of resources are those from the system, this library does not catch them;
- all other errors produce a `CoCoA::ErrorInfo` exception; for instance



ERR::ArgTooBig	value supplied is too large for the answer to be computed
ERR::BadArg	unsuitable arg(s) supplied (or input number too large)
ERR::BadNumBase	the base must be between 2 and 36
ERR::BadPwrZero	attempt to raise 0 to negative power
ERR::DivByZero	division by zero
ERR::ExpTooBig	exponent is too large
ERR::IntDivByNeg	inexact integer division by a negative divisor
ERR::NegExp	negative exponent
ERR::ZeroModulus	the modulus specified is zero

### 7.3 Maintainer Documentation

The implementation of `cmp` is more convoluted than I'd like; it must avoid internal overflow.

The implementation of `RoundDiv` was more difficult than I had expected. Part of the problem was making sure that needless overflow would never occur: this was especially relevant in the auxiliary functions `uround_half_up` and `uround_half_down`. It would be nice if a neater implementation could be achieved – it seems strange that the C/C++ standard libraries do not already offer such a function. The standard C functions `lround` almost achieves what is needed here, but there are two significant shortcomings: rounding is always away from zero (rather than towards +infinity), and there could be loss of accuracy if the quotient exceeds  $1/\epsilon$ . There is also a standard function `ldiv` which computes quotient and remainder, but it seems to be faster to compute the two values explicitly.

NOTE: if you change rounding of halves, you must change TWO fns (`RoundDiv` for machine ints and `RoundDiv` for big ints).

### 7.4 Bugs, shortcomings and other ideas

The power functions could allow high powers of -1,0,1 (without complaining about the exponent being too big). But is it worth it?

Only partial access to all the various division functions offered by the C interface to GMP. Many other GMP functions are not directly accessible.

`IsExactIroot` has rather a lot of signatures.

### 7.5 Main changes

2014

- March
  - clarified that  $0^0$  gives 1

2012

- May (v0.9951):
  - moved common operations on `BigInt` (Sec.6) and `MachineInt` (Sec.55) together into `IntOperations` -

## 8 BigRat (John Abbott)

### 8.1 Examples

- `ex-BigRat1.C`

### 8.2 User documentation

IMPORTANT NOTE:

- see `BigRatOps` (Sec.9) for basic operations on values of type `BigRat`
- see `NumTheory` (Sec.65) for more advanced operations

### 8.2.1 Generalities

The class `BigRat` is intended to represent (exact) rational numbers of practically unlimited range; it is currently based on the implementation in the GMP *multiple precision* library. This code forms the interface between CoCoALib and the big integer/rational library upon which it relies. It seems most unlikely that GMP will be displaced from its position as the foremost library of this type; as a consequence the class `BigRat` may eventually be replaced by GMP's own C++ interface.

It is important not to confuse values of type `BigRat` with values of type `RingElem` (Sec.88) which happen to belong to the ring `RingQQ` (Sec.94). The distinction is analogous to that between values of type `BigInt` (Sec.6) and value of type `RingElem` (Sec.88) which happen to belong to the ring `RingZZ` (Sec.97). In summary, the operations available for `RingElem` (Sec.88) are those applicable to elements of any ordered commutative ring, whereas the range of operations on `BigRat` values is wider (since we have explicit knowledge of the type).

### 8.2.2 The Functions Available For Use

#### Constructors

A value of type `BigRat` may be created from:

- `BigRat()` default ctor, the value is zero
- `BigRat(q)` where `q` is another value of type `BigRat` (its value is copied)
- `BigRat(n,d)` where `n` and `d` are both integers (machine integers or `BigInt` (Sec.6)s) specifying numerator and denominator in that order
- `BigRat(BigRat::OneOverZero)` create the "infinity" rational 1/0 (will trigger an error if you try to perform arithmetic with it, but you can access `num` and `den`)
- `BigRatFromString(str)` where `str` is a string of the form `N` or `N/D` where `N` is the decimal representation of the numerator and `D` that of the denominator (leading and trailing whitespace is permitted)
- `BigRatFromMPQ(mpq_value)` copy a GMP rational (of type `mpq_t`) into a `BigRat`; helps interfacing between CoCoALib and code using GMP directly.

The ctors `BigRat(n,d)` and `BigRatFromString(str)` accept an optional final arg `BigRat::AlreadyReduced` which asserts that the value is already reduced (*i.e.* positive denominator, and numerator and denominator are coprime). Use this feature only if you are **absolutely certain** that there is no common factor between the given numerator and denominator.

See **Bugs** section for why there is no ctor from a single integer.

#### 1. Functions violating encapsulation

- `mpqref(n)`— this gives a (const) reference to the `mpq_t` value inside a `BigRat` object. You should use this accessor very sparingly!

## 8.3 Maintainer Documentation

Nothing very clever. Conversion from a string was a bit tedious.

I have replaced the bodies of the `BigRat` ctors which take two integers as arguments by a call to the common body `BigRat::myAssign`. This does mean that some wasteful temporaries are created when either of the arguments is a machine integer. Time will tell whether this waste is intolerable.

The reason for having "strange" ctors from `std::string` and `mpq_t` was to avoid problems with `BigRat(0)`. Note that expressions such as `BigInt(2/3)` are equivalent to `BigInt(0)` but should be forbidden at compile time; however, at the moment `mpq_t` is a pointer type, so `BigRat(2/3)` is seen as `BigRat(0)`, and 0 can be interpreted as a null-pointer... so `BigRat(mpq_t)` would be an almost perfect match!

## 8.4 Bugs, Shortcomings and other ideas

This code is probably not *exception safe*; I do not know what the `mpq_*` functions do when there is insufficient memory to proceed. Making the code *exception safe* could well be non-trivial: I suspect a sort of `auto_ptr` to an `mpq_t` value might be needed.

Removed `BigRat` ctors from a single (machine) integer because too often I made the mistake of writing something like `BigRat(1/2)` instead of `BigRat(1,2)`.

Should the `BigRatFromString` pseudo-ctor also accept numbers with decimal points? *e.g.* `BigRat("3.14159")`? We'll wait and see whether there is demand for this before implementing; note that GMP does **not** offer this capability.

## 8.5 Main changes

### 2018

- June (v0.99570): split off `BigRatOps` (Sec.9)
- April (v0.99570): Removed ctors from `string` and `mpq_t`; replaced them by pseudo-ctors. This means that `BigRat(0)` and `BigRat(1/2)` etc. now give compile-time errors.

### 2011

- August (v0.9950): class `QQ` renamed into `BigRat`: to avoid confusion with `RingQQ` (Sec.94) and its name in CoCoA system

## 9 BigRatOps (John Abbott)

### 9.1 Examples

- `ex-BigRat1.C`

### 9.2 User documentation

Here is a collection of basic operations available for rational values; see also the more advanced functions in `NumTheory` (Sec.65).

The usual arithmetic operations are available with standard C++ syntax. The type `BigRat` is provided for convenience of representing rational values rather than for rapid computation; the native GMP operations may be noticeably faster.

There is an important exception to the natural syntax: `^` does **not** denote exponentiation; you must use the function `power` instead. We have chosen not to define `operator^` to perform exponentiation because it is too easy to write misleading code: for instance, `a*b^2` is interpreted by the compiler as `(a*b)^2`. There is no way to make the C++ compiler use the expected interpretation.

Arithmetic may also be performed between a `BigRat` and a machine integer or a `BigInt` (Sec.6). The result is always of type `BigRat` (even if the value turns out to be an integer). Do remember, though, that operations between two machine integers are handled directly by C++, and problems of overflow can occur.

#### Infix operators

**NOTE:** similar to operations on `BigInt` – see `BigIntOps` (Sec.7)

1. normal arithmetic (potentially inefficient because of temporaries)
  - `+` the sum
  - `-` the difference
  - `*` the product
  - `/` quotient

- = assignment
2. arithmetic and assignment
    - +=, -=, \*=, /= – definitions as expected; LHS must be of type `BigRat`
  3. arithmetic ordering
    - ==, !=
    - <, <=, >, >= – comparison (using the normal arithmetic ordering) – see also the `cmp` function below.
  4. increment/decrement
    - ++, -- (prefix, e.g. ++a) use these if you can
    - ++, -- (postfix, e.g. a++) avoid these if you can, as they create temporaries

## More functions

1. query functions (all take 1 argument)
  - `IsZero(q)` – true iff `q` is zero
  - `IsOne(q)` – true iff `q` is 1
  - `IsMinusOne(q)` – true iff `q` is -1
  - `IsOneNum(q)` – true iff `num(q)` is 1
  - `IsOneDen(q)` – true iff `den(q)` is 1
  - `sign(q)` – gives -1 (machine integer) to mean `q` is negative, 0 (machine integer) to mean `q` is zero, +1 (machine integer) to mean `q` is positive.
2. Exponentiation
  - `power(a, b)` – returns `a` to the power `b` (result is always a `BigRat`)
3. The `cmp` function (three way comparison)
  - `cmp(a,b)` – returns an `int` which is < 0 if `a < b`, or == 0 if `a == b`, or > 0 if `a > b`.
  - `CmpAbs(a,b)` – equivalent to `cmp(abs(a),abs(b))`
4. Other functions
  - `abs(q)` – gives the absolute value of `q`
  - `floor(q)` – returns a `BigInt` (Sec.6) for the greatest integer  $\leq q$
  - `ceil(q)` – returns a `BigInt` (Sec.6) for the least integer  $\geq q$
  - `round(q)` – returns a `BigInt` (Sec.6) which is the nearest to `q` (halves round the same way as in `RoundDiv`, see `BigIntOps` (Sec.7))
  - `num(q)` – returns a `BigInt` (Sec.6) which is the numerator of `q`
  - `den(q)` – returns a positive `BigInt` (Sec.6) which is the denominator of `q`
  - `log(q)` – returns a double whose value is (approx) the natural logarithm of `q`
  - `FloorLog2(q)` -- same as `'FloorLogBase(q,2)`
  - `FloorLog10(q)` -- same as `'FloorLogBase(q,10)`
  - `FloorLogBase(q,base)` – returns largest integer `k` such that `power(base,k) <= abs(q)`
  - `mantissa(q)` – returns a double between 0.5 and 1 (excluded)
  - `exponent(q)` –  
==== Conversion functions ==== Only for `BigInt` (Sec.6)
5. `mantissa(N)` – `N` represented as a floating-point number. If `N` is zero, produces 0.0. If `N > 0`, produces a value between 0.5 and 0.999...; otherwise (when `N < 0`) a value between -0.5 and -0.999... The bits of the floating point result are the topmost bits of the binary representation of `N`.
  - `exponent(N)` – result is a `long` whose value is the least integer `e` such that  $2^e > \text{abs}(n)$ . If `N` is zero, result is zero.

## Miscellany

Only for `BigInt` (Sec.6)

- `SizeInBase(N, b)` – (returns `long`) the number of digits `N` has when written in base `b`. Very fast! **WARNING** the result may sometimes be too large by 1; use `1+FloorLogBase(N)` to get the exact result.

## 9.3 Maintainer Documentation

Most impls are very simple (since GMP does all the real work).

## 9.4 Bugs, shortcomings and other ideas

Impl of `FloorLogBase` is ugly!

There are some NYI functions!

## 9.5 Main changes

2018

- June
  - split off from `BigRat` (Sec.8)

# 10 BigRatInterval (John Abbott, Anna M. Bigatti)

## 10.1 Examples

- `ex-BigRatInterval1.C`

## 10.2 User documentation

`BigRatInterval` is designed to represent (finite, non-empty) intervals with rational end points.

### 10.2.1 Constructors and pseudo-constructors

- `BigRatInterval(lwb, upb)` creates an interval with lower end point `lwb` and upper end point `upb`; gives error if `lwb > upb`

### 10.2.2 Queries and views

Let `I` be a `BigRatInterval` (Sec.10)

- `min(I)` – gives the lower end point of `I`
- `max(I)` – gives the upper end point of `I`
- `width(I)` – gives the width of `I` as a `BigRat`
- `IsZeroInside(I)` – true iff `min(I) < 0` and `max(I) > 0`

### 10.2.3 Operations

Basic interval arithmetic operations between two intervals `I1` and `I2`:

- `I1 + I2`
- `I1 - I2`

- `I1 * I2`
- `I1 / I2` gives error if `I2` contains 0
- `merge(I1, I2)` union, but error if `I1` and `I2` are disjoint.
- `square(I1)` like `I1*I1` but ensures lower bound is non-negative.
- `soften(I1)` widen `I1` to make its end points nicer numbers (PROTOTYPE!)

Basic arithmetic operations between an interval `I` and a rational `q`:

- `I + q` and `q + I`
- `I - q` and `q - I`
- `I * q` and `q * I`

Division is not yet supported!

## 10.3 Maintainer documentation

I have preferred simplicity over efficiency for this first version.

## 10.4 Bugs, shortcomings and other ideas

Not efficient!

What should the interface to `soften` be? Is there a better fn name?

## 10.5 Main changes

2018

- April (v0.99563): first release

# 11 bool3 (John Abbott)

## 11.1 User documentation for bool3

The class called `bool3` implements a three-valued boolean: the possible values represent the notions *false*, *uncertain* and *true*. A variable of type `bool3` has a default initial value of *uncertain*. To avoid problems with reserved words the three truth values are actually called:

```

true3
false3
uncertain3

```

### 11.1.1 Examples

- `ex-bool3.C`

### 11.1.2 Constructors

- `bool3(true)` – is the same as `true3`
- `bool3(false)` – is the same as `false3`
- `bool3()` – is the same as `uncertain3`

To convert a normal `bool` to a `bool3` value, you must call the ctor explicitly.

Nevertheless, a variable of type `bool3` may be assigned a C++ `bool` value (*e.g.* `bool3 b3 = true;`) in which case `true` maps to `true3` and `false` to `false3`.

### 11.1.3 Queries

There are three functions for testing the value of a `bool3` expression: (note that these functions return a C++ `bool` value)

- `IsTrue3(expr)` – true iff `expr` is `true3`
- `IsFalse3(expr)` – true iff `expr` is `false3`
- `IsUncertain3(expr)` – true iff `expr` is `uncertain3`

These functions are the only way of *converting* a `bool3` to a standard C++ `bool` value – there is no automatic conversion from a `bool3` value to a standard C++ `bool`.

### 11.1.4 Operations on `bool3`

There are **no arithmetic operations** on `bool3` values.

`bool3` values may be printed in the usual way. The printed forms are: `true3 false3 uncertain3`.

### 11.1.5 Comparison with BOOST library

Note that `bool3` is not the same as BOOST's `tribool`, though the two are fairly similar. The principal differences are that `bool3` does not have automatic conversion to `bool`, and there are no logical operations on `bool3` whereas `tribool` does have some.

## 11.2 Maintainer documentation for `bool3`

The implementation is very simple. The only point to watch is that the order of the constants in the enum `Bool3TruthValues` was chosen to allow a simple implementation of the function `cmp` (which is currently removed from `bool3.H`, see *Bugs and Shortcomings* below). If you change the order, you will have to change the definition of `cmp`.

All functions/operations are implemented inline except for I/O. I have avoided const-ref arguments since it is surely cheaper simply to copy the enum value.

## 11.3 Bugs, Shortcomings and other ideas

I made the `bool3` ctor from `bool` explicit; if conversion from `bool` to `bool3` is automatic then machine integer values match `bool3` as well as they match `MachineInt` – be careful.

I do feel quite uneasy about disagreeing with BOOST's `tribool` design, but their example of a three-way *if* statement looks to me to be a recipe for programmer grief – one has to suppress the *law of the excluded middle* to read their code without finding it odd and surprising.

Boolean arithmetic operations are not defined since we have not needed them so far. It would be a simple matter, but I prefer to wait until there is a real need for such operations.

Is the `cmp` function ever going to be useful??? There was also a function `cmp` for comparing two `bool3` values:

```
cmp(b1, b2)  returns an int <0, =0 or >0 according as b1 <,> b2
```

(assuming this ordering: `false3 < uncertain3 < true3`)

```
> friend int cmp(bool3 lhs, bool3 rhs); // must be friend function
> inline int cmp(bool3 lhs, bool3 rhs)
> {
>     return lhs.myTruthValue - rhs.myTruthValue;
> }
```

## 12 BuildInfo (John Abbott)

### 12.1 Examples

- `ex-BuildInfo.C`
- `ex-limits.C`

### 12.2 User documentation

The constant in `BuildInfo` allows you to find out which version of `CoCoALib` you are using. The function `BuildInfo::PrintAll` prints out all the build information on the `ostream` passed in as argument – you should include this information whenever you report a bug.

There is one string constant which contains the version number of the library: it is of the form `A.bcde` where `A` is the major version, `bc` is the minor version, and `de` is the patch level. Note that there are always precisely 4 digits after the point (even if they are all zero).

- `BuildInfo::version` – a C string containing the `CoCoALib` version number.

NOTE: if you happen upon a copy of `libcocoa.a` and want to find out which version it is, you can use the following Unix/Linux command:

```
strings libcocoa.a | egrep "CoCoA::BuildInfo"
```

This should print out three lines informing you of the library version, the compiler used, and the compiler flags used when creating `libcocoa.a`.

### 12.3 Maintainer documentation

I chose to put the constants and function in their own namespace to emphasise that they go together.

There are actually four string constants, but only one is supposed to be publicly accessible (because I cannot imagine why anyone would want access to the other three). I made the constants C strings because it seemed simpler than using C++ strings. The three constants `VersionMesg`, `CompilerMesg`, and `CompilerFlagsMesg` contain the substring `CoCoA::BuildInfo` so that the `egrep` trick described above will produce the version/compiler information directly.

I made `BuildInfo::PrintAll` leave a blank line before and after its message so that it would stand out better from other output produced by the program.

### 12.4 Bugs, Shortcomings and other ideas

The constants are not C++ strings – is this really a bug?

Should the three constants `VersionMesg`, `CompilerMesg`, and `[CompilerFlagsMesg]` be hidden or public? Until someone convinces me there is a good reason to make them public, they'll stay private.

## 13 BuiltInFunctions (code: Giovanni Lagorio, Anna M Bigatti; doc: Anna M. Bigatti)

### 13.1 Examples

- `BuiltInFunctions.C` and `BuiltInOneLiners.C` ;-)

### 13.2 User documentation

(Very rough set of notes about adding new functions to `CoCoA-5`)

Typical situation: I have a function `FooFunc` implemented in `CoCoALib` and want to make it a `CoCoA-5` function (called `FooFunc`). There are these possible scenarios I might want in `CoCoA-5`:



1. a **simple** function (not overloaded) with CoCoA-5 data types
2. a **simple** function (not overloaded) with *almost* CoCoA-5 data types
3. an **overloaded** function (same name, works on different types)
4. a function with **variable number** of arguments
5. full flexibility

Examples:

1. `IsInvertible` (takes a `RINGELEM` returns a `BOOL`), `LinSolve` (takes two `MAT` returns a `MAT`).
2. `CoeffOfTerm` (takes two `RINGELEM` returns a `RINGELEM`, but in `CoCoALib` takes a `PPMonoidElem` (Sec.??) and a `RingElem` (Sec.88)), `RingQQt` (takes an `INT` – a `BigInt` for `CoCoALib` – but in `CoCoALib` takes a `long`).
3. `GBasis` (takes an `IDEAL` or `MODULE`)
4. `indets` (takes a `RING` or a `RING` and a `STRING`)
5. `VersionInfo` (returns a `RECORD`)

### 13.2.1 1 one-liner: DECLARE\_COCOALIB\_FUNCTION

This is the easiest case: the porting is implemented in just one line specifying:

- number of arguments
- name of the function
- input types

the return type is deduced by the omonymous `CoCoALib` function

Example: from `BuiltInOneLiners.C`

```
DECLARE_COCOALIB_FUNCTION1(IsInvertible, RINGELEM)
DECLARE_COCOALIB_FUNCTION2(LinSolve, MAT, MAT)
```

### 13.2.2 2 one-liner: DECLARE\_COCOALIBFORC5\_FUNCTION

CoCoA-5 has a simpler (less structured) hierarchy of types, so, for example, `PPMonoidElem` (Sec.??)s are represented by `RingElem` (Sec.88)s, and machine integers (like `long`) are represented by `BigInt` (Sec.6).

So a function taking a non-existing type in CoCoA-5 has a intermediate implementation, `FooFunc_forC5`, in `CoCoALibSupplement.C` with the CoCoA-5 datatypes. This should also mean that there is a *good reason* not to have such implementation available in `CoCoALib` itself (*e.g.* not mathematically clean, or inefficient).

Example: from `BuiltInOneLiners.C`

```
DECLARE_COCOALIBFORC5_FUNCTION1(RingQQt, INT)
DECLARE_COCOALIBFORC5_FUNCTION2(CoeffOfTerm, RINGELEM, RINGELEM)
```

### 13.2.3 3 overloading

Allowing different types in input (with fixed number of arguments)

Example: from `BuiltInFunctions.C` (NB: `END_STD_BUILTIN_FUNCTION`)

In CoCoA-5 `GBasis` takes an `IDEAL` or a `MODULE`

```
DECLARE_STD_BUILTIN_FUNCTION(GBasis, 1) {
    int which;
    intrusive_ptr<RightValue> x = runtimeEnv->evalArgAsT1orT2<IDEAL, MODULE>(ARG(0), which);
    switch (which) {
        case 1: return Value::from(GBasis(RefTo<ideal>(x)));
```

```

    default: return Value::from(TidyGens(RefTo<module>(x)));
  }
}
END_STD_BUILTIN_FUNCTION

In CoCoA-5 LT takes an IDEAL, a MODULE, a RINGELEM, or a MODULEELEM

DECLARE_STD_BUILTIN_FUNCTION(LT, 1) { // AMB
  int which;
  intrusive_ptr<RightValue> v = runtimeEnv->evalArgAsT1orT2orT3orT4<RINGELEM,
                                                                MODULEELEM,
                                                                IDEAL,
                                                                MODULE>
                                                                (ARG(0), which);

  switch (which) {
  case 1: return Value::from(LT_forC5(RefTo<RingElem>(v)));
  case 2: return Value::from(LT_forC5(RefTo<ModuleElem>(v)));
  case 3: return Value::from(LT(RefTo<ideal>(v)));
  case 4: return Value::from(LT(RefTo<module>(v)));
  default: throw RuntimeException(ERRORMissingCode(v), invocationExpression);
  }
}
END_STD_BUILTIN_FUNCTION

```

### 13.2.4 4 variable number of arguments

Example: from BuiltInFunctions.C (NB: without END\_STD\_BUILTIN\_FUNCTION)

```

// variable number of args
DECLARE_ARITYCHECK_FUNCTION(indets) { return (1<=nArg) && (nArg<=2); }
DECLARE_BUILTIN_FUNCTION(indets) { // AMB+JAA
  invocationExpression->checkNumberOfArgs(1,2);
  intrusive_ptr<RING> R = runtimeEnv->evalArgAs<RING>(ARG(0));
  if (invocationExpression->args.size()==1)
    return Value::from(indets((runtimeEnv->evalArgAs<RING>(ARG(0)))->theRing));
  return Value::from(indets((runtimeEnv->evalArgAs<RING>(ARG(0)))->theRing,
                        runtimeEnv->evalArgAs<STRING>(ARG(1))->theString));
}

```

### 13.2.5 5 other

VersionInfo (returns a RECORD)

Let TTTT (T1, T2, ..) be a CoCoA-5 type with corresponding CoCoALib type tttt.

- `runtimeEnv->evalArgAs<TTTT>(ARG(0));` returns a pointer `intrusive_ptr<TTTT>` which will be accessed as `x->theTttt` of CoCoALib type `tttt`.
- `runtimeEnv->evalArgAsListOf<TTTT>(ARG(1));` – all elements must be of type TTTT and returns `vector<tttt>`
- `runtimeEnv->evalArgAsListOfRingElem(ARG(2), R->theRing);` – all elements must be in the same ring (Sec.85) (accepts also INT and RAT).
- `runtimeEnv->evalArgAsListOfRingElem(ARG(0));` – guesses the ring
- `runtimeEnv->evalArgAsT1orT2<T1,T2>(ARG(0), n)` or
  - `runtimeEnv->evalArgAsT1orT2orT3<T1,T2,T3>(ARG(0), n)`
  - ... or ...
  - `runtimeEnv->evalArgAsT1orT2orT3orT4orT5orT6orT7<T1,T2,T3,T4,T5,T6,T7>(ARG(0), n)` returns a pointer `intrusive_ptr<RightValue>` and puts in `n` the index of the type found. Throws a meaningful error if the type found is not in the list.

- `RefTo<tttt>(v)` where `v` is a `intrusive_ptr<RightValue>` (generic right value): casts the pointer to specific type and call the reference `->theTttt` of `CoCoALib` type `tttt`. (Defined in `BuiltinFunctions.H`)

```
DECLARE_STD_BUILTIN_FUNCTION(IsOne, 1) {
    int which;
    intrusive_ptr<RightValue> v = runtimeEnv->evalArgAsT1orT2orT3<INT,
                                                                    RAT,
                                                                    RINGELEM>
                                                                    (ARG(0), which);

    switch (which) {
    case 1: return Value::from(IsOne(RefTo<BigInt>(v)));
    case 2: return Value::from(IsOne(RefTo<BigRat>(v)));
    case 3: return Value::from(IsOne(RefTo<RingElem>(v)));
    default: throw RuntimeException(ERRORMissingCode(v), invocationExpression);
    }
}
END_STD_BUILTIN_FUNCTION
```

### 13.3 Maintainer documentation

\*For overloaded functions explicitly\*: Explicitly define all cases and make an extra default case for safety (gives protection in development when one type has been forgotten)

```
DECLARE_STD_BUILTIN_FUNCTION(LT, 1) {
    int which;
    intrusive_ptr<RightValue> v = runtimeEnv->evalArgAsT1orT2orT3orT4<.....>
                                                                    (ARG(0), which);

    switch (which) {
    case 1: ...
    case 2: ...
    case 3: ...
    case 4: ...
    default: throw RuntimeException(ERRORMissingCode(v), invocationExpression);
    }
}
END_STD_BUILTIN_FUNCTION
```

### 13.4 Bugs, shortcomings and other ideas

- Can we make it even simpler?
- Should `RefTo<tttt>` work also for `intrusive_ptr<TTTT>`?

### 13.5 Main changes

#### 2014

- July (before ICMS in Seoul)
  - Type names have been changed from `TtttValue` to `TTTT` (e.g. `IdealValue` to `IDEAL`).
  - For overloaded functions: `PtrCastTttt` has been changed into `RefTo<tttt>` (e.g. `PtrCastBigInt` to `RefTo<BigInt>`, and `PtrCastIdeal` to `RefTo<ideal>`).
  - member field `theInteger/theRational` have been changed into `theBigInt/theBigRat`

## 14 CanonicalHom (John Abbott)

### 14.1 User Documentation for CanonicalHom

The function `CanonicalHom` can be used to create certain simple canonical homomorphisms. If it is unable to produce the required homomorphism then it will throw an exception of type `ErrorInfo` having error code

ERR::CanonicalHom (see error (Sec.28)).

#### 14.1.1 Examples

- ex-RingHom1.C
- ex-RingHom2.C
- ex-RingHom5.C

#### 14.1.2 Constructors

In all cases the syntax is

- CanonicalHom(domain, codomain)

You can use CanonicalHom whenever the domain is RingZZ (Sec.97) or RingQQ (Sec.94), or if codomain is formed from domain in a single step. Here is a complete list of the cases when CanonicalHom will work:

- if domain == codomain then result is IdentityHom
- if domain is RingZZ (Sec.97) then result is ZZEmbeddingHom
- if domain is RingQQ (Sec.94) then result is QQEmbeddingHom (may be a **partial hom**)
- if codomain == FractionField(domain) then result is fraction field EmbeddingHom
- if domain == CoeffRing(codomain) then result is CoeffEmbeddingHom
- if codomain is a quotient of domain then result is QuotientingHom

### 14.2 Maintenance notes for CanonicalHom

Structurally simple and rather tedious. It is *important* that the cases of the domain being RingZZ (Sec.97) or RingQQ (Sec.94) are tested last because the other cases offer shortcuts (compared to ZZEmbeddingHom and QQEmbeddingHom).

### 14.3 Bugs, Shortcomings, etc

JAA does not like the structure of the code. Also the restriction to a "single step" seems artificial, but how to generalize this without perhaps producing annoying "semi-intelligent" code?

If you don't like goto, have a go at rewriting the implementation. I'll accept it so long as it is no more complicated than the current implementation!

Are there any missing cases?

## 15 CpuTimeLimit (John Abbott, Anna M. Bigatti)

### 15.1 Examples

- ex-CpuTimeLimit1.C
- ex-CpuTimeLimit2.C

### 15.2 User documentation for CpuTimeLimit

An object of type CpuTimeLimit may be used to "limit" the CPU time taken by a computation: if the computation takes too long then an exception (of type InterruptedByTimeout) is thrown.

More precisely, when creating a CpuTimeLimit object you must specify a time limit in seconds (as a positive double); there is currently an upper limit of one million seconds. You must yourself explicitly check whether the time limit has been reached by calling the member function operator(). This call checks whether the allowed time

has been exceeded: if not, it just returns; otherwise it throws an exception of type `TimeoutException` (derived from `CoCoA::ErrorInfo`).

**IMPORTANT** CoCoALib checks for timeout **only when** the member function `CheckForTimeout::operator()` is called. So it is possible that CoCoALib does not immediately "notice" that timeout has occurred; this depends on how often `operator()` is called.

### 15.2.1 Constructor

There is one real constructor, and one pseudo-constructor:

- `CpuTimeLimit(seconds)` where `seconds` is a positive double; the measurement of CPU use begins immediately
- `NoCpuTimeLimit()` returns a `CpuTimeLimit` object which has infinite timeout

### 15.2.2 Operations

Let `CheckForTimeout` be an object of type `CpuTimeLimit`. There are two operations:

- `CheckForTimeout(context)` – does nothing unless timeout has occurred, when it throws a `TimeoutException` object; `context` is a string literal which is copied into the "context" field of the exception
- `CheckForTimeout.myPrepareForNewLoop()` – if the same `CpuTimeLimit` object is to be used inside more than one loop, then call this before every loop (except the first one)
- `IsUnlimited(CheckForTimeout)` – return `true` iff `CheckForTimeout` was created by `NoCpuTimeLimit`

### 15.2.3 Exception

There is one class for exceptions:

- `TimeoutException(context)` – the arg `context` is a string literal indicating where the timeout was detected (usually it is a good idea to use the name of the function which was interrupted)

The class `TimeoutException` derives from `ErrorInfo`.

## 15.3 Maintainer documentation

This is the third design. The first was based on SIGVTALRM, but it was not clear how portable that would be. The second was based on `CheckForInterrupt`, but the calls to `CpuTime` were too costly (and it depended on a global variable). So this new, third design is based on `ProgressReporter`: it assumes that the times between successive clock checks do not vary too much.

The idea is to check the actual cpu time only occasionally, and not every time `operator()` is called. It uses a similar strategy to that of `ProgressReporter` which assumes that calls to `operator()` occur at fairly regular intervals.

The private data field `myDoCheckAtThisCount` has a special role if its value is zero: it means that the `CpuTimeLimit` object has infinite timeout, so should never check cpu usage.

## 15.4 Bugs, shortcomings and other ideas

Perhaps arrange for `myDoCheckAtThisCount` to be reduced when getting close to `myTriggerTime`?

Inconvenient having to pass `CpuTimeLimit` as explicit parameters; but how else to do this in a threadsafe way?

A normal call to `CpuTime()` may not work as desired in a multithreaded context. It is not clear how to solve this portably.

## 15.5 Main changes

2018

- May (v0.99570): major revision, now cheaper and multithread compatible.

2017

- July (v0.99560): first release; major revision

## 16 combinatorics (John Abbott, Anna M. Bigatti)

### 16.1 Examples

- `ex-empty.C`

### 16.2 User documentation

Here are some basic combinatorial functions.

#### 16.2.1 Operations

Random subsets and random tuples:

- `RandomSubsetIndices(n)` – returns a random subset of  $\{0,1,2,\dots,n-1\}$
- `RandomSubsetIndices(n,r)` – returns a size `r` random subset of  $\{0,1,2,\dots,n-1\}$
- `RandomTupleIndices(n,r)` – returns a random `r`-tuple from  $\{0,1,2,\dots,n-1\}$

Notes: - the parameter `n` indicates the range  $\{0,1,2,\dots,n-1\}$  so that the integers produced are valid indices into a C++ vector of size `n`. - the result is of type `vector<long>` - the sampling is from a uniform distribution

### 16.3 Maintainer documentation

The algorithm for `RandomSubsetIndices(n,r)` was taken from the Wikipedia page on "Reservoir Sorting".

### 16.4 Bugs, shortcomings and other ideas

Ugly fn names `RandomSubsetIndices` and `RandomTupleIndices`

## 16.5 Main changes

2015

- June (v0.99536): first version

## 17 config (John Abbott)

### 17.1 User documentation for files `config.H`

The file `config.H` defines certain *global* concepts which may be used by any of the files in CoCoALib; in particular, this will include any definitions needed to ensure platform independence. Consequently, every header file in the CoCoA library should include the header file `CoCoA/config.H`.

The file `config.H` contains the following:

- typedefs for `SmallFpElem_t` and `SmallFpLogElem_t` which are used in `RingFpImpl` and `SmallFpImpl` (and their `Log` counterparts)
- typedef for `SmallExponent_t` which is used internally in some `PPMonoid` (Sec.72) implementations.

## 17.2 Maintainer documentation for files config.H and config.C

The typedef for `SmallFpElem_t` fixes the choice of representing type for elements in a `SmallFpImpl` which are used to implement a `RingFpImpl`; the type `SmallFpLogElem_t` does the same for `SmallFpLogImpl` and `RingFpLogImpl`. These types should be some size of unsigned integer; the best choices are probably platform dependent. If you want to try different choices, you will probably have to recompile the whole CoCoA library.

The typedef for `SmallExponent_t` should be an unsigned integer type. It is used in the `PPMonoid` (Sec.72)s which use an "order vector".

## 17.3 Bugs, Shortcomings, and other ideas

Putting `SmallFpElem_t` and `SmallFpLog_t` here is ugly. How can I do it better?

Shouldn't these typedefs be moved to the corresponding \*.H files? What is the point of putting them here???

## 18 convert (John Abbott)

### 18.1 Examples

- ex-convert1.C

### 18.2 User Documentation

The header file `convert.H` supplies several conversion functions. They are for converting a *numerical* value of one type into another *numerical* type (at least one of the types must be a CoCoALib type). There is also a way of safely converting machine integer values into other integral types.

There are two families of conversion functions:

1. `ConvertTo<DestType>(src)` the result is the converted value; if `src` cannot be converted then an error is thrown (with code `ERR::BadConvert`)
2. `ConvertTo<DestType>(src, ErrMesg)` the result is the converted value; if `src` cannot be converted then an error is thrown (with code `ErrMesg` typically created by calling `ErrorInfo(ERR::code, "fn name")`)
3. `IsConvertible(dest,src)` the result is a boolean: `true` means the conversion was successful (and the result was placed in `dest`, the 1st arg)

Here is a summary of the conversions currently offered:

"to" type	"from" type	notes
(unsigned) long	<code>BigInt</code> (Sec.6)	
(unsigned) int	<code>BigInt</code> (Sec.6)	
(unsigned) long	<code>BigRat</code> (Sec.8)	
(unsigned) int	<code>BigRat</code> (Sec.8)	
long	<code>RingElem</code> (Sec.88)	equiv to <code>IsInteger</code> & range check
<code>BigInt</code> (Sec.6)	<code>RingElem</code> (Sec.88)	same as <code>IsInteger</code>
<code>BigRat</code> (Sec.8)	<code>RingElem</code> (Sec.88)	same as <code>IsRational</code>
long	double	value must be integral & in range
<code>BigInt</code> (Sec.6)	double	
<code>BigRat</code> (Sec.8)	double	
double	<code>BigInt</code> (Sec.6)	may have rounding error!!
double	<code>BigRat</code> (Sec.8)	may have rounding error!!

**NOTE 1:** Conversion to a string can be achieved via `ostringstream`:

```
ostringstream buffer;  
buffer << value;  
const string& ConvertedValue = buffer.str();
```

**NOTE 2:** Conversion fails if overflow occurs. Currently converting a non-zero `BigRat` to a double does not fail if the closest double is 0.

## NumericCast

There is a templated class called `NumericCast`; it is roughly analogous to `BOOST::numeric_cast`, and will eventually be replaced by direct use of this BOOST feature. It is to be used for converting safely from one machine integer type to another: the conversion succeeds only if the value supplied can be represented by the destination type. In case of failure an `ERR::BadConvert` exception is thrown.

### 18.3 Maintenance notes for convert

The `ConvertTo` fns simply call the corresponding `IsConvertible` function – indeed a template implementation is appropriate here.

Only some combinations of `IsConvertible` functions are present so far.

The class `NumericCast` has a single template argument, and the constructor has a separate template argument to allow the "natural syntax" like that of `static_cast` (or BOOST's `numeric_cast`). I used a class rather than a templated function because a function would have required the user to specify two template arguments (*i.e.* unnatural syntax). I don't know if this is the best way to achieve what I want, but it is simple enough that there are *obviously no deficiencies*.

### 18.4 Bugs, Shortcomings, etc

Conversion to C++ integral types other than (unsigned) int/long is not yet supported. Indeed the `IsConvertible` functions are a hotch potch, but how can it be done better?

BOOST has `numeric_cast` which is like `NumericCast` for built in numerical types. Sooner or later we should use that.

Should conversion of `BigRat` to `double` ignore underflow, or should it fail?

## 19 debug-new (John Abbott)

### 19.1 User documentation

`debug_new.C` is distributed with CoCoALib, but is not really part of the library proper. Together with the standalone program `leak_checker` (Sec.52) it can help identify incorrect memory use (*e.g.* leaks). If you want to use `debug_new` to find a memory use problem, you may find it enough simply to see the section **Example** below.

The purpose of `debug_new` is to assist in tracking down memory use problems: most particularly leaks and writing just outside the block allocated; it is **not currently able** to help in detecting writes to deleted blocks. It works by intercepting all calls to global `new/delete`. Memory blocks are given small *margins* (invisible to the user) which are used to help detect writes just outside the legitimately allocated block.

`debug_new` works by printing out a log message for every memory allocation and deallocation. Error messages are printed whenever something awry has been found. The output can easily become enormous, so it is best to send the output to a file. All log messages start with the string

```
[debug_new]
```

and error messages start with the string

```
[debug_new] ERROR
```

so they can be found easily. Most messages include a brief summary of the amount of memory currently in use, the total amount allocated and deallocated, and the maximum amount of memory in use up to that point.

#### 19.1.1 Finding memory leaks

To use `debug_new` to help track down memory leaks, you must employ the program called `leak_checker` (included in this distribution) to process the output produced by your program linked with `debug_new.o`. See `leak_checker` (Sec.52) for full details. Your program output should be put in a file, say called *memchk*. Then executing `leak_checker memchk` will print out a summary of how many `alloc/free` messages were found, and



how many unpaired ones were found. The file *memchk* is modified if unpaired alloc/free messages were found: an exclamation mark is placed immediately after the word **ALLOC** (where previously there was a space), thus a search for **ALLOC!** will find all unpaired allocation messages.

Each call to **new/delete** is given a sequence number (printed as **seq=...**). This information can be used when debugging. Suppose, for instance, that **leak\_checker** discovers that the 500th call to **new** never had a matching **delete**. At the start of your program (*e.g.* I suggest immediately after you created the **debug\_new::PrintTrace** object) insert a call to

```
debug_new::InterceptNew(500);
```

Now use the debugger to set a breakpoint in **debug\_new::intercepted** and start your program. The breakpoint will be reached during the 500th call to **new**. Examining the running program's stack should fairly quickly identify precisely who requested the memory that was never returned. Obviously it is necessary to compile your program as well as **debug\_new.C** with the debugger option set before using the debugger!

Analogously there is a function **debug\_new::InterceptDelete(N)** which calls **debug\_new::intercepted** during the Nth call to operator **delete**.

### 19.1.2 Example

Try detecting the (obvious) memory problems in this program.

```
#include <iostream>
#include "CoCoA/debug_new.H"

int main()
{
    debug_new::PrintTrace TraceNewAndDelete; // merely activates logging of new/delete
    std::cout << "Starting main" << std::endl;
    int* pi1 = new int(1);
    int* pi2 = new int(2);
    pi1[4] = 17;
    pi1 = pi2;
    delete pi2;
    delete pi1;
    std::cout << "Ending main" << std::endl;
    return 0;
}
```

Make sure that **debug\_new.o** exists (*i.e.* the **debug\_new** program has been compiled). Compile this program, and link with **debug\_new.o**. For instance, if the program is in the file **prog.C** then a command like this should suffice:

```
g++ -g -ICoCoALib/include prog.C -o prog debug_new.o
```

Now run **./prog >& memchk** and see the debugging messages printed out into *memchk*; note that the debugging messages are printed on **cerr/stderr** (hence the use of **>&** to redirect the output). In this case the output is relatively brief, but it can be huge, so it is best to send it to a file. Now look at the messages printed in *memchk*.

The *probable double delete* is easily detected: it happens in the second call to **delete** (**seq=2**). We locate the troublesome call to delete by adding a line in **main** immediately after the declaration of the **TraceNewAndDelete** local variable

```
debug_new::InterceptDelete(2); // intercept 2nd call to delete
```

Now recompile, and use the debugger to trap execution in the function **debug\_new::intercepted**, then start the program running under the debugger. When the trap springs, we can walk up the call stack and quickly learn that **delete pi1;** is the culprit. We can also see that the value of **pi1** at the time it was deleted is equal the value originally assigned to **pi2**.

Let's pretend that it is not obvious why **delete pi1;** should cause trouble. So we must investigate further to find the cause. Here is what we can do. Comment out the troublesome delete (*i.e.* **delete pi1;**), and also the call to **InterceptDelete**. Recompile and run again, sending all the output into the file *memchk* (the previous contents are now old hat). Now run the **leak\_checker** (Sec.52) program on the file *memchk* using this command: (make sure **leak\_checker** has been compiled: **g++ leak\_checker.C -o leak\_checker**)

```
./leak_checker memchk
```

It will print out a short summary of the `new/delete` logs it has found, including a message that some unmatched calls exist. By following the instructions in `leak_checker` (Sec.52) we discover that the unfreed block is the one allocated in the line ... `pi1 = new ....` Combining this information with the *double delete* error for the line `delete pi1` we can conclude that the pointer `pi1` has been overwritten with the value of `pi2` somewhere. At this point `debug_new` and `leak_checker` can give no further help, and you must use other means to locate where the value gets overwritten (e.g. the *watch* facility of gdb; try it!).

**WARNING** `debug_new` handles all `new/delete` requests including those arising from the initialization of static variables within functions (and also those arising from within the system libraries). The `leak_checker` (Sec.52) program will mark these as unfreed blocks because they are freed only after main has exited (and so cannot be tracked by `debug_new`).

## 19.2 Maintainer documentation

This file redefines the C++ global operators `new` and `delete`. All requests to allocate or deallocate memory pass through these functions which perform some sanity checks, pass the actual request for memory management to `malloc/free`, and print out a message.

Each block requested is increased in size by placing *margins* both before and after the block of memory the user will be given. The size of these margins is determined by the compile-time (positive, even) integer constant `debug_new::MARGIN`; note that the number of bytes in a margin is this value multiplied by `sizeof(int)`. A margin is placed both before and after each allocated block handed to the user; the margins are invisible to the user. Indeed the user's block size is rounded up to the next multiple of `sizeof(int)` for convenience.

The block+margins obtained from the system is viewed as an integer array, and the sizes for the margins and user block are such that the boundaries are aligned with the boundaries between integers in the array – this simplifies the code a bit (could have used `chars`?). Each block immediately prior to being handed to the user is filled with certain values: currently 1234567890 is placed in each margin integer and -999999999 is placed in each integer inside the user's block. Upon freeing, the code checks that the values in the margins are unchanged, thus probably detecting any accidental writes just outside the allocated block. Should any value be incorrect an error message is printed. The freed block is then overwritten with other values to help detect accidental "posthumous" read accesses to data that used to be in the block before it was freed.

For our use, the size of the block (the size in bytes as requested by the user) is stored in the very first integer in the array. A simplistic sanity check is made of the value found there when the block is freed. The aim is not to be immune to a hostile user, but merely to help track down common memory usage errors (with high probability, and at tolerable run-time cost). This method for storing the block size requires that the margins be at least as large as a machine integer (probably ought to use `size_t`).

Note the many checks for when to call `debug_new::intercepted`; maybe the code should be restructured to reduce the number of these checks and calls?

## 19.3 Shortcomings, bugs, etc

**WARNING** `debug_new` handles calls only to plain `new` and plain `delete`; it does not handle calls to `new(nothrow)` nor to `delete(nothrow)`, nor to any of the array versions.

Have to recompile to use the `debug_new::PrintTrace` to turn on printing. Maybe the first few messages could be buffered up and printed only when the buffer is full; this might buy enough time to bypass the set up phase of `cerr`?

Big trouble will probably occur if a user should overwrite the block size held in the margin of an allocated block. It seems extremely hard to protect against such corruption.

When a corrupted margin is found a printed memory map could be nice (compare with what `MemPool` (Sec.61) does).

An allocated block may be slightly enlarged so that its size is a whole multiple of `sizeof(int)`. If the block is enlarged then any write outside the requested block size but within the enlarged block is not detected. This could be fixed by using a `char` as the basic chunk of memory rather than an `int`. It is rather unclear why `int` was chosen, perhaps for reasons of speed? Or to avoid alignment problems?

Could there be problems on machines where pointers are larger than `ints` (esp. if the margin size is set to 1)? There could also be alignment problems if the margin size is not a multiple of the size of the type which has the most restrictive alignment criteria.

Is it right that the debugging output and error messages are printed on `cerr`? Can/Should we allow the user to choose? Using `cout` has given some trouble since it may call `new` internally for buffering: this seemed to yield an infinite loop, and anyway it is a nasty thought using the `cout` object to print while it was trying to increase an internal buffer.

The code does not enable one to detect easily writes to freed memory. This could be enabled by never freeing memory, and instead filling the freed blocks with known values and then monitoring for changes to these values in freed blocks. This could readily become very costly.

## 20 degree (John Abbott)

### 20.1 Examples

- `ex-PolyRing1.C`
- `ex-RingElem1.C`
- `ex-module2.C`

### 20.2 User documentation

The class `degree` is used to represent the values returned by the "deg" function applied to power products and (multivariate) polynomials. Recall that in general a degree is a value in  $\mathbb{Z}^k$ ; the value of  $k$  and the way the degree is computed (equiv. weight matrix) are specified when creating the `PPOrdering` object used for making the `PPMonoid` of the polynomial ring – see the function `NewPolyRing` (in `SparsePolyRing` (Sec.109)).

If `t1` and `t2` are two power products then the degree of their product is just the sum of their individual degrees; and naturally, if `t1` divides `t2` then the degree of the quotient is the difference of their degrees. The degree values are totally ordered using a **lexicographic ordering**. Note that a degree may have negative components.

#### 20.2.1 Constructors

A `degree` object may be created by using one of the following functions:

- `degree d1(k)`; – create a new degree object with value  $(0,0,\dots,0)$ , with  $k$  zeroes ( $k$  may be 0)
- `wdeg(f)` – where `f` is a `RingElem` (Sec.88) belonging to a `PolyRing` (Sec.71)
- `wdeg(t)` – where `t` is a `PPMonoidElem` (see `PPMonoid` (Sec.72))

#### 20.2.2 Operations

The following functions are available for objects of type `degree`:

- `d1 = d2` – assignment
- `cout << d` – print out the degree
- `GradingDim(d)` – get the number of the components
- `d[k]` – get the  $k$ -th component of the degree (as a `BigInt`)
- `SetComponent(d, k, n)` – sets the  $k$ -th component of `d` to `n` (integer)

#### Arithmetic

- `d1 + d2` – sum
- `d1 - d2` – difference (there might be no PP with such a degree)
- `d1 += d2` – equivalent to `d1 = d1 + d2`

- `d1 == d2` – equivalent to `d1 = d1 - d2`
- `top(d1, d2)` – coordinate-by-coordinate maximum (a sort of "lcm")
- `cmp(d1, d2)` – (int) result is `<0, =0, >0` according as `d1 <, =, > d2` in lex order
- `FastCmp(d1, d2)` – same as `cmp(d1,d2)` but no compatibility check on the args

## Queries

The usual comparison operators may be used for comparing degrees (using the lexicographic ordering).

- `d1 == d2` and `d1 != d2`
- `IsZero(d)` – return true iff `d` is the zero degree
- `d1 < d2`
- `d1 <= d2`
- `d1 > d2`
- `d1 >= d2`

## 20.3 Maintainer documentation

So far the implementation is very simple. The primary design choice was to use C++ `std::vector<>s` for holding the values – indeed a `degree` object is just a "wrapped up" vector of values of type `degree::ElementType`. For a first implementation this conveniently hides issues of memory management etc. Since I do not expect huge numbers of `degree` objects to be created and destroyed, there seems little benefit in trying to use `MemPool` (Sec.61)s (except it might be simpler to detect memory leaks...) I have preferred to make most functions friends rather than members, mostly because I prefer the syntax of normal function calls.

The `CheckCompatible` function is simple so I made it inline. Note the type of the third argument: it is deliberately not (a reference to) a `std::string` because I wanted to avoid calling a ctor for a `std::string` unless an error is definitely to be signalled. I made it a private static member function so that within it there is free access to `myCoords`, the data member of a `degree` object; also the call `degree::CheckCompatible` makes it clear that it is special to degrees.

As is generally done in `CoCoALib` the member function `mySetComponent` only uses `CoCoA_ASSERT` for the index range check. In contrast, the non-member fn `SetComponent` always performs a check on the index value. The member fn `operator[]` also always performs a check on the index value because it is the only way to get read access to the degree components. I used `MachineInt` (Sec.55) as the type for the index to avoid the nasty surprises C++ can spring with silent conversions between various integer types.

In implementations of functions on degrees I have preferred to place the lengths of the degree vectors in a `const` local variable: it seems cleaner than calling repeatedly `myCoords.size()`, and might even be fractionally faster.

`operator<<` **no longer** handles the case of one-dimensional degrees specially so that the value is not printed inside parentheses.

## 20.4 Bugs, Shortcomings and other ideas

The implementation uses `BigInt` (Sec.6)s internally to hold the values of the degree coordinates. This allows a smooth transition to examples with huge degrees but could cause some run-time performance degradation. If many complaints about lack of speed surface, I'll review the implementation.

Is public write-access to the components of a degree object desirable? Or is this a bug?

No special handling for the case of a grading over  $\mathbb{Z}$  (i.e. `k=1`) other than for printing. Is this really a shortcoming?

Printing via `operator<<` is perhaps rather crude? Is the special printing for `k=1` really such a clever idea?

`GradingDim(const degree&)` seems a bit redundant, but it is clearer than "dim" or "size"

Is use of `MachineInt` (Sec.55) for the index values such a clever idea?

## 21 DenseMatrix (John Abbott)

### 21.1 User documentation for dense matrices (and DenseMatImpl)

A normal user should never need to know about the class `DenseMatImpl`; see below for notes aimed at library maintainers.

An dense martrix object is a matrix represented in the most natural way: as a *2-dimensional array* of its entries. For instance a `DenseMat` of 4 rows and 3 columns will contain  $12=4 \times 3$  entries. Contrast this with the a `SparseMatrix` where the values (and positions) of only the non-zero entries are recorded.

To create a `DenseMat` you need to specify its ring `R` and dimensions (`r` rows and `c` columns). By default the matrix is filled with zeroes; alternatively the entries may be initialized from a `vector` of `vector`.

```
NewDenseMat(R, r, c)    -- an r-by-c matrix filled with zero(R)
NewDenseMat(R, VV)      -- a matrix whose (i,j) entry is VV[i][j]
```

To create a copy of a matrix, `MatrixView`, `ConstMatrixView` use the call

```
NewDenseMat(M);
```

Currently a `DenseMat` has no special operations in addition to those for a general `matrix` (Sec.56). Here is a brief summary of those operations

```
BaseRing(M)           -- the ring to which the matrix entries belong
NumRows(M)            -- the number of rows in M (may be zero)
NumCols(M)            -- the number of columns in M (may be zero)

cout << M              -- print out the value of the matrix

M(i,j)                -- a copy of entry (i,j) in the matrix
SetEntry(M,i,j,value) -- set entry (i,j) of matrix M to value
```

### 21.2 Maintainer documentation for the class DenseMatImpl

The implementation is really quite straightforward (apart from keeping proper track of `RingElemRawPtrs` when exceptions may occur).

`DenseMatImpl` is a concrete class derived from `MatrixBase` (see `matrix` (Sec.56)). As such it supplies definitions for all pure virtual functions. `DenseMatImpl` represents the value of a matrix as an object of type

```
vector< vector<RingElemRawPtr> >
```

The convention used is that the outer vector has an entry for each row, and each inner vector contains the values of that row. The indices of a matrix entry correspond directly to the `vector< >` indices needed to get at the value of that entry. The advantage of using a vector of vector is that resizing is relatively simple (compared to mapping the entries into a single vector whose length is equal to the total number of matrix entries).

Note that each entry in a `DenseMatImpl` is a `RingElemRawPtr`, so care must be taken to handle exceptions in a way which doesn't leak memory.

A `DenseMatImpl` object keeps explicit track of its own size (in the data members `myNumRows` and `myNumColumns`). This makes life easier when handling matrices one of whose dimensions is zero. The space overhead should normally be utterly negligible.

Member functions accepting indices use `CoCoA_ASSERT` to check the validity of the index values. This is useful during debugging but should cost nothing when compiled with debugging turned off.

### 21.3 Bugs and Shortcomings

Using `RingElemRawPtr` may not have been my brightest idea (because it becomes hard to make all functions fully exception clean).

The pseudo-ctor from vector of vector should probably be a template fn; this would offer better flexibility to the user (e.g. could initialize from a vector of vector of int).

This is a first implementation: simplicity was paramount, efficiency disregarded.

## 22 DenseUPolyClean (Anna Bigatti)

### 22.1 User documentation

Internal implementation for RingDenseUPolyClean (Sec.??)

- `DenseUPolyRing NewPolyRing_DUP(const ring& CoeffRing)` – default indet name is `x`
- `DenseUPolyRing NewPolyRing_DUP(const ring& CoeffRing, const symbol& IndetName)`
- `DenseUPolyRing NewPolyRing_DUP(const ring& CoeffRing, const symbol& IndetName, long MinCapacity)`

### 22.2 Maintainer documentation

The primary purpose for object of class `DenseUPoly` is to represent values in a `RingDenseUPoly`.

An object of type `DenseUPoly` is essentially a vector of coefficients (`RingElem`) and a degree (`long`).

In a valid `DenseUPoly` the vector has size at least `min(1, deg)`. Moreover `coeff[deg]` is different from 0, the only exception being the zero polynomial, represented with `myCoeffsValue[0]=0` and `myDegValue=0`.

### 22.3 Bugs, Shortcomings, and other ideas

## 23 DenseUPolyRing (Anna Bigatti)

### 23.1 User documentation for DenseUPolyRing

`DenseUPolyRing` is an abstract class (inheriting from `PolyRing` (Sec.71)) representing rings of univariate polynomials written with \*dense representation\*: a polynomial is viewed abstractly as a vector of coefficients (belonging to the coefficient ring). Indices are `long`. All meaningful coefficients are in the positions 0 to `deg`. Between `deg+1` and `size-1` the coefficients are guaranteed to be valid and valued 0.

Zero polynomial is represented with `myDegPlus1 = 0`.

See `RingElem DenseUPolyRing` (Sec.88) for operations on its elements.

#### 23.1.1 Pseudo-constructors

- `NewPolyRing_DUP(CoeffRing)` – default indet name is `x`
- `NewPolyRing_DUP(CoeffRing, IndetName)`
- `NewPolyRing_DUP(CoeffRing, IndetName, MinCapacity)` – allows to specify the minimum capacity for the coefficient vector (in order to minimize reallocations)
- `DenseUPolyRing(R)` – sort of downcast the ring `R` to a dense univariate poly ring; will throw an exception of type `CoCoAError` with code `ERR::NotDenseUPolyRing` if needed.

#### 23.1.2 Query and cast

Let `R` be an object of type `ring` (Sec.85).

- `IsDenseUPolyRing(R)` – true if `R` is actually `DenseUPolyRing`
- `DenseUPolyRingPtr(R)` – get pointer to a `DenseUPolyRing` (for calling mem fns); will throw an exception of type `CoCoAError` with code `ERR::NotDenseUPolyRing` if needed.

#### 23.1.3 Operations on a DenseUPolyRing

See `PolyRing` operations (Sec.71).

## 23.2 Maintainer documentation for DenseUPolyRing

## 23.3 Bugs, Shortcomings and other ideas

No maintainer doc!

# 24 DistrMPoly (John Abbott)

## 24.1 User documentation

Internal implementation for RingDistrMPolyClean (Sec.??)

## 24.2 Maintainer documentation

The primary purpose for object of class DistrMPoly is to represent values in a RingDistrMPoly; consequently all operations on a DistrMPoly which could allocate or deallocate memory must take arguments indicating which memory manager(s) to use.

An object of type DistrMPoly is essentially an ordered (singly) linked list of summands, and each summand is a pair made up of a coefficient (held as a RingElem) and a power product (held as a PPMonoidElem). In a valid DistrMPoly all the coefficients are non-zero, the power products are all distinct and the summands are ordered decreasingly according to the ordering on the PPs (as determined by the PPO inside the owning PPMonoid).

## 24.3 Bugs, Shortcomings, and other ideas

# 25 DistrMPolyInlPP (John Abbott)

## 25.0.1 User documentation for the class DistrMPolyInlPP

If you are not a CoCoA library developer then most likely you should not be considering using this class – use a polynomial ring instead. That way you will gain ease of use and safety with only a small performance penalty.

This class should be seen and used only by CoCoA library implementors; normal users should use the polynomial rings (which internally may well use DMPIs to represent their elements).

The class DistrMPolyInlPP implements multivariate polynomials represented as ordered linked lists of summands, each summand is made up of a coefficient (RingBase::RawValue) and a power product represented as an order vector.

The implementation is oriented towards speed rather than safety or ease of use. To this end argument sanity checks (and other types too) should normally use CoCoA\_ASSERT rather than CoCoAError.

## 25.0.2 Maintainer documentation for the class DistrMPolyInlPP

NO DOCUMENTATION YET WRITTEN.

This code is very ugly, and I am far from happy with it. I hope it will eventually become much cleaner while maintaining the speed.

## 25.0.3 Bugs and Shortcomings

The biggest bug is the definition of the struct summand which is NOT PORTABLE since C++ compilers do not guarantee to respect the order of fields in a structure. I do not yet know how best to avoid this without incurring a run-time penalty.

This code is apparently stable but surprisingly ugly and awkward to use. I continue to hope that the same speed can be achieved with cleaner code. As an example of how bad the code is just take a look at the function deriv (which computes derivatives) – it is far too long and incomprehensible. There must be better way!

The classes DistrMPolyInlPP, PPMonoid and PPOrdering are more closely tied together than I would really like.

Iterators are giving me headaches – we need them, but they seem to expose implementation details.

## 26 DivMask (John Abbott)

### 26.1 Examples

- ex-DivMask1.C
- ex-DivMask2.C

### 26.2 User documentation

The main reason for creating a `DivMask` is to permit a quick, coarse test of divisibility between power products – but before you read on, you might like to consider using `PPWithMask` (Sec.76) instead, which offers essentially the same advantages with a \*much more convenient interface\*.

We say that `DivMasks` permit a "coarse" test because we accept as responses *definitely not divisible* or *possibly divisible* (but further checks must be conducted to decide for certain).

For example the radical of a PP .... (WORK-IN-PROGRESS)

`DivMasks` are a fairly low-level concept, and probably of little use to most normal `CoCoALib` users. If you need to do conduct a great many divisibility tests (between power products) and think you're interested, read on (assuming you have already decided that `PPWithMask` (Sec.76) does not fulfill your needs).

Note: currently `DivMasks` cannot be used to ascertain coprimality (see Bugs section).

To use `DivMasks` you must master two concepts. Firstly, the `DivMask` itself is simply a bitset wrapped up in a class. The size of the bitset is determined at compile time. There are various rules for how to set the bits in the bitset, but they all satisfy the following guiding principle:

if `t1` divides `t2` then `(DivMask(t1) & DivMask(t2)) == DivMask(t1)`

*i.e.* `DivMask(t1)` is a "subset" of `DivMask(t2)`

There are no other guarantees: in particular, the converse of the guiding principle does not hold in general.

#### 26.2.1 Constructors and pseudo-constructors

You can create five different sorts of `DivMaskRule`:

**WORK-IN-PROGRESS:** explain what a `DivMaskRule` is

`NewDivMaskNull()`; no bit is ever set (relatively fast, but otherwise pretty useless). (It is useful when a `DivMaskRule` is required and you know you won't use it)

`NewDivMaskSingleBit()`; if the `k`-th exponent in the PP is strictly positive then the `k`-th bit is set: at most a single bit is used for each indeterminate, indets with `index >= DivMask::ourMaskWidth` are ignored completely.

`NewDivMaskSingleBitWrap()`; if the `k`-th exponent in the PP is strictly positive then the `k%DivMask::ourMaskWidth`-th bit is set: all indets are taken into account, and each bit is used for a set of indeterminates. This implementation is good when we have many indeterminates in supposedly sparse PPs. (So far I don't have good examples with more than `2*ourMaskWidth` indeterminates)

`NewDivMaskEvenPowers()`; This rule may set several bits for a PP divisible by a "high" power of an indeterminate. For instance, with a mask width of 32 and 4 indets, up to 8 bits can be set for each indet: sets 1 bit if exponent is 1 or 2, set 2 bits if exponent is 3 or 4, etc. The actual number of bits set is `ceiling(exponent/2)`. This implementation is good when we have few indeterminates with high exponents (e.g. Buchberger's algorithm). It is equivalent to `SingleBitWrapImpl` if the number of indets is bigger than `ourMaskWidth`.

`NewDivMaskHashing()`; this rule uses a hashing scheme to allow many bits to be set for each indet even when there are many indets. The number of bits set for an indet is `ceiling(sqrt(exponent))`.

Supposedly the implementation works well in all cases (e.g. few indets and high degrees, or many indets and low degrees)

For indet `x` the first bit set has index `x%ourMaskWidth`, and in general the `k`-th bit set has index `(x + k*hash2)%ourMaskWidth`. (See code for definition of `hash2`)



## 26.2.2 Operations

### Operations with DivMaskRule

The type `DivMaskRule` is used to set the bits in a `DivMask` object. The possible function calls are:

- `DMR->myAssignFromExpv(mask, exps, NumIndets)` – sets mask according to PP with exponent vector `exps`. Currently the parameter `exps` must be of type `vector<SmallExponent_t>`, but this may change.

This function might be quite expensive and its cost depends on the `DivMaskRule`, but this is not a problem if it is called much more rarely than `IsSubset`.

- `DMR->myOutputSelf(out)`

### Operations with DivMask

The value of a `DivMask` object may be set any number of times (even using different `DivMaskRules` on each occasion). Any two `DivMasks` may be compared, but the result is meaningful only if both values were created using the same `DivMaskRule`.

There are a few comparison functions on `DivMask` objects – these are guaranteed to be very fast and independent of the `DivMaskRule`, unlike `myAssignFromExpv`

- `dm1 == dm2` – true iff the bitsets are equal
- `dm1 != dm2` – false iff the bitsets are equal
- `IsSubset(dm1, dm2)` – true if every bit set in `dm1` is set in `dm2`

You can read the bits held inside a `DivMask` object using this function:

- `bits(dm)` – gives read-only access to the bitset inside the `DivMask`, the type of the result is `DivMask::mask_t` which is a typedef for a `std::bitset`.

## 26.3 Maintainer documentation

The class `DivMask` is pretty simple: we don't use a naked `bitset` to ensure that only a `DivMaskRule` can set the value. Use of bitwise-and for modular reduction restricts `ourMaskWidth` to being a power of 2. There are no member functions, and just one friend function (giving read access to the bitset):

```
friend const mask_t bits(const DivMask& dm);
```

The class `DivMaskRuleBase` is an abstract base class with an intrusive reference count: every concrete divmask rule must be derived from this class. The virtual member function `myAssignFromExpv` must be defined in each concrete divmask rule class: it should set the bits in the `DivMask` argument according to the exponents specified in the other two arguments. The virtual member function `myOutput` simply prints the name of the divmask rule – it might be useful during debugging. The protected member function `DivMaskRuleBase::myBits` simply allows write access to the `bitset` held inside a `DivMask` value; I have to do it this way because friendship is not inherited.

The type `DivMaskRule` is just a reference counting smart pointer to an instance of a concrete divmask rule class.

The entire declarations and definitions of the concrete classes are in the `.C` file. There is no need for them to be visible in the `.H` file.

The class `DivMaskNullImpl` is quite simple.

The class `DivMaskSingleBitImpl` is also very simple.

The class `DivMaskSingleBitWrapImpl` is implemented assuming that the mask width is a power of 2. It is quite simple.

The class `DivMaskEvenPowersImpl` was (half) written by Anna while under the influence of mind-altering drugs, I reckon.

The class `DivMaskHashingImpl` is a bit involved, especially regarding the choice of bits to set. I'm sure the heuristic can be improved (*e.g.* by actually trying it on some real cases :-). Currently the heuristic works

as follows. We consider each indeterminate in turn: let `var` be the index of the indeterminate, and `exp` the exponent, then the total number of bits to be set is `ceil(sqrt(exp))`, and the first bit to be set will be in position `var%ourMaskWidth` and subsequent bits will be in positions separated by multiples of `step` (where `step` is `24*floor(var/ourMaskWidth)+13` – this was chosen because it happened to make `DivMaskHashingImpl` perform well in the CoCoALib tests).

## 26.4 Bugs, Shortcomings, and other ideas

Publicly visible use of `SmallExponent_t` is most unfortunate; how to fix it?

Define `operator<=` for `DivMasks`, to do the same as `IsSubset??`

Should default `ourMaskWidth` be 32 or 64? Surely most current processors are 64 bit now?

Is the restriction that `DivMask::ourMaskWidth` be a power of 2 reasonable? Would we really lose that much speed if any value were allowed? Chances are that the only interesting values are 32, 64 or 128 (which are indeed all powers of 2).

COPRIMALITY: Do we want `DivMasks` to permit a swift coprimality check? Presumably the idea would be that two disjoint `DivMask` values would imply that the corresponding PPs must be coprime. Another possibility is that the `DivMask` values are disjoint iff the PPs are coprime; this second possibility would exclude some ideas for implementing `DivMasks` (for instance `DivMaskSingleBitWrap` and `DivMaskHashing` would be excluded).

Documentation is too sarcastic.

## 26.5 Main changes

### 2006

- August: Removed almost all publicly visible references to `SmallExponent_t`; changed to `long` in all `PPMonoid` functions and `SparsePolyRing` functions. `DivMask` remains to sorted out.
- January: Added new `DivMask` type: `DivMaskHashingImpl`.

## 27 DynamicBitset (Anna Bigatti)

WORK-IN-PROGRESS

### 27.1 Examples

- `ex-DynamicBitset1.C`

### 27.2 User documentation

Class for representing square free monomials, or subsets of integers.

This is quite technical and useful only when efficiency is important.

Similar to a C++ `bitset` except that its size does not need to be fixed at compile time (hence the adjective *dynamic*).

#### 27.2.1 Constructors

Let `n` be an integer, `pp` a `PPMonoidElem` (Sec.??), `b` a `DynamicBitset`

- `DynamicBitset(n)` – `DynamicBitset()` same as `DynamicBitset(0)`
- `DynamicBitset(ConstRefPPMonoidElem pp)` size is `NumIndets(owner(pp))`, sets `k`-th entry iff `k`-th exponent is non-zero
- `DynamicBitset(const DynamicBitset&)`

### 27.2.2 Functions

Let DB1 and DB2 be two (const) values of type `DynamicBitset`

- `len(DB1)` – returns number of bits in DB1
- `count(DB1)` – returns number of set bits in DB1
- `out << DB1` – print out DB1 (using currently chosen style)
- `DB1 | DB2` – bitwise or (equiv. the union of the subsets)
- `DB1 & DB2` – bitwise and (equiv. the intersection of the subsets)
- `DB1 - DB2` – bitwise diff (equiv. the set difference)
- `DB1 ^ DB2` – bitwise xor (equiv. union set-diff intersection)
- `IsSubset(DB1, DB2)` – true iff DB1 is subset of DB2
- `IsDisjoint(DB1, DB2)` – true iff DB1 and DB2 are disjoint
- `Is1At(DB1, n)` – true iff DB1 is 1 at position n
- `NewPP(PPM, DB1)` – create new PP in PPM whose exponents are given by DB1
- `flip(DB1)` – create new `DynamicBitset` which is bitwise inverse of DB1

### 27.2.3 Member functions

Additionally, let DB be a non-const value of type `DynamicBitset`.

- `DB1.myLen()` – number of bits
- `DB1.IamAll0s()` – true iff value is [00000...0000]
- `DB1.IamAll1s()` – true iff value is [11111...1111]

These two do not check that the index is valid:

- `DB.mySet(index, val)` – morally equiv to `DB[index] = val` (boolean)
- `DB.mySet(index)` – morally equiv to `DB[index] = true`
- `DB = DB1` – assignment
- `DB &= DB1` – equiv. to `DB = (DB & DB1)`
- `DB |= DB1` – equiv. to `DB = (DB | DB1)`
- `DB ^= DB1` – equiv. to `DB = (DB ^ DB1)`
- `DB -= DB1` – equiv. to `DB = (DB - DB1)`
- `DB1.Iam1At(index)` – equiv. to `DB[index] == 1`
- `bool operator<(const DynamicBitset& rhs) const;` – wrt Xel
- `DB1.IamSubset(DB2)` – true iff DB1 is subset of DB2
- `DB1.IamDisjoint(DB2)` – true iff DB1 and DB2 are disjoint
- `DB1 == DB2` – true iff DB1 and DB2 have the same value
- `DB1 != DB2` – true iff DB1 and DB2 have different values



## 28 error (John Abbott)

### 28.1 Examples

- `ex-error1.C`

### 28.2 User documentation

The standard way of reporting an error in CoCoALib is to call `CoCoA_ERROR` which will throw an object of type `CoCoA::ErrorInfo`. This type is derived from `CoCoA::exception` (see `exception` (Sec.??)).

#### 28.2.1 Debugging

If you get a `CoCoA_ERROR` when you execute your program, you can easily intercept it with your preferred debugger tool.

For example, when debugging with `gdb`, type

```
break CoCoA::ThrowError
```

and then `run`. When it stops in the call of `ThrowError`, type `up` to reach the line which originally caused the error.

#### 28.2.2 Recommended way of reporting errors

Usually if you have detected an error in your program, you want to report it immediately. We recommend that you use the macro `CoCoA_ERROR` to do this. Here's an example:

```
value_t operator/(const value_t& num, const value_t& den)
{
    if (IsZero(den))
        CoCoA_ERROR(ERR::DivByZero, "operator/ for value_t");
    ....
}
```

The first argument should be an error ID (*i.e.* `ERR::something`); you can find a list of the IDs in the file `(CoCoA_ROOT)/include/CoCoA/error.H`. If no ID is suitable, you can just put a string instead. The second argument should be an indication of the function in which the error occurred.

#### 28.2.3 Adding a New Error ID and its Default Message

If you are a CoCoALib contributor and want to add a new error ID and message (or even a new language for error messages), please read the maintainer documentation for what to do.

#### 28.2.4 Information about errors – for the more advanced

The macro `CoCoA_ERROR` does two things:

- (1) it creates a `CoCoA::ErrorInfo` object with the parameters given to the macro, and also with the filename and line number;
- (2) it calls the function `CoCoA::ThrowError` on the `ErrorInfo` object just created.

Below we explain these two stages in more detail.

The class `CoCoA::ErrorInfo` is intended to be used for creating exception objects – indeed, it derives from `std::exception`. There are two things you are likely to want to do with exception objects:

- (A) create and throw the exception object
- (B) catch the exception object

- Case (A) Rather than using the C++ `throw` command directly, we recommend that you pass the error object to the function `CoCoA::ThrowError` as it makes debugging easier (see above).

We also recommend that you use the constructor which takes a `CoCoA::ERR::ID` and a string; the string should indicate where the error was detected, *e.g.* the name of the C++ function which found the error. Look through the list of `CoCoA::ERR::IDs` (in the file `error.H`) to find the one best suited to the type of error you wish to signal.

If no error `CoCoA::ERR::ID` is suitable then you can use the constructor which accepts two string arguments: the first should be a description of the error (*e.g.* "Incompatible hypermatrix dimensions"), and the second should indicate where the error was detected. If you are a CoCoALib contributor, see the notes below about how to add a new error ID and message.

NOTE: if you set the C++ preprocessor symbol `CoCoA_DEBUG` to a value greater than 1 then a log message is produced each time `CoCoA::ThrowError` is called; the log message is printed on `std::clog`.

- Case (B) After catching a `CoCoA::ErrorInfo` object in the variable `err` you can make the following queries:

```
err == ERR::ErrorID -- returns true iff err is of type ERR::ErrorID
                    (replace ErrorID by the ID of the error you want!)
```

EXAMPLE (of handling a CoCoA Error):

```
try { ... }
catch (const CoCoA::ErrorInfo& err)
{
    if (err != ERR::DivByZero) throw; // rethrow unexpected error
    // code to handle the "expected" division by zero error
}
```

If you have caught a `CoCoA::ErrorInfo` object and want to announce it as an error then call the procedure `CoCoA::ANNOUNCE` with the ostream on which to make the announcement and the `ErrorInfo` object as second argument. This will print an eye-catching error announcement, and then return to the caller. Note that `CoCoA::ANNOUNCE` does not cause the program to exit/abort, it merely prints out an eye-catching announcement.

To facilitate debugging, an `ErrorInfo` object may be printed in the usual way; this produces a modest message, clearly different from an error announcement.

Recall that, as for any other "exception object", simply creating a `CoCoA::ErrorInfo` object does not cause the error condition to be signalled. To signal the error it must be thrown – we recommend passing the error object to the function `CoCoA::ThrowError` (see above).

### 28.2.5 Choosing the language for error messages

You may choose the language for CoCoALib error messages: the default is English. If an error message has not yet been translated into the chosen language then it is replaced by the default english message. Currently there are only two choices:

```
ErrorLanguage::english();
```

```
ErrorLanguage::italian();
```

EXAMPLE:

```
int main()
{
    CoCoA::ErrorLanguage::italian(); // vogliamo messaggi d'errore in italiano
    ....
}
```

The language for error messages may be changed any number of times: the last chosen language is the one used when creating an `ErrorInfo` object.

## 28.3 Maintainer documentation for files `error.H` and `error.C`

`CoCoA::ErrorInfo` is derived from `std::exception` for compatibility with the rest of C++. How this might be useful I cannot yet say, but it does not measurably complicate the code (though it does force the implementation of a member function called `what`).

The preferred constructors for `ErrorInfo` are those accepting an `ERR::ID` and a C string indicating context (with or without filename and line number information); the other constructors should be used only when no suitable `ERR::ID` exists. The `ERR::ID` object indicates the general nature of the error, and is used for selecting the error message to be printed.

Note that the conversion from an `ERR::ID` to a string is slightly convoluted: this is to allow the possibility of selecting at run-time a language other than English for the error messages.

I chose not to offer an `ErrorInfo` constructor which accepts natively `const char*` args because the potential extra copying of strings (to construct a `std::string`) is hardly likely to be important, and `std::strings` feel much cleaner.

The nature and context of the error are kept separate in an `ErrorInfo` object since it is possible that we may wish to propagate the nature of the error to top level in an interactive system where it would be unhelpful or confusing to refer to some C++ function irrelevant to the user.

The definition of the function `CoCoA::ThrowError` is quite straightforward. The function is deliberately not inline: efficiency is wholly unimportant whereas the ability to set a breakpoint in the function is (some debuggers may be unable to set a breakpoint in an inline function).

Each CoCoA error ID object is in reality a constant global variable containing two pointers to constant C strings called `myName` and `myDefaultMesg`: the latter contains the associated default error message (which must be in English), and the former contains the name of the error ID object. The identity of the error ID actually resides in the address of the specific string constant in the data member `myName` – this implies that copying the ID object does not change its identity. Since the different objects necessarily have different names, the string literals containing those names are surely distinct, and so we are guaranteed that these addresses are distinct. There are comparison operators (equal, not-equal, and less-than) for `ERR::ID`; less-than is needed for using C++ maps when implementing error messages in languages other than english. These comparison operators merely conduct the required comparison on the addresses of the strings in `myName`; this is quick and simple, and sufficient for our purposes – the actual values of strings pointed to are not taken into consideration!

### 28.3.1 To Add a New Error Code and Message

Invent a new name for the error code, and insert it in the list of names of "error variables" (in the file `error.H`). Make sure you insert it in the right place respecting alphabetical order – this way it is easy to check whether a name is already present in the list. Add a short comment indicating what sort of error that code is to be used for.

Next you must add a message corresponding to that code. In the file `error.C` you will find a long list of "error variable" initializations. Add an initialization for your new "error variable" – the syntax is quite obvious from the other initializations there (which use the macro `DEFINE_ERROR`). You may wish to add translations of your new error message into the other languages present in `error.C`.

### 28.3.2 To Add a New Language for Error Messages

You must write a function analogous to the function `italian()` which resides inside the namespace `CoCoA::ErrorLanguage`. The new function must have a name different from the other functions there: I suggest the english name of the language. Inside the function you will have to fill a `MsgTable_t` object with the translated messages associated to each possible error code. At the end you should check to make sure that you have a message for each possible code: it should suffice simply to count them. The code will still compile and run even if some translated messages are missing: if an error occurs for which the current error language has no translation then the default (english) message is printed.

EXAMPLE: Suppose we want to add german error messages. We choose to use the name "german" for the function which activates german error messages. Here is what we do:

- (1) **edit `error.H`**; immediately after the line containing `"void italian();"` insert `"void german();"`
- (2) **edit `error.C`**; make a copy of the function `italian(){...}` and change its name to "german" – make sure you stay inside namespace `ErrorLanguage`; translate all the error messages in the strings.

## 28.4 Bugs, Shortcomings, and other ideas

The throw specifications on the destructor and `what` member function are needed for compatibility with `std::exception` – I regard this as a nuisance. I wonder if `std::string::c_str` can throw?

What about parameter values? In some cases it would be handy to give the bad value which caused the error: *e.g.* "Bad characteristic: 33". A problem is that a parameter value could be very large. We could simply allow up to 100 (say) characters of parameter information in a suitable string.

Only very few error messages have been translated into italian so far.

Perhaps allow the user to specify which ostream to print the logging message in `ThrowError`?

### 28.4.1 new improved list of errors

work in progress

- ShouldNeverGetHere (previously SERIOUS)
- NYI
- nonstandard (specified by a string) – equality test makes sense for these?
- system/LowLevel (about GlobalMgr, MemPool, I/O, AssertFail)
  - InsuffPrecision???
- BadArg (UnsuitableValue)
  - NotNonZero RENAME ExpectedNonZero
  - IndexOutOfRange (incl iterators?)
  - ValueOutOfRange
    - \* NotNonNegative (RENAME ExpectedNonNegative?)
    - \* NotPositive (RENAME ExpectedNonNegative?)
    - \* TooBig (\*not\* system independent!!!)
- BadArgType
- IncompatibleArgs (op not def'd for the given combination of args)
  - IncompatibleSizes
  - IncompatibleTypes

## 28.5 Main changes

2013

- July (v0.995?):
  - major re-write in progress -

## 29 ExternalLibs (John Abbott, Anna M. Bigatti)

### 29.1 Examples

- ex-ExternalLibs1.C

### 29.2 User documentation

CoCoALib can use various "external libraries" to extend the range of functions it offers. The function `ExternalLibs` produces a list of the external libraries which have been compiled into CoCoALib. Note that the GMP library is obligatory, and so will always appear in the list.



### 29.2.1 Operations

There is just one function

- `ExternalLibs()` produces a read-only `vector<ExternalLibInfo>`

Each entry in the vector corresponds to a single external library. The `ExternalLibInfo` struct contains 3 fields (all have type `std::string`):

- `myName` the name of the external library
- `myVersion` the version "number" if available (or "UNKNOWN")
- `myWebsite` the URL of the main web-site for the library

## 29.3 Maintainer documentation

The implementation is not so pretty: it depends on the preprocessor flags set in the file `PREPROCESS_DEFNS.H`. The library name is the name I usually use when referring to the library. The version number is whatever the library makes available (otherwise just the string "UNKNOWN"). The URL was typed in by hand.

## 29.4 Bugs, shortcomings and other ideas

Some of the information about the library has been typed in manually.

## 29.5 Main changes

### 2017

- April (v0.99950): first release

## 30 ExternalLibs-frobby (Anna Bigatti, Bjarke Hammersholt Roune)

### 30.1 User documentation

**Frobby** is a software system and project for computations with monomial ideals. **Frobby** is free software and it is intended as a vehicle for research on monomial ideals, as well as a useful practical tool for investigating monomial ideals.

Available functions:

```
long dimension(const ideal& I);

ideal AlexanderDualFrobby(I, pp);
ideal AlexanderDualFrobby(I);
ideal MaximalStandardMonomialsFrobby(I);

void IrreducibleDecompositionFrobby(std::vector<ideal>& components, I);
void PrimaryDecompositionFrobby(std::vector<ideal>& components, I);
void AssociatedPrimesFrobby(std::vector<ideal>& primes, I);

RingElem MultigradedHilbertPoincareNumeratorFrobby(I);
RingElem TotalDegreeHilbertPoincareNumeratorFrobby(I);
RingElem TotalDegreeHilbertPoincareNumeratorFrobby(I, const RingElem& base);
```

#### 30.1.1 Examples

- `ex-frobby1.C`

### 30.1.2 Download and compile Frobbly

**\*\*frobby\*\*** website

**CoCoALib** requires **Frobbly** release 0.9.0 or later. Download **Frobbly** from the website.

**IMPORTANT** there are some minor mistakes in the frobby source code:

- insert the following two lines in frobby source files `main.cpp` and `randomDataGenerators.cpp`
- `#include <sys/types.h>`
- `#include <unistd.h>`
- on line 143 of file `StatisticsStrategy.cpp` change `mpz_class` into `mpq_class`

Now compile **Frobbly** following the instructions in the **Frobbly** release.

**NOTE:** JAA says that to compile Frobbly (0.8.2) on my machine I had to execute the following:

```
export CFLAGS="-m64 -mtune=core2 -march=core2" # taken from gmp.h
export LDFLAGS=$CFLAGS
make library
```

`make` might give some linking issues if `libgmpxx` is not installed systemwide. Anyway, for linking with CoCoA you only need `make library`.

### 30.1.3 Configure and compile CoCoALib with frobby

Look to see where the library file `libfrobby.a` is – on my computer it was inside the Frobbly subdirectory `bin/`. Note the full path to the library file as you will need it when configuring CoCoALib!

Then configure and compile **CoCoALib** typing

```
cd CoCoALib-0.99
./configure --with-libfrobby=<your_path_to>/libfrobby.a
make
```

## 30.2 Maintainer documentation

## 30.3 Bugs, shortcomings and other ideas

Currently Frobbly is not really intended to be used as a library, so linking it with CoCoALib is not as simple as it could be. Hopefully this will soon change.

## 30.4 Main changes

### 2011

- 29 July: added (temporarily?) **Frobbly** suffix to all functions
- 5 July: modified `AlexanderDualFrobby` into `AlexanderDualFrobby`, `PrimaryDecomposition` into `PrimaryDecompositionFrobby`.

### 2010

- 1 October: first inclusion

## 31 ExternalLibs-GFan (Anna Bigatti, Anders Nedergaard Jensen)

### 31.1 User documentation

**GFan** is a tool for computations in ....

Here we should include the manual for the `gfanlib` flags/functions, ...

### 31.1.1 Examples

- ex-GFan1.C

### 31.1.2 Download and compile Gfan

```
**gfan** website
**cdd** website
```

Compile cdd: if you are using a local installation of gmp, compile like this

```
./configure --prefix="/PATH/cddlib-094h" CFLAGS="-I/PATH/gmp -L/PATH/gmp/.libs"
make
make install
```

For compatibility with GFan, header files should be (as they did in a previous version of cdd) in `cddlib-094h/include/cdd`:

```
mkdir include/cdd
mv include/*.h include/cdd
```

Now compile gfanlib:

```
export CPPFLAGS="-I/PATH/cddlib-094h/include/cdd"
./configure
make includedir=/Users/bigatti/0.99/cddlib-094h/include
```

I get

```
configure: WARNING: cdd.h: present but cannot be compiled
```

(does not seem to matter)

### 31.1.3 Compile CoCoALib with libgfan

Then configure and compile **CoCoALib** typing

```
cd CoCoALib-0.99
./configure --with-libgfan=<PATH>/libgfan.a --with-libcddgmp=<PATH>/libcddgmp.a
make
```

## 31.2 Maintainer documentation

## 31.3 Bugs, shortcomings and other ideas

## 31.4 Main changes

2015

- September: first inclusion

## 32 ExternalLibs-GMP (John Abbott)

### 32.1 User documentation

**GMP** is an **essential** external library for CoCoALib: a sufficiently recent version of GMP must be present to permit compilation of CoCoALib. The CoCoALib classes **BigInt** and **BigRat** are simply wrappers for the underlying GMP types.

At the moment CoCoALib does not require the C++ interface to GMP, however if you wish to combine CoCoALib with the external library **Normaliz** then the C++ interface to GMP must also be present.

### 32.1.1 Examples

- ex-BigInt1.C
- ex-BigInt2.C
- ex-BigInt3.C
- ex-BigRat1.C

### 32.1.2 Download and compile GMP

It is common for Linux computers to have the GMP library already installed; the CoCoALib configuration script will check for this, and will give an error message if it cannot be found.

If you do need (or want) to build the GMP library yourself, you can get it from

**\*\*GMP\*\*** website

Note that **CoCoALib** expects **GMP** release 5.0.0 or later.

During configuration of GMP we recommend giving the option `--enable-cxx` even though this is not strictly necessary for CoCoALib. We also recommend building the static libraries (in GMP-6.1.0 both static and shared libraries are built by default, but check the documentation of the version of GMP which you obtained).

```
./configure --enable-cxx
```

```
make
```

If you have the relevant permissions (and you want to), you can "install" the GMP library by running `make install`. If you do install the GMP library, it is important that you run the privileged command `ldconfig` to properly register the new shared libraries. If you do not install the library then make a note of the full path to where the file `libgmp.a` is (on my computer it is in an invisible subdirectory called `.libs`), as you must specify this when configuring CoCoALib.

Then configure and compile **CoCoALib** by typing (but without the option `--with-libgmp` if GMP is properly installed).

```
cd CoCoALib-0.99
./configure --with-libgmp=<your_path_to>/libgmp.a
make
```

## 32.2 Maintainer documentation

A future version of CoCoALib may use the C++ interface to GMP, but that it not imminent.

## 32.3 Bugs, shortcomings and other ideas

Strictly the parts of CoCoALib which compute with small finite fields do not need the GMP library; nevertheless we chose not to permit compilation without GMP.

I found the following website useful:

<http://tldp.org/HOWTO/Program-Library-HOWTO/shared-libraries.html>

## 32.4 Main changes

2016

- 10 June: first version; added new note about `ldconfig`

## 33 ExternalLibs-MathSAT (Anna Bigatti)

### 33.1 User documentation

**MathSAT** is a Satisfiability modulo theories (SMT) solver. **MathSAT** is free software. The joint research between CoCoA and MathSAT has been supported by European Union's Horizon 2020 research and innovation programme under grant agreement No H2020-FETOPEN-2015-CSA 712689: **\*\*SC-square\*\*** website

Available functions:

```
MathSAT::env E; // constructor (wrapper for MathSAT ``env``)

MathSAT::AddEq0(E, linear-poly or matrix);
MathSAT::AddNeq0(E, linear-poly or matrix);
MathSAT::AddLeq0(E, linear-poly or matrix);
MathSAT::AddLt0(E, linear-poly or matrix);

MathSAT::LinSolve(E);
```

#### 33.1.1 Examples

- ex-MathSAT1.C
- ex-MathSAT2.C

#### 33.1.2 Download and compile MathSAT

**\*\*MathSAT\*\*** website

**CoCoALib** requires **MathSAT** release 5 or later. Download **MathSAT** from the website (binary only).

#### 33.1.3 Configure and compile CoCoALib with MathSAT

Look to see where the library file `libmathsat.a` is.

Then configure and compile **CoCoALib** typing

```
cd CoCoALib-0.99
./configure --with-libmathsat=<your_path_to>/libmathsat.a
make
```

### 33.2 Maintainer documentation

#### 33.3 Bugs, shortcomings and other ideas

#### 33.4 Main changes

2018

- January: first release in CoCoA-5.2.2

2017

- July: first public demo at SC-square workshop 2017

## 34 ExternalLibs-Normaliz (Anna Bigatti, Christof Soeger)

### 34.1 User documentation

**Normaliz** is a tool for computations in affine monoids, vector configurations, lattice polytopes, and rational cones.

Here we should include the manual for the `normaliz` flags/functions, but we wait until **libnormaliz** interface is more stable. For the moment look at the examples for available functions on **NormalizCones** and setting flags.

### 34.1.1 Examples

- ex-Normaliz1.C
- ex-Normaliz2.C

### 34.1.2 Download and compile Normaliz

**libnormaliz** website

Download and compile **Normaliz** following the instructions from the website.

First time

```
git clone https://github.com/Normaliz/Normaliz.git
```

Update (from the Normaliz git folder)

```
git pull
```

#### Official instructions

build:

source/INSTALL

(needs gcc > 4.4) for local libraries do:

```
mkdir BUILD
cd BUILD
cmake -DBOOST_ROOT=/Users/bigatti/0.99/boost_1_61_0 \
      -DGMP_INCLUDE_DIR=/Users/bigatti/0.99/gmp-6.1.0 \
      -DGMPXX_INCLUDE_DIR=/Users/bigatti/0.99/gmp-6.1.0 \
      -DGMP_LIBRARIES=/Users/bigatti/0.99/gmp-6.1.0/.libs/libgmp.a \
      -DGMPXX_LIBRARIES=/Users/bigatti/0.99/gmp-6.1.0/.libs/libgmpxx.a \
      -DGMP_STATIC_LIBRARIES=/Users/bigatti/0.99/gmp-6.1.0/.libs/libgmp.a \
      -DGMPXX_STATIC_LIBRARIES=/Users/bigatti/0.99/gmp-6.1.0/.libs/libgmpxx.a \
      ../source/
```

Finally, to make some refinements, in a terminal (not emacs!)

```
cd BUILD
ccmake .
```

and then (pressing **enter** in the specified line)

NMZ_BUILD_STATIC	ON
NMZ_OPENMP	OFF

then also select **[t]** and (press enter - insert - press enter)

CMAKE_CXX_FLAGS	-Wno-long-long
-----------------	----------------

press **[c]** configure and then press **[g]** generate and make

## Personal instructions

I had problems following the given instructions, so I added

```
GMPFLAGS = -I /Users/bigatti/0.99/gmp-6.1.0/ -L/Users/bigatti/0.99/gmp-6.1.0/.libs -lgmpxx -lgmp
```

```
BOOSTFLAGS = -I /Users/bigatti/0.99/boost_1_61_0/ -L/Users/bigatti/0.99/boost_1_61_0/libs
```

to `source/Makefile.configuration` and then compiled with “`OPENMP=no make -f Makefile.classic`” Then I get the error

```
ld: library not found for -lcrt0.o
```

which is solved by removing `-static` from the last command, for example:

```
g++ -I /Users/bigatti/0.99/gmp-6.1.0/ -L/Users/bigatti/0.99/gmp-6.1.0/.libs -lgmpxx -lgmp -I /Users/bigatti
```

### 34.1.3 Compile CoCoALib with Normaliz

Then configure and compile **CoCoALib** typing

```
cd CoCoALib-0.99
./configure --with-libnormaliz=<your_path_to>/libnormaliz.a
make
```

## 34.2 Maintainer documentation

## 34.3 Bugs, shortcomings and other ideas

## 34.4 Main changes

2011

- 26 July: new libnormaliz configuration (still a private copy)

2010

- 1 October: first inclusion

## 35 factor (John Abbott, Anna M. Bigatti)

### 35.1 Examples

- `ex-factor1.C`

### 35.2 User documentation

There are several functions for computing a **factorization** (Sec.36) of a ring element. The factorizations produced have different properties.

- **factor(f)** factorization into irreducibles
- **SqFreeFactor(f)** factorization into coprime squarefree factors (NB may not be the coarsest such factorization)
- **ContentFreeFactor(f)** polynomial factorization into (coprime) content-free factors

**NOTE** The irreducible factorization of a polynomial with rational coefficients produces factors with integer coefficients (and integer content = 1) having positive leading coefficient. The remaining factor is the unique rational number (actually a polynomial of degree 0) which makes the factorization correct.

### 35.3 Maintainer documentation

`SqFreeFactor` is new code; should be reasonably clean and efficient. Originally written by d'Ali' but then considerably modified by JAA. The code is based on Bernardin's paper "On square-free factorization of multivariate polynomials over a finite field" in Theoretical Computer Science (special volume on algebra) Volume 187 Issue 1-2, Nov. 15, 1997 Pages 105 - 116.

`ContentFreeFactor` is a fairly simplistic recursive method; most of the work is done by `ContentFreeFactorLoop`. `factor` is still only a prototype – just uses old C4 code to do the work.

### 35.4 Bugs, shortcomings and other ideas

`factor` still only a prototype – just uses old C4 code to do the work.

### 35.5 Main changes

2014

- september: updated doc (new fns have been there for quite a while)

2013

- aprile (v0.9953): first doc

## 36 factorization (John Abbott)

### 36.1 Examples

- `ex-factor1.C`

### 36.2 User documentation

In `CoCoALib` `factorization` is a template class for representing (partial) factorizations. Conceptually it comprises a **list of factors** and **their multiplicities**, and an extra **remaining factor** (which may be, for instance, an unfactorized part, or an invertible element).

The class itself imposes few conditions: the factors in the list cannot be invertible or zero-divisors, and their multiplicities are all positive. The remaining factor is a non-zero-divisor. The exact characteristics of the factors depend on the function which generated the `factorization`. Naturally, the vectors returned by `myFactors` and `myMultiplicities` will be of the same length.

See also: the functions `factor`, `SqFreeFactor`, `ContentFreeFactor` (in section `factor` (Sec.35)), and the function `SmoothFactor` (in section `NumTheory` (Sec.65))

#### 36.2.1 Constructor

- `factorization(RemFactor)` specifies an initial remaining factor, the factor/multiplicity lists are empty
- `factorization(facs, mults, RemFactor)` specifies initial values for the 3 components

#### 36.2.2 Accessors

Let `FactorInfo` be of type `factorization<T>`. These are the accessor functions:

- `FactorInfo.myFactors()` all the factors as a `std::vector<T>` (read-only)
- `FactorInfo.myMultiplicities()` all the multiplicities as a `std::vector<long>` (read-only)
- `FactorInfo.myRemainingFactor()` the remaining factor (read-only)

For **better readability of code** using `factorization` we recommend using `const` ref aliases for the lists of factors and multiplicities; for instance



```

const factorization<RingElem> FactorInfo = factor(f);
const vector<RingElem>& facs = FactorInfo.myFactors();
const vector<long>& mults = FactorInfo.myMultiplicities();
...
// code using the arrays "facs" and "mults"

```

### 36.2.3 Operations

Let `FactorInfo` be of type `factorization<T>`. These are the operations available:

- `FactorInfo.myAppend(fac, mult)` appends a new factor with its multiplicity
- `FactorInfo.myNewRemainingFactor(RemFactor)` sets `RemFactor` as the remaining factor

## 36.3 Maintainer documentation

Being template code it's all in the header file. It's mostly fairly straightforward.

The main point to note is that `ourCheckNotZeroDiv` and `ourCheckNotUnit` need to be written by hand for each instantiation – this is enforced by the absence of a default template impl. **Note that** the impls for `DUPFP` are defined in the file `DUPFP.H`.

The fn `ourCheckCompatibility` is needed for `RingElem` but not for other types (so the default impl is empty). It simply checks that all the factors belong to the same ring (equiv. that they belong to ring of `myRemainingFactorValue`).

In `CoCoALib` there are just 4 instantiations of this template:

- `factorization<BigInt>` for the fns `factor` and `SmoothFactor` in `NumTheory`
- `factorization<RingElem>` for the fns `factor` and `SqFreeFactor` and `ContentFreeFactor` in `PolyRing` (actually `TmpFactor`)
- `factorization<long>`
- `factorization<DUPFP>`

## 36.4 Bugs, shortcomings and other ideas

It would be safer to have pairs of factor-and-multiplicity rather than two separate vectors whose length must be the same. However it may be less convenient for the user.

Maybe add fn to get length of a `factorization`? (same as length of `myFactors()`)

Maybe add fn to get ring of a `factorization<RingElem>`?

Maybe add fn to change the multiplicity of a factor?

Bruns questioned the necessity of the restriction that factors be non-zero-divisors and non-units. JAA prefers to apply these restrictions for the time being, because it will be easier to relax the restrictions later than it would be to tighten them (might break some existing code).

Bruns/Soeger asked whether requiring all factors to be in the same ring is necessary (esp. once `CoCoA` allows arithmetic between different rings). They cite the example of factors in  $\mathbb{Z}\mathbb{Z}[x]$  and remaining factor in  $\mathbb{Q}\mathbb{Q}$ .

## 36.5 Main changes

### 2014

- March: fields are now private: new accessor fns; new append fn, and new fn to update rem factor

### 2012

- October: chose "myMultiplicities" rather than "myExponents" as the field name.
- April: first version of doc (v0.9950)

## 37 FGModule (John Abbott)

### 37.1 User documentation for FGModule

`FGModule` is a reference counting smart pointer to an object of type `FGModuleBase`. Its value represents a Finitely Generated Module. Most modules in `CoCoALib` will probably actually be `FGModules`.

Let `v` be a `ModuleElem` belonging to an `FGModule`. Then we can access the various components of `v` using a syntax like that for indexing into a `std::vector`. Thus `v[n]` gives the `n`-th component (which will be a `RingElem`).

### 37.2 Examples

- `ex-module1.C`

### 37.3 Maintainer documentation for FGModule

Um.

### 37.4 Bugs, Shortcomings and other ideas

Documentation does not exist.

There was a suggestion to merge `module.*` with `FGModule.*` based on the reasoning that in practice all modules will (probably) be `FGModules`, so the distinction is rather pointless.

`FGModule.C` is jolly small – probably some code is missing.

## 38 FieldIdeal (John Abbott)

### 38.1 User documentation for files `FieldIdeal*`

The structure of ideals in a field is so simple that it is usually ignored completely: there are just two ideals being the zero ideal and the whole field. Nonetheless it is helpful to have an implementation of them.

There is only one publicly callable function here

```
NewFieldIdeal(k, gens)
```

where `k` is a `CoCoA::ring` which represents a field, and `gens` is a `std::vector<CoCoA::RingElem>` being a collection of generators (`RingElem` values belonging to `k`). It creates a `CoCoA::ideal` which represents the ideal of `k` generated by the elements of `gens`; `gens` may be empty.

For operations on ideals, please see `ideal` (Sec.48).

### 38.2 Maintainer documentation for files `FieldIdeal*`

The implementation is slightly more complex than one might naively expect: the primary complication is simply the need to retain the list of generators as specified by the user.

`myTidyGensValue` is either empty or it contains a single copy of `RingElem(k, 1)` according as the ideal is zero or the whole field.

### 38.3 Bugs, Shortcomings, and other ideas

One would like to think that code so short and so simple couldn't possibly harbour any nasty surprises. Then again one might just be surprised...

I definitely do not like the name of the function `GetPtr`; perhaps `import`? What is the correct way to achieve the end I want to achieve?

## 39 FloatApprox (John Abbott)

### 39.1 Examples

- `ex-FloatApprox1.C`

### 39.2 User documentation

These functions determine a "floating point" approximation to an integer or rational. The base of the representation is either 2 or 10.

See also: `ToString` (Sec.115) for functions producing readable numbers.

#### 39.2.1 Pseudo-constructors for binary representation

- `MantissaAndExponent2(x,prec)` determine the `MantExp2` structure for `x` with precision `prec`
- `FloatApprox(x,prec)` apply `MantissaAndExponent2` then convert the result into `BigRat`.

The value of `prec` is the number of bits in the mantissa; if unspecified, it defaults to 53.

A `MantExp2` structure contains 4 public data fields:

- `mySign` an `int` having value -1 or 1
- `myExponent` a `long`
- `myMantissa` a `BigInt` (between  $2^{(\text{prec}-1)}$  and  $2^{\text{prec}-1}$ )
- `myNumDigits` a `long` (just the value of `prec`)

As an exception if `x=0` then all fields are set to 0.

The structure represents the value `mySign * (myMantissa/2(myNumDigits-1)) * 2myExponent`.

#### 39.2.2 Pseudo-constructors for decimal representation

- `MantissaAndExponent10(x,prec)` determine the `MantExp10` structure for `x` with precision `prec`

The value of `prec` is the number of (decimal) digits in the mantissa; if unspecified, it defaults to 5.

A `MantExp10` structure contains 4 public data fields:

- `mySign` an `int` having value -1 or 1
- `myExponent` a `long`
- `myMantissa` a `BigInt` (between  $10^{(\text{prec}-1)}$  and  $10^{\text{prec}-1}$ )
- `myNumDigits` a `long` (just the value of `prec`)

As an exception if `x=0` then all fields are set to 0.

The structure represents the value `mySign * (myMantissa/10(myNumDigits-1)) * 10myExponent`.

### 39.3 Maintainer documentation

The implementation is simple rather than efficient. The current design ensures that `0.5ulp` is rounded consistently (currently towards zero).

The only tricky parts were deciding how to round in the case of a tie, and correct behaviour when the mantissa "overflows". I finally decided to delegate rounding to `RoundDiv`: it is easy to implement, and I wanted a solution which was symmetric about zero, so that the two `MantissaAndExponent` fns applied to `N` and to `-N` would always give the same result except for sign.

Mantissa overflow requires special handling, but it's quite easy.

Printing of a `MantExp2` or `MantExp10` structure is simple rather than elegant.

## 39.4 Bugs, shortcomings and other ideas

Using `mpfr` would surely be better.

The fields of a `MantExp2` and `MantExp10` are publicly accessible; I'm undecided whether it is really better to supply the obvious accessor fns.

The conversion in `MantissaAndExponent10` is rather slow when the input number is large.

In principle the call to `FloorLog2` could fail because of overflow; but in that case `FloorLog2` itself should report the problem.

In principle a mantissa overflow could trigger an exponent overflow (*i.e.* if the exponent was already the largest possible long).

## 39.5 Main changes

### 2014

- April (v0.99533): first release

## 40 FractionField (John Abbott, Anna M. Bigatti)

### 40.1 User documentation for FractionField

A `FractionField` is an abstract class (inheriting from `ring` (Sec.85)) representing a fraction field of an effective GCD domain.

See `RingElem FractionField` (Sec.88) for operations on its elements.

#### 40.1.1 Examples

- `ex-RingQQ1.C`
- `ex-PolyRing1.C`
- `ex-RingHom5.C`

#### 40.1.2 Pseudo-constructors

- `NewFractionField(R)` – creates a new `ring` (Sec.85), more precisely a `FractionField`, whose elements are formal fractions of elements of `R` (where `R` is a true GCD domain, see `IsTrueGCDDomain` in `ring` (Sec.85)).
- `RingQQ()` – produces the CoCoA `ring` (Sec.85) which represents `QQ`, the field of rational numbers, fraction field of `RingZZ` (Sec.97). Calling `RingQQ()` several times will always produce the same unique ring in CoCoALib.
- `FractionField(R)` – sort of downcast the ring `R` to a fraction field; will throw an `ErrorInfo` object with code `ERR::NotFracField` if needed.

#### 40.1.3 Query and cast

Let `S` be a `ring` (Sec.85)

- `IsFractionField(S)` – `true` iff `S` is actually a `FractionField`
- `FractionFieldPtr(S)` – pointer to the fraction field impl (for calling mem fns); will throw an `ErrorInfo` object with code `ERR::NotFracField` if needed.

#### 40.1.4 Operations on FractionField

In addition to the standard `ring` operations (Sec.85), a `FractionField` may be used in other functions.

Let `FrF` be a `FractionField` built as `NewFractionField(R)` with `R` a `ring` (Sec.85)

- `BaseRing(FrF)` – the `ring` (Sec.85) it is the `FractionField` of – an identical copy of `R`, not merely an isomorphic `ring` (Sec.85).

#### 40.1.5 Homomorphisms

- `EmbeddingHom(FrF) – BaseRing(FrF) -> FrF`
- `InducedHom(FrF, phi) – phi: BaseRing(K) -> codomain(phi)`

### 40.2 Maintainer documentation for FractionField, FractionFieldBase, FractionField-Impl

The class `FractionField` is wholly analogous to the class `ring` (Sec.85), *i.e.* a reference counting smart pointer. The only difference is that `FractionField` knows that the `myRingPtr` data member actually points to an instance of a class derived from `FractionFieldBase` (and so can safely apply a `static_cast` when the pointer value is accessed).

`FractionFieldBase` is an abstract class derived from `RingBase`. It adds a few pure virtual functions to those contained in `RingBase`:

```
virtual const ring& myBaseRing() const;
virtual ConstRawPtr myRawNum(ConstRawPtr rawq) const; // NB result belongs to BaseRing!!
virtual ConstRawPtr myRawDen(ConstRawPtr rawq) const; // NB result belongs to BaseRing!!
virtual const RingHom& myEmbeddingHom() const;
virtual RingHom myInducedHomCtor(const RingHom& phi) const;
```

`myBaseRing` returns a reference to the `ring` (Sec.85) (guaranteed to be an effective GCD domain) supplied to the constructor.

`myRawNum` (resp. `myRawDen`) produces a raw pointer to a value belonging to `BaseRing` ( and *\*NOT\** to the `FractionField`!); these two functions *\*practically\** *\*oblige\** the implementation of `FractionField` to represent a value as a pair of raw values "belonging" to the `BaseRing`. Note that, while the value belongs to `BaseRing`, the resources are owned by the `FractionField`!!

`EmbeddingHom` returns the embedding homomorphism from the `BaseRing` into the `FractionField`; it actually returns a reference to a fixed homomorphism held internally.

`InducedHom` creates a new homomorphism from the `FractionField` to another `ring` (Sec.85) `S` given a homomorphism from the `BaseRing` to `S`.

`FractionFieldImpl` implements a general fraction field. Its elements are just pairs of `RawValues` belonging to the `BaseRing` (see the struct `FractionFieldElem`). For this implementation the emphasis was clearly on simplicity over speed (at least partly because we do not expect `FractionFieldImpl` to be used much). For polynomials whose coefficients lie in a `FractionField` we plan to implement a specific `ring` (Sec.85) which uses a common denominator representation for the whole polynomial. If you want to make this code faster, see some of the comments in the bugs section.

Important: while fractions are guaranteed to be reduced (*i.e.* no common factor exists between numerator and denominator), it is rather hard to ensure that they are *canonical* since in general we can multiply numerator and denominator by any unit. See a **bug comment** about normalizing units.

### 40.3 Bugs, Shortcomings and other ideas

The functions `myNew` are not *exception safe*: memory would be leaked if space for the numerator were successfully allocated while allocation for the denominator failed – nobody would clean up the resources consumed by the numerator. Probably need a sort of `auto_ptr` for holding temporary bits of a value.

Should partial homomorphisms be allowed: *e.g.* from `QQ` to `ZZ/(3)`? Mathematically it is a bit dodgy, but in practice all works out fine provided you don't divide by zero. I think it would be too useful (*e.g.* for chinese

remaindering methods) to be banned. Given  $\text{phi:ZZ} \rightarrow \text{ZZ}[x]$  it might be risky to induce  $\text{QQ} \rightarrow \text{ZZ}[x]$ ; note that  $\ker(\text{phi})=0$ , so this is not a sufficient criterion!

Currently you can make a `FractionField` only from a ring satisfying `IsTrueGCDDomain`; in principle one could create a `FractionFieldImpl` of any integral domain (it just wouldn't be possible to cancel factors without a GCD – so probably not terribly practical). I'll wait until someone really needs it before allowing it.

It is not clear how to make the denominator positive when the GCD domain is `ZZ` (so the fraction field is `QQ`). In general we would need the GCD domain to supply a *normalizing unit*: such a function could return 1 unless we have some special desire to normalize the denominator in a particular way. HERE'S A CONUNDRUM: `FractionField(Q[x])` – all rationals are units, and so we could end up with horrible representations like  $(22/7)/(22/7)$  instead of just 1. MUST FIX THIS!!

The printing function is TERRIBLE!

**FASTER + and -** Addition and subtraction can be done better: let  $h$  be the GCD of the two denominators, suppose we want to compute  $a/bh + c/dh$  (where  $\gcd(a,bh) = \gcd(c,dh) = \gcd(b,d) = 1$  i.e.  $h = \gcd(B,D)$  where  $B,D$  are the denoms) If  $h = 1$  then there is no cancellation, o/w  $\gcd(ad+bc, bdh) = \gcd(ad+bc, h)$ , so we can use a simpler gcd computation to find the common factor.

**FASTER \* and /** Multiplication and division can also be made a little faster by simplifying the GCD computation a bit. The two cases are essentially the same, so I shall consider just multiplication. Assuming inputs are already reduced (i.e. there is no common factor between numerator and denominator). To compute  $(a/b)*(c/d)$ , first calculate  $h1 = \gcd(a, d)$  and  $h2 = \gcd(b, c)$ . The result is then:  $\text{num} = (a/h1)*(c/h2)$  &  $\text{den} = (b/h2)*(d/h1)$  and this is guaranteed to be in reduced form.

`myIsRational` is incomplete: it will fail to recognise rationals whose numerator and denominator have been multiplied by non-trivial units. BAD BUG! Ironically `myIsInteger` does work correctly.

## 41 FreeModule (John Abbott)

### 41.1 Examples

- `ex-module1.C`

### 41.2 User documentation for the class FreeModule

For normal use there are only three functions of interest:

**NewFreeModule(R, NumCompts)** creates an object of type `FGModule` representing the free module of dimension `NumCompts` over the ring `R`.

**FreeModule(M)** where `M` is a module; if `M` is genuinely a `FreeModule` then that `FreeModule` is returned otherwise an error is generated.

**IsFreeModule(M)** true iff the module `M` is genuinely a `FreeModule`.

**NewFreeModule(R, NumCompts, shifts)** creates an object of type `FGModule` representing the free module of dimension `NumCompts` over the ring `R`. `R` must be a `PolyRing`, and `shifts` is a vector `<degree>` containing `NumCompts` elements, the  $i$ -th element being the shift applied to degrees of values in the  $i$ -th component. For example: ?????

### 41.3 Maintainer documentation for the classes FreeModule and FreeModuleImpl

I shall suppose that the maintainer documentation for modules and `FGModules` has already been read and digested. It could also be helpful to have read `ring.txt` since the "design philosophy" here imitates that used for rings.

As one would expect, `FreeModule` is simple a reference counting smart pointer class to a `FreeModuleImpl` object.

`FreeModuleImpl` turns out to be a little more complex than one might naively guess. The extra complexity arises from two causes: one is compatibility with the general structure of modules, and the other is that a `FreeModule` manages the memory used to represent the values of `ModuleElems` belonging to itself.

`GradedFreeModuleImpl` is derived from `FreeModuleImpl` and allows storing and using ordering and shifts: it requires a `SparsePolyRing` as `BaseRing`. It provides these functions for `FreeModule`:

```
FreeModule NewFreeModule(const ring& P, const ModuleTermOrdering& O);
bool IsGradedFreeModule(const module& M);
```

The following functions are defined only if FreeModule is implemented as GradedFreeModuleImpl

```
const std::vector<degree>& shifts(const FreeModule& M);
const ModuleTermOrdering& ordering(const FreeModule& M);
long LPos(const ModuleElem& v);
degree wdeg(const ModuleElem& v);
int CmpWDeg(const ModuleElem& v1, const ModuleElem& v2);
ConstRefPPMonoidElem LPP(const ModuleElem& v);
bool IsHomog(const ModuleElem& v);
```

## 41.4 Bugs, Shortcomings and other ideas

Documentation rather incomplete.

# 42 GBEnv (Anna Bigatti)

## 42.1 User documentation

This class contains some information needed for the computation of a GBasis (with Buchberger's algorithm)

At the moment the file contains instead the class `GRingInfo` which was defined in `TmpGPoly.H`

One idea to unify the class of ideals in `SparsePolyRing` (Sec.109) is to make an abstract `GBMill` as a base for the the operation on ideals (toric, squarefree, ideals of points,..) For *standard* ideals the key for the (GB)operations is computing with Buchberger algorithm, therefore the `BuchbergerMill` should inherit from `GBMill`.

## 42.2 Maintainer documentation

As *one class should do one thing* `GRingInfo` and `GReductor` should reorganized and split into `GBEnv`, `GBInfo`, and `GBMill`.

**Mill:** *A building equipped with machinery for processing raw materials into finished products*

### 42.2.1 GBEnv will know

the environment for the arithmetics, that is:

- the `SparsePolyRing` involved
- the `DivMaskRule`
- the `PPMonoid` for `LPPForDiv`
- the `ring` of coefficients (field or `FrFldOfGCDDomain`)
- if it represents a module computation
- the "module/ring" embeddings (or `GBHom` ???)
- —> inheritance for the module case?

## Notes

Embeddings/deembeddings are now in `TmpGReductor`: they embed polynomials and `ModuleElems` into `GPoly` (Sec.44)s therefore cannot directly be `GBEnv` member functions (i.e. `GBEnv` would need `GPoly` forward declaration or `.H` inclusion)

Should embeddings/deembeddings be a class on their own? or just functions in a file on their own? or where?

The main difference between ring and module computations is in considering the component in `IsDivisibleFast`. How to balance efficiency and inheritance? (The other difference is in making pairs of polynomials with the same component)

### 42.2.2 GBInfo will know

**constant** GBEnv and the flags related with the algorithm:

- if the input was homogeneous (for interreduction?)
- alg homog/aff/sat/hdriven...
- the kind of sugar function to use
- active criteria (Weyl/module). Now GBCriteria is in GReductor
- ...

### 42.2.3 GBMill/BuchbergerMill (?) will know – was GReductor

**constant** GBInfo and the "frozen computation":

- the input polynomials
- list of pairs
- list of reducers
- list for output
- reducing SPolynomial (or atomic ???)
- stats
- ...

### Some general notes

Partial steps for the conversion of the current code:

1. use member function in ctor for common assignments (done)
2. transform functions with GRingInfo as argument into GRingInfo member functions (wip)

Good to know:

1. reduce.C uses only "env" info from GRI.
2. GRingInfo has many fields, completely unused in the basic case (ie GB for polys). Some are set with a default value which is different for some "concrete classes" (eg modules, operation specific)
3. SPoly creates a GPoly with "env" info, only sugar needs "mill"; in fact the constructor for GPoly needs "mill" only for sugar: we can make an "undefined" sugar to be set later on.

## 42.3 Bugs, shortcomings and other ideas

Everything so far is just work in progress.

## 42.4 Main changes

2010

- moved definition of class GRingInfo into GBEnv.H,C



## 43 geobucket (Anna Bigatti)

### 43.1 Examples

- `ex-geobucket1.C`

### 43.2 User documentation

Based on **The Geobucket Data Structure for Polynomials** by Thomas Yan (1996).

A geobucket is a polynomial represented in a C++ vector of buckets: a **bucket** contains a polynomial and some other info (see below `geobucket` bucket (Sec.43))

This construction is particularly useful for **adding many short polynomials to a long one** (in particular the reduction process) because it lowers the number of calls of `cmp` between `PPMonoidElems`.

#### 43.2.1 Constructors

- `geobucket(const SparsePolyRing&);`

#### 43.2.2 Queries

- `IsZero(g)` – true iff `g` is the zero polynomial (potentially costly because it compares the buckets)

#### 43.2.3 Operations

Let `gbk` be a `geobucket`, `f` a `RingElem` (see `RingElem` (Sec.88))

- `CoeffRing(gbk)` – the `ring` (Sec.85) of coefficients of the ring of `gbk`
- `PPM(gbk)` – the `PPMonoid` (Sec.72) of the ring of `gbk`
- `LC(gbk)` – the leading coeff of `gbk`; it is an element of `CoeffRing(gbk)` (potentially costly because it compares the buckets)
- `content(gbk)` – the gcd of all coefficients in `gbk`; it is an element of `CoeffRing(gbk)` (it is the gcd of all bucket contents)
- `RemoveBigContent(gbk)` – if `gbk` has a big content, `gbk` is divided by it
- `AddClear(f, gbk)` – assign the polynomial value of `gbk` to `f`, and set 0 to `gbk`
- `MoveLMToFront(f, gbk);` – moves the LM of `gbk` to `f` (using `PushFront`)
- `MoveLMToBack(f, gbk);` – moves the LM of `gbk` to `f` (using `PushBack`)
- `ReductionStep(gbk, f, RedLen);` – reduces `gbk` with `f`
- `ReductionStepGCD(gbk, f, FScale, RedLen);` – same as above, but multiplies by a scalar if needed
- `operator<<(std::ostream&, gbk)` – prints the buckets (mainly for debugging)
- `PrintLengths(std::ostream&, gbk)` – just for debugging

#### Member functions

- `myAddClear(f, len)` – mainly used for assigning to a `geobucket`
- `myDeleteLM(void)`
- `myPushBackZeroBucket(MaxLen)`
- `myBucketIndex(len)` – the index for the `bucket` with length `len`

- `myAddMul(monom, g, gLen, SkipLMFlag) – *this += monom*g`
- `myDivByCoeff(coeff) – content MUST be divisible by coeff`
- `myMulByCoeff(coeff)`
- `myCascadeFrom(i) – start cascade from ith bucket`
- `mySize(void) – the number of buckets`
- `mySetLM()` – Sets the LM of `*this` in the 0-th bucket and set `IhaveLM` to true; `*this` will be normalized

### 43.3 Maintainer documentation

After calling `gbk.mySetLM()` the leading monomial of `gbk` is in `gbk.myBuckets[0]` (and then `gbk` is zero iff `gbk.myBuckets[0]=0`)

`gbk.myBuckets[i]` contains at most `gbk_minlen * gbk_factor^i` summands

- `myPolyRing` – the `SparsePolyRing` `gbk` lives in
- `IhaveLM` – true if certified that  $\text{LM}(\text{gbk}) = \text{LM}(\text{gbk}[0])$
- `myBuckets` – the bucket vector

#### 43.3.1 bucket

This class is to be used only by `geobuckets`.

A bucket represents a polynomial as a product of a polynomial and a coefficient, two `RingElem` respectively in a `SparsePolyRing` (Sec.109) `P` and `CoeffRing(P)`.

The coefficient factor is used for fast multiplication of a geobucket by a coefficient and it comes useful in the reduction process over a field of fraction of a GCD ring.

We normalize the bucket (i.e. multiply the polynomial by the coefficient) only when it is necessary: e.g. to compute a reference to the LC of the bucket.

All methods are private (to be used only by `geobuckets`, friend)

Methods on buckets (weak exception guarantee)

- `myNormalize(void) – myPoly *=myCoeff; myCoeff 1`
- `myAddClear(RingElem& f, int FLen) – *this += f; f = 0; *this normalized`
- `myAddClear(bucket& b) – *this += b; b = 0; *this normalized`
- `myMul(ConstRefRingElem coeff) – *this *= coeff`
- `myDiv(ConstRefRingElem coeff) – *this /= coeff; assumes *this divisible by coeff`

#### Functions on buckets

- `IsZero(const bucket&) –`
- `content(const bucket& b) –`
- `poly(bucket& b) – normalize b and return a reference to the polynomial`

Dirty method and function for efficiency (b1 and b2 will be normalized))

- `myIsZeroAddLCs(const SparsePolyRing&, bucket& b1, bucket& b2) – b1 += LM(b2); b2 -= LM(b2); return LC(b1)+LC(b2)==0; it assumes LPP(b1) == LPP(b2)`
- `MoveLM(const SparsePolyRing&, bucket& b1, bucket& b2) – b1 += LM(b2); b2 -= LM(b2); it assumes LPP(b1) < LPP(b2)`

## Member fields

- `myPoly` – the polynomial (a `RingElem` (Sec.88) in `P`)
- `myCoeff` – the coefficient factor (a `RingElem` (Sec.88) in `CoeffRing(P)`)
- `myMaxLen` – the maximal length allowed for the polynomial of this bucket
- `myApproxLen` – an upper bound for the current length of the polynomial of this bucket

## 43.4 changes

### 2013

- Added example

### 2004

- October: introduction of `myDivMaskImplPtr` for computing `LPPwMask`: LPP with `DivMask` if this pointer is 0 `LPPwMask` returns an error (through `CoCoA.ASSERT?`)

## 44 GPoly (Anna Bigatti)

### 44.1 User documentation for the class GPoly

This part should be written by Massimo Caboara

### 44.2 Maintainer documentation for the class GPoly

Also this part should be written by Massimo Caboara, but, as I am the author and maintainer of the reduction code, I write some notes here.

A `GPoly` contains some member fields which often depend solely on the field `myPolyValue`: `myLen`, `myWDeg`, `myLPPwMask`, `myComponent`. After a reduction we change the value of `myPolyValue` and the above fields can be updated accordingly calling: `myUpdateLenLPPDegComp()`; NB: if `myPolyValue` is 0 the fields `myWDeg`, `myLPPwMask`, `myComponent` are unreliable (intrinsically undefined).

#### 44.2.1 Old logs

##### GPoly.H

```
// Revision 1.14 2006/03/21 13:41:52 cocoa
// -- changed: removed typedef before enum CoeffEncoding::type
```

##### reduce.C

```
// Revision 1.20 2006/05/02 14:38:15 cocoa
// -- changed "and,or,not" to "&&||,!" because of M$Windoze (by M.Abshoff)
//
// Revision 1.19 2006/04/27 13:35:57 cocoa
// -- reverted: using CmpLPP no faster than comparing LPP()
//
// Revision 1.18 2006/04/27 11:32:03 cocoa
// -- improved myReduceTail using CmpLPP
//
// Revision 1.17 2006/04/12 17:00:20 cocoa
```

```
// -- changed: myReduceTail does nothing if ( LPP(*this) < LPP(g) )
//      ==> great speedup on 6x7-4_h
//
// Revision 1.12  2006/03/17 18:17:16  cocoa
// -- changed: use of ReductionCog for reduction (major cleanup)
//
// Revision 1.5   2004/03/04 11:38:28  cocoa
// -- updated code for Borel reducers:
//      "reduce" first checks for myBorelReducers and updates them when needed
```

## 45 GlobalManager (John Abbott)

### 45.1 Examples

- ex-empty.C – recommended structure for a program using CoCoALib
- ex-GMPAllocator1.C
- ex-GMPAllocator2.C
- ex-obsolescent.C

### 45.2 User Documentation

A `GlobalManager` object does some very simple management of global values and settings used by CoCoALib. You **must create exactly one** object of type `GlobalManager` **before** using any other feature of CoCoALib. Conversely, the `GlobalManager` object must be destroyed only **after** you have completely finished using CoCoALib values and operations. An easy way to achieve this is to create a local variable of type `GlobalManager` at the start of a top level procedure (*e.g.* `main`) – see the CoCoALib example programs listed above.

**Shortcut:** most likely you will want to use one of the following at the start of your top-level procedure:

```
GlobalManager CoCoAFoundations;           // use default settings
GlobalManager CoCoAFoundations(UseNonNegResidues); // printing preference
GlobalManager CoCoAFoundations(UseGMPAllocator); // faster but NOT THREADSAFE!
```

#### Important Notes

- the ctor for `GlobalManager` is **NOT THREADSAFE**; it is the user's responsibility to avoid trying to create several instances simultaneously.
- if you see a message about "CLEAN-UP FAILURE", see the relevant section below (`GlobalManager` cleanup (Sec.45)).
- if you really must put CoCoALib values in global variables, consider registering them for timely destruction (see `GlobalManager` RegisteringGlobals (Sec.45)).

#### 45.2.1 Constructors and pseudo-constructors

The ctor for a `GlobalManager` has one (optional) argument. This argument is used to specify the global settings, namely

1. the type of memory manager to use for GMP values (namely big integers and rationals), and
2. the printing convention for elements of rings of the form  $\mathbb{Z}\mathbb{Z}/m$ , *viz.* least non-negative residues or least magnitude (symmetric) residues.

The current defaults are to use the system memory manager and symmetric residues.

## Specifying the memory manager for BigInt values

CoCoALib **BigInt** (Sec.6) values are implemented using the GMP library which needs to have access to a memory manager. There are three possibilities for specifying the memory manager for GMP:

- **UseSystemAllocatorForGMP (default)** to use the system memory manager (*i.e.* `malloc`)
- **UseGMPAllocator** to use the "faster" CoCoALib custom memory manager
- **UseGMPAllocator(sz)** to use the CoCoALib custom memory manager with a slice size of *sz* bytes

**IMPORTANT** Be very careful with **UseGMPAllocator**:

- if your program is multi-threaded or
- if you store GMP values in global variables or
- if your program uses another library which depends on GMP
- make sure you do any global set-up for the other library(s) before creating `CoCoA::GlobalManager` (because its ctor does create some GMP values).

## Specifying the printing convention for modular integers

CoCoALib lets you choose between two conventions for printing elements of rings of the form  $\mathbb{Z}\mathbb{Z}/m$ :

- **UseSymmResidues (default)** symmetric residues (if *m* is even, the residue  $m/2$  is printed as positive)
- **UseNonNegResidues** least non-negative residues (*i.e.* from 0 to  $m-1$ )

You may ask CoCoALib which convention has been chosen using `DefaultResidueSetting()` see `GlobalManager` operations (Sec.45) below.

## Permitting the use of obsolescent functions

CoCoALib is actively evolving, and occasionally a function in an older version has to be changed (*e.g.* renamed, change of args). These functions are placed in a special file for obsolescent functions; so you can keep using (temporarily!) these functions in your code, you can include the special header file `CoCoA/obsolescent.H` in addition to `CoCoA/library.H`, and then you must tell the `GlobalManager` to allow the functions to be called.

- **AllowObsolescentFns** calling an obsolescent function is allowed (and prints a logging message)
- **ForbidObsolescentFns** calling an obsolescent function will throw an error (`ERR::OBSCOLESCENT`)

The default is `ForbidObsolescentFns`.

## Combining several global settings

To specify more than one global setting the individual specifiers should be combined using **operator+**, like this:

```
GlobalManager CoCoAFoundations(UseNonNegResidues + UseGMPAllocator);
```

Combining incompatible or redundant specifiers will produce a run-time error: an exception of type `CoCoA::ErrorInfo` having **error** (Sec.28) code `ERR::BadGlobalSettings`.

Similarly an exception will be thrown if you attempt to create more than one live `GlobalManager` object. The exception is of type `CoCoA::ErrorInfo` and has **error** (Sec.28) code `ERR::GlobalManager2`.

### 45.2.2 CLEAN-UP FAILURE (at program end)

The destructor for the `GlobalManager` destroys all registered globals, and then checks that all CoCoALib values have been destroyed; if not, then an error message is printed on `cerr` (NB, **no exception is thrown** since the code is inside a destructor); for debugging intercept the function `CoCoA::GlobalManager::DtorError` which is the one that prints the message. If a clean-up failure occurs then the function `CoCoA::GlobalManagerDtorFailed` will return `true` (otherwise `false`).

It is possible that the program will crash after printing the error message.

### 45.2.3 Operations

Once the `GlobalManager` has been created you can use the following functions:

- `DefaultResidueSetting()` – returns `SymmResidues` or `NonNegResidues`
- `GlobalRandomSource()` – returns a global randomness source; see `RandomSource` (Sec.82) for a description of the permitted operations on random source objects.

### 45.2.4 Registering Global Variables

We advise using global variables as little as possible (because obscure problems can arise if you use CoCoALib together with another library which sets some global state).

To help terminate cleanly a program using CoCoALib, you should register destructors for any global variables you use (which contain CoCoALib values). There are two separate ways to do this:

1. `RegisterDtorForGlobal(dtor)` the dtor for `GlobalManager` will call `dtor`
2. `RegisterDtorForGlobal(dtor, ptr)` the dtor for `GlobalManager` will call `dtor(ptr)`

These dtors are called in **reverse order of registration**. We recommend that you **use the first form** (which implies writing an explicit dtor fn for each global variable you use) since the second form may be removed in the future.

### 45.2.5 The Purpose of the GlobalManager

The concept of `GlobalManager` was created to handle in a clean and coherent manner (almost) all global values used by CoCoALib; in particular it was prompted by the decision to make the ring of integers a global value (and also the field of rationals). The tricky part was ensuring the orderly destruction of `RingZZ` (Sec.97) and `RingQQ` (Sec.94) before `main` exits. Recall that C++ normally destroys globals after `main` has completed, and that the order of destruction of globals cannot easily be governed; destroying values in the wrong order can cause the program to crash just before it terminates. Another advantage of forcing destruction before `main` exits is that it makes debugging very much simpler (*e.g.* the `MemPool` (Sec.61) object inside `RingZZImpl` will be destroyed while the input and output streams are still functioning, thus allowing the `MemPool` (Sec.61) destructor to report any anomalies). And of course, it is simply good manners to clean up properly at the end of the program.

## 45.3 Maintainer Documentation

To implement the restriction that only one `GlobalManager` may exist at any one time, the first instruction in the ctor checks that the global variable `GlobalManager::ourGlobalDataPtr` is null. If it is null, it is immediately set to point the object being constructed. At the moment, this check is not threadsafe.

The ctor for `GlobalManager` is fairly delicate: *e.g.* the functions it calls cannot use the functions `RingZZ()` and `RingQQ()` since they will not work before the `GlobalManager` is registered.

The two functions `MakeUniqueCopyOfRingZZ` and `MakeUniqueCopyOfRingQQ` are supposed to be accessible only to the ctor of `GlobalManager`; they create the unique copies of those two rings which will be stored in the global data. The functions are defined in `RingZZ.C` and `RingQQ.C` respectively but do not appear in the corresponding header files (thus making them "invisible" to other users).

The dtor for `GlobalManager` checks that `RingZZ` and `RingQQ` are not referred to by any other values (*e.g.* ring elements which have been stored in global variables). A rude message is printed on `cerr` if the reference counts are too high, and a program crash is likely once the `GlobalManager` has been destroyed.

### 45.3.1 GMPMemMgr

The **GMPMemMgr** class performs the necessary steps for setting the memory manager for GMP values. At the moment there are essentially two choices: use the system memory manager, or use a **MemPool** (Sec.61) to handle the memory for small values. The first parameter to the ctor for **GMPMemMgr** says which sort of memory manager to use. If the system allocator is chosen, then the ctor does nothing (since the GMP default is the system manager); similarly nothing is done when the **GMPMemMgr** object is destroyed. The second argument is completely ignored when the system allocator is chosen.

The situation is more complicated if CoCoALib's custom allocator is to be used. The second argument specifies the *slice size* (in bytes) which is to be used – the implementation may automatically increase this value to the next convenient value (see also the documentation for **MemPool** (Sec.61)). The slice size defines what a GMP *small value* is: it is a value whose GMP internal representation fits into a single slice. The memory for small values is managed by a (global) **MemPool**, while the memory for larger values is managed by the standard **malloc** family of functions.

Since the only place a **GMPMemMgr** object appears is as a data field in a **GlobalManager**, we have an automatic guarantee that there will be at most one **GMPMemMgr** object in existence – this fact is exploited (implicitly) in the ctor and dtor for **GMPMemMgr** when calling the GMP functions for setting the memory management functions.

Of the **alloc/free/realloc** functions which are handed to GMP, only **CoCoA\_GMP\_realloc** displays any complication. GMP limbs can be stored either in memory supplied by the **MemPool** belonging to a **GMPAllocator** object or in system allocated memory; a reallocation could cause the limbs to be moved from one sort of memory to the other.

### 45.3.2 GlobalSettings

The **GlobalSettings** class serves only to allow a convenient syntax for specifying the parameters to the **GlobalManager** ctor. The only mild complication is the **operator+** for combining the ctor parameters, where we must check that nonsensical or ambiguous combinations are not built.

## 45.4 Bugs, Shortcomings, etc

2010 Sept 30

- The private copies of **RingZZ** and **RingQQ** are now direct members, previously they were owned via **auto\_ptr**s. The new implementation feels cleaner, but has to include the definitions of **ring** and **FractionField** in the header file.
- You cannot print out a **GlobalManager** object; is this really a bug?
- Should the ctor for **GlobalManager** set the globals which control debugging and verbosity in **MemPool** (Sec.61)s?

## 46 hilbert (Anna Bigatti)

== hilbert ==

hey!!! write something more!

I'm just using the C code I wrote for CoCoA-4. It will be entirely rewritten in C++

The only usable function is

```
RingElem HilbertNumeratorMod(PolyRing HSRing, ideal I);
```

but it works ONLY if I is a monomial ideal. HSRing is the ring where the Hilbert Series Numerator should live.

## 47 HomomorphismOps (John Abbott, Anna M. Bigatti)

### 47.1 Examples

- `ex-empty.C`

## 47.2 User documentation

This file offers some functions for working with homomorphisms between (quotients of) polynomial algebras.

### 47.2.1 Queries and views

Let `phi` be a `RingHom` (Sec.93) from `R` to `S` where both rings are either polynomial rings or quotients of polynomial rings.

- `IsInjective(phi)` – true iff `phi` is injective
- `IsSurjective(phi)` – true iff `phi` is surjective
- `IsInImage(phi,y)` – true iff `y` is in the image of `phi`

### 47.2.2 Operations

Let `phi` be a `RingHom` (Sec.93) from `R` to `S` where both rings are either polynomial rings or quotients of polynomial rings.

- `ker(phi)` – computes the kernel of `phi` as an ideal in `R`
- `preimage(phi,y)` – computes an element `x` of `R` such that `phi(x) = y`; throws an exception if `y` is not in the image of `phi`
- `preimage0(phi,y)` – computes an element `x` of `R` such that `phi(x) = y`; returns `zero(domain(phi))` if `y` is not in the image of `phi`

## 47.3 Maintainer documentation

The centrepiece is the structure `RichRingHom` which contains several components useful for actually doing the computation. In particular, all operations require computation in a new ring `RS` which contains "orthogonal" copies of the polynomial rings in `R` and `S`. There are natural homomorphisms from `RS` to `R` and from `S` into `RS`.

The hope is that this structure will be memorized inside the `RingHom` object so that it does not need to be recomputed.

## 47.4 Bugs, shortcomings and other ideas

Maintainer doc is very incomplete. The algorithms are not especially hard, but they are also not so simple. Reference to K+R book?

## 47.5 Main changes

### 2017

- July (v0.99556): first release (ported from CoCoA-5 package)

## 48 ideal (John Abbott)

### 48.1 Examples

- `ex-ideal1.C`
- `ex-ideal2.C`
- `ex-RingHom3.C`
- `ex-AlexanderDual.C`
- `ex-QuotientBasis.C`



## 48.2 User documentation

The class `ideal` is for representing values which are ideals of some `ring` (Sec.85). There are several ways to create an `ideal`:

NOTE: THIS SYNTAX WILL PROBABLY CHANGE

- `ideal I(r)` – `I` is the principal ideal generated by `r` (a `RingElem` (Sec.88)) in the ring `owner(r)`
- `ideal I(r1, r2)` – `RingElem` (Sec.88)s in the same `ring` (Sec.85)
- `ideal I(r1, r2, r3)` – `RingElem` (Sec.88)s in the same `ring` (Sec.85)
- `ideal I(r1, r2, r3, r4)` – `RingElem` (Sec.88)s in the same `ring` (Sec.85)
- `ideal I(R, gens)` – `I` is the ideal of `R` generated by the `RingElem` (Sec.88)s of the C++ vector `<RingElem> gens`, (all in the ring `R`)
- `ideal I(gens)` – `gens` must be a non-empty vector `<RingElem>` all in the same `ring` (Sec.85); equivalent to `I(owner(gens[0]), gens)`. If `gens` is empty, throws `ERROR`.

If you want to make an ideal in `R` with no generators use this syntax

```
ideal(R, vector<RingElem>())
```

### 48.2.1 Operations

The permitted operations on `ideals` are: let `I` and `J` be two ideals of the same ring

- `I+J` – the sum of two ideals
- `I += J` – equivalent to `I = I+J`
- `intersection(I, J)` – intersection of two ideals
- `colon(I, J)` – the quotient of two ideals

We may also enquire about certain properties of an ideal:

- `IsZero(I)` – true iff the ideal is a zero ideal
- `IsOne(I)` – true iff the ideal is the whole ring
- `IsMaximal(I)` – true iff the ideal is maximal in its ring (i.e. iff the quotient ring is a field)
- `IsPrime(I)` – true iff the ideal is prime (i.e. quotient ring has no zero-divisors)
- `IsContained(I, J)` – true iff the ideal `I` is a subset of the ideal `J`
- `IsElem(r, I)` – true iff `r` is an element of the ideal `I`
- `I == J` – true iff the ideals are equal (their generating sets may be different)
- `RingOf(I)` – the ring in which the ideal `I` resides
- `NumGens(I)` – length of list of generators of `I`
- `gens(I)` – a C++ vector `<>` of `RingElem` (Sec.88)s which generate `I`
- `TidyGens(I)` – see also `GBasis` (below); returns a C++ vector of `RingElem` (Sec.88)s which generate `I` (this generating set is in some way "reduced", and will never contain a zero element)

### Queries

It is also possible to give some information about an ideal:

<code>I-&gt;UserAssertsIsPrime()</code>	to specify that ‘ <code>I</code> ’ is known to be prime
<code>I-&gt;UserAssertsIsNotPrime()</code>	to specify that ‘ <code>I</code> ’ is known not to be prime
<code>I-&gt;UserAssertsIsMaximal()</code>	to specify that ‘ <code>I</code> ’ is known to be maximal
<code>I-&gt;UserAssertsIsNotMaximal()</code>	to specify that ‘ <code>I</code> ’ is known not to be maximal

Making an incorrect assertion using these functions may lead to a program crash, or at least to poorer run-time performance.

## 48.2.2 Functions for ideals in polynomial rings

Additional functions for an ideal  $I$  in a `SparsePolyRing` (Sec.109)  $P$ .

- `IsZeroDim(I)` – true iff  $I$  is zero-dimensional
- `IsHomog(I)` – true iff  $I$  is homogeneous
- `AreGensMonomial(I)` – true iff given `gens(I)` are all monomial. NB 0 is NOT monomial
- `AreGensSqFreeMonomial(I)` – true iff given `gens(I)` are all monomial and radical. NB 0 is NOT monomial
- `HasGBasis(I)` – true iff `GBasis(I)` has been computed and is stored
- `GBasis(I)` – returns a Groebner basis for  $I$  using the term-ordering of the polynomial ring in which  $I$  resides; the basis

is stored inside  $I$ , so will not be recomputed in the future); equivalent to `TidyGens`.

- `ReducedGBasis(I)` – like `GBasis` but guarantees that the result is a reduced basis.
- `GBasisTimeout(I, Tmax)` – like `GBasis` but will throw an `InterruptedByTimeout` object if computation takes longer than `Tmax` seconds.
- `LT(I)` – leading term ideal (also known as *initial ideal*)
- `LF(I)` – leading form ideal (forms of maximum degree)
- `homog(h, I)` – homogenization with the indeterminate  $h$ , a `RingElem` (Sec.88), indeterminate in `RingOf(I)`
- `IdealOfGBasis(I)` – returns a **new ideal** generated by the `GBasis` of  $I$
- `IdealOfMinGens(I)` – returns a **new ideal** equal to  $I$  but generated by a minimal set of gens (only for homogeneous ideals)
- `PrimaryDecomposition(I)` – only for square free monomial ideals (for now)
- `QuotientBasis(I)` – basis of the quotient as a  $K$ -vector space
- `QuotientBasisSorted(I)` – same as `QuotientBasis(I)` but elements are sorted into increasing order.

### Monomial ideals

Additional functions for a monomial ideal  $I$  in a `SparsePolyRing` (Sec.109)

- `PrimaryDecompositionMonId(I)` – only for square free monomial ideals (for now)
- `AlexanderDual(I)` – only for square free monomial ideals (for now)

### Using Frobbly library

- `PrimaryDecompositionFrobbly(I)`
- `AlexanderDual(I)`, `AlexanderDual(I, pp)`
- and more...

## 48.2.3 Writing new types of ideal

Anyone who writes a new type of ring class will have to consider writing a new type of ideal class to go with that ring. The ideal class must be derived from the abstract class `IdealBase` (and to be instantiable must offer implementations of all pure virtual functions). Be especially careful to update the data members `IamPrime` and `IamMaximal` in the non-const member functions (add, intersection, and colon).

Some guidance may be obtained from looking at the `FieldIdealImpl` class which implements ideals in a field (there are only two: `ideal(0)` and `ideal(1)`). See the file `FieldIdeal.txt`

## 48.3 Maintainer documentation for the classes `ideal`, `IdealBase`

The class `ideal` is little more than a reference counting smart pointer class pointing to an object of type derived from `IdealBase`. This approach allows many different implementations of ideals to be manipulated in a convenient and transparent manner using a common abstract interface.

The abstract class `IdealBase` specifies the interface which every concrete ideal class must offer. It is more complicated than one might expect partly because we want to allow the advanced user to tell the ideal whether it has certain important properties (which might be computationally expensive to determine automatically).

## 48.4 Bugs, Shortcomings and other ideas

The maintainer documentation is still quite incomplete.

Shouldn't ideals be created by a function called `NewIdeal`???

I am not at all sure about the wisdom of having implemented `IamPrime` and `IamMaximal`. It seems to be terribly easy to forget to update these values when ideal values are modified (e.g. in `IdealBase::add`). It has also led to rather more complication than I would have liked. BUT I don't see how to allow the user to state that an ideal is maximal/prime without incurring such complication.

Functions to examine the `bool3` flags could be handy for *heuristic* short-cuts when an ideal is already known to have a certain property.

Is it worth having a constructor for principal ideals generated by a number rather than a `RingElem`? e.g. `NewIdeal(R,5)` or `NewIdeal(R,BigInt(5))`.

Several member functions have names not in accordance with the coding conventions.

## 48.5 Main changes

### 2017

- February (v0.99543): added examples `ex-ideal1` and `ex-ideal2`

### 2016

- November (v0.99543):
  - added `HasGBasis`
  - renamed `AreGensSquareFreeMonomial` into `AreGensSqFreeMonomial` -

## 49 IdealOfPoints (John Abbott)

### 49.1 Examples

- `ex-IdealOfPoints1.C`

### 49.2 User documentation

The functions here are for computing generators of the vanishing ideal of a set of points (*i.e.* all polynomials which vanish at all of the points).

The functions expect two parameters: a polynomial ring `P`, and a set of points `pts`. The coordinates of the points must reside in the coefficient ring of `P`. The points are represented as a matrix: each point corresponds to a row.

#### 49.2.1 Operations

The main functions available are:

- `IdealOfPoints(P,pts)` computes the vanishing ideal in `P` of the points `pts`.
- `BM(P,pts)` computes the reduced Groebner basis of the vanishing ideal in `P` of the points `pts`;

## 49.3 Maintainer documentation

Impl is simple/clean rather than fast.

There was a minor complication to handle the case where the dim of the space in which the points live is less than the number of indets in the polyring.

## 49.4 Bugs, shortcomings and other ideas

2013-01-21 there is only a generic impl (which is simple but inefficient).

The name BM is too short?

## 49.5 Main changes

### 2017

- February (v0.99543): added an example

### 2013

- January (v0.9953): first release

## 50 interrupt (John Abbott)

### 50.1 Examples

- ex-interrupt1.C
- ex-interrupt2.C

### 50.2 User documentation

CoCoALib offers a simple mechanism for "handling signals" (*i.e.* detecting and reacting to interrupt signals such as "control-C" on Linux). If you do not know anything about "interprocess signals", you can safely skip this manual entry.

Since CoCoALib is a software library, it does not change any existing signal handlers unless you tell to do so explicitly.

There are two parts to the signal handling mechanism in CoCoALib:

- create a **SignalWatcher** (Sec.100) RAII object; this will take note when a signal of the specified type is received
- call the 1-ary procedure **CheckForInterrupt** (which takes a string literal indicating the "context" of the call) to check whether a signal has been noted by a **SignalWatcher** (Sec.100); if so, it will throw an exception of type **CoCoA::InterruptedBySignal**; if no signal has been noted, **CheckForInterrupt** does nothing (hopefully quickly).

Normally it makes sense to call **CheckForInterrupt** only inside loops which may take a long time to complete. Unless you want the program to exit when a signal is detected, you must somewhere catch any **CoCoA::InterruptedBySignal** object thrown by **CheckForInterrupt** and then handle it as you want.

#### 50.2.1 Constructors and pseudo-constructors

There is just one class, **InterruptReceived** (which is derived from the CoCoALib class **exception** (Sec.??)). It serves as a base class for the exceptions potentially thrown by a call to **CheckForInterrupt**.

- **InterruptReceived(const char\* const context)** – the argument should be a concise description of where the exception was thrown from (usually just the name of the function which called **CheckForInterrupt**)

### 50.2.2 Query

- `CheckForInterrupt(const char* const context)` – does nothing unless a signal has arrived or timeout has occurred (in which case it throws an exception)

`CheckForInterrupt` first checks whether a signal has arrived; if so, it throws an exception of type `InterruptedBySignal`. If no signal has arrived, it then checks whether timeout has occurred; if so, an exception of type `InterruptedByTimeout` is thrown.

## 50.3 Maintainer documentation

The implementation is quite simple.

Being a library CoCoALib sets no signal handlers unless explicitly told to do so, and for "cleanliness" the handlers are set and reset (to the previous value) using scoped "RAII objects" (called `SignalWatchers` (Sec.??)).

The function `CheckForInterrupt` is very simple, and should be quick when no signal has been detected. It is not inline because I do not think it needs to be.

The `InterruptReceived` is derived from `CoCoA::exception`; the exception subobject contains the message "External interrupt", and the context string (which was given to the call to `CheckForInterrupt`, and which should indicate the location of that call).

## 50.4 Bugs, shortcomings and other ideas

I've no idea what happens in multithreaded execution.

## 50.5 Main changes

### 2017

- July (v0.99554): major redesign (to restore previous handlers automatically)

### 2016

- November (v0.99544): added field to store the triggering signal.

### 2015

- May (v0.99536): first release

## 51 JBMill (Mario Albert)

### 51.1 User documentation for using Janet bases

The files `JBDatastructure.H`, `JBSets.H`, `JBAlgorithm.H` and `JBMill.H` introduce several classes for computing and working with **Janet basis**. The normal user should only use the classes `Involutive::JBMill` and `Involutive::JBMill::Builder` to interact with Janet bases.

#### 51.1.1 Computing a Janet basis

To compute a Janet basis the user should use the class `Involutive::JBMill::Builder`. To construct a `Involutive::JBMill::Builder` object the user has to use the standard constructor. For configuration of the building process there are several methods:

- `setInput(v)` – `v` must be a `vector<RingElem>`. It sets the generating set of the ideal to `v`.
- `setInput(cBegin, cEnd)` – `cBegin` and `cEnd` must be a `vector<RingElem>::const_iterator` and must define a range of `RingElem`. The method sets the generating set of the ideal to this range.
- `setStrategy(strat)` – `strat` must be a `Involutive::StrategyFlag`. Possible enums are `TQDegree`, `TQBlockHigh`, `TQBlockLow` and `GBCompletion`. It defines the algorithm which should be used to compute a Janet basis. If this method is never called the Builder object uses the `TQBlockLow` strategy.

- `setInvolutiveCriteria(crits)` – `crits` must be a `bitset<3>`. Every bit represents one of the three involutive criteria. If this method is never called the Builder object uses the first two involutive criteria.

The methods are chainable, e.g. the user can do the following: `builder.setInput(input).setStrategy(Involutive::TQDE)`

If the user calls a method more than one time only the input of the last method call is taken into account.

To construct a `JBMill` out of a correctly configured builder object `build` the user has to use `JBMill(build)`.

If the user does not set a input the construction of a `JBMill` will fail.

### 51.1.2 Using the JBMill

In the following let `elem` be a `RingElem`.

- `myReturnJB()` – returns the minimal Janet basis as `vector<RingElem>`
- `myReturnGB()` – returns the minimal Groebner basis as `vector<RingElem>`
- `myPrintMultVar()` – prints the multiplicative variables of every element in the given Janet basis
- `myPrintNonMultVar()` – prints the nonmultiplicative variables of every element in the given Janet basis
- `myMultVars()` – compute the multiplicative variables of the given Janet basis. It returns a `map<PPMonoidElem, vector<bool>>` where the key is a LPP of an element in the Janet basis.
- `myNonMultVars()` – compute the nonmultiplicative variables of the given Janet basis. It returns a `map<PPMonoidElem, vector<bool>>` where the key is a LPP of an element in the Janet basis.
- `myNonMultVarsOf(elem)` – computes the nonmultiplicative variables of `elem` which must be a member of the Janet basis. If not we assume that every variable is nonmultiplicative. It returns a `vector<bool>`.
- `IamPommaretBasis` – checks if the Janet basis is also a Pommaret basis. It returns a boolean.
- `IamHomogenous` – checks if the Janet basis is also homogeneous. It returns a boolean.
- `IamMonomialIdeal` – checks if the Janet basis is also a monomial ideal. It returns a boolean.
- `myStandardRepresentation(elem)` – compute the involutive standard representation of `elem`. It returns `pair<map<PPMonoidElem, RingElem>, RingElem>`. The first entry of the pair is a map, where the key represents the LPP of an element in the Janet basis and the value the corresponding factor. The second entry of the pair corresponds to the rest.
- `myOutputStandardRepresentation(elem)` – computes an involutive standard representation of `elem`.
- `myHilbertPol(elem)` – `elem` must be a single indent. The method computes the Hilbert polynomial of the ideal in terms of `elem`.
- `myHilbertFunc(n)` – `n` must be a `BigInt`. The method computes the dimension of  $P/I$  in degree `n`.
- `myHilbertSeries(elem)` – `elem` must be a single indent of a fraction field. The method computes the Hilbert series of the ideal in terms of `elem`.
- `mySyzygy()` – Compute the first involutive syzygy and returns a `FGModule`.
- `myDim()` – Computes the dimension of  $P/I$ .
- `myCls(ppelem)` – Computes the class of `ppelem` which is of type `PPMonoidElem`. the class starts counting at 0 up to `n - 1`. The cls of 1 is -1. It returns a `long`.
- `myMinCls()` – Computes the minimal class of all LPP's of the Janet basis as `long`.
- `myMaxCls()` – Computes the maximal class of all LPP's of the Janet basis as `long`.
- `myElementsWithClass(InputCls)` – Computes all elements of the Janet basis where the class of the LPP is `InputCls`. `InputCls` is a `long` and the method returns a `vector<RingElem>`.
- `myComplementaryDecomposition()` – Computes the complementary decomposition of  $I$ . it returns `vector<pair<PPMonoidElem, vector<bool>>>`.
- `myStandardPairs()` – Computes the standard pairs of  $I$ . it returns `vector<pair<PPMonoidElem, vector<bool>>>`.
- `myJNormalForm(elem)` – Computes the involutive normal form of `elem` and returns a `RingElem`.
- `myJDivisor(elem)` – Computes the involutive divisor of  $LPP(elem)$ . If there is an involutive divisor it returns it as `RingElem` if not the method returns 0.

### 51.1.3 Examples

- ex-Janet1.C
- ex-Janet2.C

## 51.2 Maintainer documentation for JBDatastructure, JBSets, JBAlgorithm, JBMill

The basic datastructures to deal with Janet basis are implemented in `JBDatastructure.C`. Everything of the following lives in the namespace `CoCoA::Involutive`.

### 51.2.1 JanetDatastructure

#### JanetTriple

The `JanetTriple` is nothing else than a polynomial with some extra informations. In addition to the polynomial `myPolynom` it has a data member `myAncestor` which is usually the LPP of `myPolynom` and the already prolonged variables (`myAlreadyProlongedVars`). If the `JanetTriple` arises from a prolongation  $x_i * myP^{\backslash prime}$  the ancestor is the LPP of  $myP^{\backslash prime}$ .

#### JanetNodeBase, JanetLeafNodeImpl, JanetInternalNodeImpl, JanetHandle, JanetTree

The `JanetTree` is the basic data structure to compute and deal efficiently with a Janet basis. It is a binary tree. A Janet tree contains the Janet basis in its leaf nodes. Therefore we distinguish between internal nodes (`JanetInternalNodes`) and leaf nodes (`JanetLeafNodes`). The tree is designed as a nested set of lists. A node basically consists of the distance to the next variable (the distance to next node to the right) and the next degree (the distance to next node to the left). An internal node contains a list of `JanetHandles` additionally, which represents the following tree to the right. A leaf node contains, beside the distance information, a `JanetTriple`. The `JanetTriple` is not a direct data member of a leaf node. It is stored in a list. `JanetLeafNodeImpl` only gets an iterator from this list. The `JanetHandle` handles the distinction between the `JanetLeafNodeImpl` and the `JanetInternalNodeImpl` because a stl-container cannot reasonable handle different classes even if they have the same base class.

#### Problems&Ideals related to JanetNodeBase, JanetLeafNodeImpl, JanetInternalNodeImpl, JanetHandle, JanetTree

The `JanetTree` only works with a list of `JanetTriple`'s. It would be useful if it would work with a list of polynomials as well.

#### JanetContainer

The last part of the previous paragraph shows a strong connection between the list of `JanetTriple` which shall represents the Janet basis and the `JanetTree` which is another representation of the Janet basis. This could lead to strange situations which has as a consequence invalidate iterators. To avoid this during the normal usage of these two datastructure we introduce a `JanetContainer`. `JanetContainer` couples these two datastructures. It contains a list of `JanetTriple`'s and a `JanetTree` which leaf nodes consists of iterators to this list. With this coupling the user can deal with a Janet basis safely. But for computing a Janet basis we do not use this class for efficiency reasons.

#### JanetIterator

The task of `JanetIterator` is to offer a way to navigate through the `JanetTree`. Basically the `JanetIterator` consists of a pointer to the specific `JanetTree`, pointer to the current in the tree and an iterator to a specific position in this list. The `JanetIterator` provides access (if possible) to the underlying `JanetTriple`, provides the possibility to move forward in the tree, provides some informations of the current position in the tree and provides the functionality to add a new node in the `JanetTree` behind the current position. For knowing the way from the beginning of the tree to the current position it consists of a vector of longs which stores the specific degrees and the current variable.

### 51.2.2 JBSETS

The most important algorithm to compute Janet basis is the TQ-Algorithm. There are two variants of it: the basic TQDegree strategy and the more advanced TQBlock strategy. The TQDegree strategy deals with a set T and Q. In short, through the computation the algorithm moves elements mainly from Q to T and vice versa. To deal efficiently with it we introduced the class **TQSets**. It consists of the sets T (**mySetT**) and Q (**mySetQ**) which are ordered. Both are represented as **std::multiset**. They contain **JanetTriple** and ordered by the LPP's of them (Because these LPP's are not unique during the computation we choose **std::multiset**). The **JanetTriple**'s are not contained directly in the set T and Q itself, as it is very expensive to move them from one set to the other. Therefore there is a third set (**myBasicSet**) which is implemented as list of **JanetTriple**'s which contains the **JanetTriple**'s itself. The sets T and Q only contain an iterator to a specific position of these sets.

For applying the BlockTQ algorithm we need a third set P (**mySetP**) which is implemented like T and Q. Due to the similarity we introduced a subclass of **TQSets** which is called **TQPSets**. In addition to the new set P it introduces a strategy flag which influences the way how we move elements from Q to P.

In addition to the above mentioned sets **TQSets** consists of a **SparsePolyRing**, a **ReductionCog** and a **bitset<3>** (**myCriteria**). **myCriteria** regulates which involutive criteria shall be applied during the computation. Every bit stands for one single involutive criteria.

### Problems&Ideas related to JBSETS

Again the construction of the sets T,Q and **myBasicSet** is dangerous. There could be invalid iterators in the set T and Q. In addition to that it can happen (it really happens!!!!) that we can modify an element in **myBasicSet** in such a way that the ordering in T or Q would be change. But T and Q does not realize this change. Therefore we get again an invalid state. A solution for the second problem could be to store T and Q simply as a list of iterators of **JanetTriple**'s and sort the list manually every time we want to have a sorted list. Maybe this solution is even faster than the current one!

### 51.2.3 JBAAlgorithm

#### JBAAlgorithm

This class provides an interface for computing Janet bases. It defines a method to compute a Janet basis for a given input, and a method to get a **JanetContainer** which should contain the computed Janet basis. Also it contains as basic data the polynomial ring and the **PPMonoid**. Every class which computes a Janet basis has to be a subclass of this class.

#### TQAlgorithm

This class is a subclass of **JBAAlgorithm** but is again purely virtual. It acts as an interface for all algorithms which use the TQ strategy. In addition to the data members of the base class it defines amongst other things a **JanetTree** (**myJTree**). All **TQAlgorithm** subclasses deal with the class **TQSets** or a subclass of it. To get a unique access to the specific data member (which is defined in the subclasses) we implemented a purely virtual function **myGetSets** which returns a reference to the specific data members. With this construction we are able to initialize the specific set in the class **TQAlgorithm** via the method **myInitialization**. In addition to that **TQAlgorithm** contains a method to return the ideal which is generated by 1.

#### DegreeTQ

This class is a subclass of **TQAlgorithm**. It defines the data member **mySets** (a **TQSets** instance) additionally. In addition to that it implements the purely virtual methods **myGetSets** and **myComputer**.

#### BlockTQ

This class is a subclass of **TQAlgorithm**. It defines the data member **mySets** (a **TQPSets** instance) additionally. In addition to that it implements the purely virtual methods **myGetSets** and **myComputer**.



## CompletionGB

This class defines another approach to compute Janet basis, than the TQ approach. Here we first compute a reduced Groebner basis and complete it to the minimal Janet basis. It is a subclass of `JBAlgorithm`. The class implements the purely virtual methods `myComputer` and `myOutputResult` and defines a `JanetTree` and a list of `JanetTriple`'s as data members. In addition to that it implements several methods to compute the completion.

### 51.2.4 JBMill

#### JBMill

This class defines the representation of a Janet basis accessible by the user. As data members it contains a `JanetContainer` (`myBasis`), a `SparsePolyRing` (`myPolyRing`) and a `PPMonoid` (`myPPMValue`). The class defines several methods to work with the Janet basis. For example the user can compute the multiplicative variables, the Groebner basis or some invariants like the hilbert polynomial. In addition to that it acts as a base class for the `PBMill`, which is the representation of a Pommaret basis.

#### Problems&Ideas related to JBMill

Maybe introduce typedefs or structs for complicated objects like a complementary decomposition. Add several methods to check different stability position.

#### JBMill::Builder

This class is designed to construct a Janet basis. The goal of this class is to separate the construction of the `JBMill` from its representation. The 'Gang of Four' (Gamma, Helm, Johnson, Vlissides - Design Patterns) served as template for the construction. The corresponding pattern is called **Building Pattern**. To construct a `JBMill` out of the builder object the user can call a constructor of `JBMill` with a configured builder object.

## 52 leak-checker (John Abbott)

### 52.1 User documentation

`leak_checker` is a standalone program included with the distribution of the CoCoA library. It can help track down memory leaks. If you have never used `leak_checker` before, it may be helpful to try the small example given in the file `debug_new.txt`.

This program scans output produced by a program run either with the debugging versions of `new/delete` (see `debug_new` (Sec.19)) or using `MemPool` (Sec.61)s with debugging level set high enough that each allocation/deallocation produces a verbose report (see `MemPool` (Sec.61)). `leak_checker` pairs up every `free` message with its corresponding `alloc` message, and highlights those `alloc` messages which do not have a corresponding `free` message. In this way probable memory leaks can be tracked down.

To use `leak_checker` with the debugging version of global `new/delete`, see the file `debug_new` (Sec.19) (which includes a small example to try). To use `leak_checker` with `MemPools`, you must compile with the CPP flag `CoCoA.MEMPOOL.DEBUG` set – this probably entails recompiling all your code; see `MemPool` (Sec.61) for details. In either case, with debugging active your program will run rather more slowly than usual, and will probably produce large amounts of output detailing every single allocation/deallocation of memory – for this reason it is best to use smaller test cases if you can. Put the output into a file, say `memchk`.

Now, executing `leak_checker memchk` will print out a summary of how many `alloc/free` messages were found, and how many unpaired ones were found; beware that `leak_checker` may take a long time if your program's output details many allocations and deallocations. The file `memchk` will be modified if unpaired `alloc/free` messages were found: an exclamation mark is placed immediately after the word `ALLOC` (where previously there was a space), thus a search through the file `memchk` for the string `ALLOC!` will find all unpaired allocation messages.

Each allocation message includes a sequence number (`seq=...`). This information can be used when debugging. For instance, if the program `leak_checker` marks an unpaired allocation with sequence number 500 then a debugger can be used to interrupt the program the 500th time the allocation function is called (the relevant function is either `debug_new::msg_alloc` or `CoCoA::MemPool::alloc`). Examining the running program's stack should fairly

quickly identify precisely who requested the memory that was never returned. Obviously, to use the debugger it is necessary to compile your program with the debugger option set: with gcc this option corresponds to the flag `-g`.

WARNING: `debug_new` handles ALL new/delete requests including those arising from the initialization of static variables within functions (and also those arising from within the system libraries). The `leak_checker` program will mark these as unfreed blocks because they are freed only after main has exited (and so cannot be tracked by `debug_new`).

## 52.2 Maintainer documentation

This was formerly a C program (as should be patently evident from the source code). It requires a file name as input, and then scans that file for messages of the form

```
ALLOC 0x....  
FREED 0x....
```

(such messages are produced by the global operators new/delete in `debug_new.C` and also by the verbose version of `MemPool` (with `debug level >= 3`)) It then attempts to match up pointer values between `ALLOC` and `FREED` messages. Finally the file is scanned again, and any `ALLOC` or `FREED` messages which were not matched up are modified by adding an exclamation mark (!) immediately after the word `ALLOC` or `FREED`.

The matching process is relatively simplistic. During an initial scan of the file all `ALLOC`/`FREED` messages are noted in two arrays: one indicating the type of message, the other containing the pointer value. Initially the two types are `UNMATCHED_ALLOC` and `UNMATCHED_FREE`, as the matching process proceeds some of these will become `MATCHED_ALLOC` or `MATCHED_FREE` (accordingly); obviously the types are changed in pairs.

The matching process merely searches sequentially (from the first entry to the last) for pointer values of type `UNMATCHED_FREE`. For each such value it then searches back towards the first entry looking for an `UNMATCHED_ALLOC` with the same pointer value. If one is found, then both types are switched to `MATCHED_xxx`. If none is found, the `UNMATCHED_FREE` is left as such. The main loop then resumes the search for the next `UNMATCHED_FREE` to try to pair up. This approach does get slow when there are very many `ALLOC`/`FREED` messages, but I do not see any simple way of making it faster.

## 52.3 Bugs, shortcomings, and other ideas

This program gets painfully slow on large files. It is also rather crude, though quite effective at its job.

# 53 library (Anna Bigatti)

## 53.1 User documentation for file `library.H`

`library.H` is generated by running `make` in the `include/CoCoA/` directory (which is also called by the general `make` in the `CoCoALib` directory).

It includes all the `.H` files of `CoCoALib`, so, copying the lines

```
#include "CoCoA/library.H"  
using namespace CoCoA;
```

is the easiest way to use it (see the examples directory)

When you include `library.H` you are also guaranteed to include

```
#include <algorithm> // using std::transform; from apply.H  
#include <bitset>    // using std::bitset;    from DivMask.H  
#include <cstdint>   // using std::size_t;     from MemPool.H and BigInt.H  
#include <exception> // using std::exception; from error.H  
#include <gmp.h>     //                        from BigInt.H  
#include <iosfwd>    // using std::ostream;   from PPOrdering.H and BigInt.H  
#include <iostream>  // using std::istream; using std::ostream; from io.H  
#include <list>      // using std::list;      from QBGenerator.H and io.H  
#include <memory>    // using std::auto_ptr;   from MemPool.H
```

```
#include <string>    // using std::string;    from MemPool.H and symbol.H
#include <vector>    // using std::vector;    from DenseMatrix.H and io.H
```

For maintenance purposes we list the most stable files including them. This list is probably not complete, but should be pretty reliable in the years to come.

## 53.2 Common includes

To ensure portability you should specify what you use and where it is defined. Moreover you should not have a `using` in a `.H` file.

Here is a list of the most common includes, for more details look at Jossutis *C++ Standard Library*.

```
#include <algorithm>
using std::back_inserter;
using std::copy;
using std::count_if;
using std::fill;
using std::find;
using std::find_if;
using std::for_each;
using std::max;
using std::min;
using std::sort;
using std::stable_sort;
using std::swap;

#include <list>
using std::list;

#include <cstddef>
using std::size_t;

#include <cstdlib>
using std::abs;
using std::size_t;

#include <cstring>
using std::memcpy;

#include <functional>
using std::binary_function;
using std::bind1st;
using std::bind2nd;
using std::less;
using std::mem_fun_ref; // for calling GPair::complete on GPairList

#include <iostream>
using std::endl;
using std::flush;
using std::ostream;

#include <iterator>

#include <limits>
using std::numeric_limits;

#include <memory>
using std::auto_ptr;
```

```

#include <new>
// for placement new

#include <set>
using std::set;

#include <string>
using std::string;

#include <utility>
using std::make_pair;

#include <vector>
using std::vector;

```

## 54 LogStream (John Abbott)

### 54.1 Examples

- ex-LogStream1.C

### 54.2 User documentation

CoCoALib offers its own "log output stream" for logging messages (see for instance `obsolescent` (Sec.66). By default this is `std::cout` but it may be set to any other stream (e.g.- `std::clog`).

NOTE: internally the implementation uses a global variable, so multi-threaded applications should be careful about using `LogStreamForThisBlock`.

#### 54.2.1 Operations

- `LogStream()` returns the current CoCoA "log stream" (as a ref to `std::ostream`)
- `LogStreamForThisBlock BlockName(out)` sets the CoCoA "log stream" (global var) to be `out` (of type `std::ostream`) for this code block; it restores previous stream upon exiting the block.

### 54.3 Maintainer documentation

The implementation could hardly be simpler.

The global variable is a pointer because references cannot be reseated in C++ (so it would be impossible to implement `mySetLogStreamPtr`).

### 54.4 Bugs, shortcomings and other ideas

Should the default CoCoA "log stream" be `std::cout` or `std::clog`? `std::cout` is probably easier to deal with for non-expert users (e.g.- when redirecting output to a file).

### 54.5 Main changes

#### 2017

- April (v0.99560): revised interface for changing log stream in a block
- March (v0.99560): first release

## 55 MachineInt (John Abbott)

### 55.1 User documentation for MachineInt

The class `MachineInt` is intended to help you write functions which accept arguments whose type is a machine integer (see **Why?** below). We recommend that you use `MachineInt` only to specify function argument types; other uses may result in disappointing performance.

You cannot perform arithmetic directly with values of type `MachineInt`. The primary operations are those for extracting a usable value from a `MachineInt` object:

#### 55.1.1 Operations

Arithmetic directly with `MachineInt` values is not possible. The value(s) must be converted to `long` or `unsigned long` before operating on them.

#### 55.1.2 Queries and views

- `IsZero(n)` – true iff `n` is zero
- `IsNegative(n)` – true iff `n` is negative, if false the value can be extracted as an `unsigned long`, if true the value can be extracted as a `signed long`
- `IsSignedLong(n)` – true iff `n` can be extracted as a `signed long`
- `AsUnsignedLong(n)` – extract `n` as an `unsigned long` – see NOTE!
- `AsSignedLong(n)` – extract `n` as a `signed long` – see NOTE!
- `IsInRange(lo,x,hi)` – true iff `lo <= x <= hi`
- `negate(n)` – return `-n` as an `unsigned long` (valid only if `IsNegative(n)`)
- `uabs(n)` – return `abs(n)` as an `unsigned long`

#### 55.1.3 NOTE: converting to long or unsigned long

You should not call `AsUnsignedLong` if the value is negative, nor should you call `AsSignedLong` if the value is large and positive — currently, an error is signalled only if debugging is active. Here's an outline of the recommended usage:

```
void SomeProcedure(const MachineInt& n)
{
    if (IsNegative(n))
    {
        const long N = AsSignedLong(n);
        ...
    }
    else // n is non-negative
    {
        const unsigned long N = AsUnsignedLong(n);
        ...
    }
}
```

#### 55.1.4 Why?

The class `MachineInt` was created in an attempt to circumvent C++'s innate automatic conversions between the various integral types; most particularly the silent conversion of negative signed values into unsigned ones (which necessarily changes the value).

Various C++ programming style guides recommend avoiding unsigned integer types. Unfortunately values of such types appear frequently as the result of various counting functions in the STL. So it is somewhat impractical to avoid unsigned values completely.

The class `MachineInt` employs automatic user-defined conversions to force all integral values into the largest integral type, *viz.* `long` or `unsigned long`. An extra "sign bit" inside a `MachineInt` indicates whether the value is negative (*i.e.* must be regarded as a `signed long`).

Passing an argument as a `MachineInt` is surely not as fast as using a built in integral type, but should avoid "nasty surprises" which can arise with C++'s automatic conversions (*e.g.* a large `unsigned long` could be viewed as a negative `long`).

## 55.2 Maintainer documentation for `MachineInt`

On the whole everything is very simple; the hard part was establishing a reasonable design that interoperates with C++'s overload resolution rules.

An object of type `MachineInt` contains two data fields:

- `myValue` – the original integer value converted to `unsigned long`
- `IamNegative` – true iff the original value was (signed and) negative

The flag `IamNegative` allows the field `myValue` to be interpreted correctly: if `IamNegative` is `true` then the correct value of `myValue` may be obtained by casting it to a (signed) `long`; conversely, if `IamNegative` is `false` then the value of `myValue` is correct as it stands (*i.e.* as an `unsigned long`).

Most functions are so simple that an inline implementation is appropriate.

The implementation of the function `abs` will work correctly even if the value being represented is the most negative `signed long`. Note that the C++ standard allows the system to produce an error when negating a `long` whose value is the most negative representable value; in contrast, operations on `unsigned long` values will never produce errors (except division by zero).

The impl of `IsInRange` is a bit involved; it must avoid overflow, and may not assume anything about the internal representations of signed and unsigned long values.

## 55.3 Bugs, Shortcomings and other ideas

My biggest doubt is whether this is really the right way to tackle the problem of silent automatic conversion between `long` and `unsigned long`. Anyway, I'm using it (until a better solution comes along).

Arg validity checking happens only if debugging is active.

This will require changes when `long long int` becomes commonplace.

## 55.4 Main changes

**2015** = October (v0.99540): changed name `abs` to `uabs`; added fn `negate`.

**2011**

- November (v0.9949): this class was previously called `MachineInteger`

## 56 matrix (John Abbott)

### 56.1 User documentation for the classes `matrix`, `MatrixView` and `ConstMatrixView`

**IMPORTANT:** in `CoCoALib` row/column indices start from 0.

`CoCoALib` offers two distinct concepts for dealing with matrices: one is an explicit implementation of a matrix, the other is a way to "view" another existing object as though it were a matrix (possibly of a special form). An example of a `MatrixView` is seeing a `std::vector<RingElem>` as a row matrix (see `MatrixView` (Sec.60)).

There are two categories of matrix view, namely `ConstMatrixView` and `MatrixView`. The only difference between them is that the former does not allow you to change the entries while the latter allows you to change them (or at least some of them).

There are also two categories of explicit matrix. A `ConstMatrix` is a matrix whose entries and dimensions are fixed. In contrast, a (non-const) `matrix` offers operations for assigning to entries, exchanging rows and columns,

and even varying the dimensions – see the maintainer documentation if you’re curious about why these operations are not allowed on a `MatrixView`.

Here are some guidelines for writing a function or procedure which takes matrices as arguments. If the function/procedure does not change the structure of the matrix, then use `ConstMatrixView` or `MatrixView`. If the structure of the matrix parameter may be modified then you must use `matrix&` as the parameter type.

### 56.1.1 Examples

- `ex-matrix1.C`
- `ex-matrix2.C`

### 56.1.2 Constructors and Pseudo-constructors

The following create a `matrix`:

- `NewDenseMat(R, r, c)` – (see `DenseMatrix` (Sec.21))
- `NewSparseMat(R, r, c)` – NOT YET IMPLEMENTED!!

The following create a `ConstMatrix`:

- `ZeroMat(R, r, c)` – constant matrix: `r`-by-`c` zero matrix over `R`
- `IdentityMat(R, n)` – constant matrix: `n`-by-`n` identity matrix over `R`

The following create *matrix views*: for instance, changing an entry in `RowMat(v)` will also change the vector `v`, see `MatrixView PseudoConstructors` (Sec.60) for more details.

- `transpose(M)`
- `submat(M, rows, cols)`
- `ColMat(v)`
- `RowMat(v)`
- `DiagMat(v)`
- `BlockMat(A, B, C, D)`
- `ConcatVer(A, B)`
- `ConcatHor(A, B)`
- `ConcatDiag(A, B)`
- `ConcatAntiDiag(A, B)`

The following create a `matrix` and come from `MatrixSpecial` (Sec.59). See there for more details.

- `jacobian(f, indets)`
- `TensorMat(M1, M2)`

### 56.1.3 Operations on `ConstMatrixView`, `MatrixView`, `ConstMatrix`, `matrix`

- `RingOf(M)` – the ring to which the matrix entries belong
- `NumRows(M)` – the number of rows in `M` (may be zero)
- `NumCols(M)` – the number of columns in `M` (may be zero)
- `out << M` – print the value of the matrix on ostream `out` (with a *dense* representation)

- $M1 == M2$  – true iff  $M1(i,j) == M2(i,j)$  for all  $i,j$
- `IsSymmetric(M)` – true iff  $M(i,j) == M(j,i)$  for all  $i,j$
- `IsAntiSymmetric(M)` – true iff  $M(i,j) == -M(j,i)$  for all  $i,j$
- `IsDiagonal(M)` – true iff  $M(i,j) == 0$  for all  $i \neq j$
- `IsMat0x0(M)` – true iff `NumRows(M) == 0 && NumCols(M) == 0`
- $M(i,j)$  – the  $(i,j)$  entry of  $M$  (**NB indices start from 0**)
- `IsZeroRow(M,i)` – true iff row  $i$  of  $M$  is zero (**NB indices start from 0**)
- `IsZeroCol(M,j)` – true iff column  $j$  of  $M$  is zero (**NB indices start from 0**)

The following come from `MatrixArith` (Sec.??), see there for more details.

- `* + - /`
- `det(M)`
- `rank(M)`
- `inverse(M)`
- `adjoint(M)`
- `void mul(matrix& lhs, M1, M2)`
- `LinSolve(M,rhs)`
- `LinKer(M)`

#### 56.1.4 Operations on `MatrixView`, `matrix`

- `M->myIsWritable(i,j)` – true iff posn  $(i,j)$  can be written to. **Row/col indices start from 0.**
- `SetEntry(M,i,j,val)` – set entry  $(i,j)$  of matrix  $M$  to `val` (integer, rational, `RingElem`). **Row/col indices start from 0.** Throws `ERR::BadMatrixSetEntry` if  $(i,j)$  is not writable
- `MV->myRawEntry(i,j)` – raw pointer to  $(i,j)$  entry. **Row/col indices start from 0.** Throws error if the  $(i,j)$  posn is not writable.

**NOTE:** You cannot set a matrix entry the obvious way, *i.e.*  $M(i,j) = \text{value}$ ; You must use `SetEntry(M,i,j,value)`.

#### 56.1.5 Operations on `matrix`

With sanity checks

- `SwapRows(M,i1,i2)` – swap rows  $i1$  and  $i2$
- `SwapCols(M,j1,j2)` – swap columns  $j1$  and  $j2$
- `DeleteRow(M,i)` – delete row  $i$  and moves up the following rows
- `DeleteCol(M,j)` – delete column  $j$  and moves up the following cols

Without sanity checks

- `M->myResize(r,c)` – change size of  $M$  to  $r$ -by- $c$  (new entries are zero)
- `M->myRowMul(i,r)` – multiply row  $i$  by  $r$
- `M->myColMul(j,r)` – multiply column  $j$  by  $r$
- `M->myAddRowMul(i1,i2,r)` – add  $r$  times row  $i2$  to row  $i1$



- `M->myAddColMul(j1,j2,r)` – add `r` times column `j2` to column `j1`
- `M->mySwapRows(i1,i2)` – swap rows `i1` and `i2`
- `M->mySwapCols(j1,j2)` – swap columns `j1` and `j2`

**NOTE:** these are not permitted on `MatrixView` (Sec.60) because of various problems which could arise *e.g.* with aliasing in block matrices (see maintainer documentation). `myResize` simply truncates rows/columns if they are too long, and any new entries are filled with zeroes. So, if you resize to a smaller matrix, you get just the “top left hand” part of the original.

At the moment assignment of matrices is not allowed. The only way to make a copy of a matrix (view) is by calling a genuine constructor (so far only `NewDenseMat` comes into this category).

### 56.1.6 Utility functions

- `IsRectangular(VV)` – says whether a `vector` of `vector` is rectangular

## 56.2 Library contributor documentation

The classes `ConstMatrixView`, `MatrixView`, `ConstMatrix` and `matrix` are just reference counting smart-pointers to objects of type derived from the abstract base classes `ConstMatrixViewBase`, `MatrixViewBase`, `ConstMatrixBase` and `MatrixBase` respectively; this is analogous to the way `ring` (Sec.85)s are implemented. Consequently every concrete matrix class or matrix view class must be derived from these abstract classes. At the moment, it is better to derive from `MatrixViewBase` rather than `ConstMatrixViewBase` because of the way `BlockMat` is implemented.

The base class `ConstMatrixViewBase` declares the following pure virtual member fns:

- `myRing()` – returns the ring to which the matrix entries belong
- `myNumRows()` – returns the number of rows in the matrix
- `myNumCols()` – returns the number of columns in the matrix
- `myEntry(i,j)` – returns `ConstRefRingElem` aliasing the value of entry `(i,j)`
- `IamEqual(M)` – true iff `*this==M`
- `IamSymmetric()` – true iff entry `(i,j) == entry (j,i)`
- `IamAntiSymmetric()` – true iff entry `(i,j) == -entry (j,i)`
- `IamDiagonal()` – true iff entry `(i,j) == 0` for `i!=j`
- `myMulByRow(v,w)` – `v = w.M`, vector-by-matrix product
- `myMulByCol(v,w)` – `v = M.w`, matrix-by-vector product
- `myIsZeroRow(i)` – true iff row `i` is zero
- `myIsZeroCol(j)` – true iff column `j` is zero
- `myDet(d)` – computes determinant into `d`
- `myRank()` – computes rank (matrix must be over an integral domain)
- `myOutput(out)` – print out the matrix on ostream `out`
- `myCheckRowIndex(i)` – throws an exception `ERR::BadRowIndex` if `i` is too large
- `myCheckColIndex(j)` – throws an exception `ERR::BadColIndex` if `j` is too large

These are the additional virtual functions present in `MatrixViewBase`:

- `myIsWritable(i,j)` – true iff entry `(i,j)` can be modified; `i` & `j` are unchecked
- `mySetEntry(i,j,value)` – set entry `(i,j)` to ‘value (integer, rational, RingElem)

The class `ConstMatrixBase` is almost identical to `ConstMatrixViewBase`; the only real difference is that an instance of a concrete class derived from `ConstMatrixBase` should be self-contained (*i.e.* not refer to any external data structure) whereas a `ConstMatrixView` may refer to an external object (and typically *should* do so, unless it is derived from `ConstMatrixBase`).

These are the additional virtual functions present in `MatrixBase`:

- `myRowMul(i,r)` – multiply row `i` by `r`
- `myColMul(j,r)` – multiply column `j` by `r`
- `myAddRowMul(i1,i2,r)` – add `r` times row `i2` to row `i1`
- `myAddColMul(j1,j2,r)` – add `r` times column `j2` to column `j1`
- `mySwapRows(i1,i2)` – swap rows `i1` and `i2`
- `mySwapCols(j1,j2)` – swap columns `j1` and `j2`

**Default definitions:**

- `IamEqual`, `IamSymmetric`, `IamAntiSymmetric`, `IamDiagonal`, `myMulByRow`, `myMulByCol`, `myIsZeroRow`, `myIsZeroCol`, `myOutput` all have default *dense* definitions
- `myDet` and `myRank` have default definitions which use gaussian elimination

### 56.3 Maintainer documentation for the matrix classes

I shall assume that you have already read the *User Documentation* and *Library Contributor Documentation*.

The implementation underwent a big structural change in April 2008. I believe most of the design is sensible now, but further important changes could still occur. The implementation of the four matrix classes is wholly analogous to that of `ring`: they are simply reference counting smart-pointer classes (which may have derived classes). If assignment of matrices becomes permitted then some extra complication will be needed – *e.g.* `MakeUnique`, and the pointed object must be able to clone itself.

The only delicate part of the implementation is in `myMulByRow` and `myMulByCol` where a buffer is used for the answer so that the fns can be exception clean and not suffer from aliasing problems between the args.

Recall that by convention member functions of the base class do not perform sanity checks on their arguments; though it is wise to include such checks inside `CoCoA_ASSERT` calls to help during debugging. The sanity check should be conducted in the functions which present a nice user interface.

**Q:** Why did I create both `MatrixView` and `ConstMatrixView`?

**A:** Because the usual C++ *const mechanism* doesn't work the way I want it to. Consider a function which takes an argument of type `const MatrixView&`. One would not expect that function to be able to modify the entries of the matrix view supplied as argument. However, you can create a new non `const MatrixView` using the default copy ctor, and since `MatrixView` is a smart pointer the copy refers to the same underlying object. Currently, a `MatrixView` object does not perform *copy on write* if the reference count of the underlying object is greater than 1 – it is not at all clear what *copy on write* would mean for a matrix view (Should the underlying object be duplicated??? I don't like that idea!).

**Q:** Why are row, column and resizing operations which are allowed on `matrix` objects not allowed on `MatrixView` objects?

**A:** I disallowed them because there are cases where it is unclear what should happen. For example, suppose `M` is a square matrix, and someone creates the view `MtrM` defined to be `ConcatHor(M, transpose(M))` then there is non-trivial aliasing between the entries of `MtrM`. What should happen if you try to multiply the second row of `MtrM` by 2? What should happen if you try to add a new column to `MtrM`? In general, resizing `MtrM` would be problematic. Here's another case: it is not clear how a resize operation should work on a matrix view based on a `vector<RingElem>`; would the underlying vector be resized too?

I chose to offer member fns for checking indices so that error messages could be uniform in appearance. I chose to have two index checking member fns `myCheckRowIndex` and `myCheckColIndex` rather than a single unified fn, as a single fn would have to have the *ugly* possibility of throwing either of two different exceptions.

I declared (and defined) explicitly the default ctor and dtor of the four base classes, to prohibit/discourage improper use of pointers to these classes.

The default *dense* definition of `MatrixBase::myOutput` seems a reasonable starting point – but see the bugs section below!

## 56.4 Bugs, Shortcomings and other ideas

The use of `std::vector<RingElem>` should be replaced by `ModuleElem` which automatically guarantees that all its components are in the same ring.

Should the default *dense* definitions of the output functions be removed? They could be quite inappropriate for a large sparse matrix.

Should the OpenMath output function send the ring with every value sent (given that the ring is also specified in the header)?

Should the index checking fns `myCheckRowIndex` and `myCheckColIndex` really throw? Perhaps there should be an alternative which merely returns a boolean value? When would the boolean version be genuinely beneficial?

Why can you not simply write `M(i,j) = NewValue;`? It is non-trivial because if `M` is a sparse matrix then use of `M(i,j)` in that context will require a structural modification to `M` if `NewValue` is non-zero and currently `M` has no `[i,j]` element. This natural syntax could be made possible by using a proxy class for `M(i,j)`; in a RHS context it simply produces a `ConstRefRingElem` for the value of the entry; in a LHS context the appropriate action depends on the implementation of the matrix.

I'm quite unsure about the signatures of several functions. I am not happy about requiring the user to use member functions for self-modifying operations (*e.g.* swap rows, etc) since elsewhere member functions by convention do not check the validity of their arguments.

Virtual member fn `myIsWritable` is not really intended for public use, but an arcane C++ rule prevents me from declaring it to be `protected`. Apparently a `protected` name in the base class is accessible only through a ptr/ref to the derived class (and not through one to the base class) – no idea why!

Should assignment of matrices be allowed? Ref counting should make this relatively cheap, but must beware of the consequences for iterators (*e.g.* if it is possible to have a *reference to a row/column of a matrix*).

Would it be useful/helpful/interesting to have row-iterators and col-iterators for matrices?

## 56.5 Main changes

### 2016

- Sept: added doc for `ConstMatrix`

### 2012

- April: added fns `SwapRows` and `SwapCols`
- March: changed printing style

### 2011

- February: `IsSymmetric`, `IsAntiSymmetric`, `IsDiagonal`, `operator==` default and some optimized implementations.
- February (v0.9942): first release of `MatrixSpecial` (Sec.59) files

## 57 MatrixForOrdering (Anna Bigatti)

### 57.1 User Documentation

This is very preliminary documentation. These functions are about matrices which define term orderings. They expect and return matrices over `RingZZ` (Sec.97).

#### 57.1.1 Examples

- `ex-OrderingGrading1.C`

### 57.1.2 PseudoConstructors

- `MakeTermOrd(ConstMatrixView M)` – produce a matrix (with non-neg integer entries and having same number of columns as M) which defines a term ordering refining the partial ordering defined by the input matrix M; error if this cannot be done.
- `MakeTermOrd(ConstMatrixView M, MachineInt GrDim)` – Same as `MakeTermOrd(M)` except that the first GrDim rows of the output matrix are equal to the first GrDim rows of M.
- `LexMat(MachineInt n)` returns a `ConstMatrix` for "lex" ordering
- `StdDegLexMat(MachineInt n)` returns a `ConstMatrix` for "DegLex" ordering
- `StdDegRevLexMat(MachineInt n)` returns a `ConstMatrix` for "DegRevLex" ordering
- `XelMat(MachineInt n)` returns a `ConstMatrix` for "Xel" ordering
- `RevLexMat(MachineInt n)` returns a `ConstMatrix` for "RevLex" ordering (not a term order!)
- `ElimMat(IndetsToElim, NumIndets)` – returns a matrix defining an elimination ordering for `IndetsToElim`.
- `ElimMat(IndetsToElim, GradingM)` – returns a matrix defining an elimination ordering for `IndetsToElim` compatible with the grading in `GradingM`.
- `ElimHomogMat(IndetsToElim, GradingM)` – returns a matrix defining an elimination ordering for `IndetsToElim` with the added knowledge that it will be used with an ideal homogeneous wrt `GradingM` (non-trivial)

### 57.1.3 Queries

Let M be a matrix over `RingZZ` (Sec.97) or `RingQQ` (Sec.94) with integer entries.

- `IsTermOrdering(M)` – true iff matrix M defines a term ordering
- `IsPositiveGrading(M)` – true iff M defines a positive grading (*i.e.* no null columns and first non-zero entry in each column is positive)
- `IsNonNegGrading(M)` – true iff M defines a non-negative grading (*i.e.* first non-zero entry in each column is positive)

## 57.2 Maintainer Documentation

The impl for `LexMat` is trivial: it is just an `IdentityMat`. Now that `ConstMatrix` is available, the impls for `XelMatImpl`, `RevLexImpl`, `StdDegLex` and `StdDegRevLex` are quite straightforward (but a bit lengthy).

Currently we use the "sparse" matrix for `StdDevRevLex`; we may later change it to the non-neg matrix.

`IsTermOrdering` is essentially the same as testing `IsPositiveGrading` on the whole matrix; this is what the impl does!

## 57.3 Bugs, Shortcomings, and other ideas

Doc is woefully incomplete.

## 57.4 Main changes

### 2016

- Sep (v0.9944):
  - old `HomogElimMat` has been renamed `ElimHomogMat` -

### 2015

- Nov (v0.9940):

- new impls for `LexMat`, `XelMat`, `RevLexMat`, `StdDegLexMat` and `StdDegRevLexMat` (names are now coherent with their counterparts in CoCoA-5)
- replaced several "complete-to-order" fns by a single fn. -

2009

- Sept: Naming convention not respected ("Matrix" should have been "Mat")

## 58 MatrixOps (John Abbott)

### 58.1 User documentation for MatrixOps

`MatrixOps` gathers together a number of operations on matrices; in most cases these operations are happy to accept a `MatrixView` (see `MatrixView` (Sec.60)) as argument.

When not specified, a matrix argument is of type `ConstMatrixView`.

There are two ways of multiplying two matrices together. The infix operators return a `DenseMatrix` (Sec.21); the procedural version may be slightly faster than the infix operator.

- `mul(matrix& lhs, M1, M2)` – a procedure equivalent to `lhs = M1*M2`; note that `lhs` might be a `SparseMatrix` (**not yet implemented**)
- `operator*(M1, M2)` – the product `M1*M2`
- `operator+(M1, M2)` – the sum `M1+M2`
- `operator-(M1, M2)` – the difference `M1-M2`
- `power(M, n)` compute `n`-th power of `M`; if `n` is negative then `M` must be invertible
- `operator*(n, M1)` – scalar multiple of `M1` by `n` (integer or `RingElem`)
- `operator*(M1, n)` – scalar multiple of `M1` by `n` (integer or `RingElem`)
- `operator/(M1, n)` – scalar multiple of `M1` by `1/n` (where `n` is integer or `RingElem`)
- `operator-(M1)` – scalar multiple of `M1` by `-1`

Here are some matrix norms. The result is an element of the ring containing the matrix elements. Note that `FrobeniusNorm2` gives the **square** of the Frobenius norm (so that the value surely lies in the same ring).

- `FrobeniusNorm2(M)` – the **square** of the Frobenius norm
- `OperatorNormInfinity(M)` – the infinity norm, ring must be ordered
- `OperatorNorm1(M)` – the one norm, ring must be ordered

Here are some fairly standard functions on matrices.

- `det(M)` – determinant of `M` (`M` must be square)
- `rk(M)` – rank of `M` (the base ring must be an integral domain)
- `inverse(M)` – inverse of `M` as a `DenseMatrix` (Sec.21)
- `adj(M)` – classical adjoint of `M` as a `DenseMatrix` (Sec.21); sometimes called "adjugate".
- `PseudoInverse(M)` – PseudoInverse of `M` as a `DenseMatrix` (Sec.21). I suspect that it requires that the matrix be of full rank.
- `LinSolve(M, rhs)` – solve for `x` the linear system `M*x = rhs`; result is a `DenseMatrix` (Sec.21); if no soln exists, result is the 0-by-0 matrix
- `LinKer(M)` – solve for `x` the linear system `M*x = 0`; returns a `DenseMatrix` (Sec.21) whose columns are a base for `ker(M)`

Here are some standard operations where the method used is specified explicitly. It would usually be better to use the generic operations above, as those should automatically select the most appropriate method for the given matrix.

- `det2x2(M)` – only for 2x2 matrices
- `det3x3(M)` – only for 3x3 matrices
- `det4x4(M)` – only for 4x4 matrices
- `det5x5(M)` – only for 5x5 matrices
- `DetByGauss(M)` – matrix must be over an integral domain
- `RankByGauss(std::vector<long>& IndepRows, M)`
- `InverseByGauss(M)` – some restrictions (needs gcd)
- `AdjointByDetOfMinors(M)`
- `AdjointByInverse(M)` – base ring must be integral domain
- `LinSolveByGauss(M,rhs)` – solve a linear system using gaussian elimination (base ring must be a field), result is a `DenseMatrix` (Sec.21)
- `LinSolveByHNF(M,rhs)` – solve a linear system using Hermite NormalForm (base ring must be a PID), result is a `DenseMatrix` (Sec.21)
- `LinSolveByModuleRepr(M,rhs)` – solve a linear system using module element representation, result is a `DenseMatrix` (Sec.21)
- `void GrammSchmidtRows(MatrixView& M)` – NYI
- `void GrammSchmidtRows(MatrixView& M, long row)` – NYI

## 58.2 Maintainer documentation for MatrixOps

Most impls are quite straightforward.

`power` is slightly clever with its iterative impl of binary powering.

`LinSolveByGauss` is a little complicated because it tries to handle all cases (*e.g.* full rank or not, square or more rows than cols or more cols than rows)

## 58.3 Bugs, Shortcomings and other ideas

Can we make a common "gaussian elimination" impl which is called by the various algorithms needing it, rather than having several separate implementations?

Is the procedure `mul` really any faster than the infix operator?

## 58.4 Main changes

### 2012

- June: Added negation, multiplication and division of a matrix by a scalar.
- April: Added `LinSolve` family (incl. `LinSolveByGauss`, `LinSolveByHNF`, `LinSolveByModuleRepr`)

### 2011

- May: Added `power` fn for matrices: cannot yet handle negative powers.
- March: added multiplication by `RingElem`

## 59 MatrixSpecial (Anna Bigatti)

### 59.1 User documentation for MatrixSpecial

#### 59.1.1 Examples

#### 59.1.2 Special Matrices

##### Jacobian Matrix

The (i,j)-th element of the Jacobian matrix is defined as the derivative of i-th function with respect to the j-th indeterminate.

- `jacobian(f, indets)` – where `f` (polynomials) and `indets` (indeterminates) are vectors of `RingElem` (Sec.88), all belonging to the same `PolyRing` (Sec.71). Throws if both `f` and `indets` are empty (cannot determine the ring (Sec.85) for constructing the 0x0 `matrix` (Sec.56)).

##### Tensor Product of matrices

a <sub>11</sub> B	a <sub>12</sub> B	...	a <sub>1c</sub> B
a <sub>21</sub> B	a <sub>22</sub> B	...	a <sub>2c</sub> B
		...	
a <sub>r1</sub> B	a <sub>r2</sub> B	...	a <sub>rc</sub> B

- `TensorMat(A, B)` – where A and B are matrices with the same `BaseRing`.
- `HilbertMat(n)` create an n-by-n matrix over `QQ` whose (i,j) entry is 1/(i+j-1)
- `RandomUnimodularMat(R,n,niters)` creates a random matrix with integer entries and determinant +1 or -1; last arg `niters` is optional (it defaults to 25\*n).
- `RandomSparseNonSing01Mat(R,n)` creates a random sparse non-singular (0,1) matrix of size n-by-n

### 59.2 Maintainer documentation

### 59.3 Bugs, shortcomings and other ideas

Many special matrices are not yet implemented: (from the source file)

- `VandermondeMatrix`
- `HessianMatrix`
- `HilbertInverseMatrix`
- `ToeplitzMatrix`
- `WronskianMatrix`

### 59.4 Main changes

#### 2016

- November (v0.99544): added `RandomUnimodularMat`

#### 2011

- February (v0.9942): first release (`jacobian`)
- March (v0.9943): added `TensorMat`

## 60 MatrixView (John Abbott)

### 60.1 Examples

- ex-matrix1.C
- ex-matrix2.C
- ex-matrix4.C

### 60.2 User documentation for MatrixView

A `MatrixView` offers a means to **view** one or more **existing objects** as though they were a `matrix` (Sec.56):

- if you change the entries in the objects then the `MatrixView` changes;
- if you change the entries in the `MatrixView` then the underlying objects change;
- if you destroy or change the structure of the objects then the `MatrixView` may become invalid (and using it could lead to the dreaded **undefined behaviour**, *i.e.* probably a crash).

**NB** *Matrix views* do not make copies, so be careful with temporaries! Look at these examples (`val` is a `RingElem` (Sec.88)):

```
// OK
const vector<RingElem> v(3, val);
MatrixView MV = RowMat(v); // MV reads/writes in the vector v

// NO    this compiles, but the vector disappears after the ";"!!
ConstMatrixView MVGhost = RowMat(vector<RingElem>(3, val));

// OK    NewDenseMat makes a copy of the vector before it disappears
matrix M = NewDenseMat(RowMat(vector<RingElem>(3, val)));
```

#### 60.2.1 Pseudo-constructors

##### Matrix Views of a Vector

You can *view* a `std::vector<RingElem>`, all of whose entries belong to the same `ring` (Sec.85), as a matrix in three ways:

- `ColMat(v)` – view a `vector<RingElem> v` as a column matrix
- `RowMat(v)` – view a `vector<RingElem> v` as a row matrix
- `DiagMat(v)` – view a `vector<RingElem> v` as a diagonal matrix (NB: only the diagonal entries are *writable*)
- `MatByRows(r,c, v)` – view a `vector<RingElem> v` as an `rx`c matrix where the entries of `v` are row 1, then row 2, and so on.
- `MatByCols(r,c, v)` – view a `vector<RingElem> v` as an `rx`c matrix where the entries of `v` are col 1, then col 2, and so on.

##### Matrix Views of a Matrix

- `transpose(M)` – transposed *view* of the matrix `M`
- `submat(M, rows, cols)` – submatrix *view* into `M`; the rows and columns visible in the submatrix are those specified in the (`std::vector<long>`) arguments `rows` and `cols`; repeated indices are not allowed.
- `RowMat(M, i)` – view the `i`-th row of the matrix `M` as a 1-by-`c` matrix
- `ColMat(M, j)` – view the `j`-th col of the matrix `M` as an `r`-by-1 matrix



## Matrix Views of Several Matrices

The following pseudo-constructors assemble several matrices into a bigger one; the argument matrices must all have the same **BaseRing**. Be careful about passing temporaries to these functions: they **only make references** to the submatrices A, B etc

- `ConcatVer(A, B)` – matrix *view* with the rows of A above those of B

A
B

- `ConcatHor(A, B)` – matrix *view* with the cols of A before those of B

A	B
---	---

- `ConcatDiag(A,B)` – block diagonal matrix *view*

A	0
0	B

- `ConcatAntiDiag(A,B)` – block antidiagonal matrix *view*

0	A
B	0

- `BlockMat(A, B, C, D)` – block matrix *view*

A	B
C	D

**NB** in `BlockMat` the boundaries of the four submatrices must be aligned; putting **zeroes** in place of a matrix effectively creates a `ZeroMat` of the correct size.

### 60.2.2 Operations on `ConstMatrixView`, `MatrixView`

See `matrix` operations (Sec.56)

## 60.3 Maintainer documentation for `MatrixView`

Most of the implementations are quite straightforward; the tricky part was getting the design of the abstract classes right (well, I hope it is right now). Below are a few comments on some less obvious aspects of the implementations.

Note: it is a mathematical fact that the determinant of the 0x0 matrix is 1.

`ZeroMatImpl` and `IdentityMatImpl` are both derived from `MatrixViewBase` rather than `ConstMatrixViewBase` as one might naturally expect. The main reason for this is to simplify the implementation of `BlockMat`. I wanted to be lazy and implement `ConcatDiag` and `ConcatAntiDiag` using `BlockMat`; while this may not be the best implementation, it is a natural approach and should certainly work as one might reasonably expect. However, the pseudo-ctor `BlockMat` has just two signatures: if any one of the submatrices is *const* then whole result becomes *const*. I didn't want to implement sixteen different signatures for `BlockMat`, and the easy way out seemed to be to make `ZeroMatImpl` and `IdentityMatImpl` non-const. As a consequence there are a number of *useless* member functions in `ZeroMatImpl` and `IdentityMatImpl`. I believe this compromise is reasonable. It seemed reasonable to allow `ZeroMatImpl::myAssignZero` to succeed.

There is a small problem with creating a matrix from an empty `std::vector` because there is no indication of what the base ring should be. I have chosen to throw an error if one tries to create a matrix view from an empty vector (in `RowMat`, `ColMat` and `DiagMat`).

The routines which access the (i,j) entry in a `BlockMat` are messy. I could not see an elegant way to make them simpler (or to avoid repeating similar structure in several places in the code). See Bugs about implementing `BlockMat` in terms of `ConcatVer` and `ConcatHor`.

## 60.4 Bugs, Shortcomings and other ideas

There is an appalling amount of code duplication in the implementations. I do not yet see a good way of reducing this. I hope someone will sooner or later find an elegant way to avoid the duplication. Maybe a *diagonal* abstract class for `ZeroMatImpl`, `IdentityMatImpl`, `DiagMatImpl`, `ConstDiagMatImpl`?

It is a great nuisance to have to implement two very similar classes: one for the *const* case, and the other for the *non-const* case. Is there a better way?

Add `ColMat`, `RowMat` and `DiagMat` for a free module element?

Should `submatrix` allow repeated row/col indices? It could lead to some some funny behaviour (e.g. setting one entry may change other entries), so perhaps it would be better to forbid it? Currently, it is forbidden.

The pseudo-ctor for `submatrix` ought to accept begin/end iterators instead of insisting that the caller put the indices in `std::vectors`.

Should there be a more general version of `BlockMat` which allows non-aligned borders? `BlockMat` could be eliminated and replaced by suitable calls to `ConcatVer` and `ConcatHor`.

**Tensor product** of two matrices: we implement it as a `DenseMatrix` instead of `MatrixView` because the latter would give no practical advantage and hide the cost of accessing the entries.

## 60.5 Main changes

### 2016

- Sept (v0.99544) added doc about zeroes in `BlockMat`

### 2014

- April (v0.99533)
  - removed `FilledMat`

### 2011

- February (v0.9943):
  - optimized implementations for `IsSymmetric`, `IsAntiSymmetric`, `IsDiagonal`, `operator==`
  - added `FilledMat`

## 61 MemPool (John Abbott)

### 61.1 User Documentation for MemPool

#### 61.1.1 General description

A `MemPool` provides a simple and fast memory management scheme for memory blocks of **fixed size**. It is particularly well-suited to cases where there are many interleaved allocations and deallocations. You probably do not need to know about `MemPool` unless you plan to write some *low-level* code.

`MemPools` work by acquiring large *loaves* of memory from the system, and dividing these loaves into *slices* of the chosen size. A simple free-list of available slices is maintained. New loaves are acquired whenever there are no slices available to meet a request. Note that the space occupied by the loaves is returned to the system only when the `MemPool` object is destroyed. Also note that a `MemPool` simply forwards to `::operator new` any request for a block of memory of size different from that specified at the creation of the `MemPool` object; wrong size deallocations are similarly forwarded to `::operator delete`.

#### 61.1.2 Basic Use

The constructor for a `MemPool` requires that the size (in bytes) of the blocks it is to manage be specified (as the first argument). We recommend that the `MemPool` be given a name (second argument as a string); the name is useful only for debugging. The third argument may occasionally be useful for more advanced use.

```
MemPool workspace(16); // 16 byte slices used as temporary workspaces
```

```
MemPool MemMgr(sizeof(widget), "memmgr for widgets");
```

Once the `MemPool` has been created, a new block of memory is obtained via a call to the member function `alloc`, and a block of memory is freed via a call to the member function `free` (only to be applied to blocks previously allocated by the same `MemPool`). In fact, `alloc` and `free` have two variants:

```
MemPool::alloc()    allocates a block of the default size for the ‘‘MemPool’’
```

```
MemPool::alloc(sz) allocates a block of ‘‘sz’’ bytes; if ‘‘sz’’ is not the
default size for the ‘‘MemPool’’ the request is passed on to ‘‘::operator new’’
```

```
MemPool::free(ptr) frees a default sized block with address ‘‘ptr’’
```

```
MemPool::free(ptr, sz) frees a block of ‘‘sz’’ bytes with address ptr, if
‘‘sz’’ is not the default size for the ‘‘MemPool’’ the request is passed on to
‘‘::operator delete’’
```

The variants taking an explicit block size permit `MemPools` to be used by a class specific operator new/delete pair (see example program below). In particular, it is not an error to ask a `MemPool` for a block of memory whose size differs from the size declared when the `MemPool` was constructed; indeed, this is a necessary capability if the `MemPool` is to be used inside operator new/delete. Attempting to `alloc` too much memory will result in a `std::bad_alloc` exception being thrown.

If you encounter bugs which may be due to incorrect memory management then `MemPool` has some facilities to help you detect various common bugs, and isolate their true causes. How to do this is described in the following section *Debugging with MemPools*.

It is possible to get some crude logging information from a `MemPool`. The global variable `MemPoolFast::ourInitialVerbosityLevel` indicates the verbosity level for newly created `MemPools`; the verbosity level of individual `MemPool` objects may be set explicitly by calling the member function `SetVerbosityLevel`. The various verbosity levels are described below in the section entitled *The Verbosity Levels*.

Technical note: `MemPool` is just a typedef for the true class name `MemPoolFast` (or `MemPoolDebug` if you enable debugging).

### 61.1.3 Debugging with MemPools

The preprocessor variable `CoCoA_MEMPOOL_DEBUG` can be set at compile-time to perform run-time checks and obtain debugging information and statistics. Note that **recompilation of all source files** depending on `MemPool` will be necessary. When the preprocessor variable is set the typedef `MemPool` refers to the class `MemPoolDebug` – throughout this section we shall speak simply of `MemPool`.

Each `MemPool` object maintains a record of its own level of verbosity and debug checks. Upon creation of a new `MemPool` object these levels are set automatically to the values of these two global variables:

```
MemPoolDebug::ourInitialDebugLevel
MemPoolDebug::ourInitialVerbosityLevel
```

The values of these globals should be set **before creating** any `MemPools`, *i.e.* before creating the `GlobalManager` (which creates the `MemPools` for the ring of integers and the rationals).

The ostream on which logging data is printed defaults to `std::clog` but may be changed to another ostream via a call like `MemPoolSetLogStream(LogFile)`; the logging stream is global, *i.e.* the same for all `MemPools`.

Similarly the ostream on which error logs are printed defaults to `std::cerr` but may be changed to another ostream via a call like `MemPoolSetErrStream(ErrFile)`; the error stream is global, *i.e.* the same for all `MemPools`.

After construction of a `MemPool` object its levels can be adjusted using the member functions:

```
MemPool MemMgr(...);           // construct MemPool
MemMgr.SetDebugLevel(n);       // change debug level for this object
MemMgr.SetVerbosityLevel(n);   // change verbosity level for this object
```

You can arrange for a `MemPool` to print out some summary statistics at regular intervals. The interval (in seconds) used for such messages is approximately the value of

```
MemPoolDebug::ourOutputStatusInterval
```

#### 61.1.4 The Verbosity Levels

To help in debugging and fine tuning, you can get some logging messages out of a `MemPool`; these are printed on `GlobalLogput` (see `io` (Sec.??)). Here is a description of the various levels of *verbosity*:

**Level 0** No logging information is produced (but error messages may be produced if debugging is active, see below)

**Level 1** A brief message is produced upon creation of each `MemPool` object; and another upon destruction (including some summary statistics).

**Level 2** In addition to level 1: a log message is produced for each new loaf allocated by a `MemPool`, including some summary statistics. This may be useful to monitor how much memory is being allocated, and how quickly.

**Level 3+** In addition to level 2: a log message is produced for each allocation and deallocation of a block by a `MemPool`; this can be used to isolate memory leaks (see comment below).

#### 61.1.5 Using Verbosity Level 3

This is a very verbose level: each allocation/deallocation gives rise to a printed message (on a single rather long line). These messages can be analyzed to help isolate when a leaked block of memory is allocated; or, in conjunction with debug level 1, it can help find when a block of memory which is written to after being freed was allocated. Note that this can produce enormous amounts of output, so you are advised to send logging output to a file. The output may be processed by the program `leak_checker` (in this directory) to help track down memory leaks: see the user documentation in `leak_checker.txt`

Each message about an `alloc`/`free` contains a sequence number: there are separate counts for calls to `alloc` and calls to `free`. If the `leak_checker` program indicates that there is no matching `free` for the N-th call to `alloc` then the N-th call to `alloc` for that particular `MemPoolDebug` object can be intercepted easily in a debugger by setting a breakpoint in the function `MemPoolDebug::intercepted`, and by calling the member function `InterceptAlloc` with argument N at some point before the N-th call to `alloc`. The N-th call to `free` can be intercepted in an analogous way by calling instead the member function `InterceptFree`. It is probably a good idea to call `InterceptAlloc` or `InterceptFree` as soon as you can after the `MemPoolDebug` object has been created; of course, recompilation will be necessary.

#### 61.1.6 Debug Levels in MemPools

If `CoCoA_MEMPOOL_DEBUG` was set during compilation then each `MemPool` object performs some debug checking. If the checks reveal a problem then an error message is printed on `GlobalErrput`. Upon creation of a `MemPool` object, the debug level is set to the value of the global variable:

```
MemPoolDebug::ourInitialDebugLevel
```

After creation the debug level can be adjusted by calling the member function `SetDebugLevel`; this must be called before the `MemPool` has allocated any space. Any attempts to change the debug level are silently ignored after the first allocation has been made.

Here are the meanings of the different levels of checking: (each higher level includes all lower levels)

**Level 0** A count of the number of allocations, deallocations and *active* blocks is maintained: a block is *active* if it has been allocated but not subsequently freed. The only check is that the number of active blocks is zero when the `MemPool` object is destroyed; an error message is printed out only if there are some active blocks. This level is rather faster than the higher levels of debugging, but should detect the existence of leaked memory; higher levels of debugging will probably be necessary to isolate the cause of any leak.

**Level 1** This level should detect several types of common error: writing just outside the allocated region, writing to a block shortly after freeing it, perhaps reading from a block shortly after freeing it, trying to free a block not allocated by the given `MemPool` object, perhaps reading from an uninitialized part of an allocated block. Freeing a zero pointer via a `MemPool` is also regarded as worthy of a warning.

When a block of memory is allocated it is filled with certain values (including small *margins* right before and after the requested block). The values in the margins are checked when the block is freed: anything unexpected produces an error message. A freed block is immediately filled with certain other values to help detect reading/writing to the block after it has been freed. These values are checked when the block is next reallocated.

**Level 2** This level has not been tested much. It will probably be very much slower than any lower level, and is intended to help track down cases where a freed block is written to some time after it has been freed. A freed block is never reallocated, and all freed blocks are checked for being written to each time `alloc` or `free` is called; an error message is printed if a modified freed block is found. You need to be pretty desperate to use this level. A corrupted freed block is cleared to its expected *free* state as soon as it is reported – so persistent writing to a freed block can be detected.

### 61.1.7 Example: Using a MemPool as the memory manager for a class

Suppose you already have a class called `MyClass`. Here are the changes to make so that heap-located instances of `MyClass` reside in slices managed by a `MemPool`; obviously stack-located instances cannot be managed by `MemPool`.

Add in the definition of `MyClass` (typically in the file `MyClass.H`):

```
private:
    static MemPool myMemMgr;

public:
    static inline void operator delete(void* DeadObject, size_t sz)
    { myMemMgr.free(DeadObject, sz); }
    inline void* operator new(size_t sz)
    { return myMemMgr.alloc(sz); }
```

The class static variable must be defined in some `.C` file, probably `MyClass.C` is the most suitable choice:

```
MemPool MyClass::myMemMgr = MemPool(sizeof(MyClass));
or
MemPool MyClass::myMemMgr = MemPool(sizeof(MyClass), PoolName);
or
MemPool MyClass::myMemMgr = MemPool(sizeof(MyClass), PoolName, NrWordsInMargin);
```

`PoolName` is a string: it is used only in logging and error messages in debugging mode, but it might be useful when debugging even when `CoCoA_MEMPOOL_DEBUG` is not defined; the default name is `Unnamed-MemPool`.

`NrWordsInMargin` is used only with debugging, and can be used to alter the width of the buffer zones placed before and after each slice (default=4).

Here is a simple example program showing how `MemPools` can be used, and how the debugging facilities can be employed. Compile this program with `CoCoA_MEMPOOL_DEBUG` set, and then run it to see the error messages produced indicating improper use of memory resources.

```
#include <cstdint>
#include <iostream>
#include <string>
#include "CoCoA/MemPool.H"

using CoCoA::MemPool;
using namespace std;

class Date
{
public:
    static void operator delete(void* DeadObject, size_t sz);
    void* operator new(size_t sz);

    Date(int d=1, int m=1, int y=1900, char app[40]="??");
```

```

~Date() {};
Date& operator=(const Date& rhs);
friend ostream& operator << (ostream& cout, const Date& D);

private:
    static MemPool date_mempool;
    int day, month, year;
    char appointment[40];
};

// Define new versions of new and delete for Date...
inline void Date::operator delete(void* DeadObject, size_t sz)
{
    date_mempool.free(DeadObject, sz);
}

inline void* Date::operator new(size_t sz)
{
    return date_mempool.alloc(sz);
}

// We must initialize the static member Date::date_mempool...
MemPool Date::date_mempool = MemPool(sizeof(Date), "Date_Pool", 4);

//-----//
Date::Date(int d, int m, int y, char app[40])
{
    day = d;
    month = m;
    year = y;
    strcpy(appointment, app);
}

//-----//

Date& Date::operator=(const Date& RHS)
{
    if (this == &RHS) return *this;

    day = RHS.day;
    month = RHS.month;
    year = RHS.year;
    strcpy(appointment, RHS.appointment);
    return *this;
}

ostream& operator << (ostream& cout, const Date& D)
{
    cout << D.day << " " << D.month << ", " << D.year << " \t";
    cout << "appointment: " << D.appointment;

    return cout;
}

//----- main -----//

int main()
{
    cout << endl << "== EXAMPLE ==" << endl << endl;
    const int N = 4000;

```

```

Date *D1[N], *D2, *D3;

D2 = new Date;
(*D2) = Date(6,12,1965, "compleanno");  cout << "*D2 = " << *D2 << endl;
D3 = new Date;  cout << "*D3 = " << *D3 << endl;

delete D2;
delete D2;  // ERROR!  D2 already freed

for ( int i=0 ; i<N ; i++ )    D1[i] = new Date;
for ( int i=N-1 ; i>=0 ; i-- ) delete  D1[i];

Date *D8 = new Date[4];
D8[0] = Date(1,4,2001, "pesce d'Aprile");
delete D8;  // ERROR!  D8 not allocated by mempool
// D3 not deleted -- will be detected when mempool is destroyed
return 0;
}

```

## 61.2 Maintenance notes for the MemPool source code

The code for `MemPoolFast` and `MemPoolDebug` is exception-safe. The only exception this code could cause is `std::bad_alloc` in the member functions `MakeNewLoaf` or by a forwarded call to `::operator new` inside the member functions `alloc`.

The class `MemPoolFake` simply forwards all allocation/deallocation calls to `::operator new/delete`. It was added hastily to enable a threadsafe compilation (assuming that `::operator new` and `::operator delete` are themselves threadsafe).

The idea of `MemPools` was taken from *Effective C++* by Scott Meyers, but the code here has evolved considerably from what was described in the book.

There are two virtually independent implementations: one for normal use, and one for use while debugging, the selection between the two versions is determined by the preprocessor symbol `CoCoA_MEMPOOL_DEBUG`: if this symbol is undefined then `MemPool` is a typedef for `MemPoolFast` otherwise it is a typedef for `MemPoolDebug`.

`MemPoolDebug` uses internally a `MemPoolFast` object to handle the genuine memory management operations while `MemPoolDebug` performs validity checks and maintains counters for various sorts of operation.

### 61.2.1 MemPoolFast and loaf

The most important member functions of `MemPoolFast` are `alloc` and `free` for slices of the requested size; it is vital that these be fast (on average). Amazingly, no worthwhile gain in speed was observed when I made these functions inline; sometimes inline was noticeably slower (g++ oddity?). Anyway, for simplicity I have kept them out-of-line.

The idea behind a `MemPoolFast` is quite simple: unused slices are strung together in a *free list*, the last unused slice contains a null pointer. So `alloc` simply returns a pointer to the first slice in the free list, while `free` inserts a new slice at the front of the free list. The ctor makes sure that each slice is big enough to hold at least a pointer; the first part of a free slice is used to hold the pointer to the next free slice (any remaining space in a free slice is unused).

Note that there is a conundrum in choosing the right C++ type for the slices of a loaf, since the values kept in unused slices are pointers to slices, and there is no C++ type which is a pointer to itself. The type chosen for these entries is `void**`: this conveys the information that they are not pointers to C++ objects while also allowing pointer arithmetic (which is not allowed on values of type `void*`). Nonetheless the code is necessarily peppered with casts (to convert a `void***` into a `void**`); these are necessarily `reinterpret_casts` but should be absolutely safe since they are only ever applied to genuine pointers to values (or to the null pointer). Actually the `reinterpret_casts` could probably be replaced by two nested `static_casts` passing via the type `void*` but this would not help readability in the slightest.

What happens when a new slice is requested when the free list is empty? A new *loaf* is created, and cut into slices which are linked together to form a free list. A *loaf* is little more than a large chunk of raw memory acquired from the system (see below for more details). Note that if several loaves are in use then the freed slices from different loaves are strung together in a single free list; no attempt is made to keep slices from different loaves

separate. In particular, no check is made for a loaf all of whose slices are unused; loaves are returned to the system only when the `MemPool` is destroyed.

Most of the data members of `MemPoolFast` are simple and with an obvious role. Here are a few observations about aspects which may not be completely obvious.

The data member `myLoaves` is an `auto_ptr` so that the class `dtor` can be simple; it also expresses the idea that the loaves pointed to are owned by the `MemPoolFast` object. Note that each loaf has a next pointer which is also an `auto_ptr`, so destroying the first loaf will destroy them all. I could not use a `std::list` because loaf does not have a copy ctor.

The data member `myFillNewLoaf` is used only when a new loaf is created (in `MakeNewLoaf`). If the flag is set, the slices in a new loaf are filled with the sentinel value expected by `MemPoolDebug`, i.e. `MEMPOOL_FREE_WORD`. This seemed the least obnoxious way of achieving the necessary behaviour.

The data member `myVerbosityLevel` was added to allow some minimal logging of resource consumption even with `MemPoolFast` objects: a brief message is output whenever a new loaf is acquired. It does complicate the class rather, but may be useful sometimes.

The only member functions exhibiting some complexity are: `myOutputStatus` uses a loop to count how many freed slices there are in each loaf, and the print out the results in `GlobalLogput`.

`MakeNewLoaf` first decides roughly how many slices the new loaf should have; creates the loaf, and inserts at the front of the list of loaves; prints out a logging message if required.

The separation of the class `loaf` from the class `MemPoolFast` is partly a historical accident – a side-effect of the tortuous search for a tolerably clean implementation. Overall, I regard it as a fairly happy accident because no details of the the class `loaf` are visible in the header file.

The class `loaf` has a simple primary role: it owns the raw memory acquired from the system. Destroying a loaf returns the raw memory to the system. Unfortunately the implementation became rather complicated. Each loaf contains a *next pointer* so that loafs can be linked together in a list. I could not use a `std::list` since a loaf does not have a copy ctor (nor assignment); I prefer not to play dangerous games with copy ctors which destroy their arguments (non-standard semantics), and a clean copy ctor would probably be horribly inefficient. The *next pointer* is an `auto_ptr` so that destroying the first loaf in a list will actually destroy all of the loafs in that list.

To fulfil a request for logging information about utilization of slices in each loaf, I added four member functions:

```
IamOriginator      - true iff arg points to a slice of this loaf
myFreeCounterReset - reset counters to zero in this loaf list
myCountFreeSlice   - incr my counter if slice is mine, o/w pass to next loaf
myOutputStatus     - print out utilization stats.
```

Apart from `IamOriginator`, I would much rather these functions did not exist.

The implementation of a loaf is straightforward (but a bit messy).

## 61.2.2 MemPoolDebug

The idea behind `MemPoolDebug` is that it should offer the same interface as `MemPoolFast` but will additionally perform validity checks and accumulate utilization statistics and print logging messages (if requested). The implementation is quite straightforward but rather long and messy as the code offers several levels of debug checks and logging message verbosity.

The idea behind a `MemPoolDebug` is that it manages slices in a manner which should help uncover incorrect use of memory: a newly allocated slice is filled with peculiar values (in case you read without first writing a sensible value there), a freed slice is immediately filled with an other peculiar value (in case you read after freeing), each slice has a small protective margin right before and after it (in case you write just outside the valid address range)... (the fill values are intended to be invalid as pointers, to help detect pointer following in *uninitialized memory*)

A count is kept of the number of `alloc` and `free` calls. This can help discover that some value was never freed, or maybe was freed twice. These counts are of type `size_t`, so they could overflow; but then you'd be a bit daft to try to debug such a large example, wouldn't you?

The default initial debugging and verbosity levels can be modified by setting the values of certain global variables – these value are respected only if you compiled with `CoCoA_MEMPOOL_DEBUG` set or if you used explicitly the class `MemPoolDebug` rather than the typedef `MemPool`. These values are consulted only when a `MemPoolDebug` object is created. Using global variables like this make its easy to vary the debug level (without having to recompile the whole library).



- `MemPoolDebug::ourInitialVerbosityLevel` default verbosity level
- `MemPoolDebug::ourInitialDebugLevel` default debug level
- `MemPoolDebug::ourDefaultMarginSize` default margin size (see below)
- `MemPoolDebug::ourOutputStatusInterval` print utilization statistics at roughly this interval (in seconds)

All the genuine memory management operations are handled by `myMemMgr`, a `MemPoolFast` object belonging to the `MemPoolDebug` object. This approach avoids having two similar copies of rather delicate code.

The margin size must be fixed in the ctor because `myMemMgr` needs to know what size slices it must manage. The margin size for a `MemPoolDebug` object cannot be changed later. Distinct `MemPoolDebug` objects may have different margin sizes.

The debug level may be changed after construction provided no slices have been issued; trying to make the various debug levels compatible would require very careful checking (which I cannot be bothered to do).

The verbosity level can be changed at any time (since there is no reason not to allow this).

The data member `myAliveOrDead` was added to help protect against attempts to use an already deleted `MemPoolDebug` object. All public member functions check that the field `myAliveOrDead` contains the expected value before proceeding: a `CoCoALib` error is thrown if the value is wrong. The correct value for a live `MemPoolDebug` object is the constant `MemPoolDebug::AliveMark`.

The data member `myHeadOfUsedList` is used at the highest level of debugging. All freed slices are placed on this list so they cannot be reissued to the user. Every call then scans all these freed slices to make sure they contain the correct fill value. This is intended to help discover writes to freed memory long after the slice has been freed. This level gets very slow on larger examples.

### 61.3 Bugs, Shortcomings, etc

Idea for better locality of reference: keep two free lists, one for the most recent loaf, and one for all older loaves. When most recent loaf fills up, create and use a new loaf unless the free list for all the older loaves exceeds 0.5 times the size of the most recent loaf. Not sure what to do if the freelist for old loaves is very long.

Add a new member function which *tidies up* the list of freed blocks? This might lead to better locality of reference, and ultimately to better run-time performance if called judiciously.

Could it be worth trying to help preserve locality of reference? Maybe freed slices could be returned to their own loaves. Properly nested alloc/free calls ought to preserve locality anyway.

Perhaps the globals `ourInitialDebugLevel` and `ourInitialVerbosityLevel` could be set inside the ctor for `GlobalManager`??

Member functions of `MemPoolFast/Debug` do not have names in accordance with the coding conventions. Cannot decide when I should use `void*` and when I should use `slice_t` for the arg types.

A potentially useful function could be one which tells the `MemPool` to check that it is empty (i.e. all allocated blocks have been freed). This is currently implicit in the debugging-mode dtor.

It might be an idea to maintain a registry of all existing `MemPools`, so that they can be told towards the end of the run that they should all be empty. Otherwise any `MemPool` which is never destroyed can never give an indication of any leaks of its own slices.

Could there be alignment problems with funny margin sizes? What about machines where pointers are a different size from `ints`?

The code may silently increase the size of requested blocks so that their lengths are integer multiples of the size of a `slice_t`. This does mean that writes outside the requested block but within the silently extended block are not detected (in debugging mode) – I guess that most block sizes are exact multiples anyway, so there is unlikely to be any problem in most practical situations.

Is the function `AlreadyFreed` working as one would expect? Currently it checks that the margins are those of a freed block, and uses that as the determining criterion. The argument is that an attempt to free a block suggests that user probably thought it hadn't been freed and so the user accessible data area is quite probably corrupted (i.e. not simply full of `MEMPOOL_FREE_WORD` values). I have also added a call to `OverwriteFreeCheck`, so that freeing an overwritten already freed block will cause two error messages to be printed. Previously, `AlreadyFreed` required that the data area be in tact for the block to count as already having been freed; an overwritten freed block would then be detected as an allocated block with corrupted margins. Maybe a memory map for an overwritten freed block would be a useful addition? (similar to that produced for an allocated block with corrupt margins).

The periodical printing of stats is rather crude. To make it more sophisticated will just made the code even more complex though (sigh).

AutoPtrSlice is still very experimental.

## 62 module (John Abbott)

### 62.1 User documentation for the classes module, ModuleBase, ModuleElem

You may also wish to look at the documentation for FGModule (Sec.37) the type which represents (explicitly) Finitely Generated Modules.

The classes module, ModuleBase and ModuleElem are closely linked together (analogously to the triple ring, RingBase and RingElem).

The class module is a reference counting smart pointer to an object of type derived from ModuleBase; all concrete types for representing modules are derived from ModuleBase. For a library implementor the class ModuleBase defines the minimal interface which every concrete module class must offer; indeed the concrete class must be derived from ModuleBase.

A user of CoCoALib who does not wish to add to the library need know only what it is in this section.

Analogously to rings and RingElems, every ModuleElem belongs to some module. So before you can compute with ModuleElems you must create the module(s) which contain them.

To create a module you must a pseudo-constructor for one of the concrete module classes (refer to their documentation for details): *e.g.*

```
NewFreeModule(R, n)  -- create a new FreeModule of n components over R
```

The functions which one may apply directly to a module are:

```
NumCompts(M) -- the number of components an element of M has
RingOf(M)   -- the base ring of M (i.e. M is a module over this ring)
gens(M)      -- a read only C++ vector containing the generators of M
zero(M)      -- a read only ModuleElem which is the zero of M
M1 == M2     -- are the two modules identical (same repr in memory)?
M1 != M2     -- opposite of M1 == M2
```

As you can see there is not a lot one can do to a module. Primarily they exist to "give the correct type" to module elements; internally they play a crucial role in applying operations to module elements. A C++ value of type ModuleElem represents an element of some concrete module. The module to which the value belongs is called the **owner** of that value. The owner of an object of type ModuleElem must be specified (explicitly or implicitly) when it is created, and cannot be changed during the lifetime of the object; the value it contains may, however, be changed (C++ const rules permitting).

#### Functions on ModuleElems

Let *v* be a non-const ModuleElem, and *v1*, *v2* be const ModuleElems all belonging to the same concrete module *M*. Let *R* be the base ring of *M*, and *r* a const element of *R*. Then we summarize the possible operations using C++ syntax:

```
owner(v1)  // gives the module to which v1 belongs

-v1                      // Usual arithmetic operations
v1 + v2                v1 - v2    // between ModuleElems and
r * v1                 v1 * r      // RingElems.
                        v1 / r

v = v1
v += v1                v -= v1
v *= r                 v /= r
v1 == v2               v1 != v2
IsZero(v1)             cout << v1
```

```
v[pos] // throws if the module is not FGModule
```

In every case it is an error to combine/compare `ModuleElems` belonging to different modules. As you would expect, instead of multiplying or dividing by a `RingElem` (Sec.88) you may also multiply or divide by a machine integer, a `BigInt` (Sec.6) or a `BigRat` (Sec.8).

## 62.2 Maintainer documentation for the classes `module`, and `ModuleElem`

I shall suppose that the user documentation has already been read and digested. It could also be helpful to have read the documentation for `ring` (Sec.85) since the design philosophy here imitates that used for rings.

The class `module` is simply a reference counting smart pointer class to a concrete module (*i.e.* an object belonging to a class derived from `ModuleBase`).

A `ModuleElem`, like a `RingElem`, comprises two components: one specifying the algebraic structure to which the value belongs, and the other being an opaque representation of the value which can be correctly interpreted only by the owning module. The data members are:

```
module myM;           // the module to which the ModuleElem belongs
ModuleRawValue myValue; // "opaque" representation of the value,
                       // concrete modules must "import" this value.
```

The design philosophy for modules follows closely that used for rings. This means that every operation on `ModuleElems` is actually effected by calling the appropriate member function of the owning `module`. These member functions expect raw values as input. A normal `ModuleElem` stores within itself both the identity of the `module` to which it belongs and its value as an element of that particular module – we call the first datum the **owner** and the second datum the **RawValue**. A `RawValue` can be correctly interpreted only if supplied as argument to a member function of the owning module – calling module member functions for an incompatible concrete module and `RawValue` will very likely have grave consequences (officially stated as *undefined behaviour*, and most probably perceived as a program crash).

The member functions of a module **do not check** their arguments for being sensible. This decision is largely just a design policy imitating that used for rings, but may also lead to some slight beneficial effect on run-time performance. It does naturally imply that the programmer bears a considerable burden of responsibility.

### (2.1) Member functions for operations on raw values [IGNORE THIS – OUT OF DATE]

For ring elements (especially those in a small finite field), noticeable speed gains arise from using directly raw values and ring member functions. For modules the analogous effect exists in theory but will likely be negligible in practice. Nevertheless we list here the member functions of a module; this list will be useful to library authors who wish to create their own concrete module classes.

Let `v` be a non-const `RawValue`, and `v1`, `v2` const `RawValues` belonging to `M`. Let `r` be a `RingBase::RawValue` belonging to the base ring of `M`.

```
M.myNumCompts()
M.myRing()
M.myGens()      -- returns a const ref to a C++ vector of module:elems
M.myZero()      -- returns a const ref to a ModuleElem

M.myNew(v)      -- allocates resources, apply only to uninitialized RawValue
M.myNew(v, v1)  -- allocates resources, apply only to uninitialized RawValue
M.myDelete(v)   -- releases resources
M.mySwap(v, w)
M.myAssign(v, v1)
M.myNegate(v, v1)
M.myAdd(v, v1, v2)
M.mySub(v, v1, v2)
M.myMul(v, r, v1)
M.myDiv(v, r, v1) -- NOTE funny arg order!
M.myOutput(out, v1)
```

```

M.myOutputSelf(out)
M.myIsZero(v1)
M.myIsEqual(v1, v2)

```

## 62.3 Bugs, Shortcomings and other ideas

This code is too new, largely untried/untested. As soon as it gets some use, there will be some material to put here :-)

The documentation is very incomplete. Will be fixed (eventually). Maintainer documentation is incompleter than user doc.

## 63 ModuleTermOrdering (Anna Bigatti)

### 63.1 User documentation for ModuleTermOrdering

An object of the class `ModuleTermOrdering` represents an ordering on the module monoid of module terms, i.e. such that the ordering respects the operation .... In `CoCoALib` orderings and gradings are intimately linked (for gradings see also `degree` (Sec.20) and `PPOrdering` (Sec.74)).

Currently, the most typical use for a `ModuleTermOrdering` object is as a constructor argument to a concrete `FreeModule` (Sec.41). At the moment there are ? functions which create new `ModuleTermOrderings`:

Pseudo-constructors: (where `PP0` is a `PPOrdering` (Sec.74), `shifts` is a `vector<degree>`, `perm` is `std::vector<long>`, `NumComponents` is a `long`)

```

NewWDegTOPos(PP0, NumComponents);
NewPosWDegTO(PP0, NumComponents);
NewWDegPostO(PP0, NumComponents);
NewWDegTOPos(PP0, shifts);
NewWDegPostO(PP0, shifts);
NewPosWDegTO(PP0, shifts);
NewWDegTOPos(PP0, perm);
NewWDegPostO(PP0, perm);
NewWDegTOPos(PP0, shifts, perm);
NewWDegPostO(PP0, shifts, perm);

```

where

```

WDeg is the degree (incl. the shifts)
TO   is the PPOrdering (incl. the degree, i.e. the first GrDim rows)
Pos  is the position (according to the "score" given by perm [NYI])

```

#### 63.1.1 Example

```

P = Q[x,y] with StdDegLex (==> GradingDim = 1)
P(-2) (+) P(-1) i.e. P^2 with shifts = [(2), (1)], and WDegTOPos
v1 = [x,0], v2 = [0,y^2]:
WDeg(v1) = WDeg(x)+2 = 3, WDeg(v2) = WDeg(y^2)+1 = 3
x < y^2 according to StdDegLex (NB: not "Lex"!)
so v1 < v2

```

The operations on a `ModuleTermOrdering` object are:

```

out << MT0;          // output the MT0 object to channel out
const std::vector<degree>& shifts(const ModuleTermOrdering& O);
long NumComponents(const ModuleTermOrdering& MT0);
long GradingDim(const ModuleTermOrdering& MT0);
const PPOrdering& ModPPOrdering(const ModuleTermOrdering& MT0);

bool IsWDegTOPos(const ModuleTermOrdering& MT0); // true iff MT0 is implemented as WDegTOPos

```

```
bool IsPosWDegT0(const ModuleTermOrdering& MTO);
bool IsWDegPosT0(const ModuleTermOrdering& MTO);
```

output and OpenMath output is still questionable.

## 63.2 Maintainer documentation for ModuleTermOrdering

The general ideas behind the implementations of ModuleTermOrdering and ModuleTermOrderingBase are analogous to those used for ring and RingBase. ModuleTermOrdering is a simple reference counting smart-pointer class, while ModuleTermOrderingBase hosts the intrusive reference count (so that every concrete derived class will inherit it). See

The only remaining observation to make about the simple class ModuleTermOrdering is that I have chosen to disable assignment – I find it hard to imagine when it could be useful to be able to assign ModuleTermOrderings, and suspect that allowing assignment is more likely to lead to confusion and poor programming style.

There are ? concrete ModuleTermOrderings in the namespace CoCoA::MTO. The implementations are all simple and straightforward except for the matrix ordering which is a little longer and messier but still easy enough to follow.

See also the CoCoAReport "Free Modules".

## 63.3 Bugs, shortcomings and other ideas

### 63.3.1 do we need a class "shifts"?

# 64 MorseGraph (Mario Albert)

## 64.1 Examples

- ex-MorseGraph.C

## 64.2 User documentation for Morse Graph

Via the Morse Graph we are able to compute a free resolution of a polynomial ideal via the JBMill. We can compute a free resolution and, if the ideal is homogeneous, the minimal free resolution and the graded Betti numbers of the ideal.

### 64.2.1 Using the Morse Graph

In the following let mill a JBMill (Sec.51) with degrevlex order The following command computes a free resolution as `vector<matrix>`

- Resolution(mill)

Now we assume that mill contains a homogeneous ideal and col and row are of type long

- MinimalResolution(mill) – Returns the minimal free resolution of mill as `vector<matrix>`
- BettiDiagramm(mill) – Returns a matrix of ZZ, which represents the graded Betti numbers in Macaulay-Style
- BettiColumn(mill, col) – Returns a matrix with only one column. This column represents the colth column of the Betti diagram (The first column/row has index 0).
- BettiNumber(mill, row, col) – Returns a RingElem of type RingZZ which represents the Betti number at position (row, col) in the Betti diagram (The first column/row has index 0).

## 64.3 Maintainer documentation for TmpMorseGraph.C, TmpMorseBetti.C, TmpMorseResolution.C, TmpPartialMorseBetti.C TmpMorseElement.C, TmpMorsePaths.C, TmpResolutionMinimization.C

For computing free resolutions and graded Betti diagrams with a Janet basis we use algebraic discrete Morse theory. (More information about the mathematical background the user can find in "On the free resolution induced by a Pommaret basis").

### 64.3.1 MorseElement and JBElem

The basic datastructure is a, so called, **MorseGraph**. The nodes are represented by the class **MorseElement**. A **MorseElement** consists of three main data members:

- **myWedgeProduct** – A **DynamicBitset** which represents a wedge product.
- **myRightProduct** – A **PPMonoidElem**.
- **myBasis** – A **JBElemConstIter**. This is a constant iterator to a vector of **JBElem**.

The class **JBElem** is contained in the class **MorseElement**. The set of all **JBElems** should represent the given Janet basis. It consists of the basis element (**elem**) as **RingElem**, the multiplicative variables (**multVars**) as **DynamicBitset** and the lexicographic position above all elements in the given Janet basis (**lexPos**) as **long**. We store these additional attributes to avoid redundant computations.

**MorseElement** implements several methods to construct and modify **MorseElements**. In addition to that it implements several methods which we need to compute the resolution. For detailed descriptions the user should take a look at the inline documentation.

=== StandardRepresentationContainer ===

During the computation of the free resolution we need to compute standard representations of the form **x[i] \* basis.element** very often. Due to that we often compute the same standard representation. To avoid redundant computations we store every already computed standard representation in the container.

A standard representation is represented by a vector of **RingElems**. These vector corresponds to the given Janet basis (e.g. The standard representation of **r** is (1. element of the vector) \* (1. basis element) + (2. element of the vector) \* (2. basis element) + ...). Together with **r** we save the standard representation in a **pair**. We store all standard representations in a multimap (**myContainer**), where the key is the corresponding LPP.

If we want to compute the standard representation of **r**. We first searching for the range with the same LPP in **myContainer**. If this range is not empty we try to find a **pair** with the same **RingElem** than **r**. If we do not find such an element we compute the standard representation, save it in **myContainer** and return the standard representation to the user.

=== MorseGraph and MorsePaths ===

For modelling a Graph we need some additional data structures beside a **MorseElement**. Essentially we need again a map where the beginning of an edge should be the key and a vector of the tail of all edges with same beginning should be the value. For efficiency and simplicity we invert this natural datastructure, e.g. the tail of an edge is the key of the map and the beginning of all edges with this tail is the value (this list is called **myResolution** and is of type **map<MorseElement, MorsePaths>**). The edges have additionally values. Therefore we join the beginnings of all edges with the value (a simple **RingElem**) of the corresponding edges. These list is represented by the class **MorsePaths**. **MorsePaths** implements an intelligent version of this list. It notices if we add an already known edge and sums up the values of this edges. If an edge has value 0 it removes this edge from the list.

The implementation of the list is quite complicated:

The beginning of the edges are **MorseElements**. To avoid memory consumption we only save a **const\_iterator** to the corresponding **MorseElement** in **myResolution**. For efficiency we save these const iterators as a key of map, where the values are **RingElems**, representing the value of the corresponding edges.

If there is a **MorseElement** which is not the end of an edge we simply store it in **myComputer** with an empty **MorsePaths**.

**MorseGraph** does not only consist of **myContainer**. It also contains the a **JBMill** (**myMill**), the corresponding **SparsePolyRing** (**myRing**), the corresponding Janet basis as **vector<MorseElement::JBElem>** (**myBasis**) and a **ring** (**myMapRing**). **MorseGraph** is purely virtual class. Its concrete subclasses are **MorseBetti** and

**MorseResolution**. In **MorseBetti** all values of the edges in our graph are of type **CoeffRing(myRing)** and in **MorseResolution** they are of type **myRing**. The variable **myMapRing** keeps track of this information.

The implementation of **MorseBetti** and **MorseResolution** is quite similar. They compute and minimize the **MorseGraph**, but the **MorseBetti** class only computes the part of the graph where all edges have only a constant value. For further information look at the cited paper or at the inline documentation. Another difference between **MorseBetti** and **MorseResolution** is the expected output. **MorseBetti** computes the graded betti diagram of an ideal. The betti diagram is represented by **matrix**. **MorseResolution** computes a graded free resolution of an ideal. The resolution is represented by **vector<matrix>**.

==== **PartialMorseBetti** ==== We use this class to compute a single Betti column or Betti number. It is a child class of **MorseBetti**. The algorithms to compute these partial datas are nearly the same as in the class **MorseBetti**. The only difference are the restriction to one column or only one number. For more informations take a look at the inline documentation.

==== **ResolutionMinimization** ====

This class takes a vector of matrices of **RingElems** which should represent a free resolution and minimizes it with the standard algorithm.

== Bugs, Shortcomings and other ideas ==

==== **ResolutionMinimization** ====

Implementing a own specialized **myAddRowMul** function (skipping zeros...).

==== **MorseGraph** ====

Waiting for general free resolution object.

## 65 NumTheory (John Abbott)

### 65.1 User documentation

#### 65.1.1 Generalities

The functions in the **NumTheory** file are predominantly basic operations from number theory. Most of the functions may be applied to machine integers or big integers (*i.e.* values of type **BigInt** (Sec.6)). Please recall that computational number theory is not the primary remit of **CoCoALib**, so do not expect to find a complete collection of operations here – you would do better to look at Victor Shoup’s **NTL** (Number Theory Library), or **PARI/GP**, or some other specialized library/system.

See also **BigIntOps** (Sec.7) for very basic arithmetic operations on integers, and **BigRat** (Sec.8) for very basic arithmetic operations on rational numbers.

#### 65.1.2 Examples

- **ex-NumTheory1.C**

#### 65.1.3 The Functions Available For Use

Several of these functions give errors if they are handed unsuitable values: unless otherwise indicated below the error is of type **ERR::BadArg**. All functions expecting a modulus will throw an error if the modulus is less than 2 (or an **unsigned long** value too large to fit into a **long**).

##### GCD, LCM, etc.

The main functions available are:

- **gcd(m,n)** computes the non-negative gcd of **m** and **n**. If both args are machine integers, the result is of type **long** (or error if it does not fit); otherwise result is of type **BigInt** (Sec.6).
- **IsCoprime(m,n)** returns **true** iff **abs(gcd(m,n)) == 1**

- `ExtGcd(a,b,m,n)` computes the non-negative gcd of `m` and `n`; also sets `a` and `b` so that `gcd = a*m+b*n`. If `m` and `n` are machine integers then `a` and `b` must be of type (signed) `long`. If `m` and `n` are of type `BigInt` (Sec.6) then `a` and `b` must also be of type `BigInt` (Sec.6). The cofactors `a` and `b` satisfy `abs(a) <= abs(n)/2g` and `abs(b) <= abs(m)/2g` where `g` is the gcd (inequalities are strict if possible). Error if `m=n=0`.
- `InvMod(r,m)` computes the least positive inverse of `r` modulo `m`; throws error (`ERR::DivByZero`) if the inverse does not exist. Throws error (`ERR::BadModulus`) if `m < 2` (or too big for `long`). Result is of type `long` if `m` is a machine integer; otherwise result is of type `BigInt` (Sec.6).
- `InvMod(r,m, RtnZeroOnError)` same as `InvMod(r,m)` except that it returns 0 if the inverse does not exist; `RtnZeroOnError` comes from an enum.
- `InvModNoArgCheck(r,m)` computes the least positive inverse of `r` modulo `m`; **ASSUMES** `0 <= r < m` and `2 <= m <= MaxLong`; result is a `long`. Throws error `ERR::DivByZero` if `gcd(r,m)` is not 1.
- `lcm(m,n)` computes the non-negative lcm of `m` and `n`. If both args are machine integers, the result is of type `long`; otherwise result is of type `BigInt` (Sec.6). Gives error `ERR::ArgTooBig` if the lcm of two machine integers is too large to fit into an `long`.

There is a class called `GCDFreeBasis_BigInt` for computing a factor base of a set of integers:

- `GCDFreeBasis_BigInt()` default ctor; base is initially empty
- `GFB.myAddInfo(n)` use also the integer `n` when computing the factor base
- `GFB.myAddInfo(v)` use also the elements of `std::vector<long> v` or `std::vector<BigInt> v` when computing the factor base
- `FactorBase(GFB)` returns the factor base obtained so far

## Prime generation and tests

These functions are in `NumTheory-prime`. The functions `NextPrime`, `PrevPrime` and `RandomSmallPrime` each produce a result of type `SmallPrime` (essentially a `long` which is known to be prime).

- `eratosthenes(n)` build `vector<bool>` sieve of Eratosthenes up to `n`; entry `k` corresponds to integer `2*k+1`; max valid index is `n/2`
- `EratosthenesRange(lo, hi)` build `vector<bool>` sieve of Eratosthenes from `lo` up to `hi`; if `lo` is odd, it is replaced by `lo+1`; similarly for `hi`. In returned vector entry `k` corresponds to integer `lo+2*k`; max valid index is `(hi-lo)/2`
- `IsPrime(n)` tests the positive number `n` for primality (may be **very slow** for larger numbers). Gives error if `n <= 0`.
- `IsProbPrime(n)` tests the positive number `n` for primality (fairly fast for large numbers, but in very rare cases may falsely declare a number to be prime). Gives error if `n <= 0`.
- `IsProbPrime(n, iters)` tests the positive number `n` for primality; performs `iters` iterations of the Miller-Rabin test (default value is 25). Gives error if `n <= 0`.
- `NextPrime(n)` and `PrevPrime(n)` compute next or previous positive prime (fitting into a machine `long`); returns 0 if none exists. Gives error if `n <= 0`.
- `RandomSmallPrime(N)` – generate a random prime from 5 up to `N`; error if `N < 5` or `N >= 2^31`. Result is of type `SmallPrime` (essentially a `long`).
- `NextProbPrime(N)` and `PrevProbPrime(N)` compute next or previous positive probable prime (uses `IsProbPrime`). Gives error if `N <= 0`.
- `NextProbPrime(N, iters)` and `PrevProbPrime(N, iters)` compute next or previous positive probable prime (uses `IsProbPrime` with second arg `iters`). Gives error if `N <= 0`.

There are also **iterators for generating primes** (or almost primes) in increasing order:

- `PrimeSeq()` the sequence of primes starting with 2.



- `PrimeSeqForCRT()` a sequence of primes starting with some "large" value, and going upwards.
- `FastFinitePrimeSeq()` a sequence containing all primes up to some limit (much faster than `PrimeSeq`); limit is given by mem fn `myLastPrime`.
- `FastMostlyPrimeSeq()` a sequence containing all primes and a few composites (much faster than `PrimeSeq`).
- `NoSmallFactorSeq()` a sequence of positive integers which have no small factors.

If `pseq` is one of these iterator objects then

- `*pseq` gives the current prime in the sequence (as a value of type `SmallPrime` or `long` for `FastMostlyPrimeSeq` and `NoSmallFactorSeq`)
- `++pseq` advances 1 step along the sequence
- `IsEnded(pseq)` returns `true` if the end of the sequence has been reached
- `CurrPrime(pseq)` same as `*pseq` (only for `PrimeSeq` and `PrimeSeqForCRT`)
- `NextPrime(pseq)` advances 1 step along the sequence, and returns the new "current prime" (only for `PrimeSeq` and `PrimeSeqForCRT`)

## Factorization

- `SmoothFactor(n,limit)` finds small prime factors of `n` (up to & including the specified `limit`); result is a factorization object. Gives error if `limit` is not positive or too large to fit into a `long`. See also `MultiplicityOf2` (Sec.??)
- `factor(n)` finds the complete factorization of `n` (**WARNING** may be **very slow** for large numbers); NB **implementation incomplete**
- `SumOfFactors(n,k)` compute sum of `k`-th powers of positive factors of `n`
- `SmallestNonDivisor(n)` finds smallest (positive prime) non-divisor of `n`; if `n=0` throws `ERR::NotNonZero`.
- `IsSqFree(n)` returns `true` if `n` is square-free, otherwise `false`; for `BigInt` result is a `bool3` (Sec.11)
- `FactorMultiplicity(b,n)` find largest `k` such that `power(b,k)` divides `n` (error if `b < 2` or `n` is zero)

## Other Functions on Integers

- `EulerPhi(n)` computes Euler's *totient* function of the positive number `n` (*i.e.* the number of integers up to `n` which are coprime to `n`, or the degree of the `n`-th cyclotomic polynomial). Gives error if `n <= 0`.
- `PrimitiveRoot(p)` computes the least positive primitive root for the positive prime `p`. Gives error if `p` is not a positive prime. **WARNING** May be **very slow** for large `p` (because it must factorize `p-1`).
- `MultiplicativeOrderMod(res,mod)` computes multiplicative order of `res` modulo `mod`. Throws error `ERR::BadArg` if `mod < 2` or `gcd(res,mod)` is not 1.
- `PowerMod(base,exp,modulus)` computes `base` to the power `exp` modulo `modulus`; result is least non-negative residue. If `modulus` is a machine integer then the result is of type `long` (or error if it does not fit), otherwise the result is of type `BigInt` (Sec.6). Gives error if `modulus <= 1`. Gives `ERR::DivByZero` if `exp` is negative and `base` cannot be inverted. If `base` and `exp` are both zero, it produces 1.
- `BinomialRepr(N,r)` produces the repr of `N` as a sum of binomial coeffs with "denoms" `r`, `r-1`, `r-2`, ...
- `NumPartitions(n)` computes number of partitions of `n`, *i.e.* how many distinct ways to write `n` as a sum of positive integers (error if `n` is negative)

## Functions on Rationals

- `SimplestBigRatBetween(A,B)` computes the simplest rational between A and B
- `SimplestBinaryRatBetween(A,B)` computes the simplest binary rational between A and B; result is a rational of form  $N \cdot 2^k$  where the integer N is minimal.

## Continued Fractions

Several of these functions give errors if they are handed unsuitable values: unless otherwise indicated below the error is of type `ERR::BadArg`.

Recall that any real number has an expansion as a **continued fraction** (*e.g.* see Hardy & Wright for definition and many properties). This expansion is finite for any rational number. We adopt the following conventions which guarantee that the expansion is unique:

- the last partial quotient is greater than 1 (except for the expansion of integers  $\leq 1$ )
- only the very first partial quotient may be non-positive.

For example, with these conventions the expansion of  $-7/3$  is  $(-3, 1, 2)$ .

The main functions available are:

- `ContFracIter(q)` constructs a new continued fraction iterator object
- `IsEnded(CFIter)` true iff the iterator has moved past the last *partial quotient*
- `IsFinal(CFIter)` true iff the iterator is at the last *partial quotient*
- `quot(CFIter)` gives the current *partial quotient* as a `BigInt` (Sec.6) (or throws `ERR::IterEnded`)
- `*CFIter` gives the current *partial quotient* as a `BigInt` (Sec.6) (or throws `ERR::IterEnded`)
- `++CFIter` moves to next *partial quotient* (or throws `ERR::IterEnded`)
- `ContFracApproximant()` for constructing a rational from its continued fraction quotients
- `CFA.myAppendQuot(q)` appends the quotient `q` to the continued fraction
- `CFA.myRational()` returns the rational associated to the continued fraction
- `CFApproximantsIter(q)` constructs a new continued fraction approximant iterator
- `IsEnded(CFAIter)` true iff the iterator has moved past the last "partial quotient"
- `*CFAIter` gives the current continued fraction approximant as a `BigRat` (Sec.8) (or throws `ERR::IterEnded`)
- `++CFAIter` moves to next approximant (or throws `ERR::IterEnded`)
- `CFApprox(q,eps)` gives the simplest cont. frac. approximant to `q` with relative error at most `eps`

## Chinese Remaindering – Integer Reconstruction

CoCoALib offers the class `CRTMill` for reconstructing an integer from several residue-modulus pairs via Chinese Remaindering. At the moment the moduli from distinct pairs must be coprime.

The operations available are:

- `CRTMill()` ctor; initially the residue is 0 and the modulus is 1
- `CRT.myAddInfo(res,mod)` give a new residue-modulus pair to the `CRTMill` (error if `mod` is not coprime to all previous moduli)
- `CRT.myAddInfo(res,mod,CRTMill::CoprimeModulus)` give a new residue-modulus pair to the `CRTMill` asserting that `mod` is coprime to all previous moduli – `CRTMill::CoprimeModulus` is a constant
- `CombinedResidue(CRT)` the combined residue with absolute value less than or equal to `CombinedModulus(CRT)/2`
- `CombinedModulus(CRT)` the product of the moduli of all pairs given to the mill

## Rational Reconstruction

CoCoALib offers two heuristic methods for reconstructing rationals from residue-modulus pairs; they have the same user interface but internally one algorithm is based on continued fractions while the other uses lattice reduction. The methods are heuristic, so may (rarely) produce an incorrect result.

**NOTE** the heuristic requires the (combined) modulus to be a certain amount larger than strictly necessary to reconstruct the correct answer (assuming perfect bounds are known). In practice, this means that **the methods always fail if the combined modulus is too small**.

The constructors available are:

- `RatReconstructByContFrac()` ctor for continued fraction method mill log-epsilon equal to 20
- `RatReconstructByContFrac(LogEps)` ctor for continued fraction method mill with given log-epsilon (must be at least 3)
- `RatReconstructByLattice(SafetyFactor)` ctor for lattice method mill with given `SafetyFactor` (0 -> use default)

The operations available are:

- `reconstructor.myAddInfo(res,mod)` give a new residue-modulus pair to the reconstructor
- `IsConvincing(reconstructor)` gives `true` iff the mill can produce a *convincing* result
- `ReconstructedRat(reconstructor)` gives the reconstructed rational (or an error if `IsConvincing` is not true).
- `BadMFactor(reconstructor)` gives the "bad factor" of the combined modulus.

There is also a function for deterministic rational reconstruction which requires certain bounds to be given in input. It uses the continued fraction method.

- `RatReconstructWithBounds(e,P,Q,res,mod)` where `e` is upper bound for number of "bad" moduli, `P` and `Q` are upper bounds for numerator and denominator of the rational to be reconstructed, and `(res[i],mod[i])` is a residue-modulus pair with distinct moduli being coprime.

## 65.2 Maintainer Documentation

Correctness of `ExtendedEuclideanAlg` is not immediately clear, because the cofactor variables could conceivably overflow – in fact this cannot happen (at least on a binary computer): for a proof see Shoup's book *A Computational Introduction to Number Theory and Algebra*, in particular Theorem 4.3 and the comment immediately following it. There is just one line where a harmless "overflow" could occur – it is commented in the code.

I have decided to make `ExtGcd` give an error if the inputs are both zero because this is an exceptional case, and so should be handled specially. I note that `mpz_extgcd` accepts this case, and returns two zero cofactors; so if we decide to accept this case, we should do the same – this all fits in well with the (reasonable/good) principle that "zero inputs have zero cofactors".

Several functions are more complicated than you might expect because I wanted them to be correct for all possible machine integer inputs (*e.g.* including the most negative `long` value).

In some cases the function which does all the work is implemented as a file local function operating on `unsigned long` values: the function should normally be used only via the "dispatch" functions whose args are of type `MachineInt` (Sec.55) or `BigInt` (Sec.6).

The fns for primes (testing and generating) are in the file `NumTheory-prime`.

The impl of `eratosthenes` is fairly straightforward given that I chose to represent only odd numbers in the table: the `k`-th entry corresponds to the integer `2*k+1`. Overflow cannot occur: recall that the table size is at most half the biggest `long`. I'm hoping that C++11 will avoid the cost of copying the result upon returning. Anyway, I think the code is a decent compromise between readability, speed and space efficiency. The impl of `EratosthenesRange` is similar but the table covers just the given range (only odd numbers are represented; index 0 corresponds to smallest odd integer greater than or equal to the start of the range).

The "prime sequence" classes are a bit messier than I'd like. It was delicate getting correct the switch-over from one technique to the other (in those classes where 2 techniques were used). The limit of 23 for `NoSmallFactorSeq` is somewhat arbitrary. Not sure the code is 32-bit safe.

The continued fraction functions are all pretty simple. The only tricky part is that the "end" of the `ContFracIter` is represented by both `myFrac` and `myQuot` being zero. This means that a newly created iterator for zero is already ended.

`CFApproximantsIter` delegates most of the work to `ContFracIter`.

## 65.3 Bugs, Shortcomings, etc.

Several functions return `long` values when perhaps `unsigned long` would possibly be better choice (since it offers a greater range, and in the case of `gcd` it would permit the fn to return a result always, rather than report "overflow"). The choice of return type was dictated by the coding conventions, which were in turn dictated by the risks of nasty surprises to unwary users unfamiliar with the foibles of unsigned values in C++.

`NextPrime` has dodgy semantics: what happens when the end of the iterator is reached? In fact, all the non-finite "prime seq" iterators do not handle end-of-iterator properly!

Should there also be procedural forms of functions which return `BigInt` (Sec.6) values? (*e.g.* `gcd`, `lcm`, `InvMod`, `PowerMod`, and so on). (2016-06-27 this will probably become irrelevant when using "move" semantics in C++11).

Certain implementations of `PowerMod` should be improved (*e.g.* to use `PowerModSmallModulus` whenever possible). Is behaviour for  $0^0$  correct?

`LucasTest` should produce a certificate, and be made publicly accessible.

How should the cont frac iterators be printed out???

`ContFracIter` could be rather more efficient for rationals having very large numerator and denominator. One way would be to compute with num and den divided by the same large factor (probably a power of 2), and taking care to monitor how accurate these "scaled" num and den are. I'll wait until there is a real need before implementing (as I expect it will turn out a bit messy).

`CFApproximantsIter::operator++()` should be made more efficient.

## 66 obsolescent (John Abbott)

### 66.1 Examples

- `ex-obsolescent.C`

### 66.2 User documentation

As `CoCoALib` develops and evolves, it is sometimes necessary to modify functions (*e.g.* change the name, change the args). To simplify the passage from on older version of `CoCoALib` to a newer one, the obsolescent functions are placed into the files `[[obsolescent.H]]` and `[[obsolescent.C]]`.

To compile code using an obsolescent function, you must include both `CoCoA/library.H` and `CoCoA/obsolescent.H`. The obsolescent functions are no longer considered part of `CoCoALib`, so do not appear in `CoCoALib`'s combined header.

To run code which uses obsolescent functions, you must give the option `AllowObsolescentFns` to `GlobalManager` (Sec.45). Note that each call to an obsolescent function will cause a log message to be printed out – this is to encourage you to update your code!

We do not list the obsolescent functions here: you are not supposed to use them!

### 66.3 Maintainer documentation

Each obsolescent fn should call `LogObsolescentFn` immediately upon entry; this function either throws `ERR::OBSOLESCE` or prints out a log message.

## 66.4 Bugs, shortcomings and other ideas

Should the log message be printed to `std::clog` or `std::cout`? Currently they are printed on `std::clog` but that causes the example program to report failure...

## 66.5 Main changes

2016

- November (v0.99544): first version

## 67 OpenMath (John Abbott)

### 67.1 User documentation for OpenMath

These files offer two types: `OpenMathOutput` for sending data in OpenMath format, and `OpenMathInput` for receiving data sent in OpenMath format. Since OpenMath specifies more than one encoding, you must specify which encoding is to be used when creating one of these input/output channels. Here are two (ugly) examples:

```
OpenMathOutput OMOut(new OpenMathOutputXML(cout));
OpenMathInput  OMIn(new OpenMathInputXML(cin));
```

These commands say that the XML encoding is to be used, and that `cin/cout` as the data transport mediums. Once created, these OpenMath i/o channels can be used analogously to the standard C++ i/o channels.

### 67.2 Maintainer documentation for OpenMath

`OpenMathInput` and `OpenMathOutput` use the template class `SmartPtrIRC` (Sec.104) as their implementations. They are reference counting "smart pointers" (but I'm not sure why, perhaps just for simplicity?).

There are six different `operator<<` for built in integer types because I needed at least two (one for `long` and one for `unsigned long`) and the compiler complained about ambiguities for other integral types because it could have converted equally well to either `long` or `unsigned long`. There are only two corresponding member functions, as the implementations of `operator<<` cast to either `long` or `unsigned long`.

### 67.3 Bugs, Shortcomings and other ideas

Use `boost::shared_ptr` instead of `SmartPtrIRC` (Sec.104)?

Documentation woefully incomplete. Actually the whole implementation needs a thorough revision, perhaps in collaboration with some others who are attempting to implement OpenMath.

Code written hastily, so incomplete, largely untested, does not follow the coding standards (esp. member fn names).

Need a safer way to send "brackets" (e.g. OpenMath apply begin and end tokens).

Should `OpenMathSymbol` have ctors with one `string` and one `char*`?

OpenMath attributes completely ignored.

## 68 OrdvArith (John Abbott)

### 68.1 User documentation for OrdvArith

`OrdvArith` objects are "low level" values, and thus probably of little interest to most users of CoCoALib. They perform arithmetic operations on `OrdvElem` values, *i.e.* compressed vectors of non-negative small integers (which represent "order vectors" of power products). The main aim is fast multiplication and comparison of two power products (using a specified PP ordering – see `PPOrdering` (Sec.74)).

All operations on `OrdvElem` values must be effected through an explicit `OrdvArith` member function call; this design is similar to that of `rings` and `RingElems`. The main design aim was speed rather than convenience; as a

consequence the member fns listed below expect the caller to have allocated the memory used to contain the results of computations (*e.g.* in the parameter `ordv`).

### 68.1.1 Initializers and Converters for `OrdvElem`

These fns are all member fns of `OrdvArith`.

- `myAssignZero(ordv)` set `ordv` to all zeros
- `myAssignFromExpv(ordv, expv)` set `ordv` from given exponent vector `expv`
- `myComputeExpv(expv, ordv)` extract exponent vector from `ordv`

Note: the two functions which convert between `expv` and `ordv` representations might be quite slow, especially if a general ordering is used. Even with the simplest ordering (*i.e.* `lex`) the conversion is not instant because order vectors are held in a packed representation.

### 68.1.2 Arithmetic operations on `OrdvElem`

These fns are all member fns of `OrdvArith`.

- `myMul(ordv, ordv1, ordv2)` put into `ordv` product of `ordv1` and `ordv2`
- `myMulIndetPower(ordv, x, n)` multiply `ordv` by  $x^n$
- `myDiv(ordv, ordv1, ordv2)` put into `ordv` quotient of `ordv1` by `ordv2`
- `myPower(ordv, ordv1, n)` put into `ordv` the  $n$ -th power of `ordv1`

Note: since order vectors are linearly related to exponent vectors, the functions `myMul` and `myDiv` actually compute the sum and difference of the order vectors. No check is made for over-/under-flow!

### 68.1.3 Other operations on `OrdvElem`

These fns are all member fns of `OrdvArith`.

- `myCmp(ordv1, ordv2)` compare `ordv1` with `ordv2`; result is -1,0,+1 according as `ordv1` < = > `ordv2`
- `myStdDeg(ordv1)` compute std degree of `ordv1`
- `myWDeg(D, ordv1)` put into `D` weighted degree of `ordv1`
- `myCmpWDeg(ordv1, ordv2)` compare weighted degrees of `ordv1` and `ordv2`
- `myCmpWDegPartial(ordv1, ordv2, GrDim)` compare weighted degrees of `ordv1` and `ordv2`
- `myIsZero(ordv1)` test whether `ordv1` is zero
- `myIsIndet(x, ordv1)` test whether `ordv1` is an indet; if so, put index into `x`

## Background about matrices and PP orderings

This section is for the curious.

To better understand the what an `OrdvArith` object does, let us begin by setting the scene. We recall that for all practical purposes an arithmetic ordering on power products can be specified by a matrix of integers `M` as follows: Let  $t_1 = x_1^{e_1} * x_2^{e_2} * \dots * x_n^{e_n}$  be a power product, and  $t_2 = x_1^{f_1} * x_2^{f_2} * \dots * x_n^{f_n}$  be another. Then we call  $(e_1, e_2, \dots, e_n)$  the **exponent vector** for  $t_1$ , and similarly for  $t_2$ . For brevity we shall write `expv(t1)`, etc.

The matrix `M` determines the ordering thus: we say that  $t_1 < t_2$  iff `M*expv(t1)` comes before `M*expv(t2)` in `lex` ordering. We call the product `M*expv(t1)` the **order vector** for  $t_1$ , and for brevity we shall write `ordv(t1)` to denote it; similarly for  $t_2$ .

Typically the matrix  $M$  is subject to some suitability criteria, *e.g.*  $M$  should be square and invertible. We shall assume henceforth that  $M$  has been chosen so that all order vectors contain only non-negative entries. While reading the rest of these notes it may be convenient to think of  $M$  as being non-singular, so that there is a 1-1 correspondence between power products and their order vectors.

Now the scene has been set, we can explain what an `OrdvArith` object does. It can effect the conversion from *exponent vector* to *order vector*, and *vice versa*. It can also operate directly on order vectors. Certain special orderings are recognized, so that special relationships between the exponent vector and order vector can be exploited to enable faster computation.

## 68.2 Maintainer documentation for `OrdvArith`

See subsection below about thread-safety!

The base class `OrdvArith::base` just contains several handy values related to the number of indets and the packing mechanism. The ctor does some sanity checking on the supplied parameters, and computes some handy values for packing/unpacking vectors.

Mem fns `myMul`, `myDiv` and `myCmp` are inline for speed. Recall that `myMul` and `myDiv` do not check for over-/under-flow (for speed).

The mem fns `myCompress` and `myDecompress` have to check whether `myPackingDensity` is 1 because C++ shift operators work "strangely" if the shift size equals the wordsize.

There are several derived classes which supply efficient "short-cut" impls for some operations when specific knowledge of the ordering permits this.

Data member `myNumIndets` is required when dealing with exponent vectors (since C vectors do not record their own length). It is the number of valid entries in a C vector representing an exponent vector.

Data member `myGradingDim` specifies how many initial components of an order vector comprise the grading. It is needed in `myWDeg`.

Data member `myOrdvWords` is used only to supply the return value to the friend function `OrdvWords`. This value is needed so that a caller can allocate the correct amount of space in which to build a new order vector value. By default this is initialized to a huge value, so that it will quickly become evident at run-time if it hasn't been initialized to a sane value.

Data member `myOrdvWordsForCmp` is used in `myMul`, `myDiv` and `myCmp` to choose between an inline function and a virtual call. Its value may be non-zero and different from `myOrdvWords` if a redundant representation is being used (*e.g.* for a `StdDegRevLex` ordering). By default this is initialized to a huge value, so that it will quickly become evident at run-time if it hasn't been initialized to a sane value.

The member functions `myMul`, `myDiv`, and `myCmp` are non-virtual so that the compiler can implement them inline: at run-time they check the data member `myOrdvWordsForCmp` to decide whether to use the inline function or delegate to a "shadow" virtual function. This rather ugly arrangement was necessary to achieve acceptable run-time performance.

The member function `myMulIndetPower` is not pure because a reasonable generic implementation exists. Similarly, `myOutput(OMOut, ordv)` is not pure.

### Threadsafety and `CoCoA.THREADSAFE_HACK`

The code contains some `#if` blocks to distinguish between single-threaded and multi-threaded run-time environments. In a single-threaded environment the base class contains two "global" buffers used when converting between exponent vectors and compressed order vectors; in a multi-threaded environment these buffers are not used, but each function needing to do such conversions creates appropriate buffers in local variables (so there are lots of `#if` directives).

## 68.3 Bugs, Shortcomings and other ideas

In some ways, `myCmp` could simply be `operator()`; thus calls would look like `ord(ordv1, ordv2)` where `ord` is an object of type `PPOrdering`.

We need a way to handle order vectors which have large integer entries! (also ordering matrices with large integer entries). Recall that some ordvs may involve `mpz_t` integers! Note that the polynomial type needs to know how big an ordv can be: that's what the `OrdvWords` member function is for.

Should `StdDegRevLex` actually store an extra component so that `deg(...,x[0])` can be calculated easily? Do we really need this to be quick? It would be needed for computing GCDs, testing divisibility etc, but these operations would normally be done only on "rich PP" objects – talk to Anna!

The restriction to order compatible gradings may not be wholly necessary. The PPs in a polynomial homogeneous with respect to a  $k$ -dimensional grading are completely specified by  $n-k$  of the entries in the order vector, though precisely which entries must be retained depends on the grading and the ordering. Thus a later generalization to non order compatible gradings may not be too painful.

ANNA: must add a section about modular order matrix JOHN: yes, you must! Where does 46336 come from???

The default implementation of `myIsIndet` is not very efficient, but is it really worth writing many different (efficient) implementations?

## 69 OrthogonalPolys (John Abbott, Anna M. Bigatti)

### 69.1 Examples

- `ex-OrthogPolys.C`

### 69.2 User documentation

Here are some functions for constructing individual members of certain families of orthogonal polynomials.

#### 69.2.1 Constructors and pseudo-constructors

Let  $n$  be a non-negative integer, and  $x$  a ring element (typically an indeterminate or a number). The functions below evaluate the corresponding polynomial at  $x$ : if  $x$  is an indeterminate then the polynomial itself is returned.

- `ChebyshevPoly(n,x)` Chebyshev polynomial of 1st kind
- `ChebyshevPoly2(n,x)` Chebyshev polynomial of 2nd kind
- `HermitePoly(n,x)` Hermite polynomial (physics)
- `HermitePoly2(n,x)` Hermite polynomial (probability)
- `LaguerrePoly(n,x)` Laguerre polynomial **multiplied** by `factorial(n)`

### 69.3 Maintainer documentation

Some of the Chebyshev functions are not used, but I left them there in case they ever become useful.

### 69.4 Bugs, shortcomings and other ideas

The dispatch functions for Hermite polynomials have not been tested; so I do not know if the criterion for choosing between "explicit" and "iterative" implementations actually makes any sense.

### 69.5 Main changes

#### 2017

- October (v0.99560): first release

## 70 PBMill (Mario Albert)

### 70.1 Examples

- `ex-Pommaret1.C`



- `ex-Pommaret2.C`

== User documentation for PBMill ==

The files `PBMill.H`, `StabilityAlgorithm.H` introduce several classes for computing and working with **Pommaret Basis**. The normal user should only use the classes `Involutive::PBMill` and `Involutive::PBMill::Builder` to interact with Pommaret bases.

### 70.1.1 Computing a Pommaret Basis

To compute a Pommaret basis the user should use subclasses of `Involutive::PBMill::Builder`. The user can choose between four subclasses:

- **Converter** – It takes a Janet basis and casts it to a Pommaret basis. This builder object does not perform a coordinate transformation.
- **DeltaRegularTransformator** – It takes a generating set and transforms it to a delta-regular Pommaret basis via coordinate transformations.
- **StableLTITransformator** – It takes a generating set and transforms it to a Pommaret basis via coordinate transformations, such that the leading ideal is stable.
- **StronglyStableLTITransformator** – It takes a generating set and transforms it to a Pommaret basis via coordinate transformations, such that the leading ideal is strongly stable.

===== Using `Involutive::PBMill::Converter` =====

To construct a `Involutive::PBMill::Converter` object the user has to use the standard constructor. The only configuration method is `setJBMill(mill)` where `mill` is a `JBMill`. It sets the `JBMill` which should be transformed to a `PBMill`. If `builder` is a configured `Converter` object the user can construct a new `PBMill` with `PBMill(builder)`.

===== Using `Involutive::PBMill::DeltaRegularTransformator` =====

To construct a `Involutive::PBMill::DeltaRegularTransformator` object the user has to use the standard constructor. For configuration of the building process there are several methods:

- `setInput(v)` – `v` must be a `vector<RingElem>`. It sets the generating set of the ideal to `v`.
- `setInput(cBegin, cEnd)` – `cBegin` and `cEnd` must be a `vector<RingElem>::const_iterator` and must define a range of `RingElem`. The method sets the generating set of the ideal to this range.
- `setJanetStrategy(strat)` – `strat` must be a `Involutive::StrategyFlag`. Possible enums are `TQDegree`, `TQBlockHigh`, `TQBlockLow` (default) or `GBCompletion`. During the computation we compute Janet bases. This Flag controls which algorithm should be used to compute these Janet bases.
- `setStrategy(strat)` – `strat` must be a `Involutive::DeltaRegularTransformator::StrategyFlag`. Possible enums are `SingleWithPermutation`, `SingleWithoutPermutation`, `AllWithPermutation` and `AllWithoutPermutation`. It defines the algorithm which should be used to compute delta-regular coordinates. If this method is not called the Builder object uses the `SingleWithoutPermutation` strategy.

If `builder` is a configured `DeltaRegularTransformator` object the user can construct a new `PBMill` with `PBMill(builder)`. The computation of delta-regular coordinates will be done during the construction of `PBMill`.

===== Using `Involutive::PBMill::StableLTITransformator` and `Involutive::PBMill::StronglyStableLTITransformator` =====

The construction and usage of `StableLTITransformator` and `StronglyStableLTITransformator` is nearly the same than for the `DeltaRegularTransformator`. The only difference is the method `setStrategy(strat)`. There are only two possible enums of type `StableLTITransformator` (or `StronglyStableLTITransformator`): `Single` (default) or `All`.

The methods are chainable, e.g. the user can do the following: `builder.setInput(input).setStrategy(Single)`. If the user calls a method more than one time only the input of the last method call is taken into account.

=== Using the `PBMill` ===

In addition to the methods of the baseclass `JBMill` the class `PBMill` defines the following methods. Let `I` be the ideal generated by the Pommaret basis:

- `myReturnPB()` – returns the minimal Pommaret basis as `vector<RingElem>`
- `myDepth()` – returns the depth of `I` as `long`.

- `myProjDim()` – returns the projective dimension of `I` as `long`.
- `mySocle()` – returns the socle of `I` as `vector<RingElem>`.
- `myExtremalBettiNumbers()` – returns the extremal betti numbers of `I` as `map<pair<long, long>, long>`.
- `myMaxStronglyIndependentSet()` – returns the unique maximal strongly independent set of `P/I` as `vector<RingElem>`.
- `IamCohenMacaulay()` – tests if `I` is Cohen-Macaulay. Returns a `bool`.
- `myRegularity()` – returns the regularity of `I` as `long`.
- `mySatiety()` – returns the satiety of `I` as `long`.
- `mySaturation()` – returns the saturation of `I` as `vector<RingElem>`.

## 70.2 Maintainer documentation for PBMill and StabilityAlgorithm

The Pommaret basis is always a Janet basis, too. Therefore the datastructures for representing a Pommaret basis are the same than for the Janet bases. Everything of the following lives in the namespace `CoCoA::Involutive`.

### 70.2.1 PBMill

This file defines all necessary things for dealing with Pommaret bases.

#### **PBMill**

This class has as base class `JBMill`. It does not introduce new data members, because the representation of a Pommaret basis is the same than for a Janet basis. The main difference between these two classes is that `PBMill` only accept generating sets in delta-regular coordinates. In addition to that it implements some methods which are only applicable when we have a Pommaret basis.

#### **PBMill::Builder**

This class is designed to construct a Pommaret basis. The goal of this class is to separate the construction of the `PBMill` from its representation. The 'Gang of Four' (Gamma, Helm, Johnson, Vlissides - Design Patterns) served as template for the construction. The corresponding pattern is called Building Pattern. This class is purely virtual. The real implementation is in the subclasses. To construct a `PBMill` out of the builder object the user can call a constructor of `PBMill` with a configured builder object.

#### **PBMill::Converter**

This class is a subclass of `PBMill::Builder`. It tries to convert a `JBMill` directly to a `PBMill`, without changing coordinates.

#### **PBMill::Transformator**

This class is a subclass of `PBMill::Builder`. It is again a purely virtual class. It acts as base class for all Builder-classes which applying coordinate transformations to get a specific stability position.

#### **PBMill::DeltaRegularTransformator**

This class is a subclass of `PBMill::Transformator`. It transforms a Janet basis to a Pommaret basis with delta-regular coordinates. The user can choose between four different strategies which are defined in the enum `PBMill::DeltaRegularTransformator::StrategyFlag`.

## PBMill::StableLTITransformator

This class is a subclass of `PBMill::Transformator`. It transforms a Janet basis to a Pommaret basis with stable leading ideal. The user can choose between two different strategies which are defined in the enum `PBMill::StableLTITransformator::StrategyFlag`.

## PBMill::StronglyStableLTITransformator

This class is a subclass of `PBMill::Transformator`. It transforms a Janet basis to a Pommaret basis with strongly stable leading ideal. The user can choose between two different strategies which are defined in the enum `PBMill::StronglyStableLTITransformator::StrategyFlag`.

## 70.2.2 StabilityAlgorithm

### StabilityAlgorithm

This class provides an interface for computing different stability positions. It defines a method to compute a Janet basis (which is in our case always a Pommaret basis as well) for a given input, and a method to get a JanetContainer which should contain the computed Janet basis. Also it contains as basic data the polynomial ring and the PPMonoid. Every class which computes a stability position has to be a subclass of this class.

### DeltaRegular

This class is a subclass of `StabilityAlgorithm`. It should transform the given ideal into delta-regular coordinates. The algorithm to compute delta-regular coordinates is quite simple. It checks if the given input is delta-regular. If not it changes the coordinates (only changes from  $x_i$  to  $x_i + x_j$ ) and checks it again, until it reaches delta-regular coordinates. In addition to that there is an enum `DeltaRegular::UsagePermutations`, where the user can decide whether we also use variable permutations as transformation. The computation of transformations like  $x_i \rightarrow x_i + x_j$  is implemented in the method `DoComputeImage` which is virtual.

### DeltaRegularAll

This class is a subclass of `DeltaRegular`. The implementation is almost the same than `DeltaRegular`. The only difference is the method `DoComputeImage`. This class also computes transformation like  $x_i \rightarrow x_i + x_{j_1} + \dots + x_{j_s}$ .

### StableLTI

This class is a subclass of `StabilityAlgorithm`. It should transform the given ideal into coordinates, such that the leading ideal is stable. The algorithm to compute this coordinates is quite simple. It checks if the given input are in the correct position. If not it changes the coordinates (only changes from  $x_i$  to  $x_i + x_j$ ) and checks it again, until it reaches suitable coordinates. The computation of transformations like  $x_i \rightarrow x_i + x_j$  is implemented in the method `DoComputeImage` which is virtual. In addition to that the check if the position is correct is again a virtual method.

### StableLTIAll

This class is a subclass of `StableLTI`. The implementation is almost the same than `StableLTI`. The only difference is the method `DoComputeImage`. This class also computes transformation like  $x_i \rightarrow x_i + x_{j_1} + \dots + x_{j_s}$ .

### StronglyStableLTI

This class is a subclass of `StableLTI`. It should transform the given ideal into coordinates, such that the leading ideal is strongly stable. The implementation is almost the same than `StableLTI`. The only difference is the check of coordinates. It replaces the check of stability by a check of strong stability.

## StronglyStableLTIAll

This class is a subclass of **StronglyStableLTI**. The implementation is almost the same than **StronglyStableLTI**. The only difference is the method **DoComputeImage**. This class also computes transformation like  $x_i \rightarrow x_i + x_{j-1} + \dots + x_{j-s}$ .

## Problems&Ideas related to StabilityAlgorithm

If we could make **StableLTI** to a subclass of **DeltaRegular** it would be quite nice, because this would represent the mathematical hierarchy as well.

# PolyRing (John Abbott)

## 71.0.1 Examples

- `ex-PolyRing1.C`
- `ex-PolyRing2.C`
- `ex-PolyIterator1.C`
- `ex-PolyIterator2.C`
- `ex-PolyInput1.C`
- `ex-factor1.C`

## 71.1 User documentation for PolyRing

**PolyRing** is an abstract class (inheriting from **ring** (Sec.85)) representing rings of polynomials with coefficients in a commutative **ring** (Sec.85) **R**.

The polynomials may be (dense) univariate or (sparse) multivariate.

See **RingElem PolyRing** (Sec.88) for operations on its elements, but only a few operations are available at this level of abstraction: see **RingElem SparsePolyRing** (Sec.88) or **RingElem DenseUPolyRing** (Sec.88) for more operations on polynomials of **SparsePolyRing** (Sec.109) or **DenseUPolyRing** (Sec.23).

### 71.1.1 Pseudo-constructors

There are several functions to create polynomial rings: see

- **SparsePolyRing** constructors (Sec.109) for the sparse implementation and
- **DenseUPolyRing** constructors (Sec.23) for the dense (univariate) implementation.
- **PolyRing(R)** – sort of downcast the ring **R** to a poly ring; will throw an **ErrorInfo** object with code **ERR::NotPolyRing** if needed.

### 71.1.2 Queries and views

Let **R** be an object of type **ring** (Sec.85).

- **IsPolyRing(R)** – true if **R** is actually **PolyRing**
- **PolyRingPtr(R)** – pointer to impl of **R** (for calling mem fns); will throw an **ErrorInfo** object with code **ERR::NotPolyRing** if needed

### 71.1.3 Operations on a PolyRing

In addition to the standard `ring` operations (Sec.85), a `PolyRing` (Sec.71) may be used in other functions.

Let `P` be an object of type `PolyRing`. Let `R` be an object of type `ring` (Sec.85).

- `NumIndets(P)` – the number of indeterminates in `P`
- `CoeffRing(P)` – the ring of coefficients of `P`
- `indets(P)` – a `const std::vector` of `RingElem` (Sec.88)s whose *i*-th element is the *i*-th indeterminate in `P`
- `indets(P, str)` – a `std::vector` of `RingElem` (Sec.88)s with all indeterminates in `P` whose head is the string `str`
- `indet(P,i)` – the *i*-th indet of `P` as a `RingElem` (Sec.88)
- `IndetPower(P,i,n)` – the *n*-th power of the *i*-th indet of `P` as a `RingElem` (Sec.88)

### 71.1.4 Homomorphisms

Let `P` be an object of type `PolyRing`. Let `R` be an object of type `ring` (Sec.85).

`CoeffEmbeddingHom(P)` the homomorphism which maps `CoeffRing(P)` into `P`

`PolyRingHom(P, R, CoeffHom, IndetImages)` the homomorphism from `P` to `R` which maps the coeffs using `CoeffHom`, and maps the *k*-th indet into `IndetImages[k]`

`EvalHom(P, IndetImages)` the evaluation homomorphism from `P` to `CoeffRing(P)` which is the identity on the coeffs, and maps the *k*th indet into `IndetImages[k]`

`PolyAlgebraHom(P, R, IndetImages)` must have `CoeffRing(P) = R` or `CoeffRing(P) = CoeffRing(R)` this is the identity on coeffs, and maps the *k*-th indet into `IndetImages[k]`

## 71.2 Maintainer documentation for PolyRing

The hard part has been deciding which member functions should be in `PolyRingBase` and which should be in less abstract classes. If you want to modify the code here, you should probably also look at `SparsePolyRing` and `DUPolyRing` before messing with the code!

The implementations in `PolyRing.C` are all very simple: they just conduct some sanity checks on the function arguments before passing them to the `PolyRing` member function which will actually do the work.

## 71.3 Bugs, Shortcomings and other ideas

What precisely should the *fancy* version of `deriv` do? What are permitted values for the second arg? Must `coeff=1`? What if the second arg does not have precisely one term?

The range of member functions on `RawValues` is rather a hotch-potch. Hopefully, experience and use of the code will bring some better order to the chaos.

Verify the true need for `myRemoveBigContent`, `myMulByCoeff`, `myDivByCoeff`. If the coeff ring has zero divisors then `myMulByCoeff` could change the structure of the poly!

Maintainer doc is largely absent.

## 72 PPMonoid (John Abbott)

### 72.1 User documentation for the classes PPMonoid, PPMonoidElem and PPMonoid-Base

The classes `PPMonoid` and `PPMonoidElem` are analogous to `ring` (Sec.85) and `RingElem`. A `PPMonoid` represents a (multiplicative) power product monoid with grading and compatible total arithmetic ordering; a `PPMonoidElem` represents an element of a `PPMonoid`, *i.e.* a power product.

PPMonoid and PPMonoidElem are used inside the implementation of SparsePolyRing (Sec.109) (multivariate polynomial rings).

You do not have to deal directly with PPMonoid unless you want to work solely with power-products, or use some particular implementation for a specific need in your SparsePolyRing (Sec.109) – *e.g.* huge exponents, very sparse power-products, fast ordering or fast access to exponents.

The implementations of PPMonoids are optimized for different uses:

- PPMonoidEv: stores the *Exponent vector*; it is good for accessing the exponents, but slow for ordering; with optional 3rd arg BigExps the exponents are stored as BigInt (Sec.6)’s
- PPMonoidOv: stores the *Order vector*; it is good for ordering, but slow for accessing the exponents
- PPMonoidEvOv: stores the *Exponent vector* and the *Order vector*; it is good for accessing the exponents and for ordering but uses more memory and takes more time to assign.

### 72.1.1 Examples

- ex-PPMonoidElem1.C
- ex-PPMonoidElem2.C

### 72.1.2 Operations PPMonoids

Recall that every PPMonoid is graded, and has a degree-compatible total arithmetical ordering; the grading and ordering must be specified when the PPMonoid is created. For convenient input and output, also the names of the indeterminates generating the monoid must be specified when the monoid is created.

If you expect to use large exponents then you should use only the special PPMonoid created by PPMonoidBigEv. The other PPMonoids should usually be fine for exponents up to 1000 or more; the true limit depends on the specific monoid, the number of indeterminates, and the PPOrdering (Sec.74). At the moment there is no way to find out what the true limit is (see *Bugs* section), and no warning is given should the limit be exceeded: you just get a wrong answer.

#### Pseudo-constructors of PPMonoid

To create a PPMonoid use the function NewPPMonoid (the default currently chooses PPMonoidEv). To create a PPMonoid object of a specific type use one of the pseudo-constructors related to the concrete monoid classes:

Given PPO a PPOrdering (Sec.74) or PPOrderingCtor (*i.e.* lex, StdDegLex, or StdDegRevLex), and IndetNames a vector of symbol (Sec.112)

- NewPPMonoid(IndetNames, PPO) – same as NewPPMonoidEv
- NewPPMonoidEv(IndetNames, PPO)
- NewPPMonoidEv(IndetNames, PPO, BigExps) – BigExps is just an enum member.
- NewPPMonoidOv(IndetNames, PPO)
- NewPPMonoidEvOv(IndetNames, PPO)

#### Operations

- cout << PPM – print PPM on cout
- NumIndets(PPM) – number of indeterminates
- ordering(PPM) – the PPOrdering (Sec.74) inherent in PPM
- OrdMat(PPM) – a matrix defining the ordering used in PPM
- GradingDim(PPM) – the dimension of the grading (zero if ungraded)

- `GradingMat(PPM)` – the matrix defining the grading
- `symbols(PPM)` – `std::vector` of the `symbol` (Sec.112)s in PPM (*i.e.* names of the indets)
- `IndetSymbol(PPM, i)` – the `symbol` (Sec.112) for the *i*-th indeterminate
- `PPM1 == PPM2` – true iff PPM1 and PPM2 are identical (*i.e.* same addr)
- `PPM1 != PPM2` – true unless PPM1 and PPM2 are identical
- `IsPPMonoid0v(PPM)` – true iff PPM is internally implemented as a `PPMonoid0v`

These pseudo-constructors are described in the section about `PPMonoidElems`

- `one(PPM)`
- `indet(PPM, i)`
- `IndetPower(PPM, i, exp)`
- `indets(PPM)`

### 72.1.3 Summary of functions for `PPMonoidElems`

See also some example programs in the `CoCoALib/examples/` directory.

When a new object of type `PPMonoidElem` is created the monoid to which it belongs must be specified either explicitly as a constructor argument, or implicitly as the monoid associated with some constructor argument. Once the `PPMonoidElem` object has been created it is not possible to make it belong to any other monoid. Comparison and arithmetic between objects of type `PPMonoidElem` is permitted only if they belong to the same identical monoid.

**Note:** when writing a function which has an argument of type `PPMonoidElem`, you should specify the argument type as `ConstRefPPMonoidElem`, or `RefPPMonoidElem` if you want to modify its value.

Let PPM be a `PPMonoid`; for convenience, in comments we shall use `x[i]` to refer to the *i*-th indeterminate in PPM. Let `pp` be a non-const `PPMonoidElem`, and `pp1` and `pp2` be `const PPMonoidElem` (all belonging to PPM). Let `expv` be a `vector<long>` of size equal to the number of indeterminates.

- `PPMonoidElem t(PPM)` – create new PP in PPM, value is 1
- `PPMonoidElem t(PPM, expv)` – create new PP in PPM, value is product  $x[i]^{\text{expv}[i]}$
- `PPMonoidElem t(pp1)` – create a new copy of `pp1`, belongs to same `PPMonoid` as `pp1`
- `one(PPM)` – the 1 belonging to PPM
- `indet(PPM, i)` – create a new copy of `x[i]` the *i*-th indeterminate of PPM
- `IndetPower(PPM, i, n)` – create  $x[i]^n$ , *n*-th power of *i*-th indeterminate of PPM
- `indets(PPM)` – `std::vector` (reference) whose *n*-th entry is *n*-th `indet` as a `PPMonoidElem`
- `owner(pp1)` – returns the `PPMonoid` to which `pp1` belongs
- `IsOne(pp1)` – returns true iff `pp1 == 1`
- `IsIndet(i, pp1)` – returns true iff `pp1` is an `indet`; if true, puts index of `indet` into *i*
- `IsIndetPosPower(i, N, pp1)` – returns true iff `pp1` is a positive power of some `indet`; when the result is true (signed long) *i* and (`BigInt` (Sec.6)) *N* are set so that `pp1 == IndetPower(owner(pp), i, N)`; (otherwise unchanged) if `pp1 == 1` then the function throws `ERR::BadArg`
- `IsIndetPosPower(i, n, pp1)` – same as above, where *n* is long
- `cmp(pp1, pp2)` – compare `pp1` with `pp2` using inherent ordering; result is integer  $<0$  if `pp1 < pp2`,  $=0$  if `pp1 == pp2`, and  $>0$  if `pp1 > pp2`
- `pp1 == pp2` – the six standard comparison operators...
- `pp1 != pp2` – ...

- `pp1 < pp2 - ...` (inequalities use the ordering inherent in PPM)
- `pp1 <= pp2 - ...`
- `pp1 > pp2 - ...`
- `pp1 >= pp2 - ...`
- `pp1 * pp2` – product of `pp1` and `pp2`
- `pp1 / pp2` – quotient of `pp1` by `pp2`, quotient **must** be exact (see the function `IsDivisible` below)
- `colon(pp1, pp2)` – *colon quotient* of `pp1` by `pp2`, *i.e.* `pp1/gcd(pp1,pp2)`
- `gcd(pp1, pp2)` – gcd of `pp1` and `pp2`
- `lcm(pp1, pp2)` – lcm of `pp1` and `pp2`
- `radical(pp1)` – radical of `pp1`
- `power(pp1, n)` – `n`-th power of `pp1` (NB: you **cannot** use `pp1^n`, see below)
- `PowerOverflowCheck(pp1, n)` – throws `ExpTooBig` if overflow would occur computing `power(pp1,n)`
- `IsCoprime(pp1, pp2)` – tests whether `pp1` and `pp2` are coprime
- `IsDivisible(pp1, pp2)` – tests whether `pp1` is divisible by `pp2`
- `IsSqFree(pp1)` – test whether `pp1` is squarefree, *i.e.* if `pp1 == radical(pp1)`
- `AssignOne(pp)` – sets `pp = 1`
- `swap(pp, pp_other)` – swaps the values of `pp` and `pp_other`
- `pp = pp1` – assignment (`pp` and `pp1` must belong to same `PPMonoid`)
- `pp *= pp1` – same as `pp = pp * pp1`
- `pp /= pp1` – same as `pp = pp / pp1`
- `StdDeg(pp1)` – standard degree of `pp1`; result is of type `long`
- `wdeg(pp1)` – weighted degree of `pp1` (using specified grading); result is of type `degree` (Sec.20)
- `CmpWDeg(pp1, pp2)` – result is integer `<0 =0 >0` according as `wdeg(pp1) < = > wdeg(pp2)`; order on weighted degrees is lex, see `degree` (Sec.20)
- `CmpWDegPartial(pp1, pp2, i)` – result is integer `<0 =0 >0` as `CmpWDeg` wrt the first `i` components of the weighted degree
- `exponent(pp1, i)` – exponent of `x[i]` in `pp1` (result is a `long`)
- `BigExponent(pp1, i)` – exponent of `x[i]` in `pp1` (result is a `BigInt` (Sec.6))
- `exponents(expv, pp)` – fills vector (of `long`) `expv` so that `expv[i] = exponent(pp, i)` for `i=0,...,NumIndets(PPM)-1`
- `BigExponents(expv, pp)` – fills vector (of `BigInt`) `expv` so that `expv[i] = BigExponent(pp, i)` for `i=0,...,NumIndets(PPM)-1`
- `cout << pp1` – print out the value of `pp1`

## Operations on collections of `PPMonoidElem`

- `IsFactorClosed(S)` – says whether the `std::vector<PPMonoidElem> S` is factor closed; error if `S` is empty.

## 72.2 Library Contributor Documentation

This section comprises two parts: the first is about creating a new type of PP monoid; the second comments about calling the member functions of `PPMonoidBase` directly.



### 72.2.1 To add a new type of concrete PPMonoid class

My first suggestion is to look at the code implementing `PPMonoidEv`. This is a simple PP monoid implementation: the values are represented as C arrays of exponents. Initially you should ignore the class `CmpBase` and those derived from it; they are simply to permit fast comparison of PPs in certain special cases.

First, a note about "philosophy". As far as we can tell, the programming language C++ does not have a built-in type system sufficiently flexible (and efficient) for our needs, consequently we have to build our own type system on top of what C++ offers. The way we have chosen to do this is as follows (note that the overall scheme used here is similar to that used for rings and their elements).

To fit into CoCoALib your new class must be derived from `PPMonoidBase`. Remember that any operation on elements of your PP monoid will be effected by calling a member function of your new monoid class.

The monoid must be a cartesian power of  $\mathbb{N}$ , the natural numbers, with the monoid operation (called "multiplication") being vector addition – the vector should be thought of as the vector of exponents in a power product. The monoid must have a total arithmetic ordering; often this will be specified when the monoid is created. The class `PPOrdering` (Sec.74) represents the possible orderings.

Here is a summary of the member functions which must be implemented. All the functions may be called for a `const PPMonoid`, for brevity the `const` qualifier is omitted. I use two abbreviations:

<code>RawPP</code>	is short for <code>PPMonoidElemRawPtr</code>
<code>ConstRawPP</code>	is short for <code>PPMonoidElemConstRawPtr</code>

**Note:** all arithmetic functions must tolerate argument aliasing (*i.e.* any pair of arguments may be identical).

**Constructors:** these all allocate memory which must eventually be freed (by calling `myDelete`); the result is a pointer to the memory allocated.

- `PPMonoidElemRawPtr PPMonoidBase::myNew()` – initialize pp to the identity
- `PPMonoidElemRawPtr PPMonoidBase::myNew(const vector<int>& expv)` – initialize pp from exponent vector `expv`
- `PPMonoidElemRawPtr PPMonoidBase::myNew(const RawPP& pp1)` – initialize pp from `pp1`

**Destructor:** there is only one of these, its argument must be initialized

- `void PPMonoidBase::myDelete(PPMonoidElemRawPtr pp)` – destroy pp, frees memory

**Assignment etc:**

- `void PPMonoidBase::mySwap(RawPP pp1, RawPP pp2)` – swap the values of `pp1` and `pp2`
- `void PPMonoidBase::myAssign(RawPP pp, ConstRawPP pp1)` – assign the value of `pp1` to `pp`
- `void PPMonoidBase::myAssign(RawPP pp, const vector<int>& expv)` – assign to `pp` the PP with exponent vector `expv`

**Arithmetic:** in all cases the first arg is where the answer is placed, aliasing is permitted (*i.e.* arguments need not be distinct); `myDiv` result is **undefined** if the quotient does not exist!

- `const PPMonoidElem& myOne()` – reference to 1 in the monoid
- `void myMul(RawPP pp, ConstRawPP pp1, ConstRawPP pp2)` – effects `pp = pp1*pp2`
- `void myMulIndetPower(RawPtr pp, long i, unsigned long exp)` – effects `pp *= indet(i)^exp`
- `void myDiv(RawPP pp, ConstRawPP pp1, ConstRawPP pp2)` – effects `pp = pp1/pp2` (if it exists)
- `void myColon(RawPP pp, ConstRawPP pp1, Const RawPP pp2)` – effects `pp = pp1/gcd(pp1,pp2)`
- `void myGcd(RawPP pp, ConstRawPP pp1, ConstRawPP pp2)` – effects `pp = gcd(pp1, pp2)`
- `void myLcm(RawPP pp, ConstRawPP pp1, ConstRawPP pp2)` – effects `pp = lcm(pp1, pp2)`
- `void myPower(RawPP pp, ConstRawPP pp1, int exp)` – effects `pp = pp1^exp`

- `void myPowerOverflowCheck(ConstRawPP pp1, int exp)` – throws `ExpTooBig` if `myPower(pp,exp)` would overflow exponent range

**Comparison and testing:** each PP monoid has associated with it a **term ordering**, *i.e.* a total ordering which respects the monoid operation (multiplication)

- `bool myIsCoprime(ConstRawPP pp1, ConstRawPP pp2)` – true iff `gcd(pp1, pp2)` is 1
- `bool myIsDivisible(ConstRawPP t1, ConstRawPP t2)` – true iff `t1` is divisible by `t2`
- `int myCmp(ConstRawPP t1, ConstRawPP t2)` – result is `<0`, `=0`, `>0` according as `t1 <,=, > t2`
- NYI `int myHomogCmp(ConstRawPP t1, ConstRawPP t2)` – as `cmp`, but assumes `t1` and `t2` have the same degree

Sundries:

- `degree myDeg(ConstRawPP t)` – total degree
- `long myExponent(ConstRawPtr rawpp, long i)` – exponent of `i`-th indet in `pp`
- `void myBigExponent(BigInt& EXP, ConstRawPtr rawpp, long i)` – `EXP` = degree of `i`-th indet in `pp`
- `void myExponents(vector<long>& expv, ConstRawPP t)` – get exponents, put them in `expv`
- `void myBigExponents(vector<BigInt>& expv, ConstRawPP t)` – get exponents, put them in `expv`
- `ostream& myOutput(ostream& out, const RawPP& t)` – prints `t` on `out`; default defn in `PPMonoid.C`

Query functions:

- `long myNumIndets()` – number of indeterminates generating the monoid
- `const symbol& myIndetName(long var)` – name of indet with index `var`

### 72.2.2 To add a new member function to `PPMonoidBase`

You will have to edit `PPMonoid.H` and possibly `PPMonoid.C` (*e.g.* if there is to be a default definition). Arguments representing PPs should be of type `RawPP` if they may be modified, or of type `ConstRawPP` if they are read-only. See also the Coding Conventions about names of member functions.

If you do add a new pure virtual member function, you will have to add definitions to all the existing concrete PP monoid classes (otherwise they will become uninstantiable). Don't forget to update the documentation too!

### 72.2.3 Calculating directly with raw PPs

Values of type `PPMonoidElem` are intended to be simple and safe to use but with some performance penalty. There is also a "fast, ugly, unsafe" option which we shall describe here.

The most important fact to heed is that a `PPMonoidElemRawPtr` value is **not** a C++ object – it does not generally know enough about itself even to destroy itself. This places a considerable responsibility on the programmer, and probably makes it difficult to write exception clean code. You really must view the performance issue as paramount if you plan to use raw PPs! In any case the gain in speed will likely be only slight.

The model for creation/destruction and use of raw PPs is as follows: (NB see *Bugs* section about exception-safety) - (1) an uninitialized raw PP is acquired from the system; - (2) the raw PP is initialized by calling an initialization function (typically called `myNew`) – this will generally acquire further resources; - (3) now the `RawPP` may be used for i/o, arithmetic, and so forth; - (4) finally, when the value is no longer required the extra resources acquired during initialization should be released by calling the `myDelete` function – failure to call `myDelete` will probably result in a memory leak.

Here is some pseudo C++ code to give an idea

```

const PPMonoid& M = ...; // A PPMonoid from somewhere

PPMonoidElemRawPtr t;    // A wrapped opaque pointer; initially points into hyperspace.

t = M->myNew();           // Allocate resources for a new PP belonging to M;
                          // there are two other myNew functions.
.... operations on t; always via a member function of the monoid M ...

M->myDelete(t);           // "destroy" the value t held; t points into hyperspace again.

```

NOTE: the only functions which take a pointer into hyperspace are `PPMonoidBase::myNew`; many functions, *e.g.* `PPMonoidBase::myMul`, write their result into the first argument and require that that first argument be already allocated/initialized.

NOTE: if an exception is thrown after `M->myNew` and before `M->myDelete` then there will be a memory leak (unless you correctly add a `try...catch` block). If `t` is just to hold a temporary local value then it is better to create a full `PPMonoidElem` and then let `t` be its `RawPtr`; this should avoid memory leaks.

## 72.3 Maintainer documentation for PPMonoid, PPMonoidElem, and PPMonoid-Base

See subsection below about thread-safety in `PPMonoidOV`.

The general structure here mirrors that of rings and their elements, so you may find it helpful to read `ring.txt` if the following seems too opaque. At first sight the design may seem complex (because it comprises several classes), but there's no need to be afraid.

The class `PPMonoid` is a reference counting smart pointer to an object derived from `PPMonoidBase`. This means that making copies of a `PPMonoid` is very cheap, and that it is easy to tell if two `PPMonoids` are identical. Assignment of `PPMonoids` is disabled because I am not sure whether it is useful/meaningful. `operator->` allows member functions of `PPMonoidBase` to be called using a simple syntax.

The class `PPMonoidBase` is what specifies the class interface for each concrete PP monoid implementation, i.e. the operations that it must offer. It includes an intrusive reference count for compatibility with `PPMonoid`. Since it is inconceivable to have a PP monoid without an ordering, there is a data member for memorizing the inherent `PPOrdering`. This data member is `protected` so that it is accessible only to friends and derived classes.

The function `PPMonoidBase::myOutput` for printing PPs has a reasonable default definition.

The situation for elements of a PP monoid could easily appear horrendously complicated. The basic idea is that a PP monoid element comprises two components: one indicating the `PPMonoid` to which the value belongs, and the other indicating the actual value. This allows the user to employ a notationally convenient syntax for many operations – the emphasis is on notational convenience rather than ultimate run-time efficiency.

For an element of a PP monoid, the owning `PPMonoid` is specified during creation and remains fixed throughout the life of the object; in contrast the value may be varied (if C++ `const` rules permit). The value is indicated by an opaque pointer (essentially a wrapped `void*`): only the owning `PPMonoid` knows how to interpret the data pointed to, and so all operations on the value are effected by member functions of the owning `PPMonoid`.

I do not like the idea of having naked `void*` values in programs: it is too easy to get confused about what is pointing to what. Since the value part of a `PPMonoidElem` is an opaque pointer (morally a `void*`), I chose to wrap it in a lightweight class; actually there are two classes depending on whether the pointed to value is `const` or not. These classes are `PPMonoidElemRawPtr` and `PPMonoidElemConstRawPtr`; they are opaque pointers pointing to a value belonging to some concrete PP monoid (someone else must keep track of precisely which PP monoid is the owner).

The constructors for `PPMonoidElemRawPtr` and `PPMonoidElemConstRawPtr` are `explicit` to avoid potentially risky automatic conversion of any old pointer into one of these types. The naked pointer may be accessed via the member functions `myRawPtr`. Only implementors of new PP monoid classes are likely to find these two opaque pointer classes useful.

I now return to the classes for representing fully qualified PPs. There are three very similar yet distinct classes for elements of PP monoids; the distinction is to keep track of constness and ownership. I have used inheritance to allow natural automatic conversion among these three classes (analogously to `RingElem`, `ConstRefRingElem`)

- A `PPMonoidElem` is the owner of its value; the value will be deleted when the object ceases to exist.
- A `RefPPMonoidElem` is not the owner of its value, but the value may be changed (and the owner of the value

will see the change too).

- A `ConstRefPPMonoidElem` is not the owner of its value, and its value may not be changed (through this reference).

The data layout is determined in `ConstRefPPMonoidElem`, and the more permissive classes inherit the data members. I have deliberately used a non-constant `PPMonoidElemRawPtr` for the value pointer as it is easier for the class `ConstRefPPMonoidElem` to add in constness appropriately than it is for the other two classes to remove it. The four assignment operators must all be defined since C++ does not allow polymorphism in the destination object (e.g. because of potential problems with slicing). Ideally it would be enough to define assignment just from a `ConstRefPPMonoidElem`, but I have to define also the "homogeneous" assignment operator since the default definition would not work properly. It is a bit tedious to have four copies of the relevant code (but it is only a handful of lines each time).

By convention the member functions of `PPMonoidBase` which operate on raw PP values assume that the values are valid (e.g. belong to the same PP monoid, division is exact in `myDiv`). The validity of the arguments is checked by the syntactically nice equivalent operations (see the code in `PPMonoid.C`). This permits a programmer to choose between safe clean code (with nice syntax) or faster unsafe code (albeit with uglier syntax).

## Thread-safety and `CoCoA_THREADSafe_HACK`

The impl in `PPMonoidOV` using the CPP flag `CoCoA_THREADSAFETY_HACK` to select between two impl strategies. If the CPP flag is not set, then "single-threaded" code is compiled which uses some "global" buffers to gain speed; if the flag is set then buffers are allocated locally in several functions.

## 72.4 Bugs, Shortcomings and other ideas

The section on "Advanced Use" is a bit out of date and too long.

- (1) Should more operations on `PPMonoidElems` be inlined? With the current design, since speed is not so important for `PPMonoidElems`.
- (2) We would like a way of performing divisibility tests faster when there are few indeterminates and relatively high degrees. In this case the `DivMask` is useless. The "gonnet" example is slow because it entails many divisibility tests. One suggestion would be to maintain a "randomly weighted" degree and use that as a simple heuristic for deciding quickly some cases.
- (3) I've fixed the various arithmetic functions for `PPMonoidElems` so that they are obviously exception safe, BUT they now make an extra copy of the computed value (as it is returned from a local variable to the caller). Here is an idea for avoiding that extra copy. Create a new type (say `PPMonoidElem_local`) which offers just `raw(..)` and a function `export(..)` which allows the return mechanism to create a full `PPMonoidElem` (just by copying pointers) and empty out the `PPMonoidElem_local`. If the `PPMonoidElem_local` is not empty then it can destroy the value held within it. By not attempting to make `PPMonoidElem_locals` behave like full `PPMonoidElems` I save a lot of "useless" function definitions. Indeed the "export" function need not exist: an implicit ctor for a `PPMonoidElem` from a `PPMonoidElem_local` could do all the work. I'll wait to see profiling information before considering implementing.
- (4) Is assignment for `PPMonoids` likely to be useful to anyone? I prefer to forbid it, as I suspect a program needing to use it is really suffering from poor design...
- (5) I have chosen not to use `operator^` for computing powers because of a significant risk of misunderstanding between programmer and compiler. The syntax/grammar of C++ cannot be changed, and `operator^` binds less tightly than (binary) `operator*`, so any expression of the form `a*b^c` will be parsed as `(a*b)^c`; this is almost certainly not what the programmer intended. To avoid such problems of misunderstanding I have preferred not to define `operator^`; it seems too dangerous.
- (6) The absence of a `deg` function for `PPMonoidElems` is deliberate; you should choose either `StdDeg` or `wdeg` according to the type of degree you want to compute. This is unnatural; is it a bug?
- (7) I have deliberately not made the destructors for `ConstRefPPMonoidElem` and its descendants virtual. This is marginally risky: it might be possible to leak memory if you convert a raw pointer to `PPMonoidElem` into a raw pointer to `ConstRefPPMonoidElem`; of course, if you do this you're asking for trouble anyway.
- (8) Should `exponents` give an error if the values exceed the limits for `long`?
- (9) Offer the user some means of checking for and handling exponent overflow.

## 73 PPMonoidHom (John Abbott)

### 73.1 User documentation for the class PPMonoidHom

The class `PPMonoidHom` is used for representing homomorphisms between `PPMonoids`. Each indeterminate in the domain monoid maps into an element of the codomain (*i.e.* a power product).

#### 73.1.1 Examples

- `ex-PPMonoidHom.C`

#### 73.1.2 Functions for PPMonoidHoms

Here is a list of the (pseudo-)ctors for `PPMonoidHom`

- `IdentityHom(PPM)` the identity
- `GeneralHom(PPM, images)` where `images` is a vector of `PPMonoidElem` whose *i*-th entry is the image of the *i*-th indet in `PPM`
- `RestrictionHom(PPM, IndetIndexes)` where `IndetIndexes` is a vector of indices of the indets which map to themselves, the others map to 1.

The `PPMonoidHom` object may be applied to a value by using normal function call syntax: for instance

```
PPMonoidElem t = ...;
PPMonoidHom phi = ...;
cout << "phi applied to t gives " << phi(t) << endl;
```

Given a `PPMonoidHom` you can find out its domain and codomain:

<code>domain(phi)</code>	the domain of <code>phi</code> as a <code>PPMonoid</code>
<code>codomain(phi)</code>	the codomain of <code>phi</code> as a <code>PPMonoid</code>

### 73.2 Library Contributor Documentation

#### 73.3 Maintainer documentation for `PPMonoid`, `PPMonoidElem`, and `PPMonoidBase`

#### 73.4 Bugs, Shortcomings and other ideas

Add some more special cases: *e.g.* permutations of the indets, and the "identity" between `PPMonoids` which differ only in their orderings.

Should we allow partial homs? *e.g.* one which maps  $x^2$  to  $y$  (so odd powers of  $x$  have no image).

## 74 PPOrdering (John Abbott)

### 74.1 Examples

- `ex-PPMonoidElem2.C`
- `ex-OrderingGrading1.C`

### 74.2 User documentation

An object of the class `PPOrdering` represents an *arithmetic* ordering on the (multiplicative) monoid of power products, *i.e.* such that the ordering respects the monoid operation (*viz.*  $s < t \Rightarrow r*s < r*t$  for all  $r,s,t$  in the monoid).

In `CoCoALib` orderings and gradings are intimately linked – for gradings see also `degree` (Sec.20). If you want to use an ordering to compare power products then see `PPMonoid` (Sec.72).

### 74.2.1 Pseudo-constructors

Currently, the most typical use for a `PPOrdering` object is as an argument to a constructor of a concrete `PPMonoid` (Sec.72) or `PolyRing` (Sec.71), so see below **Convenience constructors**.

These are the functions which create new `PPOrderings`:

- `lex(NumIndets) – GradingDim = 0`
- `StdDegLex(NumIndets) – GradingDim = 1`
- `StdDegRevLex(NumIndets) – GradingDim = 1`
- `NewMatrixOrdering(OrderMatrix, GradingDim)`

The first three create respectively `lex`, `StdDegLex` and `StdDegRevLex` orderings on the given number of indeterminates. Note the use of `Std` in the names to emphasise that they are only for standard graded polynomial rings (*i.e.* each indet has degree 1).

The last function creates a `PPOrdering` given a matrix. `GradingDim` specifies how many of the rows of `OrderMatrix` are to be taken as specifying the grading. Then entries of the given matrix must be integers (and the ring must have characteristic zero).

### Convenience constructors

For convenience there is also the class `PPOrderingCtor` which provides a handy interface for creating `PPMonoid` (Sec.72) and `SparsePolyRing` (Sec.109), so that `lex`, `StdDegLex`, `StdDegRevLex` may be used as shortcuts instead of the proper constructors, *e.g.*

```
NewPolyRing(RingQQ(), symbols("a","b","c","d"), lex);
```

is the same as

```
NewPolyRing(RingQQ(), symbols("a","b","c","d"), lex(4));
```

### 74.2.2 Queries

- `IsLex(PP0) – true iff PP0 is implemented as lex`
- `IsStdDegLex(PP0) – true iff PP0 is implemented as StdDegLex`
- `IsStdDegRevLex(PP0) – true iff PP0 is implemented as StdDegRevLex`
- `IsMatrixOrdering(PP0) – true iff PP0 is implemented as MatrixOrdering`
- `IsTermOrdering(PP0) – true iff PP0 is a term ordering`

### 74.2.3 Operations

The operations on a `PPOrdering` object are:

- `out << PP0 – output the PP0 object to channel out`
- `NumIndets(PP0) – number of indeterminates the ordering is intended for`
- `OrdMat(PP0) – a (constant) matrix defining the ordering`
- `GradingDim(PP0) – the dimension of the grading associated to the ordering`
- `GradingMat(PP0) – the matrix defining the grading associated to the ordering`

CoCoALib supports graded polynomial rings with the restriction that the grading be compatible with the PP ordering: *i.e.* the grading comprises simply the first `k` entries of the *order vector*. The `GradingDim` is merely the integer `k` (which may be zero if there is no grading).

A normal CoCoA library user need know no more than this about `PPOrderings`. CoCoA Library contributors and the curious should read on.

## 74.3 Maintainer documentation for PPOrdering

A `PPOrdering` is just a smart pointer to an instance of a class derived from `PPOrderingBase`; so `PPOrdering` is a simple reference counting smart-pointer class, while `PPOrderingBase` hosts the intrusive reference count (so that every concrete derived class will inherit it).

There are four concrete `PPOrderings` in the namespace `CoCoA::PPO`. The implementations are all simple and straightforward except for the matrix ordering which is a little longer and messier but still easy enough to follow.

The class `PPOrderingCtor` is just a simple "trick" to allow for a convenient user interface. The mem fn `operator()`, with `arg` the actual number of indets, is used to generate an actual ordering.

## 74.4 Bugs, shortcomings and other ideas

We need better ways to compose `PPOrderings`, *i.e.* to build new ones starting from existing ones. Max knows the sorts of operation needed here. Something similar to CoCoA4's `BlockMatrix` command is needed.

# 75 PPVector (Anna Bigatti)

modernise

## 75.1 class PPVector

**WARNING THIS IS STILL A PRELIMINARY IMPLEMENTATION** as indicated by the names of the implementation files: `TmpPPVector.H` and `TmpPPVector.C`.

This class is for dealing with lists of power-products.

This class has been designed to be used by monomial ideal operations, Hilbert, and Mayer-Vietoris trees.

The key functions interpret the list as generators of a monomial ideal: interreduction, divisibility test (ideal membership), `lcms` (ideal intersection).

The elements are `PPWithMask` (Sec.76), to make fast divisibility tests. Constructor requires a `PPMonoid` (Sec.72) and a `DivMaskRule` (see `DivMask` (Sec.26)), so that the user can choose the best suited implementations (mostly depending on the number of indeterminates and on the size of the exponents).

### 75.1.1 Examples

- `ex-PPVector1.C`

## 75.2 Fields and main functions

Member fields are

```
PPMonoid myPPM;  
DivMaskRule myDMR;  
std::vector<PPWithMask> myVec;
```

### 75.2.1 Utility functions

- `PPMonoid PPM(const PPVector& PPs)`
- `DivMaskRule DMR(const PPVector& PPs)`
- `std::ostream& operator<<(std::ostream&, PPVector)`
- `bool IsEmpty(const PPVector& PPs)`
- `long len(const PPVector& PPs)`
- `void convert(std::vector<RingElem>& v, ring P, const PPVector& PPs)` converts PP's into `RingElem`'s

- `void convert(PPVector PPs, const std::vector<RingElem>& v)` converts `vector<RingElem>` (if monomial!) into `PPVector`
- `void PushBack(PPVector& PPs, ConstRefPPMonoidElem pp)` if `owner(pp) != PPM(PPs)` it maps it
- `void PushBackPopBack(PPVector& ToPPs, PPVector& FromPPs)` move last PP from `FromPPs` into `ToPPs`
- `void swap(PPVector& PPs1, PPVector& PPs2)` swap `PPs1` and `PPs2`

### 75.2.2 Mathematical functions

- `bool IsDivisible(const PPWithMask& pp, const PPVector& ByL);` true is pp is divisible by an element of L
- `bool IsDivisible(ConstRefPPMonoidElem pp, const PPVector& ByL);` true is pp is divisible by an element of L
- `void interreduce(PPVector& PPs);` interreduce PPs (NOT exception clean)
- `void InterreduceSort(PPVector& PPs);` interreduce and sort PPs (NOT exception clean)
- `void lcms(PPVector& PPs, const PPVector& PPs1, const PPVector& PPs2);` all the lcm between elements of `PPs1` and `PPs2`, effectively the generators of the intersection ideal

## 75.3 Bugs, Shortcomings and other ideas

### 75.3.1 Abstract Class

There was an attempt to make it an abstract class, `PPVectorBase`, made of abstract `PPVectorElem`, with the plan to have concrete classes a vector of `PPWithMask` (Sec.76), of `PPMonoidElem`, and of square-free pps (which cannot make a `PPMonoid` (Sec.72) because  $x*x$  is not square-free).

But this failed because most operations would need to know the type of the elements in the vector making it more suitable for templates. But

- (1) I much prefer inheritance (mathematically cleaner) and
- (2) probably all this generality is useless.

So it was sadly abandoned.

## 76 PPWithMask (Anna Bigatti)

### 76.1 Examples

- `ex-PPWithMask1.C`
- `ex-PPWithMask2.C`

### 76.2 User documentation

#### WARNING: THIS IS STILL ONLY A PRELIMINARY INTERFACE

`friend bool IsDivisibleFast(const PPWithMask& pm1, const PPWithMask& pm2);` /// < suffix "Fast" because it does not check compatibility

### 76.3 constructor

A value of type `PPWithMask` is an "enriched" power product: it also contains a "divmask" so that divisibility tests between `PPWithMask` values can be effected quickly (on average, and assuming they are only rarely divisible).

To create a `PPWithMask` value:



`PPWithMask(pp, DMRule)` -- `pp` is a power product, `DMRule` is a divmask rule

Given a `PPWithMask` value you can extract the power product and `DivMaskRule` using the following accessor functions:

`PP(ppwm)` -- get a reference to the internal power product  
`DivMaskImpl(ppwm)` -- get the div mask rule

Implementation of `PPMonoidElem` with `DivMask` for fast divisibility test

This type is not intended for "public use": it must be fast, so we cannot guarantee safety checks. It does some compatibility tests with `CoCoA_ASSERT` (i.e. only with `CoCoA_DEBUG` on)

It is to be used ONLY when speed on divisibility tests is crucial (Buchberger, Toric, Hilbert, ...).

Constructor and assignment from `pp` might be expensive.

## 76.4 Maintainer documentation for files `BuildInfo`

## 76.5 Bugs, Shortcomings and other ideas

Both `impl` and `doc` are very incomplete!

# 77 ProgressReporter (John Abbott)

## 77.1 Examples

- `ex-ProgressReporter1.C`

## 77.2 User documentation

`ProgressReporter` is a simple utility to help keep track of progress in a long iterative computation; it prints out a short "progress report" at roughly the indicated time intervals.

To respect the chosen time interval `ProgressReporter` assumes that successive iterations do not vary wildly in computational cost.

### 77.2.1 Constructors and pseudo-constructors

- `ProgressReporter(t)` – create a reporter which prints at intervals of roughly `t` seconds (`t` is a `double`)

### 77.2.2 Operations

There is essentially one operation: let `report` be a `ProgressReporter`

- `report()` – print a progress report if enough time has elapsed
- `report(arg1)` – print a progress report (incl. value of `arg1` of type `long`) if enough time has elapsed
- `report(arg1, arg2)` – print a progress report (incl. values of `arg1`, `arg2` of type `long`) if enough time has elapsed

These calls are designed to be cheap when it is not time to produce a report.

## 77.3 Maintainer documentation

The only "tricky part" was trying to make reports appear at round values of the internal counter. It is a little messy, but not hard.

The mem fns `operator()` are inline so that most non-printing calls should be very cheap. It seems useful to let the user supply some extra values to be printed.

`increase125` increases its arg to next number of the form  $10^n$ ,  $2 \cdot 10^n$  or  $5 \cdot 10^n$ ; `decrease125` decreases the arg to the next lowest number of that form.

Initially I tried to make the printed times close to multiples of the specified interval, but this led to "surprising" behaviour if some CPU time had been used before starting the loop – the first report could be printed after much less than the chosen interval (and the corresponding number of iterations would be much smaller than expected). Now the code simply says next print time is one interval from the previous print time (so average print intervals will be slightly longer than desired).

## 77.4 Bugs, shortcomings and other ideas

Should `increase125` and `decrease125` be moved to `utils`?

## 77.5 Main changes

2014

- april (v0.99534): first release

# 78 QBGenerator (John Abbott)

## 78.1 User documentation for QBGenerator

The name `QBGenerator` derives from its intended use as a (monomial) *quotient basis generator*, that is a way of generating a factor closed (vector space) basis of power products for the quotient of a polynomial ring by a zero-dimensional ideal. It is used in the implementation of the **FGLM** and the **Buchberger-Moeller algorithms** – in fact these are really the same algorithm (for computing a Groebner basis of an intersection of one or more zero-dimensional ideals).

### Background theory

Let  $P$  denote a polynomial **ring** (Sec.85) (with coefficients in a field  $k$ ), and let  $I$  be a zero-dimensional **ideal** (Sec.48) in  $P$ . Then mathematically the quotient  $P/I$  is a finite dimensional vector space over  $k$ . We seek a basis  $QB$  for  $P/I$  which is a **factor closed** set of power products; *i.e.* if the power product  $t$  is in  $QB$  then any factor of  $t$  is in  $QB$  too. Groebner basis theory guarantees that such bases exist; actually it was first proved by Macaulay (a person, not a computer algebra system).

The elements of  $QB$  are determined one at a time, obviously starting with the trivial power product, 1. Moreover, at every stage the set of elements in the partially formed  $QB$  is factor closed, and this implies that only certain PPs are candidates for being adjoined to the  $QB$  (we call these **corners**). When a new element is adjoined to the  $QB$  new elements may appear in the *corner set*, these newly adjoined elements form the **new corner set** (this is always a subset of the *corner set*, and may be empty).

During the determination of the  $QB$ , some power products will be discovered which cannot be in the  $QB$  (usually based on the failure of a linear independence criterion). Such PPs form the **avoid set**: the `QBGenerator` will exclude all multiples of all elements of the *avoid set* from subsequent consideration.

### 78.1.1 Constructors and Pseudo-constructors

- `QBGenerator(PPM)` where  $PPM$  is the `PPMonoid` (Sec.72) in which we shall calculate; initially the *quotient basis* is empty, and the *corner set* contains just 1.

### 78.1.2 Operations on QBGenerator

There are 3 accessor functions, and 2 true operations:

- `QBG.myQB()` gives the current elements of the *quotient basis* (as a **vector**) in the order they were added;
- `QBG.myCorners()` gives the current elements of the *corner set* (as a **list**);

- `QBG.myNewCorners()` gives the newly added elements to the *corner set* (as a `list`);
- `QBG.myCornerPPIntoQB(pp)` move the element `pp` of the *corner set* into the *quotient basis* (this updates both the *corner set* and the *new corner set*);
- `QBG.myCornerPPIntoAvoidSet(pp)` move the element `pp` of the *corner set* into the *avoid set* (all multiples of `pp` will be skipped hereafter).

## 78.2 Maintainer documentation for QBGenerator

The tricky part was designing a good interface. The implementations themselves are relatively straightforward (and actually contain some useful comments!)

The function `QBGenerator::myCornerPPIntoQB` makes local copies of some fields to permit full exception safety. This may adversely affect execution speed, but I believe that in the context of FGLM & Buchberger-Moeller the slow-down will be negligible (*but I have not actually tested my guess*).

## 78.3 Bugs, Shortcomings and other ideas

Class `QBGenerator` could offer a ctor which accepts a (good) estimate of the dimension of the quotient, *i.e.* final number of elements in the QB. It could use this value to `reserve` space for `myQBList`.

# 79 QuasiPoly (John Abbott)

## 79.1 Examples

- `ex-normaliz1.C`

## 79.2 User documentation

Quasi-polynomials are useful for representing various combinatorial objects such as Hilbert/Ehrhart polynomials.

A quasi-polynomial is a list  $F_1, \dots, F_r$  of  $r$  univariate polynomials (all in the same variable). Its value at the integer  $N$  is defined to be  $F_k(r)$  where  $k = N \bmod r$ .

### 79.2.1 Constructors and pseudo-constructors

- `QuasiPoly(L)` creates the quasi-polynomial whose constituents are the entries of `L` (of type `std::vector<RingElem>`)

### 79.2.2 Operations

There are only two operations on a quasi-polynomial (apart from assignment and printing):

- `QP(n)` evaluate the quasi-polynomial `QP` at the integer `n`
- `constituents(QP)` returns a `const std::vector<RingElem>&` of the constituents of `QP`

## 79.3 Maintainer documentation

It could hardly be simpler!

## 79.4 Bugs, shortcomings and other ideas

Very simplistic first version. Assumes the constituents are univariate (but presumably the theory extends to multivariate?).

Printing is crude.

## 79.5 Main changes

2014

- July (v0.99534): first release

## 80 QuotientRing (John Abbott, Anna M. Bigatti)

### 80.1 User documentation for QuotientRing

A `QuotientRing` is an abstract class (inheriting from `ring` (Sec.85)) representing quotients of a `ring` (Sec.85) by an `ideal` (Sec.48).

See `RingElem QuotientRing` (Sec.88) for operations on its elements.

#### 80.1.1 Examples

- `ex-RingFp1.C`
- `ex-RingFp2.C`

Extended example of use:

```
RingZZ ZZ = RingZZ();           // a copy of the ring of integers
ring ZZmod10 = NewZZmod(10);     // represents ZZ/(10) integers modulo 10
ring ZZmod10a = NewQuotientRing(ZZ, ideal(ZZ, 10)); // same as ZZmod10

RingHom phi = QuotientingHom(ZZmod10); // ring hom from ZZ to ZZmod10
RingElem r(ZZmod10, -3);          // an element of ZZmod10
RingElem preimage = CanonRepr(r);  // an element of ZZ = BaseRing(ZZmod10)

ring S = NewZZmod(2);             // another ring S, details do not matter much
RingHom theta = QuotientingHom(S); // any ring hom from ZZ to S will do instead
RingHom theta_bar = NewInducedHom(ZZmod10, theta); // induced ring hom from ZZmod10 to S
```

#### 80.1.2 Constructors and Pseudo-constructors

- `NewQuotientRing(R, I)` – creates a new `ring` (Sec.85) representing the quotient  $R/I$ .  $I$  must be an `ideal` of  $R$ ; odd things may happen if  $I=R$ . If  $I$  is zero then the result is isomorphic to  $R$  but not equal to  $R$ ; arithmetic in  $R$  is more efficient than arithmetic in  $R/\text{ideal}(0)$ .
- `NewZZmod(n)` – creates a new `ring` (Sec.85) representing the quotient  $\mathbb{Z}/\text{ideal}(n)$  where  $\mathbb{Z}$  is the ring of integers `RingZZ` (Sec.97) and  $n$  is an integer. A `CoCoALib` error will be thrown if  $n=1$  or  $n=-1$ . Currently an error will be thrown also if  $n=0$  (see `BUGS`).
- `QuotientRing` – sort of downcast the ring  $R$  to a quotient ring; will throw an `ErrorInfo` object with code `ERR::NotQuotRing` if needed.

#### `NewZZmod` or `NewRingFp`?

If  $n$  is a small prime then `NewZZmod(n)` produces the same result as `NewRingFp(n)` (or perhaps `NewRingFpDouble(n)`). If  $n$  is not a small prime then `NewRingFp(n)` throws an exception whereas `NewZZmod(n)` will produce a working quotient ring.

#### 80.1.3 Query and cast

- `IsQuotientRing(R)` returns true iff  $R$  is implemented as a `QuotientRing`
- `QuotientRingPtr(R)` returns a pointer to the quotient ring impl (for calling mem fns); will throw an `ErrorInfo` object with code `ERR::NotQuotRing` if needed.

### 80.1.4 Operations on QuotientRing

In addition to the standard `ring` operations (Sec.85), a `QuotientRing` may be used in other functions.

Given `RmodI` a `QuotientRing` (representing  $R/I$ ) built as `NewQuotientRing(R,I)` with  $I$  is an ideal (Sec.48) of the ring (Sec.85)  $R$ .

- `BaseRing(RmodI)` – a reference to the base ring of `RmodI`, namely  $R$
- `DefiningIdeal(RmodI)` – a reference to the ideal  $I$  used to create `RmodI`
- `ReprRing(RmodI)` – a reference to the ring used for internal representation of elements of `RmodI`

### 80.1.5 Homomorphisms

- `QuotientingHom(RmodI)` – a reference to the quotienting homomorphism from  $R$  to `RmodI`
- `InducedHom(RmodI, phi)` – where `phi` is a `RingHom` (Sec.93) from  $R$  to  $S$ , creates a new `RingHom` (Sec.93) from `RmodI` to  $S$ . Two types of error may occur:
  - `ERR::BadInducingHom` – if `domain(phi)` is not `BaseRing(RmodI)`
  - `ERR::BadInducingHomKer` – if `phi` does not map the gens of  $I$  to zero.

## 80.2 Maintainer documentation for QuotientRing, QuotientRingBase, GeneralQuotientRingImpl

While considering the design of this code it may help to keep in mind these two canonical implementations:

`GeneralQuotientRingImpl` internally elements are represented as elements of a "representation ring" (which may differ from the base ring) which are kept reduced modulo some ideal (which may differ from the defining ideal)

`RingFpImpl` internally elements are represented by machine integers (see doc for `RingFpImpl`), a representation incompatible with that used for elements of the ring of integers (which is probably the base ring)

`QuotientRingBase` is an abstract class derived from `RingBase`, and is the base class for all quotient rings. It adds the following four new pure virtual member functions which must be defined in every concrete quotient ring:

```
virtual RingElem myCanonRepr(ConstRawValue r) const;
virtual void myReduction(RawValue& image, ConstRawValue arg) const;
virtual const RingHom& myQuotientingHom() const;
virtual RingHom myInducedHomCtor(const RingHom& InducingHom) const;
```

The member function `myCanonRepr` has to return a copy of the value since we cannot be sure that the internal representation is compatible with the internal representation of elements of the base ring.

### 80.3 Bugs, Shortcomings and other ideas

`IamTrueGCDDomain` always returns false. We can be clever in some easy cases, but it is hard in general (think of rings of algebraic integers which are gcd domains, but not euclidean domains).

Should `NewZZmod(n)` allow the case  $n==0$ ? There's no mathematical reason to forbid it, but forbidding it may help detect programmer errors more quickly – it seems unlikely that one would really want to quotient by `ideal(0)`.

FAIRLY SERIOUS CONFUSION: the code seems to make REPEATED sanity checks see

```
QuotientRingBase::QuotientRingBase
NewQuotientRing
```

```
QuotientRingHomBase::QuotientRingHomBase
NewInducedHom
```

I suspect that the C++ ctors should use `CoCoA_ASSERT` instead of checking always (and throwing an exception).

**FURTHER SERIOUS CONFUSION:** there is ambiguity about the difference between `myBaseRing` and `myReprRing` esp. for creating induced homomorphisms: given ring  $R$ , and ring  $S = R/I$ , create ring  $T = S/J$ . An induced hom from  $T$  should start from a hom with domain  $S$ ; or is it reasonable to accept a hom with domain  $R$ ? In this case for  $T$  `myReprRing` is  $R$  but `myBaseRing` is  $S$ .

Given a `RingHom` from a `QuotientRing` it is not generally possible to obtain a reference to an "inducing hom": consider the hom from  $\mathbb{Z}\mathbb{Z}/(2)$  to  $\mathbb{Z}\mathbb{Z}/(2)[x]$  created by `CoeffEmbeddingHom`. A `RingHom` equivalent to the inducing hom can be produced by composing `QuotientingHom` with the given hom.

20 March 2004: I have added the possibility of making a trivial ring by quotienting: previously this was disallowed for no good reason that I could discern.

## 81 RadicalMembership (John Abbott, Anna M. Bigatti)

### 81.1 Examples

- `ex-RadicalMembership.C`

### 81.2 User documentation

This file offers functions for testing membership in the radical of an ideal. This can be done relatively cheaply compared to actually computing a generating set for the radical.

#### 81.2.1 Queries and views

Let  $I$  be an `ideal` (Sec.48) in a polynomial ring, and let  $f$  be an element of the same polynomial ring.

- `IsInRadical(f,I)` – true iff  $f$  is in the radical of  $I$
- `MinPowerInIdeal(f,I)` – returns the smallest integer  $n$  such that `power(f,n)` is in  $I$ ; returns -1 if  $f$  is not in the radical.

### 81.3 Maintainer documentation

The implementation is straightforward (once you have learned the theory about "Rabinowitch's Trick").

We can be slightly clever when the ideal is homogeneous.

### 81.4 Bugs, shortcomings and other ideas

Can be terribly slow: see in `test-RadicalMembership1.C` for some commented out cases.

### 81.5 Main changes

2017

- July (v0.99560): first release

## 82 RandomSource (code: John Abbott; doc: John Abbott, Anna M. Bigatti)

### 82.1 Examples

- `ex-RandomSource1.C`
- `ex-RandomSource2.C`
- `ex-RandomLong1.C`

- `ex-RandomBool1.C`
- `ex-RandomBigInt1.C`

Here is a typical example of how to use a `RandomSeqLong`; note that we create the generator **before** entering the loop, then **inside** the loop we use the function `NextValue` to get 100 successive random values (between -9 and 9) from the generator:

```
RandomSeqLong rnd(-9,9);
for (int i=0; i < 100; ++i)
    cout << NextValue(rnd) << endl;
```

## 82.2 User documentation

Below, in `random RandomSourceOperations` (Sec.??) we list these handy functions for generating random values:

`RandomBool()`, `RandomLong(lo, hi)`, `RandomBigInt(lo, hi)`

they are probably just what you want in a simple program, **but using them will make your code thread-unsafe** (which is quite acceptable in a small program for personal use).

For a **thread-safe** solution you should create your own *random generator*. If you just want to generate many random values of the same type, you should consider using one of the three specialized random sequence generators (which are faster than the more general `RandomSource`):

- The class `RandomSeqLong` is for representing generators of (independent) uniformly distributed random integers (**long**) in a given range; the range is specified when creating the generator (and cannot later be changed).
- The class `RandomSeqBigInt` is for representing generators of (independent) uniformly distributed random integers (**BigInt** (Sec.6)) in a given range; the range is specified when creating the generator (and cannot later be changed).
- The class `RandomSeqBool` models a binary random variable (with independent `bool` samples, each having 50% probability of being *true* and 50% of being *false*).
- The class `RandomSource` is for representing general sources of (pseudo-)randomness: you can use it to produce random `bool`, `long`, and `BigInt` values.

### 82.2.1 Constructors

All constructors have an optional argument which is the initial *seed* – it determines the initial state of the generator. If you do not give a seed, the default is 0.

If you create several random sequence generators of the same kind and with the same seed, they will each produce exactly the **same sequence of values**. If you want to obtain different results each time a program is run, you can seed the generator with the system time (*e.g.* by supplying as argument `time(0)`); this is likely desirable unless you're trying to debug a randomized algorithm.

For `RandomSource` see also the `reseed` function documented below in *RandomSource Operations*.

#### **RandomSource**

<code>RandomSource()</code>	seeded with 0
<code>RandomSource(n)</code>	seeded with n

For convenience, there is a global `RandomSource` object (belonging to `GlobalManager` (Sec.45)); you can get a reference to it by calling `GlobalRandomSource()`, **but using it will make your code thread-unsafe**.

## RandomSeqXXXX

RandomSeqBigInt(lo,hi)	seeded with 0
RandomSeqLong(lo,hi)	seeded with 0
RandomSeqBool()	seeded with 0
RandomSeqBigInt(lo,hi, n)	seeded with abs(n)
RandomSeqLong(lo,hi, n)	seeded with abs(n)
RandomSeqBool(n)	seeded with abs(n)

Each `RandomSeqBigInt` (or `RandomSeqLong`) will produce (pseudo) random values uniformly distributed in the range from `lo` to `hi` (with both extremes included). An `ERR::BadArg` exception is thrown if `lo > hi`; the case `lo == hi` is allowed.

### 82.2.2 RandomSource Operations

These are the most convenient functions for generating random values; but they use `GlobalRandomSource`, so they are **thread-unsafe**:

- `RandomBool()` – returns `true` with probability 50%
- `RandomBiasedBool(P)` – returns `true` with probability `P` (a `double` between 0 and 1)
- `RandomLong(lo, hi)` – in range `lo..hi` (both ends included)
- `RandomBigInt(lo, hi)` – in range `lo..hi` (both ends included)
- `RandomSmallPrime(N)` – generate a random prime up to `N`; error if `N < 2` or `N >= 231`.

A cleaner way is to pass as an argument the specific `RandomSource` object to be used (in these examples we call it `RndSrc`):

- `RandomBool(RndSrc)`
- `RandomLong(RndSrc, lo, hi)` – in range `lo..hi` (both ends included)
- `RandomBigInt(RndSrc, lo, hi)` – in range `lo..hi` (both ends included)

A `RandomSource` object may be reseeded at any time; immediately after reseeding it will generate the same random sequence as a newly created `RandomSource` initialized with that same seed. The seed must be an integer value.

- `reseed(RndSrc, seed)`

**Note about thread-safety:** the various operations on a fixed `RandomSource` object are not thread-safe; to achieve thread safety, you should use *different objects in different threads*. In particular, it is best not to use `GlobalRandomSource()` in a multi-threaded environment.

### 82.2.3 RandomSeqXXXX Operations

Once you have created a `RandomSeqXXXX` you may perform the following operations on it:

- `*rnd` – get the current value of `rnd` (as a boolean).
- `++rnd` – advance to next value of `rnd`.
- `rnd++` – advance to next value of `rnd` **INEFFICIENTLY**.
- `NextValue(rnd)` – advance and then return new value; same as `*++rnd`
- `out << rnd` – print some information about `rnd`.



- `rnd.myIndex()` – number of times `rnd` has been advanced, (same as the number of random bools generated).  
Note that a `RandomSeqXXXX` supports input iterator syntax.  
Moreover, for `RandomSeqBool` there is a special function
- `NextBiasedBool(RndBool, P)` – use several samples from `RndBool` to produce a boolean with probability `P` of being true; may consume many values from `RndBool` but on average consumes less than 2 values per call.

You may assign or create copies of `RandomSeqXXXX` objects; the copies acquire the complete state of the original, so will go on to produce exactly the same sequence of values as the original will produce.

## 82.3 Maintainer documentation

### RandomSource

The impl is mostly quite straightforward since almost all the work is done by GMP.

`RandomLong(RndSrc, lo, hi)` is a bit messy for two reasons:

1. CoCoALib uses signed longs while GMP uses unsigned longs;
2. the case when `(lo,hi)` specify the whole range of representable longs requires special handling.

### RandomSeqLong and RandomSeqBigInt

The idea is very simple: use the pseudo-random number generator of GMP to generate a random machine integer in the range 0 to `myRange-1` (where `myRange` was set in the ctor to be `1+myUpb-myLwb`) and then add that to `myLwb`. The result is stored in the data member `myValue` so that input iterator syntax can be supported.

There are two *non essential* data members: `mySeed` and `myCounter`. I put these in to help any poor blighter who has to debug a randomized algorithm, and who may want to *fast forward* the random sequence to the right place.

The data member `myState` holds all the state information used by the GMP generator. Its presence makes the ctors, dtor and assignment messier than they would have been otherwise.

The advancing and reading member functions (*i.e.* `operator++` and `operator*`) are inline for efficiency, as is the `NextValue` function.

`myGetValue` is a little messy because the value generated by the GMP function `gmp_urandomm_ui` cannot generate the full range of `unsigned long` values. Instead I have to call `gmp_urandomb_ui` if the full range is needed.

The data members `myLwb`, `myUpb` and `myRange` are morally constant, but I cannot make them `const` because I wanted to allow assignment of `RandomSeqLong` objects.

### RandomSeqBool

The idea is very simple: use the pseudo-random number generator of GMP to generate a random integer, and then give out the bits of this integer one at a time; when the last bit has been given out, get a new random integer from the GMP generator. The random integer is kept in the data member `myBuffer`, and `myBitIndex` is used to read the bits one at a time.

The condition for refilling `myBuffer` is when the index goes beyond the number of bits held in `myBuffer`.

`myFillBuffer` also sets the data member `myBitIndex` to zero; it seemed most sensible to do this here.

The function `prob` is nifty; if you think about it for a moment, it is obviously right (and economical on random bits). It would be niftier still if the probability were specified as an `unsigned long` – on a 64-bit machine this ought to be sufficient for almost all purposes. If the requested probability is of the form  $N/2^k$  for some odd integer  $N$ , then the average number of bits consumed by `prob` is  $2-2^{-(1-k)}$ , which always lies between 1 and 2. If the requested probability is 0 or 1, no bits are consumed.

## 82.4 Bugs, shortcomings and other ideas

The printing function gives only partial information; *e.g.* two `RandomSource` objects with different internal states might be printed out identically.

The implementation simply calls the GMP pseudo-random generator; this generator is deterministic (so always produces the same sequence), but if you change versions of GMP, the sequence of generated values may change. You will have to read the GMP documentation to know more.

**Discarded idea:** have a ctor which takes a ref to a `RandomSource` (Sec.82), and which uses that to obtain randomness. I discarded the idea because of the risks of an **invisible external reference** (*e.g.* a dangling reference, or problems in multithreaded code). Instead of passing a reference to a `RandomSource` (Sec.82) to the ctor, you can use the `RandomSource` (Sec.82) to create an initial seed which is handed to the ctor – this gives better separation.

Why can `RandomSource` be seeded with a `BigInt` but the others not? Does anyone really care?

#### 82.4.1 Doubts common to `RandomSeqBigInt`, `RandomSeqBool`, `RandomSeqLong`

It might be neater to put `++myCounter` inside `myGenValue`, though this would mean that `myCounter` gets incremented inside the ctor.

Should `NextValue` advance **before** or **after** getting the value?

Is the information printed by `myOutputSelf` adequate? Time will tell.

Is there a better way of writing the four ctors (for `RandomSeqBigInt`) without repeating many lines of essentially identical source code?

Are there too many inline fns? Is run-time speed so important here? How many algorithms really consume millions of random bits/numbers? Surely the computations on the random values should exceed the cost of generating them, shouldn't they?

### 82.5 Main changes

- **December 2012 (v0.9953)**

- major rewriting: now all classes are defined in one single file `random`. [HC]
- some classes and functions have been renamed: `RandomXXXXSource` to `RandomSeqXXXX`, and `sample` to `NextValue`
- documentation is unified in `random.txt`

- **October 2012 (v0.9952)**

- clarified doc; added comments about thread-safety.

- **February 2011 (v0.9949)**

- removed `RandomLong(src)` (*i.e.* with no range)
- added `RandomBool()`, `RandomLong(lo,hi)`, `RandomBigInt(lo,hi)` (*i.e.* with no `RandomSource`)

- **April 2011 (v0.9943)** first release

## 83 ReductionCog (Anna Bigatti)

### 83.1 class `ReductionCogBase`

`ReductionCogBase` is an abstract class to perform a full reduction:

it contains two parts: "IgnoredPPs" summands whose PPs are to be ignored "Active" the part which will be reduced Thanks to the limited operations allowed on a `ReductionCog`, all PP in IgnoredPPs are guaranteed bigger than the PPs in the Active part.

with a `ReductionCog F` you can compute:

`ActiveLPP(F)` the LPP of the Active part `IsActiveZero(F)` is the Active part zero?

`F.myMoveToNextLM()` move the LM of the Active part to the IgnoredPPs `F.myReduce(f)` reduce the Active part with `f` `F.myAssignReset(f)` the Active part gets `f`; `f` and IgnoredPPs get 0 `F.myAssignReset(f, fLen)` same as above but faster for geobucket implementation `F.myRelease(f)` `F` gets the total value of `f`; `f` gets 0 `F.myOutput(out)`

The idea is that LM will be reduced first, if the result is not 0 it will be "set aside and ignored" and the new LM of the Active part will be reduced, and so on.

The result of myReduce is defined up to a constant (in the coefficients ring)

Constructors are

```
ReductionCog NewRedCogPolyField(const SparsePolyRing& P);
ReductionCog NewRedCogPolyGCD(const SparsePolyRing& P);
ReductionCog NewRedCogGeobucketField(const SparsePolyRing& P);
ReductionCog NewRedCogGeobucketGCD(const SparsePolyRing& P);
```

If "GCD" myRelease makes poly content free, but if "Field: myRelease does NOT make poly monic. ... I can't remember why I made this choice....

### example

```
ReductionCog F = ChooseReductionCogGeobucket(myGRingInfoValue);
F->myAssignReset(f, fLen);
while ( !IsActiveZero(F) )
{
    (..) // find reducer g or break
    F->myReduce(g);
}
F->myRelease(f);
```

## 83.2 implementations

in general the geobucket implementation are to be preferred

`RedCog::PolyFieldImpl` this implementation contains two `RingElem`.

`RedCog::PolyGCDImpl` this implementation contains two polynomials `[RingElem]` two coefficients `[RingElem]` and a counter

`RedCog::GeobucketFieldImpl` this implementation contains a `RingElem` for the IgnoredPPs and a geobucket for the Active part

`RedCog::GeobucketGCDImpl` this implementation contains a `RingElem` for the IgnoredPPs and a geobucket for the Active part two coefficients `[RingElem]` and a counter

## 84 RegisterServerOps (Anna Bigatti)

### 84.1 User documentation

#### 84.1.1 Quick and easy way to add a single operation

When you want to have some operation accessible from CoCoA-4 you need to make these steps:

- integrate your operation into CoCoALib
  - make `TmpMyFile.[HC]`
  - add `TmpMyFile.C` to `src/AlgebraicCore/Makefile`
  - add `TmpMyFile.H` to `include/library.H`
- make a `ServerOpBase` for it in `RegisterServerOpsUser.C` (see `ServerOp` (Sec.99))
- register it in `RegisterServerOps.C` (see below)

Register your `ServerOpBase` in `bool RegisterOps()` at the end of the file:

```
void RegisterOp(const std::string& s, ServerOp o);
```

where `s` is the "OpenMath name" of the operation for the communication with CoCoA-4 (used in `cocoa5.cpkg`).

Properly, you need to choose 3 names for your operation:

- the **CoCoALib name** for the **ServerOp** (following the CoCoALib coding conventions)
- the **"OpenMath" name** used only for computer communication
- the **CoCoA-4 name** for the CoCoA-4 user (following the CoCoA-4 conventions and ending with a "5" to mean **CoCoA-5**)

### 84.1.2 Proper way to add a library

You should make a dedicated file `RegisterServerOpsMyOperations.C` (see, for example, `src/AlgebraicCore/RegisterServerOps`

Then you should choose a meaningful name for the namespace of your operations (for example `CoCoAServerOperationsFromFrobby`) and define your own `RegisterOps` and copy the function `RegisterOpsOnce`:

```
namespace NamespaceForMyOperations
{
    bool RegisterOps()
    {
        RegisterOp("OpenMathName1", ServerOp(new CoCoALibName1()));
        RegisterOp("OpenMathName2", ServerOp(new CoCoALibName2()));
        ...
        return true;
    }

    bool RegisterOpsOnce()
    {
        static bool EvalOnce = RegisterOps();
        return EvalOnce;
    }
}
```

Then add in `src/server/RegisterServerOps.H` the registration of your operations simply copying these lines:

```
namespace NamespaceForMyOperations
{
    bool RegisterOpsOnce();
    bool GlobalDummyVar = RegisterOpsOnce();
}
```

or make a dedicated file `MyRegisterServerOps.H` (see, for example, `src/server/RegisterServerOpsFrobby.H`) and include it in `src/server/CoCoAServer.C`

## 84.2 Mantainer documentation

How does this work? When `CoCoAServer.C` is compiled the global variables are initialized.

Therefore `NamespaceForMyOperations::GlobalDummyVar` which is declared in the included file `RegisterServerOps.H` is initialized by calling `NamespaceForMyOperations::RegisterOpsOnce()` with the *side effect* of registering your operations.

## 84.3 Main changes

### 84.3.1 2009

Cleaned up the documentation after integration of the Frobby library.

## 85 ring (John Abbott, Anna M. Bigatti)

### 85.1 User documentation

The primary use for a variable of type `ring` is simply to specify the ring to which `RingElem` (Sec.88) variables are associated.

CoCoALib requires that the user specify first the rings in which to compute, then values in those rings can be created and manipulated. We believe that this explicit approach avoids any possible problem of ambiguity.

The file `ring.H` introduces several classes used for representing rings and their elements. A normal user of the CoCoA library will use principally the classes `ring` and `RingElem` (Sec.88): an object of type `ring` represents a mathematical ring with unity, and objects of type `RingElem` (Sec.88) represent values from some ring. To make the documentation more manageable it has been split into two: this file describes operations directly applicable to rings, whereas a separate file describes the operations on a `RingElem` (Sec.88). Documentation about the creation and use of homomorphisms between rings can be found in `RingHom` (Sec.93).

The documentation here is very general in nature: it applies to all rings which can be created in the CoCoA library. To find out how to create rings, and for more specific documentation about the various special types of ring CoCoALib offers, look at the relevant file: see the subsection below about *Types of Ring* (`ring` inheritance (Sec.85)).

While the CoCoA library was conceived primarily for computing with commutative rings, the possibility of creating and using certain non-commutative rings exists. The documentation for these rings is kept separately in `RingWeyl` (Sec.96).

#### 85.1.1 Examples

Here is a list of example programs (to be found in the `examples/` subdirectory) illustrating the creation and use of various sorts of ring and their elements

- `ex-ring1.C`
- `ex-ring2.C`
- `ex-RingElem1.C`
- `ex-RingFp1.C`
- `ex-RingFp2.C`
- `ex-RingQ1.C`
- `ex-RingTwinFloat1.C`
- `ex-RingWeyl1.C`
- `ex-RingZZ1.C`

#### 85.1.2 Types of ring (inheritance structure)

- `RingZZ` (Sec.97)
- `RingTwinFloat` (Sec.95)
- `FractionField` (Sec.40)
  - generic
  - `RingQQ` (Sec.94)
- `QuotientRing` (Sec.80)
  - generic
  - `RingFp` (Sec.90)
  - `RingFpLog` (Sec.92)
  - `RingFpDouble` (Sec.91)

- Simple algebraic extensions (not yet implemented)
- **PolyRing** (Sec.71)
  - **DenseUPolyRing** (Sec.23)
    - \* **DenseUPolyClean** (Sec.22)
  - **SparsePolyRing** (Sec.109)
    - \* **RingWeyl** (Sec.96)
    - \* **DistrMPoly** (Sec.24)
    - \* **DistrMPolyInlPP**
    - \* **DistrMPolyInlFpPP** (Sec.??)

### 85.1.3 Pseudo-constructors

The default initial value for a **ring** is the ring of integers (**RingZZ**).

You can specify explicitly the initial value using one of the various ring pseudo-constructors:

<b>RingZZ</b> ()	see <b>RingZZ</b> constructors (Sec.97)
<b>RingQQ</b> ()	see <b>RingQQ</b> constructors (Sec.94)
<b>NewZZMod</b> (n)	see <b>QuotientRing</b> constructors (Sec.80)
<b>NewRingTwinFloat</b> (n)	see <b>RingTwinFloat</b> constructors (Sec.95)
<b>NewFractionField</b> (R)	see <b>FractionField</b> constructors (Sec.40)
<b>NewQuotientRing</b> (R,I)	see <b>QuotientRing</b> constructors (Sec.80)

### 85.1.4 Operations on Rings

Let **R** and **R2** be two variable of type **ring**.

- **RingID**(R) – the identification of R (as a **long**)
- **characteristic**(R) – the characteristic of R (as a **BigInt** (Sec.6))
- **symbols**(R) – a **std::vector** of the symbols in R (*e.g.* **Q(a)[x,y]** contains the symbols a, x, and y)
- **R = R2** – assign R2 to R (so they both refer to the same identical internal impl)
- **R == R2** – test whether R and R2 are **identical** (*i.e.* they refer to the same internal impl)
- **R != R2** – the logical negation of **R == R2**

<b>zero</b> (R)	the zero element of R
<b>one</b> (R)	the one element of R
<b>BaseRing</b> (R)	the ring from which R was built

In CoCoALib all rings are built starting from **ZZ** by applying various "constructors" (*e.g.* fraction field, quotient ring). The function **BaseRing** gives the immediate predecessor in the chain of constructions.

### Queries

In some cases the best algorithm to use may depend on whether the ring in which we are computing has certain properties or not; so CoCoALib offers some functions to ask a ring **R** about its properties:

- **IsCommutative**(R) – a boolean, true iff R is commutative
- **IsIntegralDomain**(R) – a boolean, true iff R has no zero divisors
- **IsIntegralDomain3**(R) – a 3-state boolean, like **IsIntegralDomain** but fast, gives **uncertain3** if cannot determine proper answer quickly
- **IsTrueGCDDomain**(R) – a boolean, true iff R is a true GCD domain (**note:** fields are *not* true GCD domains)

- `IsOrderedDomain(R)` – a boolean, true iff `R` is arithmetically ordered
- `IsField(R)` – a boolean, true iff `R` is a field
- `IsFiniteField(R)` – a boolean, true iff `R` is a finite field
- `LogCardinality(R)` – the integer `k` such that `card(R) = p^k` where `p` is `char(R)`; error if `R` is not a finite field.

NOTE: a pragmatic approach is taken: *e.g.* `IsOrderedDomain` is true only if comparisons between elements can actually be performed using the CoCoA library.

## Queries and views

It may also be important to discover practical structural details of a **ring** (*e.g.* some algorithms make sense only for a polynomial ring). The following query functions `Is...` tell you how the **ring** is implemented, and the *view* functions `As...` give access to the specific operations:

- `IsZZ(R)` – see `RingZZ` query (Sec.97)
- `IsQQ(R)` – see `RingQQ` query (Sec.94)
- `IsDenseUPolyRing(R)` – see `DenseUPolyRing` query (Sec.23)
- `IsFractionField(R)` – see `FractionField` query (Sec.40)
- `IsPolyRing(R)` – see `PolyRing` query (Sec.71)
- `IsQuotientRing(R)` – see `QuotientRing` query (Sec.80)
- `IsSparsePolyRing(R)` – see `SparsePolyRing` query (Sec.109)

In general the function "`IsXYZ`" should be read as "Is internally implemented as `XYZ`": for instance `IsQuotientRing` is true only if the internal implementation is as a quotient ring, so if `ZZ` denotes the ring of integers and `R = ZZ[x]/ideal(x)` then `R` and `ZZ` are obviously isomorphic but `IsZZ(R)` gives `false` and `IsZZ(Z)` gives `true`, while conversely `IsQuotientRing(R)` gives `true` and `IsQuotientRing(ZZ)` gives `false`.

### 85.1.5 ADVANCED USE OF RINGS

The rest of this section is for more advanced use of **rings** (*e.g.* by CoCoA library contributors). If you are new to CoCoA, you need not read this subsection.

#### Writing C++ classes for new types of ring

An important convention of the CoCoA library is that the class `RingBase` is to be used as an abstract base class for all rings. You are strongly urged to familiarize yourself with the maintainer documentation if you want to understand how and why rings are implemented as they are in the CoCoA library.

The first decision to make when implementating a new ring class for CoCoALib is where to place it in the ring inheritance structure. This inheritance structure is a (currently) tree with all concrete classes at the leaves, and all abstract classes being internal nodes. Usually the new concrete ring class is attached to the structure by making it derive from one of the existing abstract ring classes. You may even decide that it is appropriate to add a new abstract ring class to this structure, and to make the new concrete class derive from this new abstract class.

**Note:** I have not used multiple inheritance in the structure, largely because I do not trust multiple inheritance (not doubt due in part to my ignorance of the topic).

Once you have decided where to attach the new concrete class to the structure, you will have to make sure that all pure virtual functions in the abstract class are implemented. Almost all instances of concrete rings are built through pseudo-constructors (the rings `ZZ` and `QQ` are exceptional cases).

An **important detail** of the constructor for a new concrete ring is that the reference count of the new ring object must be incremented to 1 at the start of the constructor body (or more precisely, before any self references are created, *e.g.* when creating the zero and one elements of the ring); without this "trick" the constructor is not exception safe.

**NOTE** Every concrete ring creates a copy of its zero and one elements (kept in auto\_ptrs `myZeroPtr` and `myOnePtr`). This common implementation detail cannot (safely) be moved up into `RingBase` because during destruction by default the data members of `RingBase` are destroyed after the derived concrete ring. It seems much safer simply to duplicate the code for each ring implementation class.

## 85.2 Maintainer documentation

(**NB** consider consulting also `QuotientRing` (Sec.80), `FractionField` (Sec.40) and `PolyRing` (Sec.71))

The design underlying rings and their elements is more complex than I would have liked, but it is not as complex as the source code may make it appear. The guiding principles are that the implementation should be flexible and easy/pleasant to use while offering a good degree of safety; extreme speed of execution was not a goal (as it is usually contrary to good flexibility) though an interface offering slightly better run-time efficiency remains.

Regarding flexibility: in CoCoALib we want to handle polynomials whose coefficients reside in (almost) any commutative ring. Furthermore, the actual rings to be used will be decided at run-time, and cannot be restricted to a given finite set. We have chosen to use C++ inheritance to achieve the implementation: the abstract class `RingBase` defines the interface that every concrete ring class must offer.

Regarding ease of use: since C++ allows the common arithmetic operators to be overloaded, it is essential that these work as expected for elements of arbitrary rings – with the caveat that `/` means **exact division**, as this is the only reasonable interpretation. Due to problems of ambiguity, arithmetic between elements of different rings is forbidden: *e.g.* let `f` be in `QQ[x,y]` and `g` in `ZZ[y,x]`, where should `f+g` reside?

The classes in the file `ring.H` are closely interrelated, and there is no obvious starting point for describing them – you may find that you need to read the following more than once to comprehend it. Here is a list of the classes:

<code>ring</code>	value represents a ring; it is a smart pointer
<code>RingBase</code>	abstract class <i>defining what a ring is</i>
<code>RingElem</code>	value represents an element of a ring
<code>ConstRefRingElem</code>	const-reference to a <code>RingElem</code>
<code>RingElemConstRawPtr</code>	raw pointer to a <i>const</i> ring value
<code>RingElemRawPtr</code>	raw pointer to a ring value

The class `RingBase` is of interest primarily to those wanting to implement new types of ring (see relevant section below); otherwise you probably don't need to know about it. Note that `RingBase` includes an intrusive reference counter – so every concrete ring instance will have one. `RingBase` also includes a machine integer field containing a unique numerical ID – this is so that distinct copies of otherwise identical rings can be distinguished when output (*e.g.* in `OpenMath`).

The class `ring` is used to represent mathematical rings (*e.g.* possible values include `ZZ`, `QQ`, or `QQ[x,y,z]`). An object of type `ring` is just a reference counting smart pointer to a concrete ring implementation object – so copying a ring is fairly cheap. In particular two rings are considered equal if and only if they refer to the same identical concrete ring implementation object. In other files you will find classes derived from `ring` which represent special subclasses of rings, for instance `PolyRing` is used to represent polynomial rings. The intrusive reference count, which must be present in every concrete ring implementation object, is defined as a data member of `RingBase`.

For the other classes see `RingElem` (Sec.88).

**NOTE** an earlier implemetation of rings memorized some `RingHom` values in data members of the ring object; this caused problems with circular reference counts, so was eliminated.

### Further comments about implementation aspects of the above classes.

Recall that `ring` is essentially a smart pointer to a `RingBase` object, *i.e.* a concrete implementation of a ring. Access to the implementation is given via `operator->`. If necessary, the pointer may also be read using the member function `myRingPtr`: this is helpful for defining functions such as `IsPolyRing` where access to the pointer is required but `operator->` cannot be used.

The class `RingBase` declares a number of pure virtual functions for computing with ring elements. Since these functions are pure they must all be fully defined in any instantiable ring class (*e.g.* `RingZZImpl` or `RingFpImpl`). These member functions follow certain conventions:

**RETURN VALUES:** most arithmetic functions return no value, instead the result is placed in one of the arguments (normally the first argument is the one in which the result is placed), but functions which return



particularly simple values (*e.g.* booleans or machine integers) do indeed return the values by the usual function return mechanism.

**ARG TYPES:** ring element values are passed as *raw pointers* (*i.e.* a wrapped `void*` pointing to the actual value). A read-only arg is of type `RingElemConstRawPtr`, while a writable arg is of type `RingElemRawPtr`. When there are writable args they normally appear first. For brevity there are typedefs `ConstRawPtr` and `RawPtr` in the scope of `RingBase` or any derived class.

**ARG CHECKS:** sanity checks on the arguments are **not conducted** (*e.g.* the division function assumes the divisor is non-zero). These member functions are supposed to be fast rather than safe. However, if the compilation flag `CoCoA_DEBUG` was set then some checks may be performed.

In a few cases there are non-pure virtual member functions in `RingBase`. They exist either because there is a simple universal definition or merely to avoid having to define inappropriate member functions (*e.g.* gcd functions when the ring cannot be a gcd domain). Here is a list of them:

<code>IamTrueGCDDomain()</code>	defaults to not <code>IamField()</code>
<code>IamOrderedDomain()</code>	defaults to false

## 85.3 Bugs, Shortcomings and other ideas

There is no description of what the various mem fns are supposed to do!! There is something incomplete in `RingElem` (Sec.88)

Printing rings is unsatisfactory. Need a mechanism for specifying a print name for a ring; and also a mechanism for printing out the full definition of the ring avoiding all/some print names. For instance, given the definitions  $R = \mathbb{Q}\langle x \rangle$  and  $S = R[a, b]$  we see that  $S$  could be printed as  $S$ ,  $R[a, b]$  or  $\mathbb{Q}\langle x \rangle[a, b]$ . We should allow at least the first and the last of these possibilities.

Should (some of) the query functions return `bool` values? What about properties which are hard to determine?

The fn `IsFiniteField` is not very smart; it recognises only prime finite fields, and simple algebraic extensions of them.

## 86 RingDistrMPoly (John Abbott)

### 86.1 User documentation for the class RingDistrMPoly

`RingDistrMPoly` implements a ring of distributed multivariate polynomials: you may think of the elements as being ordered lists of coefficient and power product pairs (with the additional guarantee that the coefficients are non-zero, and that the power products are all distinct. The best way to create a `RingDistrMPoly` is to use the function `NewPolyRing` (see `PolyRing` (Sec.71))

A `RingDistrMPoly` is a concrete instance of a `SparsePolyRing` (Sec.109).

### 86.2 Maintainer documentation for the class RingDistrMPoly

I have implemented `HomImpl` and `IdealImpl` as private subclasses since their existence should not be known outside the scope of the class `RingDistrMPolyImpl`.

#### 86.2.1 Bugs and Shortcomings

Documentation almost completely absent.

The implementation of `RingDistrMPolyImpl::HomImpl::myApply` is very poor. I simply needed some easy code that would work. A major overhaul will be needed when I have understood how best to implement it.

## 87 empty (John Abbott, Anna M. Bigatti)

### 87.1 Examples

- `ex-empty.C`

## 87.2 User documentation

`RingDistrMPolyInlPP` implements a ring of distributed multivariate polynomials: you may think of the elements as being ordered lists of coefficient and power product pairs (with the additional guarantee that the coefficients are non-zero, and that the power products are all distinct. The best way to create a `RingDistrMPolyInlPP` is to use the function `NewPolyRing_DMPI` (see `SparsePolyRing` (Sec.109))

A `RingDistrMPolyInlPP` is a concrete instance of a `SparsePolyRing` (Sec.109).

Internally polynomials have a "compact" representation: the power products are held "in-line". To allow this the `PPMonoid` (Sec.72) must be of type `PPMonoid0v`.

### 87.2.1 Constructors and pseudo-constructors

There is a single ctor which is normally called by one of the pseudo-ctors called `NewPolyRing_DMPI`.

### 87.2.2 Operations

See `SparsePolyRing` (Sec.109) and `PolyRing` (Sec.71) for operations.

## 87.3 Maintainer documentation

Most of the real work is delegated to `DistrMPolyInlPP` (Sec.25); pratically all member fns forward to `DistrMPolyInlPP`.

Note that the PPM must be of type `PPMonoid0v`!

## 87.4 Bugs, shortcomings and other ideas

## 87.5 Main changes

### 2014

- January (v0.99531): first documentation

## 87.6 Main changes

### 2014

- Jan (v0.99531): added ability to create a `RingDistMPolyInlPP` with specified `PPMonoid`.

## 88 RingElem (John Abbott)

### 88.1 Examples

- `ex-RingElem1.C`
- `ex-RingFp1.C`
- `ex-RingFp2.C`
- `ex-RingQ1.C`
- `ex-RingTwinFloat1.C`
- `ex-RingWeyl1.C`
- `ex-RingZZ1.C`
- `ex-PolyRing3.C`
- `ex-NF.C`

## 88.2 User documentation

The file `ring.H` introduces several classes used for representing rings and their elements. A normal user of the CoCoA library will use principally the classes `ring` (Sec.85) and `RingElem`: an object of type `ring` (Sec.85) represents a mathematical ring with unity, and objects of type `RingElem` represent values from some ring. To make the documentation more manageable it has been split into two: this file describes operations on a `RingElem`, whereas a separate file describes the operations directly applicable to `ring` (Sec.85)s. Documentation about the creation and use of homomorphisms between rings can be found in `RingHom` (Sec.93).

An object of type `RingElem` comprises two internal parts: the ring to which the value belongs, and the value itself. For instance, this means that the zero elements of different rings are quite different objects.

### 88.2.1 Constructors

Normally when creating a new `RingElem` we specify both the ring to which it belongs, and its initial value in that ring. Let `R` be a `ring` (Sec.85). Let `n` be a machine integer or a `BigInt` (Sec.6). Let `q` be a rational, *i.e.* a value of type `BigRat` (Sec.8). Let `r2` be a ring element.

<code>RingElem r;</code>	the zero element of <code>RingZZ()</code> (special case)
<code>RingElem r(R);</code>	an element of <code>R</code> , initially 0
<code>RingElem r(R, n);</code>	an element of <code>R</code> , initially the image of <code>n</code>
<code>RingElem r(R, q);</code>	an element of <code>R</code> , initially the image of <code>q</code> (or error)
<code>RingElem r(R, s);</code>	an element of <code>R</code> , initially the value of string <code>s</code>
<code>RingElem r(R, s);</code>	an element of <code>R</code> , initially the value of <code>symbol</code> (Sec.112) <code>s</code>
<code>RingElem r(R, r2);</code>	an element of <code>R</code> , maps <code>r2</code> into <code>R</code> via <code>CanonicalHom</code>
<code>RingElem r(R, MPZ);</code>	an element of <code>R</code> , initially the value of <code>mpz_t</code> <code>MPZ</code>
<code>RingElem r(R, MPQ);</code>	an element of <code>R</code> , initially the value of <code>mpq_t</code> <code>MPQ</code> (or error)

**Note 1:** To create a `RingElem` from a value of type `mpz_class` you must do `RingElem(R, MPZ.get_mmpz_t());` analogously for `mpq_class`.

**Note 2:** Construction from a rational may fail, *e.g.* if the denominator is a zero divisor in the ring; if it does fail then an exception is thrown (with code `ERR::DivByZero`).

You can create a copy of a ring element in the usual way:

<code>RingElem r(r2);</code>	a copy of <code>r2</code> , element of the same ring
<code>RingElem r = r2;</code>	(alternative syntax, discouraged)

Naturally the last constructor works only if the denominator of the rational `q` is 1.

These are not really constructors: you can get the zero and one of a `ring` (Sec.85) directly using the following:

<code>zero(R)</code>	the zero element of <code>R</code>
<code>one(R)</code>	the one element of <code>R</code>

### 88.2.2 Operations on RingElems

`RingElems` are designed to be easy and safe to use; the various checks do incur a certain run-time overhead, so a faster alternative is offered (see below in the section *Fast and Ugly Code*). Arithmetic operations between `RingElems` will fail if they do not belong to the same ring (the exception has code `ERR::MixedRings`).

#### Assignment & Swapping

Assigning an integer or rational to a `RingElem` will automatically map the value into the ring to which the `RingElem` belongs.

<code>r = n;</code>	map <code>n</code> into <code>owner(r)</code> and assign the result
<code>r = q;</code>	map <code>q</code> into <code>owner(r)</code> and assign the result
<code>r = r2;</code>	<code>r</code> becomes a copy of <code>r2</code> – afterwards <code>owner(r)==owner(r2)</code>
<code>swap(r,s);</code>	exchange the values (and the owning rings)

## Arithmetic

Arithmetic operations between `RingElems` will fail if they do not belong to the same ring (the exception has code `ERR::MixedRings`). You may perform arithmetic between a `RingElem` and a machine integer, a `BigInt` value or a `BigRat` value – the integer/rational is automatically mapped into the same ring as the `RingElem`.

Let `r` be a non-const `RingElem`, and `r1`, `r2` be potentially const `RingElems`. Assume they are all associated to the same ring. Then the operations available are: (meanings are obvious)

- `cout << r1` – output value of `r1` (decimal only, see notes)
- `r1 == r2` – equality test
- `r1 != r2` – not-equal test
- `-r1` – negation (unary minus)
- `r1 + r2` – sum
- `r1 - r2` – difference
- `r1 * r2` – product
- `r1 / r2` – quotient, division must be exact (see `IsDivisible`)
- `r += r1` – equivalent to `r = r + r1`
- `r -= r1` – equivalent to `r = r - r1`
- `r *= r1` – equivalent to `r = r * r1`
- `r /= r1` – equivalent to `r = r / r1` division must be exact (see `IsDivisible`)
- `power(r1, n)` – `n`-th power of `r1`; `n` any integer, **NB** `power(0,0)` gives 1
- `r^n` – **THIS DOES NOT WORK!!!** it does not even compile, you must use `power`

Attempting to compute a `gcd` or `lcm` in a ring which not an effective GCD domain will produce an exception with code `ERR::NotTrueGCDDomain`. If `r1` or `r2` is a `BigRat` then an error is signalled at compile time.

- `gcd(r1, r2)` – an associate of the gcd
- `IsCoprime(r1, r2)` – true iff `IsInvertible(gcd(r1,r1))`
- `lcm(r1, r2)` – an associate of the lcm
- `GcdQuot(&gcd, &quot1, &quot2, r1, r2)` – procedure computes gcd and `quot1=r1/gcd` and `quot2=r2/gcd`, here `r1` and `r2` must be `RingElem`.

There is a class called `GCDFreeBasis_RingElem` for computing a factor base of a set of `RingElem` from an effective GCD domain:

- `GCDFreeBasis_RingElem()` default ctor; base is initially empty
- `GFB.myAddInfo(x)` use also `RingElem x` when computing the factor base
- `GFB.myAddInfo(v)` use also the elements of `std::vector<RingElem> v` when computing the factor base
- `FactorBase(GFB)` returns the factor base obtained so far

## Queries

CoCoALib offers functions for querying various properties of `RingElems`, and about relationships between `RingElems`.

Let `r1` and `r2` be a (possibly const) `RingElems`, and let `N` be a variable of type `BigInt` (Sec.6), and `q` a variable of type `BigRat` (Sec.8)

- `owner(r1)` – the ring to which `r1` is associated
- `IsZero(r1)` – true iff `r1` is zero
- `IsOne(r1)` – true iff `r1` is one
- `IsMinusOne(r1)` – true iff `-r1` is one
- `IsInvertible(r1)` – true iff `r1` has a multiplicative inverse
- `IsZeroDivisor(r1)` – true iff `r1` is zero-divisor
- `IsDivisible(r1, r2)` – true iff `r1` is divisible by `r2` (throws `ERR::DivByZero` if `r2` is a zero-divisor)
- `IsDivisible(r, r1, r2)` – `r = r1/r2` and returns true iff `r1` is divisible by `r2`
- `IsInteger(N, r1)` – true iff `r1` is the image of an integer (if true, a preimage is placed in `N`, otherwise it is left unchanged)
- `IsRational(q, r1)` – true iff `r1` is the image of a rational (if true, a preimage is placed in `q`, otherwise it is left unchanged)
- `IsDouble(d, r1)` – true iff `r1` is the image of a rational whose approx is put into `d` (false if overflow and `d` unchanged)

Note that `IsDivisible` tests divisibility in the ring containing the values: so 1 is not divisible by 2 in `RingZZ` (Sec.97), but their images in `RingQQ` (Sec.94) are divisible.

## Ordering

If the ring is an ordered domain then these functions may also be used. You can discover whether CoCoALib thinks that the ring `R` is arithmetically ordered by calling `IsOrderedDomain(R)`: the value is `true` iff `R` is arithmetically ordered.

Note that comparison operations between `RingElems` will fail if they do not belong to the same ring (the exception has code `ERR::MixedRings`). You may perform comparisons between a `RingElem` and an integer or a rational – the integer/rational is automatically mapped into the same ring as the `RingElem`.

Let `r1` and `r2` belong to an ordered ring. Trying to use any of these functions on elements belonging to a ring which is not ordered will produce an exception with code `ERR::NotOrdDomain`.

- `sign(r1)` – value is -1, 0 or +1 according as `r1` is negative, zero or positive
- `abs(r1)` – absolute value of `r1`
- `floor(r1)` – greatest integer  $\leq r1$
- `ceil(r1)` – least integer  $\geq r1$
- `NearestInteger(r1)` – returns nearest integer (`BigInt` (Sec.6)) to `r1` (halves round as in `round`, see `BigRat` (Sec.8)).
- `cmp(r1, r2)` – returns a value  $<0, =0, >0$  according as `r1-r2` is  $<0, =0, >0$
- `CmpAbs(r1, r2)` – equiv to `cmp(abs(r1), abs(r2))`
- `CmpDouble(r1, z)` – compare a ring elem with a `double`, result is  $<0, =0, >0$  according as `r1-z` is  $<0, =0, >0$
- `r1 < r2` – standard inequalities

- $r1 > r2 - \dots$
- $r1 \leq r2 - \dots$
- $r1 \geq r2 - \dots$

### More operations on RingElems of a finite field

If `owner(r)` is a finite field, or a polynomial ring whose coeffs are in a finite field then the following functions may be used. The `P` in the names of these function refers to the characteristic of the ring.

- `IsPthPower(r1)` – true iff `r1` has a `p`-th root where `p` is the ring characteristic (see also `PthRoot`)
- `PthRoot(r1)` – returns the `p`-th root of `r1` (error if no `p`-th root exists)

### More operations on RingElems of a FractionField

If `owner(r)` is a fraction field then the following functions may be used. You can find out whether CoCoALib thinks that the ring `R` is a fraction field by calling `IsFractionField(R)`: the result is `true` iff `R` is a fraction field.

Let `K` denote a `FractionField` (Sec.40) Let `r` denote an element of `K`.

- `num(r)` – gives a copy of the numerator of `r` as an element of `BaseRing(K)`
- `den(r)` – gives a copy of the denominator of `r` as an element of `BaseRing(K)`

**Note:** the numerator and denominator are defined only upto multiples by a unit: so it is (theoretically) possible to have two elements of `FrF` which are equal but which have different numerators and denominators, for instance,  $(x-1)/(x-2) = (1-x)/(2-x)$

### More operations on RingElems of a QuotientRing

If `owner(r)` is a quotient ring then the following function may be called. You can find out whether CoCoALib thinks that the ring `R` is a quotient ring by calling `IsQuotientRing(R)`: the result is `true` iff `R` is a quotient ring.

In addition to the standard `RingElem` operations, elements of a `QuotientRing` (Sec.80) may be used in other functions.

Let `RmodI` denote a quotient ring. Let `r` denote a non-const element of `RmodI`.

- `CanonicalRepr(r)` – produces a `RingElem` (Sec.88) belonging to `BaseRing(RmodI)` whose image under `QuotientingHom(RmodI)` is `r`. For instance, if `r = -3` in `ZZ/(10)` then this function could give `7` as an element of `RingZZ` (Sec.97).

### More operations on RingElems of a RingTwinFloat

You can determine if an element belongs to a *twin-float* ring by calling `IsRingTwinFloat(owner(r))`: this yields `true` iff `r` belongs to a twin-float ring.

Let `x, y` be `RingElem` belonging to a `RingTwinFloat`

- `MantissaAndExponent2(x)` – produce a `MantExp2` structure representing the approximate value of `x` (for `MantExp2` see `FloatApprox` (Sec.39))
- `DebugPrint(out, x)` – print out both components of `x`
- `IsPracticallyEqual(x, y)` – returns true if `IsZero(x-y)` otherwise false.

In contrast the test `x==y` may throw a `RingTwinFloat::InsufficientPrecision` while `IsPracticallyEqual` will never throw this exception. `IsPracticallyEqual` is intended for use in a termination criterion for an iterative approximation algorithm (e.g. see `test-RingTwinFloat4.C`).

## More operations on RingElems of a PolyRing

You can determine whether an element belongs to a *PolyRing* by calling `IsPolyRing(owner(r))`: the result is `true` iff `r` belongs to a poly ring.

Let `P` denote a polynomial ring. Let `f` denote a non-const element of `P`. Let `f1`, `f2` denote const elements of `P`. Let `v` denote a const vector of elements of `P`.

- `IsMonomial(f)`; – true iff `f` is non zero and of the form `coeff*pp`
- `AreMonomials(v)`; – true iff `v` is non zero and of the form `coeff*pp` (if `v` is empty it returns true)
- `IsConstant(f)`; – true iff `f` is "constant", i.e. the image of an element of the coeff ring.
- `IsIndet(f)`; – equivalent to `f == x[i]` for some index `i`
- `IsIndet(index, f)`; – equivalent to `f == x[i]`; and sets `index = i`
- `IsIrred(f)` – true iff `f` is irreducible in `P`
- `owner(f1)` – the owner of `f` as a ring (Sec.85).
- `NumTerms(f1)` – the number of terms in `f1`.
- `StdDeg(f1)` – the standard degree of `f1` (`deg(x[i])=1`); **error** if `f1` is 0.
- `deg(f1)` – same as `StdDeg(f1)`.
- `deg(f1, var)` – maximum degree of `var`-th indet in `f1` where `var` is the index of the indet in `P` (result is of type `long`).
- `LC(f1)` – the leading coeff of `f1`; it is an element of `CoeffRing(P)`.
- `content(f1)` – gcd of the coeffs of `f1`; it is an element of `CoeffRing(P)`. Content of zero poly is 0. If coeffs are in a fraction field then

content is `c` such that `f1/c` is a primitive polynomial.

- `CommonDenom(f1)` – the simplest common denominator for the coeffs of `f1`; it is an element of `BaseRing(CoeffRing(P))`; throws if `CoeffRing` is not a `FractionField` of a GCD domain.
- `ClearDenom(f1)` – `f1*CommonDenom(f1)` (same restrictions as above)
- `ClearDenom(Rx, f1)` – like `ClearDenom(f1)` but puts result in `(SparsePoly)ring Rx`
- `deriv(f1, var)` – formal derivative of `f1` wrt. indet having index `var`.
- `deriv(f1, x)` – derivative of `f1` w.r.t. `x`, `x` must be an indeterminate (also works for `f1` in `FractionField` of a `PolyRing`)

NOTE: to compute the *weighted degree* of a polynomial use the function `wdeg` defined for `RingElem` of a `SparsePolyRing` (Sec.109) (see below).

## More operations on RingElems of a SparsePolyRing

You can determine whether an element belongs to a *sparse poly ring* by calling `IsSparsePolyRing(owner(r))`: the result is `true` iff `r` belongs to a (sparse) poly ring.

Let `P` denote a `SparsePolyRing`. Let `f` denote a non-const element of `P`. Let `f1`, `f2` denote const elements of `P`. Let `expv` be a vector<`long`> of size equal to the number of indeterminates.

- `owner(f1)` – the owner of `f1` as a ring
- `NumTerms(f1)` – the number of terms in `f1` with non-zero coefficient.
- `UnivariateIndetIndex(f)` – if `f` is univariate in `j`-th indet returns `j`, o/w returns -1
- `LPP(f1)` – the leading PP of `f1`; it is an element of `PPM(P)`. Also known as  $LT(f)$  or  $in(f)$

- `LF(f1)` – the leading form of `f1`; sum of all summands of highest weighted **degree** (Sec.20); gives error if `f1` is zero.
- `CutLF(f)` – like `LF(f)`, but also modifies `f` to become `f-LF(f)`.
- `wdeg(f1)` – the weighted **degree** (Sec.20) of the leading PP of `f1` (see [KR] Sec.4.3); **error** if `f1` is 0. **NB** result is of type `CoCoA::degree` (see `degree` (Sec.20)). (contrast with `StdDeg(f1)` and `deg(f1)` defined for general `PolyRing` (Sec.71))
- `CmpWDeg(f1, f2)` – compare the weighted degrees of the LPPs of `f1` and `f2`; result is `<0 =0 >0` according as `deg(f1) < = > deg(f2)`
- `IsHomog(f)` – says whether `f` is homogeneous wrt weighted **degree** (Sec.20).
- `homog(f, h)` – returns `f` homogenized with indet `h` (requires `GrDim=1` and `wdeg(h)=1`)
- `NR(f, v)` – returns the (normal) remainder of the Division Algorithm by `v`. If `v` is a GBasis this is the Normal Form
- `indet(P,v)` – returns the `v`-th indet of `P` as a `RingElem`
- `IndetPower(P,v,e)` – returns the `e`-th power of the `v`-th indet of `P` as a `RingElem`
- `monomial(P,pp)` – returns `pp` as an element of `P`
- `monomial(P,c,pp)` – returns `c*pp` as an element of `P` where `c` is an integer, rational or is in `CoeffRing(P)` and `pp` is in `PPM(P)`.
- `monomial(P,c,expv)` – returns `c*x[0]^expv[0]*x[1]^expv[1]*...` where `c` is an integer, rational or is in `CoeffRing(P)`, and `x[i]` are the indets of `P`.

Let `X` be an indet (*i.e.* a `RingElem` in `P`) or a vector of indices (`vector<long>`)

- `ContentWRT(f, X)` – the content of `f` wrt the indet(s) `X`; result is a `RingElem` in `P`
- `CoefficientsWRT(f, X)` – returns a `vector<CoeffPP>`: each `CoeffPP` has fields `myCoeff` and `myPP` where `myCoeff` is an element of `P` and `myPP` is in `PPM(P)` being a power product of the indets in `X`; the entries are in **decreasing order** of `myPP`.
- `CoeffVecWRT(f, x)` – `x` must be an indet; returns a `vector<RingElem>` whose `k`-th entry contains the coeff of `x^k` as an element of `P`; NB the coeff may be zero!
- `CoeffHeight(f)` – returns the max of the absolute values of the coeffs of `f`
- `IsPalindromic(f)` – returns `true` iff `f` is palindromic; error if `f` is not univariate
- `reverse(f)` – returns `x^deg(f)*f(1/x)`; error if `f` is not univariate
- `reverse(f,t)` – returns `f` with each power product `PP` replaced `t/PP`
- `graeffe(f)` – returns graeffe transformation of univariate `f`; its roots are the squares of the roots of `f`.
- `graeffe3(f)` – returns cubic graeffe transformation of univariate `f`; its roots are the cubes of the roots of `f`.
- `MinPoly` – [`SparsePolyOps-MinPoly`].

**NB** For running through the summands (or terms) of a polynomial use `SparsePolyIters` (see `SparsePolyRing` (Sec.109)).

We have still doubts on the usefulness of these two functions:

- `CmpWDegPartial(f1, f2, i)` – compare the first `i` weighted degrees of the LPPs of `f1` and `f2`; result is `<0 =0 >0` according as `deg(f1) < = > deg(f2)`
- `IsHomogPartial(f,i)` – says whether `f` is homogeneous wrt the first `i` components of the weighted degree

Use the following two functions with great care: they throw an **error** if the `PPOrdering` (Sec.74) is not respected: (the coefficient `c` may be 0)



- `PushFront(f, c, t)` – add to `f` the term  $c \cdot t$  where `t` is a PP belonging to `PPM(owner(f))` and **assuming** that  $t > \text{LPP}(f)$  or  $f == 0$
- `PushBack(f, c, t)` – add to `f` the term  $c \cdot t$  where `t` is a PP belonging to `PPM(owner(f))` and **assuming** that  $t < t'$  for all  $t'$  appearing in `f`.
- `PushFront(f, c, expv)` – add to `f` the term  $c \cdot t$  where `t` is the PP with exponent vector `expv`, and **assuming** that  $t > \text{LPP}(f)$  or  $f == 0$
- `PushBack(f, c, expv)` – add to `f` the term  $c \cdot t$  where `t` is the PP with exponent vector `expv`, and **assuming** that  $t < t'$  for all  $t'$  appearing in `f`.

The corresponding member functions `myPushFront`/`myPushBack` will not check the validity of these assumptions: they have a `CoCoA_ASSERT` to check them only in `DEBUG` mode.

### More operations on `RingElems` of a `DenseUPolyRing`

You can determine whether an element belongs to a *DenseUPolyRing* by calling `IsDenseUPolyRing(owner(r))`: the result is `true` iff `r` belongs to a poly ring.

Let `P` denote a `DenseUPolyRing`. Let `f` denote an element of `P`.

- `monomial(P, c, exp)` –  $c \cdot x^{\text{exp}}$  as an element of `P` with `c` an integer or in `CoeffRing(P)` `exp` a `MachineInt` (Sec.55)
- `coeff(f, d)` – the `d`-th coefficient of `f` (as a `ConstRingElem`, read-only)

**WARNING** Use this functions with great care: no checks on size and degree

Let `f` denote a *non-const* element of `P`.

- `myAssignCoeff(f, c, d)` – assigns the `d`-th coefficient in `f` to `c`
- `myAssignZeroCoeff(f, d)`
- `myAssignNonZeroCoeff(f, c, d)`

### 88.2.3 Notes on operations

Operations combining elements of different rings will cause a run-time **error**.

In all functions involving two `RingElems` either `r1` or `r2` may be replaced by a machine integer, or by a big integer (an element of the class `BigInt` (Sec.6)). The integer value is automatically mapped into the ring owning the `RingElem` in the same expression.

The exponent `n` in the power function may be zero or negative, but a run-time error will be signalled if one attempts to compute a negative power of a non-invertible element. **NB** You cannot use `^` to compute powers – see *Bugs* section.

An attempt to perform an inexact division or to compute a GCD not in a GCD domain will produce a run-time error.

The printing of ring elements is always in decimal regardless of the `ostream` settings (this is supposed to be a feature rather than a bug).

At this point, if you are new to `CoCoALib`, you should probably look at some of the example programs in the `examples/` directory.

### 88.2.4 Writing functions with `RingElems` as arguments

One would normally expect to use the type `const RingElem&` for read-only arguments which are `RingElems`, and `RingElem&` for read-write arguments. Unfortunately, doing so would lead to problems with the `CoCoA` library. **INSTEAD** you should use the types:

<code>ConstRefRingElem x</code>	for read-only arguments: morally <code>const RingElem&amp; x</code>
<code>RingElem&amp; x</code>	for read-write arguments
<code>RingElem x</code>	for read-only arguments which make a local copy

If you are curious to know why this non-standard quirk has to be used, read on.

When accessing matrix elements or coefficients in a polynomial CoCoALib uses *proxies*: these are objects which should behave much like `const RingElem` values. To allow easy use of such proxies in functions which want a read-only `RingElem` we use the type `ConstRefRingElem` (which is actually `const RingElemAlias&`) for the formal parameter.

Internally, ring element values are really smart pointers to the true value. Now the `const` keyword in C++ when applied to a pointer makes the pointer const while the pointed-to value remains alterable – this is not the behaviour we want for `const RingElem&`. To get the desired behaviour we have to use another type: the type we have called `ConstRefRingElem`.

### 88.2.5 ADVANCED USE OF `RingElem`

The rest of this section is for more advanced use of `ring` (Sec.85)s and `RingElems` (e.g. by CoCoA library contributors). If you are new to CoCoA, you need not read beyond here.

#### Fast and Ugly Code

**WE DO NOT RECOMMEND** that you use what is described in this section. If you are curious to know a bit more how rings are implemented, you might find this section informative.

`RingElems` are designed to be easy and pleasant to use, but this convenience has a price: a run-time performance penalty (and a memory space penalty too). Both penalties may be avoided by using *raw values* but at a considerable loss of programming convenience and safety. You should consider using raw values only if you are desperate for speed; even so, performance gains may be only marginal except perhaps for operations on elements of a simple ring (e.g. a small finite field).

A `RingElem` object contains within itself an indication of the owning ring, and a *raw value* which is a pointer to where the real representation of the ring element value lies. These raw values may be accessed via the *raw* function. They may be combined arithmetically by calling member functions of the owning ring. For instance, if `x,y,z` are all `RingElem` objects all BELONGING TO EXACTLY THE SAME RING then we can achieve

```
x = y+z;
```

slightly faster by calling

```
owner(x)->my.Add(raw(x), raw(y), raw(z));
```

It should now be clear that the syntax involved is cumbersome and somewhat obscure. For the future maintainability of the code the simpler `x = y+z;` has many advantages. Furthermore, should `x,y,z` somehow happen not all to lie in the same ring then `x = y+z;` will act in a reasonable way, whereas the supposedly faster call will likely lead to many hours of debugging grief. The member functions for arithmetic (e.g. `myAdd`) **DO NOT PERFORM** sanity checks on their arguments: e.g. attempting to divide by zero could well crash the program.

If you use a *debugging version* of the CoCoA Library then some member functions do use assertions to check their arguments. This is useful during development, but must not be relied upon since the checks are absent from the *non-debugging version* of the CoCoA Library. See the file `config.txt` for more information.

This fast, ugly, unsafe way of programming is made available for those who desperately need the speed. If you're not desperate, don't use it!

#### Fast, Ugly and Unsafe operations on raw values

Read the section *Fast and Ugly Code* before using any of these!

Let `r` be a non-const raw value (e.g. `raw(x)`, with `x` a `RingElem`), and `r1`, `r2` potentially const raw values. Assume they are all owned by the ring `R`. Then the functions available are:

- `R->myNew()` – *construct* a new element of `R`, value=0
- `R->myNew(n)` – *construct* a new element of `R`, value=`n`
- `R->myNew(N)` – *construct* a new element of `R`, value=`N`

- `R->myNew(r1)` – *construct* a new element of `R`, `value=r1`
- `R->myDelete(r)` – *destroy* `r`, element of `R` (frees resources)
- `R->mySwap(r, s)` – swaps the two values (`s` is non-const raw value)
- `R->myAssignZero(r)` – `r = 0`
- `R->myAssign(r, r1)` – `r = r1`
- `R->myAssign(r, n)` – `r = n` (`n` is a long)
- `R->myAssign(r, N)` – `r = n` (`N` is a `BigInt` (Sec.6))
- `R->myNegate(r, r1)` – `r = -r1`
- `R->myAdd(r, r1, r2)` – `r = r1+r2`
- `R->mySub(r, r1, r2)` – `r = r1-r2`
- `R->myMul(r, r1, r2)` – `r = r1*r2`
- `R->myDiv(r, r1, r2)` – `r = r1/r2` (division must be exact)
- `R->myIsDivisible(r, r1, r2)` – `r = r1/r2`, and returns true iff division was exact
- `R->myIsZeroDivisor(r)` – returns true iff `r` is a zero-divisor
- `R->myIsUnit(r1)` – `IsUnit(r1)`
- `R->myGcd(r, r1, r2)` – `r = gcd(r1, r2)`
- `R->myLcm(r, r1, r2)` – `r = lcm(r1, r2)`
- `R->myPower(r, r1, n)` – `r = power(r1, n)` BUT `n` MUST be non-negative!!
- `R->myIsZero(r1)` – `r1 == 0`
- `R->myIsZeroAddMul(r, r1, r2)` – `((r += r1*r2) == 0)`
- `R->myIsEqual(r1, r2)` – `r1 == r2`
- `R->myIsPrintAtom(r1)` – true iff `r1` does not need brackets when a num or denom of a fraction
- `R->myIsPrintedWithMinus(r1)` – true iff the printed form of `r1` begins with a minus sign
- `R->myOutput(out, r1)` – `out << r1`
- `R->mySequentialPower(r, r1, n)` – normally it is better to use `R->myPower(r, r1, n)`
- `R->myBinaryPower(r, r1, n)` – normally it is better to use `R->myPower(r, r1, n)`

### 88.3 Maintainer documentation

(NB consider consulting also `QuotientRing` (Sec.80), `FractionField` (Sec.40) and `PolyRing` (Sec.71))

The design underlying rings and their elements is more complex than I would have liked, but it is not as complex as the source code may make it appear. The guiding principles are that the implementation should be flexible and easy/pleasant to use while offering a good degree of safety; extreme speed of execution was not a goal (as it is usually contrary to good flexibility) though an interface offering slightly better run-time efficiency remains.

Regarding flexibility: in `CoCoALib` we want to handle polynomials whose coefficients reside in (almost) any commutative ring. Furthermore, the actual rings to be used will be decided at run-time, and cannot be restricted to a given finite set. We have chosen to use C++ inheritance to achieve the implementation: the abstract class `RingBase` defines the interface that every concrete ring class must offer.

Regarding ease of use: since C++ allows the common arithmetic operators to be overloaded, it is essential that these work as expected for elements of arbitrary rings – with the caveat that `/` means exact division, being the only reasonable interpretation. Due to problems of ambiguity arithmetic between elements of different rings is forbidden: e.g. let `f` in  $\mathbb{Q}[x,y]$  and `g` in  $\mathbb{Z}[y,x]$ , where should `f+g` reside?

The classes in the file `ring.H` are closely interrelated, and there is no obvious starting point for describing them – you may find that you need to read the following more than once to comprehend it. Here is a list of the classes:

<code>ring</code>	value represents a ring; it is a smart pointer
<code>RingBase</code>	abstract class <i>defining what a ring is</i>
<code>RingElem</code>	value represents an element of a ring
<code>RingElemAlias</code>	reference to a <code>RingElem</code> belonging to someone else
<code>ConstRefRingElem</code>	C++ const-reference to a <code>RingElemAlias</code>
<code>RingElemConstRawPtr</code>	raw pointer to a <i>const</i> ring value
<code>RingElemRawPtr</code>	raw pointer to a ring value

For the first two see `ring` (Sec.85).

The classes `RingElem` and `RingElemAlias` are related by inheritance: they are very similar but differ in one important way. The base class `RingElemAlias` defines the data members which are inherited by `RingElem`. The essential difference is that a `RingElem` owns the value whereas a `RingElemAlias` does not. The two data members are `myR` and `myRawValue`: the first is the identity of ring to which the element belongs, and the second is the value in that ring (the value is stored in a format that only the owning ring can comprehend). All operations on ring elements are effected by member functions of the ring to which the value belongs.

The differing ownership inherent in `RingElemAlias` and `RingElem` lead to several consequences. The destructor of a `RingElem` will destroy in the internal representation of the value; in contrast, the destructor of a `RingElemAlias` does nothing. A `RingElemAlias` object becomes meaningless (& dangerous) if the owner of the value it aliases is destroyed.

Why did I create `RingElemAlias`? The main reason was to allow matrices and iterators of polynomials to be implemented cleanly and efficiently. Clearly a `matrix` (Sec.56) should be the owner of the values appearing as its entries, but we also want a way of reading the matrix entries without having to copy them. Furthermore, the matrix can use a compact representation: the ring to which its elements belong is stored just once, and not once for each element. Analogous comments apply to the coefficients of a polynomial.

As already stated above, the internal data layouts for objects of types `RingElem` and `RingElemAlias` are identical – this is guaranteed by the C++ inheritance mechanism. The subfield indicating the ring to which the value belongs is simply a `ring`, which is just a reference counting smart pointer. The subfield indicating the value is a raw pointer of type `void*`; however, when the raw pointer value is to be handled outside a ring element object then it is wrapped up as a `RingElemRawPtr` or `RingElemConstRawPtr` – these are simply wrapped copies of the `void*`.

The classes `RingElemRawPtr` and `RingElemConstRawPtr` are used for two reasons. One is that if a naked `void*` were used outside the ring element objects then C++ would find the call `RingElem(R,0)` ambiguous because the constant 0 can be interpreted either as an integer constant or as a null pointer: there are two constructors which match the call equally well. The other reason is that it discourages accidentally creating a ring element object from any old pointer; it makes the programmer think – plus I feel uneasy when there are naked `void*` pointers around. Note that the type of the data member `RingElemConstRawPtr::myPtr` is simply `void*` as opposed to `void const*` which one might reasonably expect. I implemented it this way as it is simpler to add in the missing constness in the member function `RingElemConstRawPtr::myRawPtr` than it would be to cast it away in the `myRawPtr` function of `RingElemRawPtr`.

### Further comments about implementation aspects of the above classes.

The class `RingBase` declares a number of pure virtual functions for computing with ring elements. Since these functions are pure they must all be fully defined in any instantiable ring class (e.g. `RingZZImpl` or `RingFpImpl`). These member functions follow certain conventions:

**RETURN VALUES:** most arithmetic functions return no value, instead the result is placed in one of the arguments (normally the first argument is the one in which the result is placed), but functions which return particularly simple values (e.g. booleans or machine integers) do indeed return the values by the usual function return mechanism.

**ARG TYPES:** ring element values are passed as *raw pointers* (i.e. a wrapped `void*` pointing to the actual value). A read-only arg is of type `RingElemConstRawPtr`, while a writable arg is of type `RingElemRawPtr`. When there are writable args they normally appear first. For brevity there are typedefs `ConstRawPtr` and `RawPtr` in the scope of `RingBase` or any derived class.

**ARG CHECKS:** sanity checks on the arguments are NOT CONDUCTED (e.g. the division function assumes the divisor is non-zero). These member functions are supposed to be fast rather than safe.

In a few cases there are non-pure virtual member functions in `RingBase`. They exist either because there is a simple universal definition or merely to avoid having to define inappropriate member functions (*e.g.* gcd functions when the ring cannot be a gcd domain). Here is a list of them:

- `myIsUnit(x)` – default checks that 1 is divisible by `x`
- `myIsZeroDivisor(x)` – special implementation in `[QuotientRing]` for setting primality flag to defining ideal
- `myGcd(lhs, x, y)` – gives an error: either `NotGcdDom` or `NYI`
- `myLcm(lhs, x, y)` – gives an error: either `NotGcdDom` or `NYI`
- `myGcdQuot(lhs, xquot, yquot, x, y)` – gives an error: either `NotGcdDom` or `NYI`
- `myExgcd(lhs, xcofac, ycofac, x, y)` – gives an error: either `NotGcdDom` or `NYI`
- `myIsPrintAtom(x)` – defaults to false
- `myIsPrintedWithMinus(x)` – gives `ShouldNeverGetHere` error
- `myIsMinusOne(x)` – defaults to `myIsOne(-x)`; calculates `-x`
- `myIsZeroAddMul(lhs, y, z)` – computes `lhs += y*z` in the obvious way, and calls `myIsZero`
- `myCmp(x, y)` – gives `NotOrdDom` error
- `myCmpAbs(x, y)` – tries to compute `cmp(abs(x), abs(y))` so may give `NotOrdDom` error
- `mySign(x)` – simply calls `myCmp(x, 0)`, then returns -1,0,1 accordingly

There are three non-virtual member functions for calculating powers: one uses the sequential method, the other two implement the repeated squaring method (one is an entry point, the other an implementation detail). These are non-virtual since they do not need to be redefined; they are universal for all rings.

For the moment I shall assume that the intended meaning of the pure virtual functions is obvious (given the comments in the source code).

Recall that arithmetic operations on objects of type `ConstRefRingElem` (which matches `RingElem` too) are converted into member function calls of the corresponding owning ring. Here is the source code for addition of ring elements – it typifies the implementation of operations on ring elements.

```
RingElem operator+(ConstRefRingElem x, ConstRefRingElem y)
{
    const ring& Rx = owner(x);
    const ring& Ry = owner(y);
    if (Rx != Ry)
        error(CoCoAError(ERR::MixedRings, "RingElem + RingElem"));

    RingElem ans(Rx);
    Rx->myAdd(raw(ans), raw(x), raw(y));
    return ans;
}
```

The arguments are of type `ConstRefRingElem` since they are read-only, and the return type is `RingElem` since it is new self-owning value (it does not refer to a value belonging to some other structure). Inside the function we check that the rings of the arguments are compatible, and report an error if they are not. Otherwise a temporary local variable is created for the answer, and the actual computation is effected via a member function call to the ring in which the values lie. Note the use of the `raw` function for accessing the raw pointer of a ring element. In summary, an operation on ring elements intended for public use should fully check its arguments for compatibility and correctness (*e.g.* to avoid division by zero); if all checks pass, the result is computed by passing raw pointers to the appropriate member functions of the ring involved – this member function assumes that the values handed to it are compatible and valid; if not, *undefined behaviour* will result (*i.e.* a crash if you are lucky).

Most of the member functions of a ring are for manipulating raw values from that same ring, a few permit one to query properties of the ring. The type of a raw value is `RingBase::RawValue`, which helpfully abbreviates to `RawValue` inside the namespace of `RingBase`. Wherever possible the concrete implementations should be **exception safe**, *i.e.* they should offer either the strong exception guarantee or the no-throw guarantee (according to the definitions in *Exceptional C++* by Sutter).

## 88.4 Bugs, Shortcomings and other ideas

I have chosen not to use `operator^` for computing powers because of a significant risk of misunderstanding between programmer and compiler. The syntax/grammar of C++ cannot be changed, and `operator^` binds less tightly than (binary) `operator*`, so any expression of the form `a*b^c` will be parsed as `(a*b)^c`; this is almost certainly not what the programmer intended. To avoid such problems of misunderstanding I have preferred not to define `operator^`; it seems too dangerous.

Note about comparison operators (`<`, `<=`, `>`, `>=`, and `!=`). The C++ STL does have templates which will define all the relational operators efficiently assuming the existence of `operator<` and `operator==`. These are defined in the namespace `std::rel_ops` in the standard header file `<utility>`. I have chosen NOT to use these because they can define only *homogeneous* comparisons; so the comparisons between `ConstRefRingElem` and `int` or `BigInt` (Sec.6) would still have to be written out manually, and I prefer the symmetry of writing them all out. See p.69ff of Josuttis for details.

The function `myAssignZero` was NECESSARY because `myAssign(x, 0)` was ambiguous (ambiguated by the assignment from an `mpz_t`). It is no longer necessary, but I prefer to keep it (for the time being).

The requirement to use the type `ConstRefRingElem` for function arguments (which should normally be `const RingElem&`) is not ideal, but it seems hard to find a better way. It is not nice to expect users to use a funny type for their function arguments. How else could I implement (noncopying) access to coefficients in a polynomial via an iterator, or access to matrix elements?

Would we want `++` and `-` operators for `RingElems`???

Should (some of) the query functions return `bool` values? What about properties which are hard to determine?

How to generate random elements from a ring?

Anna thinks that `NearestInteger` could handle specially elements of `RingZZ` (Sec.97) rather than doing the full wasteful computation. Not sure if the extra code and complication would really make a difference in practice.

`gcd` and `lcm`: there is no guarantee on sign/monic because it may be costly to compute and generally useless.

## 88.5 Main changes

2013

- May (v0.9953):
  - added `IsZeroDivisor` -

## 89 RingElemInput (Anna M. Bigatti)

### 89.1 Examples

- `ex-PolyInput2.C`

### 89.2 User documentation

These are the functions for creating a `RingElem` (Sec.88) from a `string` or an `istream`. Let `s` be a `string`, `in` be a `string` or `istream` (e.g. reading from file), and `R` any `ring` (Sec.85). They both return the expression read from `in` and evaluated in `R`.

- `RingElem(R, s)` – `RingElem` constructor, same as `ReadExpr(R, s)`
- `ReadExpr(R, in)` – keeps reading to the end of input (so it's convenient for reading from a string)
- `ReadExprSemicolon(R, in)` – stops at the semicolon (convenient for reading from file or standard input)

Recognized operations are:

`+` `-` `*` `/` `^` `()`

The expression may contain integer constants or decimals (which are read as exact rational numbers, e.g. `1.25` is read the same as `(5/4)`). The expression may contain symbols (any indices are placed after the symbol head inside square brackets, and separated by commas).

## 89.3 Maintainer documentation

Code is so nice it does not need any documentation! ;-)

## 89.4 Bugs, shortcomings and other ideas

Potentially ambiguous expressions such as  $1/2/3$  are accepted (without any warning message), and interpreted as  $(1/2)/3$ .

## 89.5 Main changes

### 2016

- September (v0.99544): added "decimal numbers"

### 2014

- January (v0.99533): first release

## 90 RingFp (John Abbott)

### 90.1 User documentation for the class RingFpImpl

The usual way to perform arithmetic in a (small, prime) finite field is to create the appropriate ring via the pseudo-constructors `NewZZmod` (or `NewQuotientRing` if you prefer) which are documented in `QuotientRing` (Sec.80). These functions will automatically choose a suitable underlying implementation, and you should normally use them!

#### 90.1.1 Special Constructors

If `n` is a small prime then `NewZZmod(n)` produces the same result as `NewRingFp(n)` (or perhaps `NewRingFpDouble(n)`). If `n` is not a small prime then `NewRingFp(n)` throws an exception whereas `NewZZmod(n)` will produce a working quotient ring. Unless you have a good reason not to, you should use `NewZZmod(n)`; see `QuotientRing` (Sec.80).

In some special circumstances, you may wish to choose explicitly the underlying implementation. `CoCoALib` offers three distinct implementations of small prime finite fields: `RingFp` (described here), and `RingFpLog` (Sec.92) and `RingFpDouble` (Sec.91). Of these `RingFp` is probably simplest and fastest implementation – this file describes how to create a `RingFp` implementation.

To create a `ring` (Sec.85) of this specific type use one of the pseudo-constructors:

```
NewRingFp(p) -- p a machine integer or BigInt
NewRingFp(I) -- I an ideal of RingZZ
NewRingFp(p, res) -- p a machine integer, res is either ‘GlobalSettings::SymmResidues’ or ‘GlobalSettings::FastResidues’
```

These pseudo-constructors are for creating small prime finite fields; they will fail if the characteristic is not prime or is too large: the error signalled by throwing a `CoCoA::ErrorInfo` whose `code` is `CoCoA::ERR::BadSmallFpChar`. You can test whether an argument is suitable by calling `IsGoodForRingFp`.

The default convention for printing residues is specified when you create the `GlobalManager` (Sec.45); you can also specify explicitly which convention to use by giving a second argument to the pseudo-ctor `NewRingFp`. Note that the **internal representation** is always least non-negative regardless of the output convention chosen.

If you seek a means for fast arithmetic in small finite fields consult the documentation about `SmallFpImpl` (Sec.102), `SmallFpLogImpl` (Sec.103), and `SmallFpDoubleImpl` (Sec.101). All arithmetic on elements of a `RingFp` is actually carried out by a `SmallFpImpl` object.

#### 90.1.2 Examples

- `ex-RingFp1.C`
- `ex-RingFp2.C`

## 90.2 Maintainer documentation for the class `RingFpImpl`

The class `RingFpImpl` is a low-level implementation of (small prime) finite fields; it is not intended for direct use by casual CoCoA library users.

The class `RingFpImpl` is intended to implement small, prime finite fields. The constructor is more complicated than one might expect, this is because the `RingFpImpl` object must store a little extra information to fulfil its role as a `QuotientRingBase`. Currently, the characteristic must be prime (otherwise it wouldn't be a field) and must also be small enough that its square fits into a `SmallFpElem_t` (probably `unsigned long`, see the file `config.H`); if not, an error is signalled.

Extreme efficiency is NOT one of the main features of this version; contrast this with `SmallFpImpl`.

The class `RingFpImpl` derives from `QuotientRingBase`, which in turn is derived from `RingBase`: see `QuotientRing` (Sec.80) and `ring` (Sec.85) for more details. Note that there is no `RingFp` class; a `RingFpImpl` object can only be accessed as a `QuotientRing` (Sec.80).

Note the use of "argument checking" static member functions in the ctor: this is because `const` data members must be initialized before the main body of the ctor is entered.

A member typedef `RingFpImpl::value_t` specifies the type used for representing the value of an element of a `RingFpImpl`: this is a typedef for `SmallFpElem_t` which is defined in `config.H` (to facilitate tuning for different platforms).

The data members are those of a `QuotientRingBase` (which are used only for answering queries about a `QuotientRing` (Sec.80)), plus the characteristic of the field (held as an `value_t` in `myModulus`), and an auto-pointer to a copy of the zero and one elements of the ring.

The zero and one elements of the ring is held in an `auto_ptr<>` for consistency with the implementation of other rings – in this simple class it is not really necessary for exception safety.

This implementation is very simplistic: almost every operation is delegated to the class `SmallFpImpl`. The implementation class has been separated so that its inline member functions can be used directly by some other special case code (*e.g.* polynomials with `SmallFp` coeffs). See `SmallFpImpl` (Sec.102) for details. I note that the residues are represented internally as the least non-negative value in the residue class regardless of the user's choice of type of residue.

The largest permitted modulus for a `RingFpImpl` may depend on the platform. On a 32-bit machine the modulus must surely be less than 65536 – refer to `SmallFpImpl` (Sec.102) for details. A 64-bit machine may allow larger characteristics.

Although it may seem wasteful to use heap memory for the values of elements in a `RingFpImpl`, trying to make them "inline" leads to lots of problems. Originally we had implemented the values as "inline", and the resulting problems delayed CoCoALib by almost a year.

## 90.3 Bugs, shortcomings and other ideas

Why does the class `RingFp` not exist? Well, my current thoughts are that since a `RingFp` would not do anything special which a `QuotientRing` (Sec.80) cannot do, it seems needless extra complication to create a "useless" class. In particular, it cannot offer better run-time performance. If you want to compute quickly modulo a small prime you must use `SmallFpImpl` (Sec.102) directly.

Probably `RingFp`, `RingFpLog` (Sec.92) and `RingFpDouble` (Sec.91) could be replaced by instances of a template class – the template parameter would be `SmallFpImpl`, `SmallFpLogImpl` or `SmallFpDoubleImpl` accordingly.

Why do all the member functions blindly forward their calls to the `SmallFpImpl` member functions? This means that the error message for division by zero (say) will refer to `SmallFpImpl` rather than `RingFpImpl`. Does this really matter that much? Obviously the much same applies to `RingFpLogImpl` and `RingFpDoubleImpl`.

## 91 RingFpDouble (John Abbott)

### 91.1 User documentation for the class `RingFpDoubleImpl`

The usual way to perform arithmetic in a (small, prime) finite field is to create the appropriate ring via the pseudo-constructors `NewZZmod` (or `NewQuotientRing` if you prefer) which are documented in `QuotientRing` (Sec.80). These functions will automatically choose a suitable underlying implementation, and you should normally use them.

In some special circumstances, you may wish to choose explicitly the underlying implementation. CoCoALib



offers three distinct implementations of small prime finite fields: `RingFp` (Sec.90), and `RingFpLog` (Sec.92) and `RingFpDouble` (Sec.91) (described here). Of these `RingFpDouble` may offer the highest limit on the characteristic (*e.g.* on 32-bit machines) – this file describes how to create a `RingFpDouble` implementation.

To create a `ring` (Sec.85) of this specific type use one of the pseudo-constructors:

```
NewRingFpDouble(p) -- p a machine integer or BigInt
NewRingFpDouble(I) -- I an ideal of Z
NewRingFpDouble(p, res) -- p a machine integer, res is either ‘‘GlobalSettings::SymmResidues’’ or ‘‘Global
```

These pseudo-constructors are for creating small prime finite fields; they will fail if the characteristic is not prime or is too large: the error signalled by throwing a `CoCoA::ErrorInfo` whose *code* is `CoCoA::ERR::BadSmallFpChar`. You can test whether an argument is suitable by calling `IsGoodFoRingFpDouble`.

In the directory `examples/` there is a small example program showing how small finite fields (with known implementation) can be created and used: `ex-RingFp2.C`.

The default convention for printing residues is specified when you create the `GlobalManager` (Sec.45); you can also specify explicitly which convention to use by giving a second argument to the pseudo-ctor `NewRingFp`. Note that the **internal representation** is always least non-negative regardless of the output convention chosen.

If you seek a means for fast arithmetic in small finite fields consult the documentation about `SmallFpImpl` (Sec.102), `SmallFpLogImpl` (Sec.103), and `SmallFpDoubleImpl` (Sec.101). All arithmetic on elements of a `RingFp` is actually carried out by a `SmallFpImpl` object.

## 91.2 Maintainer documentation for the class `RingFpDoubleImpl`

The class `RingFpDoubleImpl` is a low-level implementation of (small prime) finite fields; it is not intended for direct use by casual CoCoA library users. Internally values are represented using `doubles`: this may permit a higher maximum characteristic on some computers (*e.g.* 32-bitters).

The class `RingFpDoubleImpl` is intended to represent small, prime finite fields. The constructor is more complicated than one might expect; this is because the `RingFpDoubleImpl` object must store a little extra information to fulfil its role as a `QuotientRing` (Sec.80). Currently, the characteristic must be prime (otherwise it wouldn't be a field). Furthermore, the characteristic *p* must also be small enough that all integers up to  $p^*(p-1)$  can be represented exactly as `doubles`. Creating a `RingFpDoubleImpl` takes almost constant time (except for the primality check). An error is signalled (*i.e.* a `CoCoA::ErrorInfo` is thrown) if the characteristic is too large or not prime.

Extreme efficiency is NOT one of the main features of this version: contrast with `SmallFpDoubleImpl` (Sec.101).

The class `RingFpDoubleImpl` derives from `QuotientRingBase`, which in turn is derived from `RingBase`: see `QuotientRing` (Sec.80) and `ring` (Sec.85) for more details. Note that there is no `RingFpDouble` class; a `RingFpDoubleImpl` object can only be accessed as a `QuotientRing`.

Note the use of "argument checking" static member functions in the ctor: this is because `const` data members must be initialized before the main body of the ctor is entered.

A member typedef specifies the type used internally for representing the value of an element of a `RingFpDoubleImpl`: currently this is just `SmallFpDoubleImpl::value_t` which is `double`.

Essentially all operations are delegated to the class `SmallFpDoubleImpl`. The two classes are separate so that the inline operations of `SmallFpDoubleImpl` can be accessed directly in certain other special case implementations (*e.g.* polynomials with coeffs in a small finite field). See the documentation on `SmallFpDoubleImpl` (Sec.101) for details.

The data members are those of a `QuotientRingBase` (which are used only for answering queries about a `QuotientRing`), plus the characteristic of the field (held as a `value_t` in `myModulusValue`), and an auto-pointer to a copy of the zero and one elements of the ring.

The zero and one elements of the ring is held in an `auto_ptr<>` for consistency with the implementation of other rings – in this simple class it is not really necessary for exception safety.

The largest permitted modulus for a `RingFpImpl` may depend on the platform. If IEEE doubles are used then moduli up to 67108859 are permitted – refer to `SmallFpDoubleImpl` (Sec.101) for details.

Although it may seem wasteful to use heap memory for the values of elements in a `RingFpDoubleImpl`, trying to make them "inline" leads to lots of problems – see `RingFp` (Sec.90) for more details.

## 91.3 Bugs, shortcomings and other ideas

Can reduction modulo  $p$  be made faster?

Run-time performance is disappointing.

I wonder if this code will ever prove useful to anyone.

## 92 RingFpLog (John Abbott)

### 92.1 User documentation for the class RingFpLogImpl

The usual way to perform arithmetic in a (small, prime) finite field is to create the appropriate ring via the pseudo-constructors `NewZZmod` (or `NewQuotientRing` if you prefer) which are documented in `QuotientRing` (Sec.80). These functions will automatically choose a suitable underlying implementation, and you should normally use them.

In some special circumstances, you may wish to choose explicitly the underlying implementation. `CoCoALib` offers three distinct implementations of small prime finite fields: `RingFp` (Sec.90), and `RingFpLog` (described here) and `RingFpDouble` (Sec.91). Of these `RingFpLog` may be the fastest if your processor has slow division instructions – this file describes how to create a `RingFpLog` implementation.

To create a `ring` (Sec.85) of this specific type use one of the pseudo-constructors:

```
NewRingFpLog(p) -- Z ring of integers, p a machine integer or BigInt
NewRingFpLog(I) -- Z ring of integers, I an ideal of Z
NewRingFpLog(p, res) -- p a machine integer, res is either ‘GlobalSettings::SymmResidues’ or ‘GlobalSet
```

These pseudo-constructors are for creating small prime finite fields; they will fail if the characteristic is not prime or is too large: the error signalled by throwing a `CoCoA::ErrorInfo` whose `code` is `CoCoA::ERR::BadSmallFpChar`. You can test whether an argument is suitable by calling `IsGoodFoRingFpLog`.

In the directory `examples/` there is a small example program showing how small finite fields (with known implementation) can be created and used: `ex-RingFp2.C`.

The default convention for printing residues is specified when you create the `GlobalManager` (Sec.45); you can also specify explicitly which convention to use by giving a second argument to the pseudo-ctor `NewRingFpLog`. Note that the **internal representation** is always least non-negative regardless of the output convention chosen.

If you seek a means for fast arithmetic in small finite fields consult the documentation about `SmallFpImpl` (Sec.102), `SmallFpLogImpl` (Sec.103), and `SmallFpDoubleImpl` (Sec.101). All arithmetic on elements of a `RingFp` is actually carried out by a `SmallFpImpl` object.

### 92.2 Maintainer documentation for the class RingFpLogImpl

The class `RingFpLogImpl` is a low-level implementation of (small prime) finite fields; it is not intended for direct use by casual `CoCoA` library users. Multiplication and division are effected using discrete log/exp tables.

The class `RingFpLogImpl` is intended to represent small, prime finite fields. The constructor is more complicated than one might expect, this is because the `RingFpLogImpl` object must store a little extra information to fulfil its role as a `QuotientRingBase`. Currently, the characteristic must be prime (otherwise it wouldn't be a field). Furthermore, the characteristic must also be less than 65536 even on machines with 64-bit arithmetic – larger values are prohibited as the internal tables would become excessively large. Creating a `RingFpLogImpl` of characteristic  $p$  takes time roughly linear in  $p$ ; space consumption is linear in  $p$ . An error is signalled if the characteristic is too large or not prime.

Extreme efficiency is NOT one of the main features of this version.

The class `RingFpLogImpl` derives from `QuotientRingBase`, which in turn is derived from `RingBase`: see `QuotientRing` (Sec.80) and `ring` (Sec.85) for more details. Note that there is no `RingFpLog` class; a `RingFpLogImpl` object can only be accessed via a `QuotientRing`.

Note the use of "argument checking" static member functions in the ctor: this is because `const` data members must be initialized before the main body of the ctor is entered.

A member typedef `RingFpLogImpl::value_t` specifies the type used for representing the value of an element of a `RingFpLogImpl`: currently this is a typedef for `SmallFpLogElem_t` which is defined in `config.H`.

Essentially all operations are delegated to the class `SmallFpLogImpl`. The two classes are separate so that the inline operations of `SmallFpLogImpl` can be accessed directly in certain other special case implementations (*e.g.*

polynomials with coeffs in a `SmallFp`). See the documentation on `SmallFpLogImpl` (Sec.103) for details. I note that the residues are represented as the least non-negative value in the residue class.

The data members are those of a `QuotientRingBase` (which are used only for answering queries about a `QuotientRing` (Sec.80)), plus the characteristic of the field (held as a `value_t` in `myModulusValue`), and an auto-pointer to a copy of the zero and one elements of the ring.

The zero and one elements of the ring is held in an `auto_ptr<>` for consistency with the implementation of other rings – in this simple class it is not really necessary for exception safety.

The largest permitted modulus for a `RingFpLogImpl` may depend on the platform. On a 32-bit machine the modulus must surely be less than 65536 – refer to `SmallFpLogImpl` (Sec.103) for details. A 64-bit machine may allow larger characteristics.

Although it may seem wasteful to use heap memory for the values of elements in a `RingFpLogImpl`, trying to make them "inline" leads to lots of problems – see `RingFp` (Sec.90) for more details

## 92.3 Bugs, shortcomings and other ideas

See also some comments in the "bugs" section of `RingFp.txt`.

The code is not very smart in the case of characteristic 2.

Run-time performance is disappointing.

I wonder if this code will ever prove useful to anyone.

## 93 RingHom (John Abbott)

### 93.1 User documentation for the files `RingHom.H` and `RingHom.C`

The class `RingHom` is intended to represent homomorphisms between rings. Currently there is no way to represent more general maps between rings. It is possible to create a *partial* homomorphism which can generate run-time errors when applied to certain values.

The main operations available for `RingHoms` are application to a `RingElem` (Sec.88), and composition: both operations use function application syntax (see below for details).

#### 93.1.1 Examples

- `ex-RingHom1.C`
- `ex-RingHom2.C`
- `ex-RingHom3.C`
- `ex-RingHom4.C`
- `ex-RingHom5.C`

#### 93.1.2 Constructors

Here is a complete list of pseudo-constructors for ring homomorphisms (some are defined in other files, *e.g.* `QuotientRing.H` or `FractionField.H`). You should check also the documentation for `CanonicalHom` (Sec.14) which tries to offer an easy way of building certain simple canonical homomorphisms.

- `IdentityHom(R)` – where `R` may be any `ring` (Sec.85), gives the identity homomorphism on `R`

### Embeddings

- `ZZEmbeddingHom(R)` – gives the unique homomorphism from `RingZZ` (Sec.97) to the `ring` (Sec.85) `R`
- `QQEmbeddingHom(R)` – **may be partial** gives the unique homomorphism from `RingQQ` (Sec.94) to the `ring` (Sec.85) `R`. Note that the resulting homomorphism may be only partial (e.g. if `Characteristic(R)` is not 0, or if the codomain is not a field).

- `CoeffEmbeddingHom(P)` – where `P` is a `PolyRing` (Sec.71), gives the embedding homomorphism from the coefficient ring into the polynomial ring.
- `EmbeddingHom(FrF)` – where `FrF` is a `FractionField` (Sec.40), gives the embedding homomorphism from the base ring into the fraction field (i.e.  $x \mapsto x/1$ )

## Induced homomorphisms

- `InducedHom(RmodI, phi)` – where `RmodI` is a `QuotientRing` (Sec.80), gives the homomorphism  $R/I \rightarrow S$  induced by `phi`:  $R \rightarrow S$  (which must have the base ring of `RmodI` as its domain, and whose kernel must contain the defining ideal of `RmodI`)
- `InducedHom(FrF, phi)` – **may be partial** where `FrF` is a `FractionField` (Sec.40), gives the homomorphism induced by `phi` (which must have the base ring of `FrF` as its domain). Note that the resulting homomorphism may be only partial (e.g. if  $\ker(\text{phi})$  is non-trivial, or if the codomain is not a field).

## Homomorphisms on polynomial rings

- `PolyAlgebraHom(Rx, Ry, xImages)` – where

- `Rx` and `Ry` are `PolyRing` (Sec.71) with the same `CoeffRing`
- `xImages` is a vector of `RingElem` (Sec.88)

gives the homomorphism from `Rx` to `Ry` mapping coefficients into themselves and mapping the  $k$ -th indeterminate of `Rx` to the  $k$ -th value in `xImages` (i.e. having index  $k-1$ )

- `PolyRingHom(Rx, S, CoeffHom, xImages)` – where

- `Rx` is a `PolyRing` (Sec.71)
- `CoeffHom` is a homomorphism whose domain is `CoeffRing(Rx)` and codomain is `S` or `CoeffRing(S)` (if `S` is a `PolyRing` (Sec.71))
- `xImages` is a vector of `RingElem` (Sec.88)

gives the homomorphism from `Rx` to `S` mapping coefficients according to `CoeffHom` and mapping the  $k$ -th indeterminate of `Rx` to the  $k$ -th value in `xImages` (i.e. having index  $k-1$ )

### 93.1.3 Applying a RingHom

A `RingHom` may be applied using natural syntax: - let `phi` be an object of type `RingHom` - let `x` be an object of type `RingElem` (Sec.88) - let `n` be of type `long` or `int` - let `N` be an object of type `BigInt` (Sec.6) - let `q` be an object of type `BigRat` (Sec.8)

```
phi(x)  applies phi to x; error if owner(x) != domain(phi)
phi(n)  applies phi to the image of n in domain(phi)
phi(N)  applies phi to the image of N in domain(phi)
phi(q)  applies phi to the image of q in domain(phi)
```

In all cases the result is a `RingElem` (Sec.88) belonging to the codomain of `phi`. Currently *partial* homomorphisms are allowed, so applying a `RingHom` could trigger an error (e.g. an induced hom from  $\mathbb{Q}$  to  $\mathbb{Z}/(3)$  applied to  $1/3$ ).

If the `RingElem` (Sec.88) supplied belongs to the wrong `ring` (Sec.85) (i.e. not the domain of the `RingHom`) then an exception is thrown with code `ERR::BadRingHomArg1`. If the argument belongs to the right `ring` (Sec.85) but lies outside the domain then an exception with code `ERR::BadRingHomArg2` is thrown.

### 93.1.4 Composition

Two `RingHoms` may be composed using a fairly natural syntax: if we have two `RingHoms` `phi`:  $R \rightarrow S$  and `theta`:  $S \rightarrow T$  then their composition may be computed using the syntax

```
theta(phi)  the composite homomorphism "apply phi first then theta"
```

If the domain of the outer homomorphism is different from the codomain of the inner homomorphism then an exception is thrown with code `ERR::BadCompose`.

### 93.1.5 Domain and Codomain

We may ask for the domain and codomain of a `RingHom` phi:

```
domain(phi)      gives a const ref to the domain
codomain(phi)    gives a const ref to the codomain
```

Note that the domain and codomain are merely `ring` (Sec.85)s, they "forget" any special ring type (such as `SparsePolyRing` (Sec.109)).

### 93.1.6 Kernel

Currently it is not possible to ask for the kernel of a `RingHom`.

### 93.1.7 Member Functions for Operations on Raw Values

All operations on a `RingHom` are invisibly converted into member function calls on a `RingHomBase`. It is possible to call these member functions directly: the main difference is that the member functions do not perform any sanity checking on their arguments (so they should be slightly faster but if you hand in incompatible arguments, you'll probably get an ugly crash).

## 93.2 Maintainer documentation for the files `RingHom.H` and `RingHom.C`

These files contain two "generic" classes (`RingHom` and `RingHomBase`), and a trivial concrete class representing the identity ring homomorphism, `IdentityRingHom`. Most of this section is dedicated to the two generic classes since they represent the primary contribution to the CoCoA library.

The class `RingHom` is little more than a "reference counting smart pointer" class to objects of type `RingHomBase`; this latter type is designed to support intrusive reference counting. Beyond its role as a smart pointer `RingHom` offers four "function application" syntaxes:

```
RingElem RingHom::operator()(ConstRefRingElem x) const;
RingElem RingHom::operator()(long n) const;
RingElem RingHom::operator()(const BigInt& N) const;
RingHom RingHom::operator()(const RingHom&) const;
```

The first three support a natural syntax for applying the homomorphism to a ring element, a small integer, or a large integer. The last offers a fairly natural syntax for creating the composition of two homomorphisms.

The class `RingHomBase` is a purely abstract class which is used to specify the interface which any concrete ring homomorphism class must offer. In particular this base class already includes an intrusive reference counter, as required by `RingHom`. It also includes two private data members `myDomainValue` and `myCodomainValue` which store the domain and codomain rings. Note that these data fields are plain `ring` (Sec.85)s and so "forget" any special ring type which the domain or codomain may have had. Originally I had hoped to preserve any special ring type information, but this seemed to lead to a confusing and complex implementation (which probably would never have worked as I hoped). The two `ring` (Sec.85) fields may be read using the accessor functions:

```
const ring& myDomain() const;
const ring& myCodomain() const;
```

A concrete class implementing a ring homomorphism must supply definition for the following (pure virtual) functions:

```
virtual void myApply(RingBase::RawValue& image, RingBase::ConstRawValue arg) const;
virtual void myOutputSelf(std::ostream& out) const;
```

DO NOTE THAT the two arguments to `myApply` normally belong to DIFFERENT rings. `arg` belongs to `myDomain()` whereas `image` belongs to `myCodomain()`. The function `myOutputSelf` should print out a useful description of the homomorphism.

### 93.3 Bugs, Shortcomings and other ideas

Cannot compute a kernel of a RingHom.

Arranging for `domain(phi)` and `codomain(phi)` to preserve C++ type information about the respective rings (e.g. `PolyRing` (Sec.71) or `FractionField` (Sec.40) rather than simply `ring` (Sec.85)), appears to be difficult to achieve in any reasonable manner. I've decided that it is much simpler just to discard all special type information, and return simply `ring` (Sec.85)s. If the user knows something more, he can use a "cast" function like `AsFractionField`. Even if it were feasible to maintain such C++ type info, there would have to be n-squared cases to cover all possible combinations of domain and codomain.

We should implement more special cases: e.g. same vars different coeff ring,  $PP \rightarrow PP$ , other... Also need some way of handling canonical homomorphisms.

Some special cases of homomorphic embeddings  $R \rightarrow S$ : (may belong with the special types of ring to which they are associated)

- (a)  $S$  is an identical copy of  $R$
- (b)  $S$  is the same (poly)ring as  $R$  but with a different term ordering
- (c)  $R, S$  are the same polynomial ring (same vars and ordering) but with different coefficients
- (d) each generator of  $R$  maps to a power product (or 0) in  $S$
- (e)  $S$  is the same as  $R$  but with more variables (is also of type (d))
- (f) permutation of the variables (is also of type (d))
- (g) general homomorphism mapping
- (h)  $S$  is the fraction field of  $R$

### 93.4 Some very old notes about implementing rings

This all needs to be sorted out!

#### 93.4.1 Mapping elements between rings automatically

How to decide whether a value can be mapped into the current ring?

If the rings are marked as being equivalent isomorphically then we can just use the obvious isomorphism. A more interesting case is when a value resides in a ring which is a natural subring of the current ring e.g.  $\mathbb{Z}$  inside  $\mathbb{Q}(\sqrt{2})[x,y,z]$ .

One could argue that to create  $\mathbb{Q}(\sqrt{2})[x,y,z]$  we had to follow this path

- $\mathbb{Z} \rightarrow$  fraction field  $\mathbb{Q}$
- $\mathbb{Q} \rightarrow$  polynomial ring (1 indet) or DUP extension  $\mathbb{Q}[\text{gensym}]$
- $\mathbb{Q}[\text{gensym}] \rightarrow$  quotient by  $\text{gensym}^2 - 2$  to get  $\mathbb{Q}(\sqrt{2})$
- $\mathbb{Q}(\sqrt{2}) \rightarrow$  polynomial ring (3 indets)  $\mathbb{Q}(\sqrt{2})[x,y,z]$

From this it ought to be easy to identify natural embeddings of  $\mathbb{Z}$ ,  $\mathbb{Q}$ , and (possibly)  $\mathbb{Q}(\sqrt{2})$  in  $\mathbb{Q}(\sqrt{2})[x,y,z]$ . We do not get an embedding for  $\mathbb{Q}[\text{gensym}]$  since we had to generate the symbol *gensym* and no one else can create the same *gensym*. Because of this it is not altogether clear that an independently created copy of  $\mathbb{Q}(\sqrt{2})$  can be embedded automatically, since that copy would have a different symbol/*gensym*. Now if the algebraic extension were achieved directly...

Would we want  $\mathbb{Q}[x]/(x^2-2)$  to be regarded as isomorphically equivalent to  $\mathbb{Q}[y]/(y^2-2)$ ? In fact there are two possible isoms:  $x \longleftrightarrow y$  and  $x \longleftrightarrow -y$ . I think that these should not be viewed as isom automatically, especially as there is more than one possible choice.

In contrast, if  $R = \mathbb{Q}[x]/(x^2-2)$ , and  $S = \mathbb{Q}[x]/(36-18x^2)$ , and  $T = \mathbb{Q}[x]/(x^2-2)$ . It is clear that  $\mathbb{Q}[x]$  can be mapped into each of  $R$ ,  $S$  and  $T$  in a natural way. Of course, in each case  $x$  stands for  $\sqrt{2}$ , and it wouldn't be too hard to spot that  $R$  and  $T$  are *identical*; it is not quite as simple to see that  $R$  and  $S$  are isom. Presumably with a little more effort one could create examples where it could be jolly hard to spot that two such rings are just

the same ring. For this reason, I think no attempt should be made to spot such *natural isoms* between *independent* rings. Had  $\mathbf{T}$  been created from  $\mathbf{R}$  (e.g. by making copy via assignment) then they would no longer be independent, and a natural isom could be deduced automatically. Now I think about it, a facility to make a copy of a ring WITHOUT the natural isom should be made available.

There is also a need for a way to specify that one ring embeds naturally into another (and via which homomorphism), or indeed that they are isomorphic. Isomorphism could be expressed by giving two inverse homs – the system could then check that the homs are inverse on the generators, how it would check that the maps are homs is not so clear (perhaps the only maps which can be created are homs). Ooops, this would allow one to declare that  $\mathbf{Z}$  and  $\mathbf{Q}$  (or  $\mathbf{Z}[\mathbf{x}]$  and  $\mathbf{Q}[\mathbf{x}]$ ) are isom..... need to think more about this!

A similar mechanism will be needed for modules (and vector spaces). A module should naturally embed into a vector space over the fraction field of the base ring....

Conceivably someone might want to change the natural embedding between two rings. So a means of finding out what the natural embedding is will be necessary, and also a way replacing it.

There is also a general question of retracting values into *subrings*. Suppose I have computed 2 in  $\mathbf{Q}(\mathbf{x})$ , can I get the integer 2 from this? In this case I think the user must indicate explicitly that a retraction is to occur. Obviously retraction can only be into rings *on the way* to where the value currently resides.

Other points to note:

$$\mathbf{Q}(\mathbf{x}) = \mathbf{Z}(\mathbf{x}) = \text{FrF}(\mathbf{Z}[\mathbf{x}]) == \text{FrF}(\text{FrF}(\mathbf{Z})[\mathbf{x}])$$

$\mathbf{Q}(\alpha) = \text{FrF}(\mathbf{Z}[\alpha])$  though denoms in  $\mathbf{Q}(\alpha)$  can be taken in  $\mathbf{Z}$

$\mathbf{Q}[\alpha]/\mathbf{I}_\alpha = \text{FrF}(\mathbf{Z}[\alpha]/\mathbf{I}_\alpha)$  **BUT** the ideal on LHS is an ideal inside  $\mathbf{Q}[\alpha]$  whereas that on RHS is in  $\mathbf{Z}[\alpha]$ . Furthermore  $\mathbf{Z}[\alpha]/\mathbf{I}_\alpha$  is *hairy* if the min poly of  $\alpha$  is not monic!

## 94 RingQQ (John Abbott, Anna M. Bigatti)

### 94.1 User documentation for RingQQ

The call `RingQQ()` produces the CoCoA **ring** (Sec.85) which represents  $\mathbf{QQ}$ , the field of rational numbers. Calling `RingQQ()` several times will always produce the same unique CoCoA **ring** (Sec.85) representing  $\mathbf{QQ}$ .

Strictly, there is a limit on the size of elements you can create, but the limit is typically high enough not to be bothersome.

`RingQQ` is the `FractionField` (Sec.40) of `RingZZ` (Sec.97);

See `RingElem` (Sec.88) for operations on its elements.

If you wish to compute purely with rationals (without exploiting CoCoALib's **ring** (Sec.85)s) then see the documentation in `BigRat` (Sec.8).

#### 94.1.1 Examples

- `ex-RingQQ1.C`

#### 94.1.2 Constructors and pseudo-constructors

- `RingQQ()` – produces the CoCoA **ring** (Sec.85) which represents  $\mathbf{QQ}$ . Calling `RingQQ()` several times will always produce the same unique ring in CoCoALib.

#### 94.1.3 Query

Let  $\mathbf{R}$  be a **ring** (Sec.85)

- `IsQQ(R)` – says whether  $\mathbf{R}$  is actually `RingQQ()`

#### 94.1.4 Operations on RingQQ

See `FractionField` operations (Sec.40).

### 94.1.5 Homomorphisms

Let  $S$  be a ring (Sec.85)

- `NewQQEmbeddingHom(S)` – creates the (partial) homomorphism  $QQ \rightarrow S$  (but see also `CanonicalHom` (Sec.14)). `QQ` argument is implicit because there is a unique copy

## 94.2 Maintainer documentation for the class `RingQQImpl`

The function `RingQQ()` simply returns the unique instance of the CoCoALib ring (Sec.85) representing  $QQ$ . This instance is managed by `GlobalManager` (Sec.45), see its documentation.

The function `MakeUniqueInstanceOfRingQQ` is the only function which can call the ctor of `RingQQImpl`. The only function which is supposed to call `MakeUniqueInstanceOfRingQQ` is the ctor of `GlobalManager` (Sec.45). I have discouraged others from calling `MakeUniqueInstanceOfRingQQ` by not putting it in the header file `RingQQ.H` – see bugs section in `GlobalManager` (Sec.45).

`RingQQImpl` is the implementation of the field of rational numbers following the scheme laid by `RingBase` and `FractionFieldBase`. Almost all member functions are trivial: indeed, virtually all the work is done by the GMP library. Once you have understood how `RingZZImpl` works, the implementation here should be easy to follow.

The implementation of `RingQQImpl::InducedHomImpl::myApply` turns out to be a bit lengthy, but I do not see how to improve it. Since partial homomorphisms can be built, `myApply` maps numerator and denominator then must check that their images can be divided. I cannot reuse the implementation of `FractionFieldImpl::InducedHomImpl::myApply` because there is no equivalent of `RefNum` and `RefDen` in `RingQQImpl`.

## 94.3 Bugs, Shortcomings and other ideas

This code is probably not *exception safe*; I do not know what the `mpq_*` functions do when there is insufficient memory to proceed. Making the code "exception safe" could well be non-trivial: I suspect a sort of `auto_ptr` to an `mpq_t` value might be needed.

How to check that induced homomorphisms are vaguely sensible?? e.g. given  $ZZ \rightarrow ZZ[x]$   $\ker=0$ , but cannot induce  $QQ \rightarrow ZZ[x]$ ; so it is not sufficient simply to check that the kernel is zero.

## 95 RingTwinFloat (John Abbott, Anna M. Bigatti)

### 95.0.1 Examples

- `ex-RingTwinFloat1.C`
- `ex-RingTwinFloat2.C`
- `ex-RingTwinFloat3.C`
- `ex-RingTwinFloat4.C`

### 95.1 User documentation for the classes `RingTwinFloat` and `RingTwinFloatImpl`

IMPORTANT NOTICE: please make sure you are using GMP 4.1.4 or later (wrong results may be obtained with earlier versions).

Elements of a `RingTwinFloat` try to act as though they were unlimited precision floating point values (while using only a finite precision). `RingTwinFloat` uses a heuristic to monitor loss of precision during computation, and will throw a `RingTwinFloat::InsufficientPrecision` object if it detects an unacceptable loss of precision. Beware that this is only a probabilistic heuristic which can underestimate precision loss. A `RingTwinFloat::InsufficientPrecision` object may also be caught as an `ErrorInfo` object having error code `ERR::InsuffPrec` (see `error` (Sec.28)).

EXAMPLE: If `epsilon` is a non-zero `RingTwinFloat` value then equality test `(1+epsilon == 1)` can give three possible outcomes (depending on the chosen precision and the relative size of `epsilon` compared to 1): `true` if `epsilon` is very small compared to 1, `false` if `epsilon` is "relatively large", or it may throw `RingTwinFloat::InsufficientPrecision` if `epsilon` is neither very small nor relatively large.



`RingTwinFloat` uses a heuristic for guessing when the difference of two almost equal values should be regarded as zero. While the heuristic is usually very reliable, it is possible to construct examples where the heuristic fails: see `ex-RingTwinFloat1.C`.

The function `IsInteger` will return false for any value of magnitude greater than or equal to  $2^{\text{PrecisionBits}(\text{RR})}$ . Recognition of integers is heuristic; failures in either sense are possible but are also unlikely.

See `RingElem RingTwinFloat` (Sec.88) for operations on its elements.

### 95.1.1 Pseudo-constructors

There are two constructors for `RingTwinFloat`: one takes a single argument being a lower bound on the number of bits of "heuristically guaranteed" precision desired (in the mantissa); the other expects 3 args being the minimum "heuristically guaranteed" precision in the value, a "buffer precision" and the number of noise bits to be appended. A minimum precision of 8 bits is imposed; smaller precisions are automatically increased to 8.

All arguments are `MachineInt` (Sec.55)

- `NewRingTwinFloat(AccuracyBits)` implies as many buffer bits as accuracy bits
- `NewRingTwinFloat(AccuracyBits, BufferBits, NoiseBits)`
- `RingTwinFloat(R)` – sort of downcast the ring `R` to a twin-float ring; will throw an `ErrorInfo` object with code `ERR::NotRingTwinFloat` if needed.

### 95.1.2 Query and cast

Let `S` be a ring (Sec.85)

- `IsRingTwinFloat(S)` – true iff `S` is actually a `RingTwinFloat`
- `RingTwinFloatPtr(S)` – pointer to the twin-float impl (for calling mem fns); will throw an `ErrorInfo` object with code `ERR::NotRingTwinFloat` if needed.

### 95.1.3 Operations

In addition to the standard ring operations (Sec.85), a `FractionField` may be used in:

- `PrecisionBits(RR)` – gives the mantissa precision specified in the ctor

### 95.1.4 Homomorphisms

Let `RR` be a `RingTwinFloat` and `S` any Ring (Sec.??)

- `NewApproxHom(RR, S)` – creates the homomorphism  $RR \rightarrow S$  (but see also `CanonicalHom` (Sec.14))

## 95.2 Maintainer documentation for the classes `RingTwinFloat` and `RingTwinFloatImpl`

As usual the class `RingTwinFloat` is just a reference counting smart pointer to an object of type `RingTwinFloatImpl` (which is the one which really does the work). The implementation of the smart pointer class `RingTwinFloat` is altogether straightforward (just the same as any of the other smart pointer ring classes).

### 95.2.1 Philosophy

The implementation is based on Traverso's idea of "paired floats": each value is represented as two almost equal floating point numbers. The difference between the two numbers is intended to give a good indication of how much "noise" there is in the values. Here we shall allow larger tuples of floating point numbers. Arithmetic is performed independently on each component: e.g.

$$(a[0], a[1]) + (b[0], b[1]) \implies (a[0] + b[0], a[1] + b[1])$$

The consistency of the components is checked after every operation.

The main "trick" in the implementation of `RingTwinFloatImpl` is that its elements are `MultipleFloats` (just a C array of `mpf_t` values). The number of components in a `MultipleFloat` value is determined by `RingTwinFloatImpl::myNumCompts` – currently fixed equal to 2 at compile time. Furthermore the values of these components must all be very close to each other. Indeed the function `RingTwinFloatImpl::myCheckConsistency` checks this condition: two outcomes are possible: - (1) all the components are very close to each other; - (2) at least one component is quite far from another. - In case (1) nothing more happens. In case (2) it is evident that an accumulated loss of precision has become unacceptable, and this triggers an exception of type `RingTwinFloat::InsufficientPrecision`. The addition and subtraction functions check explicitly for near cancellation, and force the result to be zero in such cases.

The bit precision parameter specified when creating a `RingTwinFloat` is used in the following way (with the underlying principle being that elements of `RingTwinFloat(N)` should have at least roughly  $N$  bits of reliable value).

The digits in the mantissa (of each component in a `MultipleFloat`) are conceptually divided into three regions:

```
A A A A...A A A  B B B B...B B B B  C C C...C C C
<-  N bits      ->  <- sqrt(N) bits ->  <- N/2 bits ->
```

The region **A** comprises as many bits as the precision requested, and may be regarded as being correct with high probability. The region **B** comprises "guard digits": these digits are NOT regarded as being correct, but regions **A** and **B** of all components must be equal. Finally, region **C** is for "noise", and may be different in different components.

When an integer is converted to a `MultipleFloat`, the component with index 0 takes on the closest possible value to the integer while the other component(s) have about  $\sqrt{N}$  bits of uniform random "noise" added to them (the random value may be positive or negative).

Special action is taken if there is large drop in magnitude during an addition (or subtraction): if the magnitude drops by more than  $N + \sqrt{N}$  bits then the answer is forced to be equal to zero. There is a remote chance of erroneously computing zero when two almost equal values are subtracted. It does not seem to be possible to avoid this using limited precision arithmetic.

Special action is taken if a "noisy" component happens to be too close to the value at index 0: in this case more random noise is added. This can happen, for instance, if a value is divided by itself.

### 95.2.2 myIsEqualNZIgnoreSign

Sorry about the long name; it tries to be descriptive. The function is used to detect cancellation in sums/differences and also for comparisons between twin-float values.

This function captures the "heuristic equality" of twin-float values. If the values are "clearly unequal" it returns `false3`; if the values are equal according to the heuristic it returns `true3`; otherwise it returns `uncertain3`.

There is a discussion in redmine issue 859 about possible definitions of "heuristically equal" and "clearly unequal". In practice there are two reasonable candidate definitions: one requires the outer intervals to be disjoint, the other allows some overlap. The code implements both, and uses the flag `myEqTestMode` to choose between them at run-time. Currently this flag is set when the ring is created, and cannot be changed (because I'm too lazy to write the necessary simple code).

### 95.2.3 myFloor, myCeil, myNearestInt

It took me a while to find a satisfactory definition for the member function `myFloor` (even though the final code is fairly simple). `myCeil` is quite analogous. `myNearestInt` calls indirectly either `myFloor` or `myCeil`; it is so simple it must be right, right?

I eventually settled on the following definition for `myFloor`. If the argument satisfies the `IsInteger` predicate then the floor function must surely give precisely that integer. Otherwise the argument (call it  $X$ ) is not an integer, and the floor of  $X$ , if it exists, will be that integer  $N$  which satisfies the two-part condition  $N \leq X$  and  $N+1 > X$ . If there is no such integer  $N$  then the floor cannot be computed, and an `InsufficientPrecision` exception must be thrown. In fact, there is an obvious candidate for  $N$ , namely the floor of the first component of the internal representation of  $X$  (it would be trickier to use the floor of the second component). Clearly  $N$  can be no larger than this candidate, since otherwise the first part of the condition would fail; and if  $N$  were any smaller then the second part would fail.

## 95.3 Bugs, shortcomings and other ideas

The code is ugly.

The functions `perturb`, `ApproximatelyEqual` and `myCmp` do "wasteful" alloc/free of temporary `mpf_t` values. `myCmp` can be done better.

What about a function which finds a continued fraction approximant to a `RingTwinFloat` value? It seems hard to implement such a function "outside" `RingTwinFloatImpl` as `InsufficientPrecision` will be triggered long before ambiguity is encountered in the continued fraction.

`myIsInteger` needs to be rewritten more sensibly (using `mpf_ceil` or `mpf_floor` perhaps?)

How to print out floats when they appear as coeffs in a polynomial??? What are the "best" criteria for printing out a float so that it looks like an integer? Should the integer-like printout contain a decimal point to emphasise that the value may not be exact?

Is it really necessary to call `myCheckConsistency` after multiplication and division? The accumulated loss of precision must grow quite slowly. Yes, it is necessary: consider computing  $1^{1000000}$  (or any other high power).

What about COMPLEX floats???

When a `MultipleFloat` is duplicated should its components be perturbed?

`AsMPF` is an UGLY function: signature reveals too much about the impl!

`myNumCompts` could be chosen by the user at run-time; in which case it must become a per-instance data member (instead of static). I'd guess that 2, 3 or 4 would be the best compromise.

`RingTwinFloatImpl::myOutput:`

- the the number of digits printed could be determined by how closely the different components match – would this be useful or wise?
- the number of digits printed is related to the definition of `myCheckConsistency` (I'm a little uneasy about this invisible link)

Should there be a means of mapping an element of a high precision `RingTwinFloat` to a lower precision `RingTwinFloat` (without having to pass through an external representation, such as a rational number)?

It seems wasteful to use two `mpf_t` values to represent a single `RingTwinFloat` value. Would it not be better to keep the main value and an "epsilon" (held as a `double` and an `int` exponent? Would it matter that "epsilon" has only limited precision?

## 95.4 Main changes

# 96 RingWeyl (John Abbott and Anna M. Bigatti)

## 96.1 User documentation

The class `RingWeylImpl` implements a Weyl algebra.

Note that Weyl algebras are noncommutative.

### 96.1.1 Examples

- `ex-RingWeyl1.C`
- `ex-RingWeyl2.C`
- `ex-RingWeyl3.C`
- `ex-RingWeyl4.C`
- `ex-RingWeyl5.C`

### 96.1.2 Constructors

- `NewWeylAlgebra(CoeffRing, NumTrueIndets, ElimIndets)`
- `NewWeylAlgebra(CoeffRing, names, ElimIndets)`

## 96.2 Maintainer documentation

This first version implements the Weyl algebra by using a normal polynomial ring internally (`myReprRing`) for manipulating the elements, and simply doing the right thing for products (instead of passing them directly onto `myReprRing`).

## 96.3 Bugs, shortcomings and other ideas

This documentation is extremely incomplete (time and energy are running out).

This version was produced in a considerable hurry, and worked by miracle.

There should be scope for some *optimization*, and perhaps some cleaning.

## 97 RingZZ (John Abbott, Anna M. Bigatti)

### 97.1 User documentation for RingZZ

The call `RingZZ()` produces the CoCoA `ring` (Sec.85) which represents `ZZ`, the ring of integers. Calling `RingZZ()` several times will always produce the same unique CoCoA `ring` (Sec.85) representing `ZZ`.

Strictly, there is a limit on the size of elements you can create, but the limit is typically high enough not to be bothersome.

See `RingElem` (Sec.88) for operations on its elements.

Efficiency of arithmetic on elements of `RingZZ()` should be reasonable rather than spectacular. If you wish to compute purely with integers (without exploiting CoCoALib's rings) then see the documentation in `BigInt` (Sec.6).

#### 97.1.1 Examples

- `ex-RingZZ1.C`

#### 97.1.2 Constructors and pseudo-constructors

- `RingZZ()` – produces the CoCoA `ring` (Sec.85) which represents `ZZ`. Calling `RingZZ()` several times will always produce the same unique ring in CoCoALib.

#### 97.1.3 Query

Let `R` be a `ring` (Sec.85)

- `IsZZ(R)` – says whether `R` is actually `RingZZ()`

#### 97.1.4 Homomorphisms

Let `S` be a `ring` (Sec.85)

- `NewZZEmbeddingHom(S)` – creates the homomorphism  $ZZ \rightarrow S$  (but see also `CanonicalHom` (Sec.14)). `ZZ` argument is implicit because there is a unique copy

## 97.2 Maintainer documentation for the class RingZZImpl

The function `RingZZ()` simply returns the unique instance of the CoCoALib `ring` (Sec.85) representing `ZZ`. This instance is managed by `GlobalManager` (Sec.45), see its documentation.

The function `MakeUniqueInstanceOfRingZZ` is the only function which can call the ctor of `RingZZImpl`. The only function which is supposed to call `MakeUniqueInstanceOfRingZZ` is the ctor of `GlobalManager` (Sec.45). I have discouraged others from calling `MakeUniqueInstanceOfRingZZ` by not putting it in the header file `RingZZ.H` – see bugs section in `GlobalManager` (Sec.45).

The class `RingZZImpl` is really very simple. It may look daunting and complex because it inherits lots of virtual functions from `RingBase`. It contains just three data members: a `MemPool` for managing the storage of the `mpz_t` headers, and pointers to the ring's own zero and one elements.

The member functions for arithmetic are all quite simple. The only minor difficulty is in the function `AsMPZ` which gets at the `mpz_t` hidden inside a `RingElemRawPtr`. I have decided to stick with the C interface to GMP for the moment (even though GMP 4 does offer a C++ interface). This appears to be more a personal choice than a technical one.

Recall (from `ring` (Sec.85)) that arithmetic on ring elements always passes via the virtual member functions of the concrete rings, and that these expect arguments to be of type `RawPtr` or `ConstRawPtr`. The arguments are pointers to the `mpz_t` headers which reside in a region of memory controlled by the `MemPool` (Sec.61) belonging to the `RingZZImpl` class.

Given that the `mpz_t` values must live on the free store, we use a `MemPool` (Sec.61) to handle the space for their headers (which are of fixed size). Note that this `MemPool` (Sec.61) is NOT what handles the memory used for the digits (or limbs) of the GMP integer values! Currently limb space is handled by whatever is the default allocator (`malloc`, I suppose).

The data members `myZeroPtr` and `myOnePtr` just hold `auto_ptr`s to the zero and one elements of the `RingZZImpl`. I used an `auto_ptr` to avoid having to worry about freeing it in the destructor; the zero and one values cannot be `RingElems` because their creation must be deferred. I opted not to store the values in `RingElem` fields to avoid any possible problem due to a "race condition" where elements of the ring would be constructed before the body of the constructor of the ring had begun execution (might be OK anyway, but could easily lead to hair-raising bugs (*e.g.* in the dtor)).

### 97.3 Bugs, Shortcomings and other ideas

This code is probably not *exception safe*; I do not know what the `mpz_*` functions do when there is insufficient memory to proceed. Making the code "exception safe" could well be non-trivial: I suspect a sort of `auto_ptr` to an `mpz_t` value might be needed.

Should I switch to the C++ interface for GMP integers?

It is a shame that the `mpz_t` headers are "out of line". How much this may affect run-time performance I don't know.

Generation of random elements in `RingZZ` is not possible (yet???)

## 98 RootBound (John Abbott, Anna M. Bigatti)

### 98.1 Examples

- `ex-empty.C`

### 98.2 User documentation

The function `RootBound` computes an estimate for the absolute value of the largest complex root of a univariate polynomial, or equivalently the radius of a disc centred on the origin of the complex plane which contains all complex roots.

The intention is to obtain a reasonably good estimate quickly. An optional second argument says how many iterations of Graeffe's transformation to use to obtain a better bound; by default a heuristic is used to decide how many iterations. More iterations give a better bound, but they become increasingly expensive.

#### 98.2.1 Operations

- `RootBound(f)` return an upper bound for absolute value of every complex root of `f`
- `RootBound(f, niters)` return an upper bound for absolute value of every complex root of `f`, using `niters` iterations of Graeffe's transformation. Need `0 <= niters <= 25`

## 98.3 Maintainer documentation

This is still an early version (so there is a lot of cruft).

I shall probably keep the "logarithmic version". To limit the amount of potentially costly arithmetic with big integers, I have used a (dense) logarithmic representation of the univariate polynomial: a `vector<double>` whose  $k$ -th entry contains  $\log(a_k)$  where  $a_k$  means the coeff of  $x^k$  in the monic polynomial. I have used a "large negative" constant to represent  $\log(0)$ .

The implementation follows what I wrote in (the "big factor" paper): J. Abbott: *Bounds on Factors in  $\mathbb{Z}\mathbb{Z}[x]$* , JSC vol.50, 2013, pp. 532-563

I have added a "preprocess" function which makes the coeffs "primitive" (coprime integers), and removes any powers of  $x$  which divide the poly, and also rewrites the poly in terms of  $x^k$  where  $k$  is chosen largest possible (usually it is just 1, of course).

The case of a linear polynomial is handled separately since we can compute the root directly.

## 98.4 Bugs, shortcomings and other ideas

Still lots of cruft!

Continues to apply Graeffe transformations even when this cannot produce any improvement (*i.e.* if poly is of form  $x^d - \text{rest}$  where `rest` has all coeffs non-negative).

## 98.5 Main changes

2017

- September (v0.99555): first release

# 99 ServerOp (Anna Bigatti)

## 99.1 User documentation

### 99.1.1 Outline

`ServerOpBase` is the **abstract class** for an object representing an operation of the `CoCoAServer`. A concrete class must implement these functions (see below for a detailed description):

```
ServerOpBase(const LibraryInfo& lib)
void myOutputSelf(std::ostream&) const
void myReadArgs(std::istream& in)
void myCompute()
void myWriteResult(std::ostream&) const
void myClear()
```

The **concrete classes** representing the actual `CoCoALib` operations and their registrations are implemented in `RegisterServerOps.C`. See `RegisterServerOps` (Sec.84) for the registration procedure.

### Data members

The class should have as data members the input `myIn..` and output variables `myOut..` for the main function called by `myCompute()`.

For example the class `IdealGBasis` has:

```
PolyList myInPL, myOutPL;
```

For data types **without a void constructor** use `auto_ptr`, for example the class `IdealElim` has:

```
auto_ptr<PPMonoidElem> myInElimPPPTr;
```

which is initialized in `IdealElim::myReadArgs`

```
myInElimPPPtr.reset(new PPMonoidElem(t));
```

## LibraryInfo

A `LibraryInfo` is a set of information common to a group of operations. The **CoCoAServer** prints the list of loaded (sub)libraries at startup.

```
LibraryInfo(const std::string& name,  
            const std::string& version,  
            const std::string& group);
```

Example of definition of the function identifying a (sub)library:

```
// sublibrary of CoCoALib for groebner related operations  
// by M.Caboara  
const ServerOpBase::LibraryInfo& CoCoALib_groebner()  
{  
    static ServerOpBase::LibraryInfo UniqueValue("CoCoALib",  
                                                BuildInfo::version,  
                                                "groebner");  
    return UniqueValue;  
}
```

### 99.1.2 Virtual functions

#### myCompute

This function should be just a straight call to a CoCoALib function, in particular with neither reading nor printing, using as input the class members called `myIn...` and storing the result into the data members called `myOut...`, for example

```
void myCompute() { ComputeGBasis(myOutPL, myInPL); }
```

#### myReadArgs

Read from `GlobalInput`, and store the arguments into `myIn...` In general this is the only *difficult* function.

#### myWriteResult

Print the result(s) (`myOut...`) in CoCoA-4 language assigning it into the CoCoA4 global variable whose name is stored in `VarName4`. For *non-standard* output just remember it simply is CoCoA-4 language, for example:

```
void MVTN1::myWriteResult(std::ostream& out) const  
{  
    out << ourVarName4 << " := []";  
    for (unsigned int i=0; i<myOutPP.size(); ++i)  
        out<< "Append(" << ourVarName4<< ", " << PP(myOutPP[i]) << ");" <<endl;  
}
```

– add example for "Record[...]" output from `ApproxBBasis` –

#### myClear

Reset all data members to 0. Right now (April 2007) it is only for *cleaning* the object right after it has been used, in future it might be called to *reuse* the object several times.

### 99.1.3 Debugging the server

If a function called by CoCoA-4 needs to be debugged this is the procedure to avoid dealing with sockets and fork under gdb.

- create from CoCoA-4 the input file `~/tmp/CoCoA4Request.cocoa5`:

```
$cocoa5.Initialize();
MEMORY.PKG.CoCoA5.PrintOnPath := GetEnv("HOME")+"/tmp";
MyFun5(X);
```

- In shell:

```
src/server/CoCoAServer -d < ~/tmp/CoCoA4Request.cocoa5
```

- In gdb:

```
file src/server/CoCoAServer
r -d < ~/tmp/CoCoA4Request.cocoa5
break CoCoA::error
```

## 100 SignalWatcher (John Abbott, Anna M. Bigatti)

### 100.1 Examples

- `ex-interrupt1.C`
- `ex-interrupt2.C`

### 100.2 User documentation

A **SignalWatcher** is part of the CoCoA mechanism for detecting and reacting to interprocess signals (sometimes known as "interrupts").

Since CoCoALib is a software library, it does not change any existing signal handlers unless you tell to do so explicitly. A **SignalWatcher** is an RAII object: creating it installs CoCoA's "signal handler" for the given signal; destroying it, reinstates the previous "signal handler".

A **SignalWatcher** by itself does not do much: it simply "takes note" when a signal of the given type arrives. CoCoALib can react to a signal only after it has been noted by a **SignalWatcher** **and** the procedure **CheckForInterrupt** is called – see **interrupt** (Sec.50) for a summary, or look at the example programs.

If several signals arrive before **CheckForInterrupt** is called, only the last signal is heeded; the others are "forgotten".

#### 100.2.1 Constructors and pseudo-constructors

- **SignalWatcher(sig)** – install the standard CoCoALib signal handler for the signal **sig** (usually this will be **SIGINT**)
- **SignalWatcher(sig, OtherHandler)** – install **OtherHandler** for the signal **sig**; **OtherHandler** is of type `void OtherHandler(int)`
- **DESTRUCTOR** – the destructor reinstates the previous handler for the signal specified in the constructor

The exception which thrown when **CheckForInterrupt** detects a signal is created by the following constructor:

- **InterruptedBySignal(sig, context)** – where **sig** is an `int` indicating the signal which has arrived, and **context** is a string literal (usually indicating the function which was interrupted)



## 100.2.2 Queries

Let `SW` be a `SignalWatcher`.

- `IsActive(SW)` – true iff `SW` has not been deactivated (see below)
- `GetAndResetSignalReceived()` – returns an `int`: zero if no signal has arrived, otherwise the integer value of the signal. **Resets the register of last-signal-received.**

## 100.2.3 Operations

Let `SW` be of type `SignalWatcher`; and let `INTR` be of type `InterruptedBySignal`

- `deactivate(SW)` – effectively ”destroys” `SW`, i.e., reinstates the previous signal handler
- `TriggeringSignal(INTR)` – returns an `int` indicating the signal specified when creating `INTR`
- `SetSignalReceived(sig)` – sets the register of last-signal-received to `sig`; note that zero means no signal received. You probably should not use this function!

## 100.3 Maintainer documentation

The implementation is straightforward (except for `SetSignalReceived` which still involves a ”dodgy hack” from an earlier implementation).

For portability the CoCoALib signal handler just sets a ”hidden” global variable `CoCoA::<anon>::SignalReceived` (of type `std::sig_atomic_t`).

The CoCoALib signal handler is registered by creating an object of type `SignalWatcher`; its constructor takes as arg the signal to detect. The original signal is restored when the `SignalWatcher` is destroyed (or when the mem fn `myDeactivate` is called).

## 100.4 Bugs, shortcomings and other ideas

I do not know how threadsafe the implementation is: hopefully it is good, but I doubt it is perfect.

## 100.5 Main changes

2017

- July (v0.99555): first release (was previously inside ”interrupt”)

# 101 SmallFpDoubleImpl (John Abbott)

## 101.1 User documentation for SmallFpDoubleImpl

The class `SmallFpDoubleImpl` is a very low level implementation class for fast arithmetic in a small, prime finite field. It is **not intended** for use by casual CoCoALib users, who should instead see the documentation in `QuotientRing` (Sec.80) (in particular the function `NewZZmod`), or possibly the documentation in `RingFp` (Sec.90), `RingFpLog` (Sec.92), and `RingFpDouble` (Sec.91).

Compared to `SmallFpImpl` (Sec.102) the main difference is an implementation detail: values are represented as doubles – on 32-bit computers this allows a potentially usefully greater range of characteristics at a probably minor run-time cost.

**All operations** on values must be effected by calling member functions of the `SmallFpDoubleImpl` class. Here is a brief summary.

```
SmallFpDoubleImpl::IsGoodCtorArg(p);    // true iff ctor SmallFpDoubleImpl(p) will succeed
SmallFpDoubleImpl::ourMaxModulus();      // largest permitted modulus
SmallFpDoubleImpl ModP(p, convention);    // create SmallFpDoubleImpl object
long n;
```

```

BigInt N;
BigRat q;
SmallFpImpl::value_t a, b, c;

ModP.myModulus();           // value of p (as a long)

ModP.myReduce(n);           // reduce mod p
ModP.myReduce(N);           // reduce mod p
ModP.myReduce(q);           // reduce mod p

ModP.myExport(a);           // returns a preimage (of type long) according to symm/non-neg convention.

ModP.myNegate(a);           // -a mod p
ModP.myAdd(a, b);           // (a+b)%p;
ModP.mySub(a, b);           // (a-b)%p;
ModP.myMul(a, b);           // (a*b)%p;
ModP.myDiv(a, b);           // (a*inv(b))%p; where inv(b) is inverse of b
ModP.myPower(a, n);         // (a^n)%p; where ^ means "to the power of"
ModP.myIsZeroAddMul(a,b,c) // a = (a+b*c)%p; result is (a==0)

```

For `myExport` the choice between least non-negative and symmetric residues is determined by the convention specified when constructing the `SmallFpDoubleImpl` object. This convention may be either `GlobalSettings::SymmResidues` or `GlobalSettings::NonNegResidues`.

## 101.2 Maintainer documentation for `SmallFpDoubleImpl`

Most functions are implemented inline, and no sanity checks are performed (except when `CoCoA_DEBUG` is enabled). The constructor does do some checking. The basic idea is to use the extra precision available in `doubles` to allow larger prime finite fields than are permitted when 32-bit integers are used for all arithmetic. If fast 64-bit arithmetic becomes widespread then this class will probably become obsolete (unless you have a very fast floating point coprocessor?).

`SmallFpDoubleImpl::value_t` is simply `double`. Note that the values are always non-negative integers with maximum value less than `myModulusValue`; *i.e.* each residue class is represented (internally) by its least non-negative member.

To avoid problems with overflow the constructor checks that all integers from 0 to  $p^*p-p$  can be represented exactly. We need to allow numbers as big as  $p^*p-p$  so that `myIsZeroAddMul` can be implemented easily.

It is not strictly necessary that `myModulusValue` be prime, though division becomes only a partial map if `myModulusValue` is composite. I believe it is safest to insist that `myModulusValue` be prime.

## 101.3 Bugs, Shortcomings, and other ideas

The implementation is simplistic – I wanted to dash it off quickly before going on holiday :-)

## 102 `SmallFpImpl` (John Abbott)

### 102.1 Examples

- `ex-SmallFp1.C`
- `ex-SmallFp2.C`
- `ex-SmallFp3.C`

### 102.2 User documentation for `SmallFpImpl`

The class `SmallFpImpl` is a very low level implementation class for fast arithmetic in a small, prime finite field. It is **not intended** for use by casual `CoCoALib` users, who should instead see the documentation in `QuotientRing`

(Sec.80) (in particular the function `NewZZmod`), or possibly the documentation in `RingFp` (Sec.90), `RingFpLog` (Sec.92), and `RingFpDouble` (Sec.91).

The class `SmallFpImpl` offers the possibility of efficient arithmetic in small, prime finite fields. This efficiency comes at a cost: the interface is rather unnatural. The emphasis is on speed rather than convenience; this speed depends on many functions being inlined.

The overall structure is modelled on that of `ring` and `RingElem`: namely, operations on values are via member functions of `SmallFpImpl`. The class `SmallFpImpl` records the modulus, while the actual values are of type `SmallFpImpl::value`, and record only the residue class. Also see below for the special type `SmallFpImpl::NonRedValue`.

### 102.2.1 Constructors and pseudo-constructors

The ctor for a `SmallFpImpl` object takes 1 or 2 args:

- `SmallFpImpl(p)` - create a `SmallFpImpl` for prime `p`; error if `p` is not prime, or too large.
- `SmallFpImpl(p,conv)` - specify export convention `conv`: either `SymmResidues` or `NonNegResidues`

The default export convention is `SymmResidues` (unless changed in the `GlobalManager` (Sec.45)). This convention may be either `GlobalSettings::SymmResidues` or `GlobalSettings::NonNegResidues`; the default convention is determined by the `GlobalManager` (Sec.45).

**Note** if the first argument is of type `SmallPrime` then the constructor skips testing for primality.

### 102.2.2 Queries and views

Let `ModP` be a `SmallFpImpl` object.

- `SmallFpImpl::IsGoodCtorArg(p)` – returns `true` if `p` is a valid `SmallFpImpl` ctor arg; otherwise `false`
- `SmallFpImpl::ourMaxModulus()` – returns largest ctor arg allowed by the implementation
- `ModP.myModulus()` – returns the prime `p` (as a `long`)
- `ModP.myMaxIters()` – see section on unnormalized computation

### 102.2.3 Operations on Values

All operations (except for `zero`, `one`, `IsZero`, `IsOne`, `==` and `!=`) must be effected by calling member functions of the `SmallFpImpl` class. The member function `myReduce` is effectively a ctor. Here is a brief summary.

```
long n;
BigInt N;
BigRat q;
SmallFpImpl::value a, b, c;

a = zero(SmallFp);           // equiv to a = ModP.myReduce(0);
b = one(SmallFp);            // equiv to b = ModP.myReduce(1);
IsZero(a);                   // equiv to (a == ModP.myReduce(0))
IsOne(b);                    // equiv to (b == ModP.myReduce(1))
a == b;                      // test for equality
a != b;                      // logical negation of (a == b)

ModP.myReduce(n);            // reduce mod p
ModP.myReduce(N);            // reduce mod p
ModP.myReduce(q);            // reduce mod p

ModP.myExportNonNeg(a);       // returns the least non negative preimage (of type long), between 0 and p-1.
ModP.myExportSymm(a);         // returns a symmetric preimage (of type long), between -p/2 and p/2.
ModP.myExport(a);             // returns a preimage (of type long) between -p/2 and p-1; see note below!

ModP.myNegate(a);            // -a mod p, additive inverse
```

```

ModP.myRecip(a);          // inv(a), multiplicative inverse
ModP.myAdd(a, b);        // (a+b)%p;
ModP.mySub(a, b);        // (a-b)%p;
ModP.myMul(a, b);        // (a*b)%p;
ModP.myDiv(a, b);        // (a*inv(b))%p; where inv(b) is inverse of b
ModP.myPower(a, n);       // (a^n)%p; where ^ means "to the power of"
ModP.myIsZeroAddMul(a,b,c) // a = (a+b*c)%p; result is (a==0)
ModP.myAddMul(a,b,c)     // (a+b*c)%p

```

We suggest using the function `myExport` principally for values to be printed; in other contexts we recommend using `myExportNonNeg` if possible. Code calling `myExport` should assume only that the value returned is between  $-p/2$  and  $p-1$ ; the actual range of return values is determined by the convention specified when the `SmallFpImpl` object was constructed.

#### 102.2.4 Advanced Use: Unnormalized Computation

The normal mod  $p$  arithmetic operations listed above always produce a normalized result, but this normalization incurs a run-time cost. In some loops (*e.g.* for an inner product) it may be possible to compute several iterations before having to normalize the result.

`SmallFpImpl` supports this by offering the type `SmallFpImpl::NonRedValue` for unnormalized values; this type is effectively an unsigned integer, and such values may be added and multiplied without normalization (but also without overflow checks!) using the usual `+` and `*` operators (and also `+=` and `*=`).

`SmallFpImpl` offers the following three functions to help implement a delayed normalization strategy.

```

SmallFpImpl::NonRedValue a;
ModP.myNormalize(a);      -- FULL normalization of a, result is a SmallFpImpl::value
ModP.myHalfNormalize(a); -- *fast*, PARTIAL normalization of a, result is a NonRedValue
ModP.myMaxIters();       -- see comment below

```

The value of `myMaxIters()` is the largest number of unnormalized products (of normalized values) which may safely be added to a "half normalized" value without risking overflow. The half normalization operation is quick (at most a comparison and a subtraction). Naturally, the final result must be fully normalized. See example program `ex-SmallFp1.C` for a working implementation.

### 102.3 Maintainer documentation for SmallFpImpl

Most functions are implemented inline, and no sanity checks are performed (except when `CoCoA_DEBUG` is enabled). The constructor does do some checking.

`SmallFpImpl::value_t` **must** be an unsigned integral type; it is a typedef to a type specified in `CoCoA/config.H` – this should allow fairly easy platform-specific customization.

This code is valid only if the square of `myModulus` can be represented in a `SmallFpImpl::value_t`; the constructor checks this condition. Most functions do not require `myModulus` to be prime, though division becomes only a partial map if it is composite; and the function `myIsDivisible` is correct only if `myModulus` is prime. Currently the constructor rejects non-prime moduli.

The code assumes that each value modulo  $p$  is represented as the least non-negative residue (*i.e.* the values are represented as integers in the range 0 to  $p-1$  inclusive). This decision is linked to the fact that `SmallFpImpl::value_t` is an unsigned type.

The constants `myResidueUPBValue` and `myIterLimit` are to allow efficient exploitation of non-reduced multiplication (*e.g.* when trying to compute an inner product modulo  $p$ ). See example program `ex-SmallFp1.C`

The return type of `NumBits` is `int` even though the result is always non-negative – I do not like `unsigned` values.

#### 102.4 Bugs, Shortcomings, and other ideas

Should there be a `myIsMinusOne` function?

## 103 SmallFpLogImpl (John Abbott)

### 103.1 User documentation for SmallFpLogImpl

The class `SmallFpLogImpl` is a very low level implementation class for fast arithmetic in a small, prime finite field. It is **not intended** for use by casual CoCoALib users, who should instead see the documentation in `QuotientRing` (Sec.80) (in particular the function `NewZZmod`), or possibly the documentation in `RingFp` (Sec.90), `RingFpLog` (Sec.92), and `RingFpDouble` (Sec.91).

Compared to `SmallFpImpl` (Sec.102) the only difference is an implementation detail: multiplication and division are achieved using discrete log tables – this may be fractionally faster on some processors.

Note that the cost of construction of a `SmallFpLogImpl(p)` object for larger primes may be quite considerable (linear in  $p$ ), and the resulting object may occupy quite a lot of space (*e.g.* probably about  $6 \cdot p$  bytes).

**All operations** on values must be effected by calling member functions of the `SmallFpLogImpl` class. Here is a brief summary.

```
SmallFpLogImpl::IsGoodCtorArg(p);    // true iff ctor SmallFpLogImpl(p) will succeed
SmallFpLogImpl::ourMaxModulus();     // largest permitted modulus
SmallFpLogImpl ModP(p, convention);  // create SmallFpLogImpl object
long n;
BigInt N;
BigRat q;
SmallFpImpl::value_t a, b, c;

ModP.myModulus();                    // value of p (as a long)

ModP.myReduce(n);                    // reduce mod p
ModP.myReduce(N);                    // reduce mod p
ModP.myReduce(q);                    // reduce mod p

ModP.myExport(a);                    // returns a preimage (of type long) according to symm/non-neg convention.

ModP.myNegate(a);                    // -a mod p
ModP.myAdd(a, b);                     // (a+b)%p;
ModP.mySub(a, b);                     // (a-b)%p;
ModP.myMul(a, b);                     // (a*b)%p;
ModP.myDiv(a, b);                     // (a*inv(b))%p; where inv(b) is inverse of b
ModP.myPower(a, n);                   // (a^n)%p; where ^ means "to the power of"
ModP.myIsZeroAddMul(a,b,c) // a = (a+b*c)%p; result is (a==0)
```

For `myExport` the choice between least non-negative and symmetric residues is determined by the convention specified when constructing the `SmallFpLogImpl` object. This convention may be either `GlobalSettings::SymmResidues` or `GlobalSettings::NonNegResidues`.

### 103.2 Maintainer documentation for SmallFpLogImpl

The only clever bit is the *economical* construction of the log/exp tables in the constructor where we exploit the fact that `myRoot` to the power  $(p-1)/2$  must be equal to -1.

This implementation uses discrete log/exp tables to effect multiplication and division quickly. Note that the residues themselves (*i.e.* the values of the ring elements) are held as machine integers whose value is the least non-negative representative of the residue class (*i.e.* in the range 0 to  $p-1$ ). In particular, although log tables are used, we do NOT use a *logarithmic representation* for the field elements.

The log/exp tables are stored in C++ vectors: aside from their construction during the `RingFpLogImpl` constructor, these vectors are never modified, and are used only for table look-up. The C++ vectors are resized in the body of the constructor to avoid large memory requests when overly large characteristics are supplied as argument.

Besides these tables `SmallFpLogImpl` also remembers the characteristic in `myModulus`; `myRoot` is the primitive root used to generate the log/exp tables.

The members `myResidueUPBValue` and `myIterLimit` and `myHalfNormalize` may be used for delayed normalization in loops: see the inner product example in `SmallFpImpl` (Sec.102).

As the code currently stands, the modulus must also be small enough that it can fit into an `FpTableElem` (an `unsigned short`), and that its square can fit into a `value_t`. Using `shorts` in the tables gave slightly better run-time performance in our tests. Furthermore, to permit use of unnormalized products in some algorithms, twice the square of the characteristic must fit into a `value_t` (i.e. `myIterLimit` must be greater than zero). The constructor for a `RingFpLogImpl` checks the size restrictions on the characteristic.

Note that the log table has a slot with index 0 which is never written to nor read from. The exp table is double size so that multiplication can be achieved more easily: the highest slot which could ever be used is that with index  $2p-3$  (in division), but the constructor fills two extra slots (as this makes the code simpler/neater).

The only slick part of the implementation is the filling of the tables in the constructor, where some effort is made to avoid doing more reductions modulo  $p$  than necessary. Note that the primitive root is always calculated (potentially costly!); there is no memorized global table of primitive roots anywhere.

### 103.3 Bugs, Shortcomings and other ideas

It is not as fast as I hoped – perhaps cache effects?

## 104 SmartPtrIRC (John Abbott)

### 104.1 User documentation for files SmartPtrIRC

The name `SmartPtrIRC` stands for *Smart Pointer with Intrusive Reference Count*. The desired behaviour is achieved through two cooperating classes: `SmartPtrIRC` and `IntrusiveReferenceCount`. These classes exist to facilitate implementation of smart pointers with reference counting. The suggested use is as follows. Make your implementation class inherit `protected`-ly from `IntrusiveReferenceCount`, and in your implementation class declare the class `SmartPtrIRC<MyClass>` as a friend. You can now use the class `SmartPtrIRC<MyClass>` as a reference counting smart pointer to your class.

The template argument of the class `SmartPtrIRC` specifies the type of object pointed to; if you want the objects pointed at to be `const` then put the keyword `"const"` in the template argument like this `SmartPtrIRC<const MyClass>`. Creating a new `SmartPtrIRC` to a datum will increment its reference count; conversely, destroying the `SmartPtrIRC` decrements the ref count (and destroys the object pointed at if the ref count reaches zero, see `IntrusiveReferenceCount::myRefCountDec`). Five operations are available for `SmartPtrIRC` values:

let `SPtr` be a `SmartPtrIRC` value

- `SPtr.myRawPtr()` returns the equivalent raw pointer
- `SPtr.operator->()` returns the equivalent raw pointer
- `SPtr.mySwap(SPtr2)` swaps the raw pointers
- `SPtr1 == SPtr2` returns true iff the equivalent raw pointers are equal
- `SPtr1 != SPtr2` returns true iff the equivalent raw pointers are unequal

The class `IntrusiveReferenceCount` is intended to be used solely as a base class. Note the existence of `IntrusiveReferenceCount::myRefCountZero` which forces the reference count to be zero. For instance, this is used in ring implementations where the ring object contains some *circular* references to itself; after creating the circular references the ring constructor then resets the reference count to zero so that the ring is destroyed at the right moment. SEE BUGS SECTION.

**IMPORTANT NOTE:** it is highly advisable to have `myRefCountZero()` as the very last operation in every constructor of a class derived from `IntrusiveReferenceCount`, i.e. intended to be used with `SmartPtrIRC`.

### 104.2 Maintainer documentation for files SmartPtrIRC

The entire implementation is in the `.H` file: a template class, and another class with only inline member functions. Inlining is appropriate as the functions are extremely simple and we expect them to be called a very large number of times.

The implementation is quite straightforward with one important detail: the destructor of `IntrusiveReferenceCount` must be virtual because `myRefCountDec` does a *polymorphic delete* through a pointer to `IntrusiveReferenceCount`

when the count drops to zero. The book by Sutter and Alexandrescu gives wrong advice (in article 50) about when to make destructors virtual!

The fn `mySwap` is a member fn because I couldn't figure out how to make it a normal (templated?) function. I also feared there might have been some problems with the template fn `std::swap`.

### 104.3 Bugs, Shortcomings and other ideas

Should `myRefCountZero` be eliminated? It is not strictly necessary (just call `myRefCountDec` after each operation which incremented the ref count. This is related to how rings create their zero and one elements (and possibly other elements which should *always exist*, e.g. indets in a poly ring).

Could ref count overflow? Perhaps `size_t` is always big enough to avoid overflow?

It may be possible to replace all this code with equivalent code from the BOOST library. But so far (Nov 2006) the `shared_ptr` implementation in BOOST is not documented, so presumably should not be used. As there is no documentation I have not verified the existence of a *set ref count to zero* function; I rather suspect that it does not exist.

## 105 SmartPtrIRCCOW (John Abbott, Anna Bigatti)

### 105.1 User documentation for files SmartPtrIRCCOW

The name `SmartPtrIRCCOW` stands for *Smart Pointer with Intrusive Reference Count and Copy-on-write*. (or *Lazy Copy*).

It is very similar to `SmartPtrIRC` (Sec.104), where two cooperating classes are `SmartPtrIRCCOW` and `IntrusiveReferenceCount` but also allows assigning, copying, and modifying.

### 105.2 Maintainer documentation for files SmartPtrIRCCOW

The abstract class `IntrusiveReferenceCountCOWBase` inherits from `IntrusiveReferenceCount` (see documentation for `SmartPtrIRC` (Sec.104)), with an additional pure virtual function `myClone` which must be implemented by the concrete class returning a deep copy of the object.

The template class `SmartPtrIRCCOW<T>` is implemented with one data member:

```
private:    SmartPtrIRC<T> mySmartPtr;
```

Which does (almost) all the work. The core for the *copy-on-write* behaviour is the member function:

```
private:    void myDetach()
```

which (if necessary) makes a new deep copy with reference count 1 and decrements the reference count of the original object.

### 105.3 Bugs, Shortcomings and other ideas

### 105.4 Main changes

2010

- 0.9938 first version July 2010 (experimental)

## 106 SocketStream (John Abbott)

### 106.1 User Documentation for SocketStream

#### 106.1.1 General description

A `SocketStream` is intended to be used for client-server socket connections. The distinction between the two sorts of use is made explicit when the socket is created:

- the server end of a socket is created by specifying the port number on which to listen for connexions
- the client end of a socket is created by specifying both the machine name and port number to call

In both cases the `SocketStream` object is an `iostream`, *i.e.* it supports both input and output. Note that the constructor for a server end socket (*i.e.* one with just the port number as argument) will block until a connexion is received!

### 106.1.2 Example of Basic Use

Here is a simple, and rather silly, example. The server reads strings, and for each string read returns a string being the decimal representation of the length of the string received. Don't forget to start the server first, and then run the client (otherwise the client will complain about connexion refused).

### 106.1.3 Source for server.C

```
#include <string>
#include "CoCoA/SocketStreambuf.C"

int main()
{
    CoCoA::SocketStream s(8000); // server socket -- waits for a call

    while (s)
    {
        std::string str;
        s >> str;
        if (!s) break;
        std::cout << "Read the string: " << str << std::endl;
        s << str.size() << std::endl;
    }

    std::cout << "REACHED EOF -- QUITTING" << std::endl;
    return 0;
}
```

### 106.1.4 Source for client.C

```
#include <string>
#include <iostream>
#include "CoCoA/SocketStreambuf.C"

void process(const std::string& str, std::iostream& s)
{
    s << str << endl;
    std::string result;
    s >> result;
    std::cout << "'" << str << "\" transformed into \"" << result << "'" << std::endl;
}

int main()
{
    CoCoA::SocketStream s("point", 8000); // client socket

    process("String1", s);
    process("String2", s);
    process("archeopteryx", s);
    process("asuccessionofnonwhitespacecharacters", s);

    return 0;
}
```



## 106.2 Maintenance notes for the SocketStream source code

As mentioned below, most of this code was written by copying from other reliable sources – I don’t really understand how it all works. For the `streambuf` code refer to Josuttis’s excellent book. I do not know any formal reference for the “low-level” C code which uses the socket functions of the C library.

`SocketStreambuf::ourUngetSize` is a lower bound on how much one can “go backwards” using the `ungetc` function. `SocketStreambuf::ourInputBufferSize` is the size of the internal input byte buffer, so the maximum number of characters which can be read in a single call to “recv” is the difference between `ourInputBufferSize` and `ourUngetSize` (currently 99996 bytes).

The constructor for a server size `SocketStream` internally calls “fork” when a connexion is received – the constructor completes only in the child, the parent process waits for further connexions.

## 106.3 Bugs, Shortcomings, etc

I do not like having to include `<cstdio>` just to get the preprocessor macro `EOF`

ERROR HANDLING NEEDS TO BE RECONSIDERED. Error handling is probably not correct: too great a tendency to throw exceptions instead of simply putting the iostream into an “anomalous state”. Not sure what is the accepted C++ approach.

The values for the constants `SocketStreambuf::ourInputBufferSize` and `SocketStreambuf::ourUngetSize` are rather arbitrary.

Most of the code has been “ripped off”: either from Daniele’s C source, or from Josuttis’s book. I have felt free to make (wholesale) changes.

Maintainer documentation is largely absent.

## 107 SparsePolyOps-RealRadical (John Abbott, Anna M. Bigatti)

### 107.1 Examples

- `ex-SparsePolyOps2.C`

### 107.2 User documentation

#### 107.2.1 Operations

There are two functions for polynomials with coefficients in `RingQQ()`:

- `HasRealRoot3(f)` tests quickly and **heuristically** whether `f` has real roots; a return result of `uncertain3` means `f` may or may not have real roots
- `RealRadical(f)` computes a multiple of the real radical of `f`

The function `HasRealRoot3` is reliable for univariate polynomials.

### 107.3 Maintainer documentation

Implementation is relatively straightforward.

### 107.4 Bugs, shortcomings and other ideas

It is a shame that `RealRadical` has to use factorization; is there a better way?

Perhaps better heuristics for the multivariate case can be added: maybe test whether the multivariate can be mapped down to univariate with real roots (by setting all-but-1 indets to -1, 0 or +1)?

## 107.5 Main changes

- 2017

- November (v0.99561): first release -

## 108 SparsePolyOps-SturmSeq (John Abbott, Anna M. Bigatti)

### 108.1 Examples

- ex-SparsePolyOps3.C

### 108.2 User documentation

This file offers two functions: `SturmSeq` and `NumRealRoots`.

#### 108.2.1 Operations

Let `f` be a `RingElem` whose value is a univariate polynomial with rational coefficients.

- `SturmSeq(f)` – returns a `vector<RingElem>` being the Sturm sequence of the polynomial `f` (in order of decreasing degree)
- `NumRealRoots(f)` – returns a `long` being the number of real roots ‘`f` has.

### 108.3 Maintainer documentation

The implementation is naive and simple; this is OK for small examples. Currently it computes a primitive PRS; seems adequate for smallish tests.

### 108.4 Bugs, shortcomings and other ideas

Clears denominators, but I’m not sure why `content` works.

## 108.5 Main changes

### 2017

- November (v0.99561): first release

## 109 SparsePolyRing (John Abbott)

### 109.1 Examples

- ex-PolyRing1.C
- ex-PolyRing2.C
- ex-PolyIterator1.C
- ex-PolyIterator2.C
- ex-PolyInput1.C
- ex-NF.C

## 109.2 User documentation for SparsePolyRing

**SparsePolyRing** is an abstract class (inheriting from **PolyRing** (Sec.71)) representing rings of polynomials; in particular, rings of sparse multivariate polynomials (e.g. written with *\*sparse representation\**) with a special view towards computing Groebner bases and other related operations. This means that the operations offered by a **SparsePolyRing** on its own values are strongly oriented towards those needed by Buchberger's algorithm.

A polynomial is viewed abstractly as a formal sum of ordered terms; each term is a formal product of a non-zero coefficient (belonging to the coefficient **ring** (Sec.85)), and a power product of indeterminates (belonging to the **PPMonoid** (Sec.72) of the polynomial ring). The ordering is determined by the **PPOrdering** (Sec.74) on the power products: distinct terms in a polynomial must have distinct power products. The zero polynomial is conceptually the formal sum of no terms; all other polynomials have a *leading term* being the one with the largest power product (**PPMonoidElem** (Sec.??)) in the given ordering.

See **RingElem SparsePolyRing** (Sec.88) for operations on its elements.

### 109.2.1 Pseudo-constructors

Currently there are four functions to create a polynomial ring:

**NewPolyRing(CoeffRing, NumIndets)** This creates a sparse polynomial ring with coefficients in **CoeffRing** and having **NumIndets** indeterminates. The PP ordering is **StdDegRevLex**. CoCoALib chooses automatically some names for the indeterminates (currently the names are  $x[0], x[1], \dots, x[\text{NumIndets}-1]$ ).

**NewPolyRing(CoeffRing, IndetNames)** This creates a sparse polynomial ring with coefficients in **CoeffRing** and having indeterminates whose names are given in **IndetNames** (which is of type **vector<symbol>**). The PP ordering is **StdDegRevLex**.

**NewPolyRing(CoeffRing, IndetNames, ord)** This creates a sparse polynomial ring with coefficients in **CoeffRing** and having indeterminates whose names are given in **IndetNames** (which is of type **vector<symbol>**). The PP ordering is given by **ord**.

**NewPolyRing(CoeffRing, PPM)** This creates a sparse polynomial ring with coefficients in **CoeffRing** and with power products in **PPM** which is a power product monoid which specifies how many indeterminates, their names, and the ordering on them.

**SparsePolyRing(R)** – **sort of downcast the ring R to a sparse poly ring**; will throw an **ErrorInfo** object with code **ERR::NotSparsePolyRing** if needed.

In place of **NewPolyRing** you may use **NewPolyRing\_DMPI**; this creates a sparse poly ring which uses a more compact internal representation (which probably makes computations slightly faster), but it necessarily uses a **PPMonoidOv** for the power products. There is also **NewPolyRing\_DMPII** which uses a still more compact internal representation, but which may be used only when the coefficients are in a small finite field and the power products are in a **PPMonoidOv**.

### 109.2.2 Query and cast

Let **R** be an object of type **ring** (Sec.85).

- **IsSparsePolyRing(R)** – true if **R** is actually **SparsePolyRing**
- **SparsePolyRingPtr(R)** – pointer to impl of **R** (for calling mem fns); will throw an **ErrorInfo** object with code **ERR::NotSparsePolyRing** if needed

### 109.2.3 Operations on a SparsePolyRing

In addition to the standard **PolyRing** operations (Sec.71), a **SparsePolyRing** may be used in other functions.

Let **P** be an object of type **SparsePolyRing**.

- **PPM(P)** – the **PPMonoid** of **P**.
- **OrdMat(P)** – a matrix defining the term ordering on **P**.
- **GradingDim(P)** – the dimension of the grading on **P** (may be 0).

- `GradingMat(P)` – the matrix defining the grading on `P`
- `RandomLinearForm(P, N)` – produce a non-zero random linear form from `P` with coeffs at most `N`

#### 109.2.4 Operations with `SparsePolyIter`s

A `SparsePolyIter` (class defined in `SparsePolyRing.H`) is a way to iterate through the summands in the polynomial without knowing the (private) details of the concrete implementation currently in use.

See also the functions `coefficients`, `CoefficientsWRT`, `CoeffVecWRT` in `RingElem` (Sec.88).

Let `f` denote a non-const element of `P`. Let `it1` and `it2` be two `SparsePolyIter`s running over the same polynomial.

- `BeginIter(f)` – a `SparsePolyIter` pointing to the first term in `f`.
- `EndIter(f)` – a `SparsePolyIter` pointing to one-past-the-last term in `f`.

**Changing the value of `f` invalidates all iterators over `f`.**

- `coeff(it1)` – read-only access to the coeff of the current term
- `PP(it1)` – read-only access to the pp of the current term
- `++it1` – advance `it1` to next term, return new value of `it1`
- `it1++` – advance `it1` to next term, return copy of old value of `it1`
- `it1 == it2` – true iff `it1` and `it2` point to the same term; throws `CoCoA::ErrorInfo` with code `ERR::MixedPolyIter`s if `it1` and `it2` are over different polys.
- `it1 != it2` – same as `!(it1 == it2)`
- `IsEnded(it1)` – true iff `it1` is pointing at the one-past-the-last term

#### Examples

- `ex-PolyIterator1.C`
- `ex-PolyIterator2.C`

### 109.3 Maintainer documentation for `SparsePolyRing`

The exact nature of a *term* in a polynomial is hidden from public view: it is not possible to get at any term in a polynomial by any publicly accessible function. This allows wider scope for trying different implementations of polynomials where the *terms* may be represented in some implicit manner. On the other hand, there are many cases where an algorithm needs to iterate over the terms in a polynomial; some of these algorithms are *inside* `PolyRing` (i.e. the abstract class offers a suitable interface), but many will have to be *outside* for reasons of modularity and maintainability. Hence the need to have *iterators* which run through the terms in a polynomial.

The implementations in `SparsePolyRing.C` are all very simple: they just conduct some sanity checks on the function arguments before passing them to the `PolyRing` member function which will actually do the work.

### 109.4 Bugs, Shortcomings and other ideas

Too many of the iterator functions are inline. Make them out of line, then use profiler to decide which should be inline.

`PushFront` and `PushBack` do not verify that the ordering criteria are satisfied.

Verify the true need for `myContent`, `myRemoveBigContent`, `myMulByCoeff`, `myDivByCoeff`, `myMul` (by pp). If the coeff ring has zero divisors then `myMulByCoeff` could change the structure of the poly!

Verify the need for these member functions: `myIsZeroAddLCs`, `myMoveLMToFront`, `myMoveLMToBack`, `myDeleteLM`, `myDivLM`, `myCmpLPP`, `myAppendClear`, `myAddClear`, `myAddMulLM`, `myReductionStep`, `myReductionStepGCD`, `myDeriv`.

Should there be a `RingHom` accepting `IndetImage` (in case of univariate polys)?

## 110 submodule (John Abbott, Anna M. Bigatti)

### 110.1 Examples

- `ex-module2.C`

### 110.2 User documentation

Here are some pseudo-constructors for modules which are generated by a (finite) vector of `ModuleElem` (Sec.??) (in a `FreeModule` (Sec.41)). There is no class for submodules, they are objects of type `FGModule` (Sec.37).

There are several ways to create a submodule:

- `submodule(M, gens)` – creates an `FGModule` (Sec.37) representing the submodule of the `FGModule` `M` generated by the elements in `gens`; note that `M` must be specified even though it is usually implicit in the values contained in `gens` (unless `gens` is empty).
- `SubmoduleCols(M, A)` – the submodule generated by the columns of the `matrix` (Sec.56) `A`.
- `SubmoduleRows(M, A)` – the submodule generated by the rows of the `matrix` (Sec.56) `A`.

#### 110.2.1 Operations

The permitted operations on submodules are:

```
FGModule SyzOfGens(const FreeModule& F, const ideal& I);
FGModule SyzOfGens(const FreeModule& F, const FGModule& N);
FGModule SyzOfGens(const ideal& I);
FGModule SyzOfGens(const FGModule& N);
bool IsElem(const ModuleElem& v, const module& M);
bool IsContained(const module& M, const module& M);
```

### 110.3 Maintainer documentation for the classes `module`, and `ModuleElem`

I shall suppose that the maintainer documentation for modules and `FGModules` has already been read and digested. It could also be helpful to have read `ring.txt` since the "design philosophy" here imitates that used for rings.

`SubmoduleImpl` is a concrete class derived from `FGModuleBase`, i.e. objects of this class represent submodules of explicitly finitely generated modules. The data members comprise the two obvious values:

```
FreeModule myM; // the ambient module in which the generators live
vector<ModuleElem> myGensArray; // the generators as specified by the user
```

Additionally there are two other data members:

```
bool myTidyGensIsValid; // true iff myTidyGensArray contains a correct value
vector<ModuleElem> myTidyGensArray; // a "nice" set of generators
```

It is difficult to be precise about the value which `myTidyGensArray` should contain (when valid) since it depends upon the module. If the module is over a polynomial ring then it will be a Groebner basis. If the module is over  $\mathbb{Z}$  then it will presumably be either a "Hermite Basis" or an "LLL Basis".

### 110.4 Bugs, Shortcomings and other ideas

Implementation and documentation are rather incomplete.

Why is `myM` a `FreeModule` and not an `FGModule`???

What is `myTidyGensArray` for a module over  $\mathbb{Z}$ ???

## 111 SugarDegree (Anna Bigatti)

### 111.1 User documentation

Abstract class for implementing several kinds of *sugar*:

- homogenous case (= the degree)
- non graded case (using StdDeg)
- graded case (using wdeg)
- non graded case and saturating algorithm
- graded case and saturating algorithm
- === Pseudo constructors ===
- NewStdSugar(ConstRefRingElem f);
- NewStdSugarNoIdx(ConstRefRingElem f, long PosIndet);
- NewStdSugarSat(ConstRefRingElem f);
- NewStdSugarNoIdxSat(ConstRefRingElem f, long PosIndet);
- NewWSugar(ConstRefRingElem f);
- NewWDeg1CompTmp(ConstRefRingElem f); – temporary: only for testing
- NewWSugarConst(ConstRefRingElem f); – stays constant in myUpdate
- NewWSugarSat(ConstRefRingElem f);
- There is also an "empty" constructor for when you don't have yet enough information to choose the kind of sugar. However it does require the `uninitialized` marker to make sure you know you have an uninitialized sugar!
- sugar(uninitialized);

#### 111.1.1 Member functions

Warning! The following throw an error if the wrong type of value is asked!

- `const degree& myWSugar() const =0;` – only if impl stores this value
- `long myStdSugar() const =0;` – only if impl stores this value
- Warning! The following throw an error if the sugar is not initializes!
- `void myMul(ConstRefPPMonoidElem pp) =0;` – sugar after multiplying by pp
- `void myUpdate(ReductionCog F, const GPoly& g);` – sugar after reducing F by g
- `void myUpdate(ConstRefPPMonoidElem CofactorPP, const GPoly& g) =0;` – sugar after adding pp\*g
- `int myCmp(const SugarDegreeBase& s) const =0;` – this <=> s ? <0,=0,>0
- `std::ostream& myOutput(std::ostream& out) const =0;`

#### 111.1.2 Non member functions

- `bool IsInitialized(const SugarDegree& sd);`
- `std::ostream& operator<<(std::ostream& out, const SugarDegree& s);`
- == Maintainer documentation ==
- Work in progress
- Sugar has not been properly tested on modules
- == Bugs, shortcomings and other ideas ==

## 112 symbol (John Abbott)

### 112.1 Examples

- `ex-symbol1.C`
- `ex-symbol2.C`
- `ex-PPMonoidElem1.C`
- `ex-PolyRing2.C`

### 112.2 User documentation

`symbol` is short for *Symbolic Name*. A value of type `symbol` represents a *variable name* possibly with some integer subscripts attached. Its primary use is for input and output of polynomials: the name of each indeterminate in a `PolyRing` (Sec.71) is a `symbol`, similarly for a `PPMonoid` (Sec.72).

A `symbol` value has two components:

- **head** – a string starting with a letter followed by letters, digits and `_` (**note** no other characters allowed)
- **subscripts** – a (possibly empty) vector of machine integers

Examples of `symbols` are: (in standard printed forms)

`x, X, alpha, z_alpha, x[2], gamma[-2,3,-9]`

It is also possible to create **anonymous symbols**: they are useful for building (*temporary*) polynomial extensions of unknown coefficient rings (which may contain any symbol) to guarantee no name conflicts.

- **head** – is the *empty* string
- **subscripts** – exactly one subscript

Each newly created anonymous symbol has a subscript strictly greater than that of any previous anonymous symbol. For better readability, an anonymous symbol prints out as a **hash sign** followed by the subscript: *e.g.* `#[12]`

#### 112.2.1 Constructors

Let `head` be a `std::string`, `ind`, `ind1`, `ind2`, `n` machine integers, `inds` a `std::vector<long>`.

- `symbol(head)` – a `symbol` with no subscripts
- `symbol(head, ind)` – a `symbol` with a single subscript
- `symbol(head, ind1, ind2)` – a `symbol` with a two subscripts
- `symbol(head, inds)` – a `symbol` with the given subscripts
- `NewSymbol()` – a new anonymous symbol (printed form is like this `#[12]`)

#### Creating a vector of symbols

Several polynomial ring pseudo-constructors expect a **vector** of **symbols** to specify the names of the indeterminates. There are several convenience functions for constructing commonly used collections of **symbols**.

- `symbols(str)` – create a `vector<symbol>` containing comma-separated symbols in `str`
- `SymbolRange(hd, lo, hi)` – create vector of `hd[lo]`, `hd[lo+1]`, ... `hd[hi]`. Note that these symbols each have just a single subscript
- `SymbolRange(sym1, sym2)` – create vector of *cartesian product* of the subscripts, *e.g.* given `x[1,3]` and `x[2,4]` produces `x[1,3]`, `x[1,4]`, `x[2,3]`, `x[2,4]`
- `NewSymbols(n)` – create vector of `n` new anonymous symbols

### 112.2.2 Operations on symbols

Let `sym`, `sym1`, and `sym2` be objects of type `symbol`

- `head(sym)` – head of `sym` as a const ref to `std::string`
- `NumSubscripts(sym)` – number of subscripts `sym` has (0 if `sym` has no subscripts)
- `subscript(sym, n)` – gives `n`-th subscript of `sym`
- `cmp(sym1, sym2)` – `<0, =0, >0` according as `sym1 < = > sym2` (for more info see Maintainer section)
- `sym1 < sym2` – comparisons defined in terms of `cmp`
- `sym1 <= sym2` – ...
- `sym1 > sym2` – ...
- `sym1 >= sym2` – ...
- `sym1 == sym2` – ...
- `sym1 != sym2` – ...
- `out << sym` – print `sym` on `out`
- `in >> sym` – read a symbol into `sym` (but also see Bugs section) (expected format is `x`, `y[1]`, `z[2,3]`, etc.)

#### Operations on vectors of symbols

- `AreDistinct(vecsyms)` – true iff all symbols are distinct
- `AreArityConsistent(vecsyms)` – true iff all symbols with the same head have the same arity

### 112.3 Maintainer documentation for symbol

**Note:** I have used `MachineInt` as the type for fn args containing index values because it is *safer*, and I believe that the run-time penalty is unimportant. This is a considered exception to the guideline which says to use `long` for indexes.

I have decided **not** to allow *big integers* as subscripts because I don't see when it could ever be genuinely useful.

The implementation is extremely simple. Efficiency does not seem to be important (*e.g.* `symbols` and `SymbolRange` copy the vector upon returning). The implementation of `SymbolRange` is mildly delicate when we have to make checks to avoid integer overflow – see comments in the code.

To make "anonymous" symbols I opted to use a **private ctor** which accepts just a single subscript; this ctor is called only by `NewSymbol` and `NewSymbols`.

The printing fn (`myOutputSelf`) has to check for an empty head, and if found it prints the string in `AnonHead`.

We believe a total ordering on `symbols` could be useful; for instance, if someone wants to make a `std::map` using `symbols`. Currently the total order is *Lex on the heads then lex on the subscript vectors*; this is simple, and is probably fast enough.

The function `symbol::myInput` is a stop-gap implementation.

### 112.4 Bugs, Shortcomings and other ideas

The member function `myInput` handles white space wrongly. For `CoCoALib` whitespace is space, TAB, or backslash-newline; newline without backslash is not considered white space.

In redmine 747 there is a suggestion to allow `symbol("x[1,2]")`; we decided (2016-02-01) to postpone extending `symbol` in this way.

It might be nice to have a function which returns the vector of subscripts of a name.

I wonder what sending a `symbol` on an `OpenMath` channel would mean (given that `OpenMath` is supposed to preserve semantics, and a symbolic name is by definition devoid of semantics).



## 113 ThreadsafeCounter (John Abbott)

### 113.1 User documentation for ThreadsafeCounter

A `ThreadsafeCounter` is simply a counter (based on a `long`) which may be incremented in a threadsafe manner.

#### 113.1.1 Constructors

There is only one constructor, the default constructor:

- `ThreadsafeCounter()` – create new counter starting at zero.

#### 113.1.2 Operations on ThreadsafeCounters

There is only one operation:

- `TCS.myAdvance(n)` – increment the counter by `n`, and return the value of the counter prior to incrementing.

Note that `myAdvance` is likely to be quite slow as it uses mutexes.

A `ThreadsafeCounter` may be printed; this is intended primarily to permit debugging.

### 113.2 Maintainer documentation

I copied the code from a BOOST example. It's so simple there are obviously no deficiencies!

`operator<<` is probably not threadsafe (but does that matter?)

### 113.3 Bugs, shortcomings and other ideas

No check for overflow!

You cannot query the counter's value without incrementing it.

### 113.4 Main changes

2012

- 05-May (v0.9951): first version

## 114 time (John Abbott)

### 114.1 User documentation for CpuTime and RealTime

`CpuTime()` returns a `double` whose value is the user CPU usage in seconds since the start of the program (*i.e.* the amount of time the processor has dedicated to your computation – this may be rather less than the real elapsed time if the computer is also busy with other tasks). For instance, to find out how long `func()` takes to execute you can do the following:

```
int main()
{
    double t0 = CpuTime();
    func();
    cout << "Time taken (in seconds) is " << CpuTime()-t0 << endl;
    return 0;
}
```

In contrast the function `RealTime()` returns a `double` whose value is the number of seconds elapsed since some fixed point in the past (on Unix/Linux boxes this is typically 1st January 1970, sometimes called "the epoch").

**WARNING** we cannot guarantee the accuracy of these functions; as a rule of thumb you should regard time differences as having an imprecision of around 2% plus upto 0.2 seconds of unknown variation. So using these functions to measure a time difference less than 1 second is likely to produce a value with quite a large relative error.

As a convenience there is also the function `DateTime(long& date, long& time)` which stores in `date` and `time` the current date and time represented as decimal integers having the formats `yyyymmdd` & `hhmmss` respectively. Example:

```
long date, time_unused;
DateTime(date, time_unused);
int YearToday = date/10000;
int MonthToday = (date/100)%100;
int DayToday = date%100;
```

## 114.2 Maintainer documentation for `CpuTime`

It works on GNU/Linux and MacOSX. I hope someone else will deal with the portability issues.

## 114.3 Bugs, Shortcomings, and other ideas

Might not work on Microsoft platforms – maybe this is really a feature?

I ignore the return values of `getrusage` and `gettimeofday`; I'd be amazed if they could signal errors, but perhaps the code ought to check?

BOOST has probably solved this; apparently Bruno has a solution too.

## 115 ToString (John Abbott)

### 115.1 Examples

- `ex-ToString1.C`
- `ex-ToString2.C`

### 115.2 User documentation

These functions are to help visualize integer and rational numbers in a more comprehensible format (as a decimal string). The `SigFig` argument is optional; its default value is 5.

- `ToString(N)` converts `N` to a (decimal) string.
- `FloatStr(N, SigFig)` convert the number `N` into a string choosing between "decimal" format and "scientific" format. The default value for `SigFig` is 5.
- `ScientificStr(N, SigFig)` convert the number `N` into a string of the form mantissa times power-of-ten, with `SigFig` digits in the mantissa. Note that trailing zeroes are not removed from the mantissa.
- `DecimalStr(N, DecPlaces)` convert the number `N` into a decimal string with `DecPlaces` digits after the decimal point. The default value for `DecPlaces` is 3.

Note: for values with large numerator or denominator it is quicker to convert the value to a `RingElem` belonging to a `RingTwinFloat` (Sec.95) and then print the result. This approach offers less control over the output, and no guarantee of correct rounding.

## 115.3 Maintainer documentation

The function `ScientificStr` gives the clearest guarantees about the format used, but also produces the least humanly readable result. It uses `MantissaAndExponent10` to do the conversion.

The function `FloatStr` is supposed to be the best general choice. It passes its args to `ScientificStr` in two situations: if the number is so large that padding would be needed before the decimal point; if the number is so small that the `ScientificStr` format would be shorter (*i.e.* if the exponent is less than -8).

The function `DecimalStr` is Anna's preferred choice. It uses `ToString` to convert to decimal.

## 115.4 Bugs, shortcomings and other ideas

These functions cannot be applied directly to a machine integer; to call them you have to convert explicitly into a `BigInt` (Sec.6) (or `BigRat` (Sec.8)).

The switch-over in `FloatStr` to scientific notation for "large" numbers is not ideal; in C the "g" format chooses the shorter between float and scientific formats. Is it worth the doing the same here?

Anna says an older version of `DecimalStr` would suppress trailing zeroes if the result is exact (*e.g.* `DecimalStr(5/4,9)` would produce 1.25 rather than 1.250000000. Is this a good idea?

These fns are too slow if N is a very large integer (or if numerator and/or denominator are very large). Converting to an `mpf_t` and printing that would be much faster (except in delicate rounding cases).

## 115.5 Main changes

### 2014

- April (v0.99533): reorganized, renamed `FloatStr` to `ScientificStr`, added new `FloatStr`

### 2011

- February (v0.9943): first release

## 116 ULong2Long (John Abbott)

### 116.1 User documentation

#### 116.1.1 Generalities

The function `ULong2Long` converts an `unsigned long` value into a `signed long`, effectively inverting the standard C++ cast from `signed long` to `unsigned long`. Note that applying a `static_cast` might not produce the desired result – officially the outcome is "implementation defined".

### 116.2 Maintainer Documentation

There are three different implementations. The choice between them is determined by the value of the CPP symbol `COCOA.ULONG2LONG`; a suitable value for this symbol is found by a script called by the `configure` script. That script selects the simplest implementation which works (on certain test cases). Note that C++ explicitly forbids the use of `reinterpret_cast` on built-in integral types, but the trick of applying to a reference seems to work (it was suggested to me by Chris Jefferson).

An earlier version of this function was in `utils.H`, but it turned out to be simpler to place it by itself in a separate header file (because the `ULong2Long.H` includes no further headers, so the test compilations made by the script `cpp-flags-ulong2long.sh` are simpler and safer).

Everything is in the header file; there is no `ULong2Long.C` file.

### 116.3 Bugs, shortcomings and other ideas

The fully portable definition is long and slow – this seems to be a problem of the C++ standard.

## 116.4 Main changes

2011

- August (v0.9950):
  - first robust version (with configure-time selection)

## 117 UniversalInvolutiveBasisContainer (Mario Albert)

### 117.1 User documentation for using the UniversalInvolutiveBasisContainer

The normal user should not use this class directly. The class `UniversalInvolutiveBasisContainer` (short `UIBC`) is only an interface between everything which is related to involutive bases and the `ideal` class.

### 117.2 Maintainer documentation for UIBC

#### 117.2.1 Goal of UIBC

The UIBC acts as an interface between `JBMill`/`PBMill` and an `ideal`. It handles every request of an `ideal` to a `JBMill`/`PBMill` and computes if necessary a Janet or Pommaret basis. In addition to that the UIBC stores every computed value which is related to a Janet or Pommaret basis. Therefore it needs to compute values like the dimension only once, because for additional calls it already knows these values.

#### 117.2.2 Implementation of UIBC

The UIBC is designed as a subclass of `IntrusiveReferenceCount`. The reason for that is that we use this class as a `SmartPtrIRC`. Nearly every datamember of UIBC is `mutable` one. The only non-mutable one is `gens`, which is a vector of `RingElems`. `gens` is constant e.g. after the initialization we can't change this value anymore. As all other data members of UIBC are directly dependent from this generating set we make them mutable. In general every mutable data member is 'empty'. Only if the user requests one of this values we check if this value is non-empty and return it. If is empty we compute this value and return it.

The class `SparsePolyRing::IdealImpl` contains `SmartPtrIRC<Involutive::UniversalInvolutiveBasisContainer>` as data member. It implements several methods to compute values via the UIBC. In addition to that we have some non-member methods in the namespace `Involutive`, which access these methods.

#### 117.2.3 Ideas

At the moment UIBC contains a `JBMill` and a `PBMill`. Because `PBMill` is a subclass of `JBMill` which only extends `JBMill` it would be better if (in case of delta-regular coordinates) we only store a `PBMill`.

It would be useful to set different Janet basis computation strategies via the ideal implementation. But for this we need to know `Involutive::StrategyFlag` already in `SparsePolyRing.C`. But that is not a clean solution... (See discussion in redmine!)

## 118 utils (John Abbott)

### 118.1 User documentation for file `utils.H`

This file defines a few very basic functions which I feel should really be part of the standard C++. Nevertheless I have placed all definitions inside the namespace `CoCoA`. Here is a summary:

- `round(x)` – round `x` (of type `double`) to nearest integer value (of type `double`); halves round towards +infinity.
- `ULongDiff(hi,lo)` – computes `hi-lo` as **unsigned long** (assumes `hi >= lo`)
- `LongRange(lo,hi)` – returns a `vector<long>` filled with `lo, lo+1, ..., hi` (useful for `submat`)
- `MaxSquarableInteger<T>()` – returns largest integer whose square fits in type `T`
- `len(v)` – same as `v.size()` except that result is `long` rather than `size_t`

## 118.2 Maintainer documentation for files `utils.H`

Everything is in `utils.H`; the functions are all so simple that they can be implemented inline.

Impl of template fn `MaxSquarableInteger` uses GMP to compute the memorized values. A table of constants would be faster but potentially less portable (given that CoCoALib requires GMP anyway). I haven't yet found a neat way of ensuring that the type `T` is integral & bounded.

## 118.3 Bugs, Shortcomings and other ideas

A possibly better idea for `MaxSquarableInteger`: precompute  $2^{63} \cdot \sqrt{2}$  as `unsigned long`, then simply right shift this value for integral types with less than 127 bits. This suggestion presupposes a binary computer.

## 118.4 Main changes

2017

- February (v0.99543): added `round`; removed `DeleteObject` and `cmp` template fn.
- date of first release not noted

## 119 `utils-gmp` (John Abbott)

### 119.1 User documentation for file `utils-gmp.H`

This file defines a few very basic functions which I feel should really be part of the GMP library. Nevertheless I have placed all definitions inside the namespace `CoCoA`. Here is a summary:

- `mpq_cmpabs(q1,q2)` compare absolute values of rationals `q1` and `q2`
- `mpz_rounddiv(Q,N,D)` – compute  $Q = N/D$  where the quotient is **rounded** to an integer (currently halves round away from zero).
- `mpq_round(N, Q)` – round rational `Q` to an integer; halves round the same way as in `mpz_rounddiv`

### 119.2 Maintainer documentation for file `utils-gmp.H`

The implementations are not exception safe. The emphasis was on obvious correctness rather than greatest speed.

## 119.3 Bugs, Shortcomings and other ideas

Currently `mpz_rounddiv` and `mpq_round` return a boolean saying whether the quotient was in fact an integer.

## 120 `VectorOps` (John Abbott)

### 120.1 Examples

- `ex-VectorOps1.C`

### 120.2 User Documentation

The file offers a few handy functions on standard C++ containers (principally `vector` and `list`).

### 120.2.1 Operations

- `out << L` output elements of `L` (as comma separated list in square brackets)
- `product(L)` returns the product of the entries of `L`; gives error if `L` is empty.
- `sum(L)` returns the sum of the entries of `L`; gives error if `L` is empty.
- `HasUniqueOwner(L)` returns true if the entries of `L` all have the same owner; gives error if `L` is empty.
- `LexCmp3(begin1,end1, begin2,end2)` do a 3-way lex comparison; returns `<0,=0,>0` according as first seq is `< ,=, >` second seq. Uses `cmp` between elements, and assumes `cmp` returns `<0,=0,>0`.

### 120.3 Maintainer documentation

The output functions are specifically only for `vector` and `list`; I cannot make it more general without ambiguities arising.

The implementations of the printing functions could hardly be simpler. The only "clever" part is the fn `OutputRange` which actually does the work.

Implemented as template code in the header file. The implementation is slightly indirect to allow use of `std::for_each` (also so that would work with lists/vectors/etc)

### 120.4 Bugs, Shortcomings, and other ideas

`OutputRange` is publicly visible, but is not intended for public use.

Impl of `sum` and `product` is a bit too complicated. Need a template expert to clean it.

Perhaps add also a `LexCmp3` that takes complete containers? Currently it is "STL compatible" (which I think is usually awkward). It would make the calls in `symbol.C` neater!

Activate the commented out template fn `cmp`? The type `int` seemed the most natural choice for the return value of this three-way comparison functions (though `signed char` would be big enough). The implementation assumes that `operator<` is defined; this decision was inspired by assumptions made by various STL functions. The types of the arguments may be different as this is probably be more convenient for the user. Obviously the generic definition given here can be overridden by more efficient specific definitions for certain argument types.

### 120.5 Main changes

2014

- July (v0.99534): merged `io.H` and `UtilsTemplate.H` into this file
- May (v0.99533): removed `InputFailCheck` (it was rather pointless) moved `GlobalOutput` etc to file server/`GlobalIO.H`

## 121 verbose (John Abbott)

### 121.1 Examples

- `ex-verbose1.C`

### 121.2 User documentation

This file offers a simple facility for producing "verbose logging" of internal behaviour of algorithms. This is likely to be of interest to developers; the logging messages may also please anyone curious to know what is happening "behind the scenes".

There is a global "verbosity level": a non-negative integer whose default value is 0. Verbose logging messages specify the lowest level at which they will appear: *e.g.* a level-2 message will not appear if the global verbosity level is 0 or 1, but will appear if the level is 2 or higher.

### 121.2.1 Constructors and pseudo-constructors

There is just one constructor:

- `VerboseLog(FnName)` – create an output stream for verbose log messages

### 121.2.2 Setting and querying the verbosity level

There is just one query:

- `SetVerbosityLevel(n)` – set the global verbosity level to `n` (non-negative integer); returns value of previous verbosity level.
- `IsVerbosityLevel(n)` – `true` iff the verbose level is **greater than or equal** to `n` (positive integer).

### 121.2.3 Operations

There is just one operation: let `VERBOSE` be a `VerboseLog` object

- `VERBOSE(n)` – produces an `ostream` onto which a single-line verbose log message can be printed.

**NOTE** a verbose logging command will **always** evaluate its arguments (even if the logging command will produce no output because the global level is too low). It is best not to perform costly operations to produce logging output; if you must do so, then place a block of code inside the then-part of an `if (IsVerbosityLevel(...)) { ... }` construct!

## 121.3 Maintainer documentation

Currently this is a very simplistic first implementation.

There are 3 globals:

- `DevNull` is an `ostream` which never prints anything (it just discards everything)
- `VerboseLog::ourNestingDepth` keeps track of nesting depth (value is indicated in log messages)
- `VerboseLog::ourVerbosityLevel` only messages up to this level are printed

## 121.4 Bugs, shortcomings and other ideas

Too simple?

Ideally the prefix containing fn name (and total nesting depth) should be printed at the start of each verbose log line; currently, it is printed just by the call `VERBOSE(n)` – this works OK provided that only a single line is sent to that stream.

The name of `DevNull` is slightly misleading.

Perhaps later offer a way to suppress verbose logging messages when the nesting depth exceeds a limit?

## 121.5 Main changes

2016

- November (v0.99544): first release

## 122 VerificationLevel (John Abbott, Anna M. Bigatti)

### 122.1 Examples

- `ex-VerificationLevel1.C`

## 122.2 User documentation

A value of type `VerificationLevel` is intended to be used to specify the level of verification to be applied to the result of a heuristic algorithm; the level is a non-negative integer. The `VerificationLevel` may also indicate that a guaranteed-correct algorithm is to be used (if the implementation offers one). The exact interpretation of the `VerificationLevel` depends on the specific algorithm.

### 122.2.1 Constructors and pseudo-constructors

- `VerificationLevel(n)` where `n` is a non-negative integer (currently `n` must be less than 1000)
- `guaranteed()` returns a special value of type `VerificationLevel` intended to indicate that a guaranteed algorithm must be used

### 122.2.2 Queries and views

Let `vl` be an object of type `VerificationLevel`.

- `level(vl)` returns the level specified when `vl` was created; result is negative if `vl` was created by `guaranteed()`.
- `IsGuaranteed(vl)` returns `true` if `vl` was created by `guaranteed()`; otherwise returns `false`.

## 122.3 Maintainer documentation

The first implementation is designed to be especially simple. Future experience may help us produce a better design.

## 122.4 Bugs, shortcomings and other ideas

Should there be an upper limit?

JAA does not like the name `IsGuaranteed`.

## 122.5 Main changes

2018

- March (v0.99570): first release